

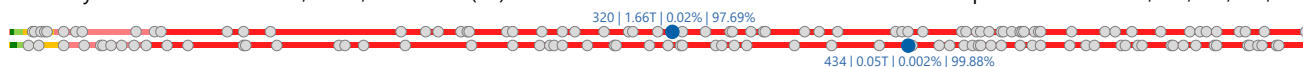
MLIA Mulia Industrindo Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Ceramics, Glass, Porcelain (32)

As of 31 January 2019

Individual Index : 209.603
Listed Shares : 1,323,000,000
Market Capitalization : 1,660,365,000,000



COMPANY HISTORY

Established Date : 15-Nov-1986
Listing Date : 17-Jan-1994 (IPO Price: 3,800)
Underwriter IPO :
PT Jardine Fleming Nusantara
Securities Administration Bureau :
PT Sirca Datapro Perdana

SHAREHOLDERS (December 2018)

1. PT Mulia Graha Permai	341,338,658	: 25.80%
2. PT Eka Gunatama Mandiri	300,000,000	: 22.68%
3. PT Eka Gunatama Mandiri	248,347,064	: 18.77%
4. Eka Tjandranegara	109,021,300	: 8.24%
5. Public (<5%)	324,292,978	: 24.51%

BOARD OF COMMISSIONERS

1. Tony Surjanto
 2. Ekman Tjandranegara
 3. Hanafiah Djajawinata *)
 4. Joanne S, Tjandranegara
 5. Tjan Hong Jhiang *)
- *) Independent Commissioners

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		40.00	1-Jun-95	2-Jun-95	9-Jun-95	7-Jul-95	F
1995	10 : 11		22-Jan-96	23-Jan-96	31-Jan-96	12-Feb-96	BS
1995		42.00	24-May-96	27-May-96	4-Jun-96	3-Jul-96	F
1996		25.00	30-May-97	2-Jun-97	10-Jun-97	9-Jul-97	F
1997		2.00	17-Jun-98	18-Jun-98	26-Jun-98	24-Jul-98	F

BOARD OF DIRECTORS

1. Eka Tjandranegara
2. Ekson Tjandranegara
3. Hendra Herjadi Widjonarko
4. Henry Bun
5. Mansyur Ismail
6. Medriyani

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	25,000,000	17-Jan-94	17-Jan-94
2.	Company Listing	100,000,000	17-Jan-94	21-Jul-94
3.	Right Issue	100,000,000	9-Feb-95	9-Feb-95
4.	Bonus Shares	247,500,000	13-Feb-96	13-Feb-96
5.	Right Issue	189,000,000	29-May-96	29-May-96
6.	Stock Split	661,500,000	24-Mar-97	24-Mar-97

