

MPOW Megapower Makmur Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Energy (71)

Individual Index : 54.000
Listed Shares : 816,997,053
Market Capitalization : 88,235,681,724

593 | 0.09T | 0.001% | 99.98%
536 | 0.006T | 0.0003% | 99.992%

COMPANY HISTORY

Established Date : 01-Aug-2007
Listing Date : 06-Jul-2017 (IPO Price: 200)
Underwriter IPO :
PT KGI Sekuritas Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

SHAREHOLDERS (December 2018)

1. Bina Puri Power Sdn., Bhd.	457,517,641	: 56.00%
2. Muhammad Nashri Yong Bin Abdullah	71,320,800	: 8.73%
3. Kang Jimmi	68,627,648	: 8.40%
4. Oei Ronny Al Ng Ronny	47,288,600	: 5.79%
5. Low Soon Heng	45,751,764	: 5.60%
6. Public (<5%)	126,490,600	: 15.48%

BOARD OF COMMISSIONERS

1. Tee Hock Seng
2. Low Soon Heng
3. Tan Hon Yik *)

*) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

BOARD OF DIRECTORS

1. Kang Jimmi
2. Ang Kiam Chai
3. Emil Malik Ibrahim
4. Matthew Tee Kai Woon

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	245,100,000	5-Jul-17	5-Jul-17
2.	Company Listing	571,897,053	5-Jul-17	5-Jul-17

