

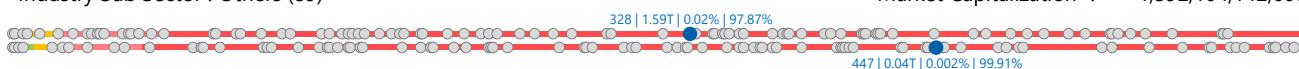
# MTFN Capitalinc Investment Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Finance (8)  
 Industry Sub Sector : Others (89)

## As of 31 January 2019

Individual Index : 1.266  
 Listed Shares : 31,842,082,852  
 Market Capitalization : 1,592,104,142,600



### COMPANY HISTORY

Established Date : 11-Nov-1983  
 Listing Date : 16-Apr-1990 (IPO Price: 3,500)  
 Underwriter IPO :  
 PT IFI  
 PT Merchant Investment Corporation  
 PT Mutual Int Finance  
 Securities Administration Bureau :  
 PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Bambang Seto
  2. Sujono \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. F. Joko Trimartono
2. Ade Sudarman
3. Sugeng Purnomo
4. Sukarna

### AUDIT COMMITTEE

1. Sujono
2. Coki Yudhistira
3. Dinul Ichsan Avis

### CORPORATE SECRETARY

Sugeng Purnomo

### HEAD OFFICE

Menara Jamsostek, Menara Utara floor 19  
 Jl. Jend. Gatot Subroto No. 38  
 Jakarta 12710  
 Phone : (021) 29660976; 29660977  
 Fax : (021) 29660978  
 Homepage : [www.capitalinc-investment.com](http://www.capitalinc-investment.com)  
 Email : [spurnomo@capitalinc-investment.com](mailto:spurnomo@capitalinc-investment.com)

### SHAREHOLDERS (December 2018)

1. Express Profitable Investment	6,720,000,000	: 21.10%
2. Roulette Capital Investments	2,967,658,727	: 9.32%
3. PT Dwina Natura	2,936,841,273	: 9.22%
4. Public (<5%)	19,217,582,852	: 60.35%

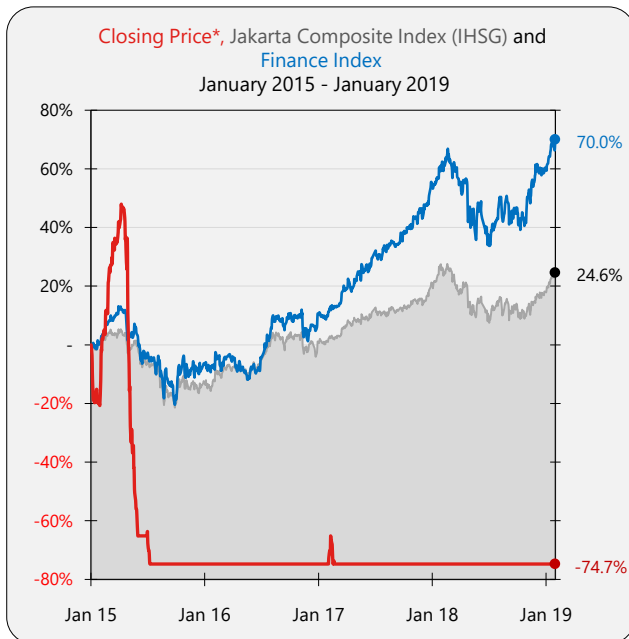
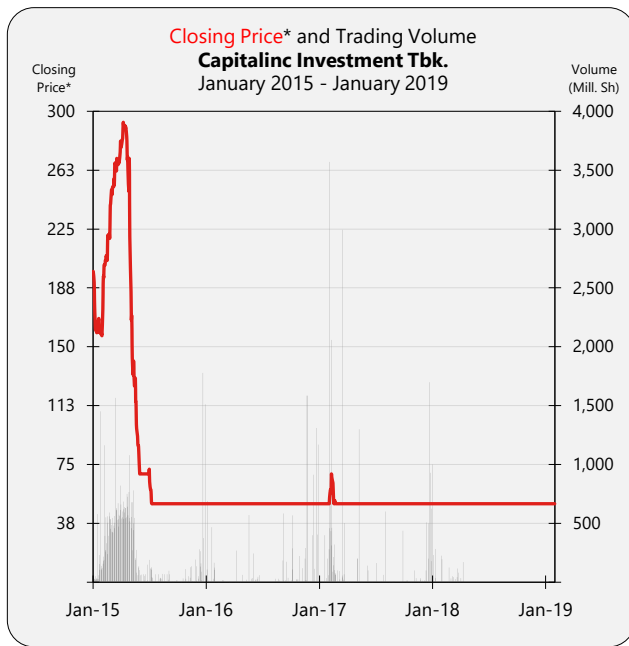
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		41.00	10-Jun-91	11-Jun-91	18-Jun-91	19-Jul-91	F
1991		25.00	19-Jun-92	22-Jun-92	29-Jun-92	27-Jul-92	F
1993	6 : 5	15.00	5-Aug-94	8-Aug-94	15-Aug-94	5-Sep-94	F
1994		25.00	26-Jun-95	27-Jun-95	5-Jul-95	3-Aug-95	F
1995		30.00	20-Jun-96	21-Jun-96	1-Jul-96	30-Jul-96	F
1996		31.00	3-Jul-97	4-Jul-97	14-Jul-97	14-Aug-97	F
1996	7 : 3		30-Sep-97	1-Oct-97	9-Oct-97	21-Oct-97	BS