AUDIT COMMITTEE

1. Osman Sitorus
2. Inarto Setiadi
3. Rusli Lawantoro

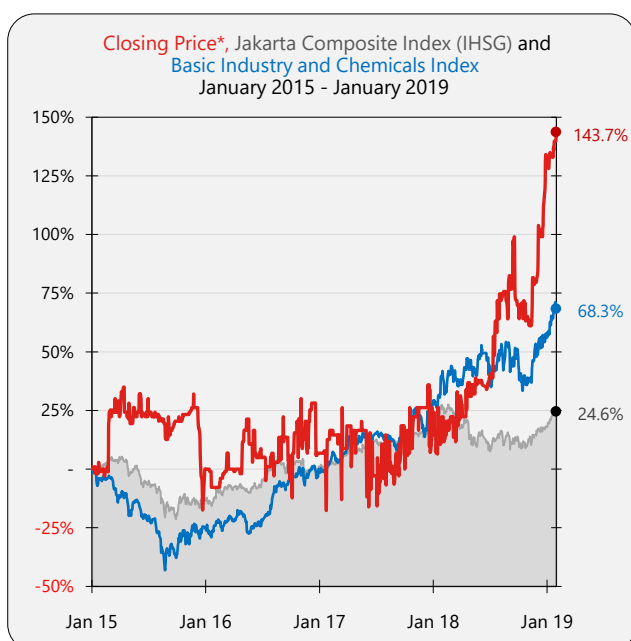
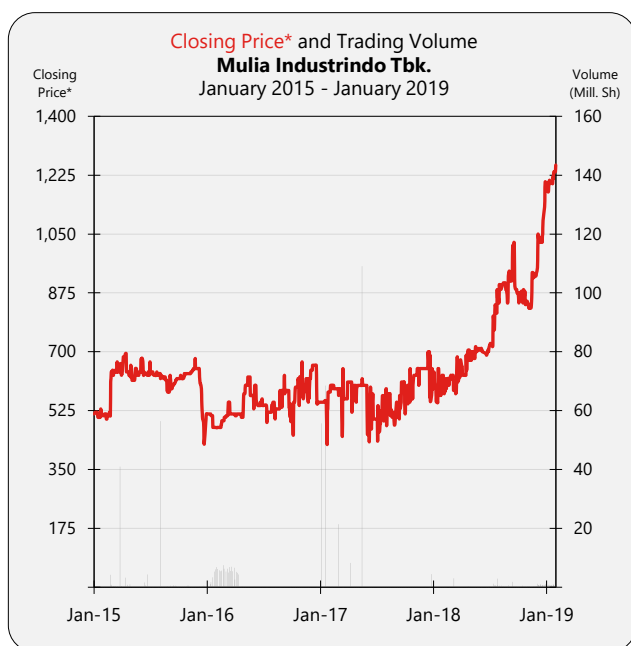
CORPORATE SECRETARY

Hendry Bun

HEAD OFFICE

Atrium Mulia, Lantai 8
Jl. H.R. Rasuna Said Kav. B10-11
Jakarta 12910
Phone : (021) 22513000
Fax : (021) 25982814
Homepage : www.muliaindustrindo.com
Email : nila@muliaigroup.co.id

MLIA Mulia Industrindo Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	134	128	269	40	13
Value (Billion Rp)	78	63	135	35	15
Frequency (Thou. X)	4	0.4	1.0	13	5
Days	204	132	148	222	22
Price (Rupiah)					
High	700	735	810	1,210	1,255
Low	411	450	412	535	1,175
Close	515	550	590	1,205	1,255
Close*	515	550	590	1,205	1,255
PER (X)					
PER (X)	-4.37	-20.81	-4.97	8.37	8.72
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.61	0.67	0.53	0.84	0.88

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	545	480	510	212	972	494	20
Feb-15	670	500	640	2,138	6,511	3,783	13
Mar-15	675	520	630	563	44,784	27,008	22
Apr-15	700	610	660	133	5,697	3,589	16
May-15	675	610	640	71	468	291	15
Jun-15	680	625	635	101	7,295	4,706	18
Jul-15	670	590	635	60	543	345	14
Aug-15	690	580	580	170	57,792	31,875	19
Sep-15	660	580	620	205	4,223	2,573	19
Oct-15	640	615	635	206	2,685	1,686	21
Nov-15	680	635	650	27	632	403	11
Dec-15	650	411	515	246	2,379	1,242	16
Jan-16	515	459	475	92	18,091	8,846	15
Feb-16	505	450	505	22	43,584	20,840	11
Mar-16	550	510	515	14	50,422	25,153	11
Apr-16	600	505	575	39	14,962	7,489	14
May-16	625	520	530	15	37	21	6
Jun-16	600	540	540	15	83	45	8
Jul-16	540	490	540	5	13	7	4
Aug-16	630	500	585	24	75	40	12
Sep-16	630	480	530	35	191	102	12
Oct-16	735	452	590	75	114	63	15
Nov-16	700	515	620	64	75	43	16
Dec-16	680	545	550	34	80	45	8
Jan-17	650	424	580	37	124,261	62,136	9
Feb-17	600	570	590	33	458	274	7
Mar-17	810	448	610	30	21,433	10,719	8
Apr-17	620	460	590	27	8,295	4,563	7
May-17	620	452	600	24	109,112	56,200	10
Jun-17	600	432	500	77	122	69	13
Jul-17	650	412	570	241	290	145	15
Aug-17	590	480	500	103	44	23	19
Sep-17	700	484	610	174	284	162	17
Oct-17	670	515	630	148	271	157	20
Nov-17	650	550	650	25	62	39	12
Dec-17	700	550	590	80	4,509	251	11
Jan-18	650	550	630	90	174	101	20
Feb-18	630	535	630	44	56	33	12
Mar-18	690	560	675	147	3,242	1,646	18
Apr-18	740	620	675	379	631	444	15
May-18	715	675	705	409	1,062	741	20
Jun-18	710	690	710	245	454	319	13
Jul-18	1,000	710	845	2,185	8,845	7,333	22
Aug-18	950	835	925	879	3,527	3,159	21
Sep-18	1,090	805	875	1,391	3,576	3,472	19
Oct-18	885	815	850	1,062	2,145	1,821	23
Nov-18	945	815	935	1,923	4,322	3,832	21
Dec-18	1,210	930	1,205	3,799	11,816	12,434	18
Jan-19	1,255	1,175	1,255	4,970	12,599	15,209	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	105,970	53,369	54,717	109,143	49,098
Receivables	563,658	438,467	486,473	597,272	567,733
Inventories	830,802	923,104	890,959	514,568	545,756
Current Assets	1,628,326	1,530,198	1,589,945	1,261,015	1,183,604
Fixed Assets	5,497,491	5,520,674	6,042,933	3,893,304	3,837,063
Other Assets	1,583	1,549	1,548	1,548	1,551
Total Assets	7,215,152	7,125,800	7,723,579	5,186,686	5,057,437
Growth (%)		-1.24%	8.39%	-32.85%	-2.49%