AUDIT COMMITTEE

1. Tan Hon Yik
2. Hellington
3. Yepi Hasanah

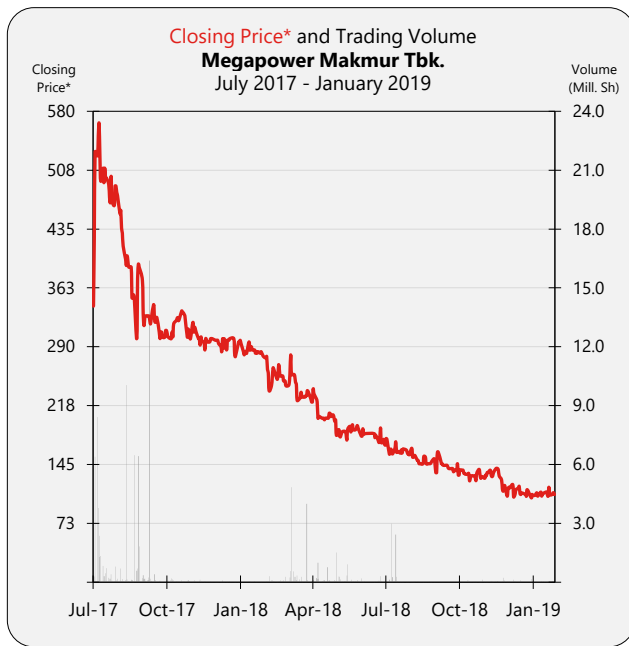
CORPORATE SECRETARY

Arif Abdillah Aldy

HEAD OFFICE

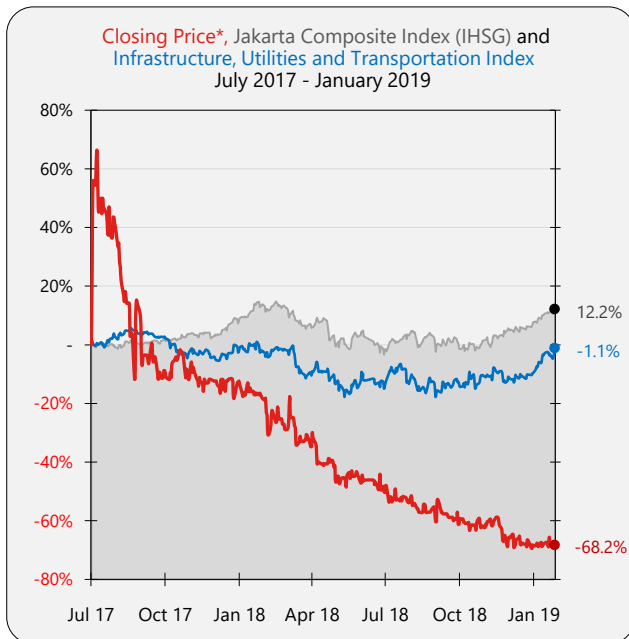
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MPOW Megapower Makmur Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jul-17	650	340	464	6,530	27,692	13,889	19
Aug-17	505	292	388	4,193	28,882	8,346	22
Sep-17	386	300	302	1,143	18,656	4,041	19
Oct-17	378	290	312	547	1,352	420	22
Nov-17	320	280	300	401	767	228	22
Dec-17	300	272	278	137	259	75	15
Jan-18	300	270	282	259	325	92	20
Feb-18	296	216	248	490	1,031	256	19
Mar-18	346	202	236	4,706	12,163	3,026	20
Apr-18	256	197	206	914	3,119	647	21
May-18	212	155	190	1,108	4,210	789	20
Jun-18	195	151	172	430	837	148	13
Jul-18	206	158	161	3,906	6,417	1,169	22
Aug-18	165	146	149	188	287	44	20
Sep-18	160	132	138	60	56	8	13
Oct-18	152	124	128	189	288	38	21
Nov-18	150	101	119	569	880	108	21
Dec-18	123	101	114	378	512	55	18
Jan-19	120	102	108	348	639	69	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	78	30	0.6
Value (Billion Rp)	27	6	0.07
Frequency (Thou. X)	13	13	0.3
Days	119	228	22
Price (Rupiah)			
High	650	346	120
Low	272	101	102
Close	278	114	108
Close*	278	114	108
PER (X)			
PER (X)	17.51	-21.83	-20.68
PER Industry (X)	16.02	9.50	10.05
PBV (X)	1.57	0.66	0.62

* Adjusted price after corporate action

BALANCE SHEET	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	5,161	2,186
Receivables	6,573	12,832
Inventories	701	728
Current Assets	14,289	18,286
Fixed Assets	308,049	292,049
Other Assets	-	-
Total Assets	332,451	320,973
Growth (%)		-3.45%
Current Liabilities	47,436	47,578
Long Term Liabilities	138,250	132,067
Total Liabilities	185,686	179,645
Growth (%)		-3.25%
Authorized Capital	133,500	133,500
Paid up Capital	81,700	81,700
Paid up Capital (Shares)	817	817
Par Value	100	100
Retained Earnings	43,584	15,133
Total Equity	146,765	141,328
Growth (%)		-3.70%

INCOME STATEMENTS	Dec-17	Sep-18
Total Revenues	69,112	47,683
Growth (%)		
Cost of Revenues	29,112	21,095
Gross Profit	40,000	26,588
Expenses (Income)	12,466	8,172
Operating Profit	27,534	18,416
Growth (%)		
Other Income (Expenses)	-11,770	-21,464
Income before Tax	15,764	-3,049
Tax	3,399	151
Profit for the period	12,365	-3,199
Growth (%)		
Period Attributable	12,365	-3,199
Comprehensive Income	9,315	-5,437
Comprehensive Attributable	9,315	-5,437

RATIOS	Dec-17	Sep-18
Current Ratio (%)	30.12	38.43
Dividend (Rp)	-	-
EPS (Rp)	15.13	-3.92
BV (Rp)	179.64	172.98
DAR (X)	0.56	0.56
DER(X)	1.27	1.27
ROA (%)	3.72	-1.00
ROE (%)	8.42	-2.26
GPM (%)	57.88	55.76
OPM (%)	39.84	38.62
NPM (%)	17.89	-6.71
Payout Ratio (%)	-	-
Yield (%)	-	-
*US\$ Rate (BI), Rp	13,548	14,929