Current Liabilities	1,462,013	1,757,516	1,849,891	1,449,899	1,199,531
Long Term Liabilities	4,431,567	4,253,165	4,260,588	1,982,492	1,960,826
Total Liabilities	5,893,580	6,010,681	6,110,479	3,432,391	3,160,356
Growth (%)		1.99%	1.66%	-43.83%	-7.93%

Authorized Capital	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
Paid up Capital	661,500	661,500	661,500	661,500	661,500
Paid up Capital (Shares)	1,323	1,323	1,323	1,323	1,323
Par Value	500	500	500	500	500
Retained Earnings	-3,174,797	-3,290,042	-3,277,839	-1,569,501	-1,426,716
Total Equity	1,321,572	1,115,119	1,613,100	1,754,295	1,897,080
Growth (%)		-15.62%	44.66%	8.75%	8.14%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	5,629,697	5,713,989	5,793,738	6,277,136	4,582,539
Growth (%)		1.50%	1.40%	8.34%	

Cost of Revenues	4,360,615	4,760,284	4,839,218	5,144,922	3,762,068
Gross Profit	1,269,082	953,706	954,520	1,132,214	820,471
Expenses (Income)	-	1,143,914	963,402	1,081,430	619,944
Operating Profit	-	-	-	-	200,527
Growth (%)					

Other Income (Expenses)	-1,105,588	-	-	-	-
Income before Tax	163,493	-190,209	-8,882	50,784	200,527
Tax	38,480	-34,297	-17,921	3,250	57,742
Profit for the period	125,013	-155,912	9,040	47,534	142,785
Growth (%)		N/A	N/A	425.84%	

Period Attributable	125,013	-155,912	9,040	47,534	142,785
Comprehensive Income	145,511	-40,237	497,981	39,399	142,785
Comprehensive Attributable	145,511	-40,237	497,981	39,399	142,785

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	111.38	87.07	85.95	86.97	98.67
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	94.49	-117.85	6.83	35.93	107.93
BV (Rp)	998.92	842.87	1,219.27	1,326.00	1,433.92
DAR (X)	0.82	0.84	0.79	0.66	0.62
DER(X)	4.46	5.39	3.79	1.96	1.67
ROA (%)	1.73	-2.19	0.12	0.92	2.82
ROE (%)	9.46	-13.98	0.56	2.71	7.53
GPM (%)	22.54	16.69	16.48	18.04	17.90
OPM (%)	-	-	-	-	4.38
NPM (%)	2.22	-2.73	0.16	0.76	3.12
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