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000	16-Apr-90	16-Apr-90
2.	Company Listing	8,000,000	15-Nov-91	22-Nov-91
3.	Right Issue	17,000,000	25-Feb-94	25-Apr-94
4.	Bonus Shares	22,497,450	16-Sep-94	16-Sep-94
5.	Right Issue	118,793,880	27-Oct-95	27-Oct-95
6.	Bonus Shares	72,458,670	22-Oct-97	22-Oct-97
7.	Stock Split	240,750,000	27-Oct-97	27-Oct-97
8.	Right Issue	1,444,500,000	19-Dec-97	19-Dec-97
9.	Reverse Stock Split	-1,906,740,000	6-Mar-03	6-Mar-03
10.	Add. Listing without RI	709,484,426	17-Apr-03	17-Apr-03
11.	Add. Listing without RI	72,874,443	9-Dec-10	9-Dec-10
12.	Stock Split	3,206,475,476	11-Jul-11	11-Jul-11
13.	Right Issue V	27,833,988,507	5-May-14	5-May-14

# MTFN Capitalinc Investment Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	51,444	13,658	22,340	2,717	-
Value (Billion Rp)	10,489	797	992	132	-
Frequency (Thou. X)	95	0.4	62	0.06	-
Days	194	134	162	32	-
<b>Price (Rupiah)</b>					
High	297	53	74	-	-
Low	50	50	50	-	-
Close	50	50	50	50	50
Close*	50	50	50	50	50
<b>PER (X)</b>					
PER (X)	-22.61	-289.61	-1.32	110.47	64.95
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	1.12	1.37	-75.80	-806.99	143.24

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	208	156	157	5,047	3,373,126	448,723	21
Feb-15	247	158	241	21,342	8,086,612	1,663,482	19
Mar-15	284	240	281	28,974	12,919,638	3,343,554	22
Apr-15	297	220	220	20,316	13,369,353	3,697,035	21
May-15	219	80	83	15,339	5,993,541	856,742	18
Jun-15	85	67	69	662	607,333	56,860	10
Jul-15	76	50	50	3,591	886,636	70,021	17
Aug-15	51	50	50	72	347,999	19,544	15
Sep-15	50	50	50	12	228,144	9,187	8
Oct-15	50	50	50	33	189,225	5,209	13
Nov-15	50	50	50	29	595,712	11,658	12
Dec-15	50	50	50	50	4,846,522	307,128	18
Jan-16	50	50	50	29	1,711,421	71,257	12
Feb-16	50	50	50	26	41,917	1,902	16
Mar-16	50	50	50	90	7,412	286	17
Apr-16	50	50	50	66	333,238	16,662	14
May-16	50	50	50	25	657,066	32,341	13
Jun-16	50	50	50	50	418,487	23,305	20
Jul-16	-	-	50	1	961	10	1
Aug-16	-	-	50	8	88,215	3,166	6
Sep-16	-	-	50	10	1,008,966	49,649	6
Oct-16	-	-	50	25	1,273,354	53,615	10
Nov-16	-	-	50	13	3,810,334	190,056	10
Dec-16	53	50	50	87	4,306,837	354,847	9
Jan-17	50	50	50	497	697,829	34,185	16
Feb-17	74	50	50	57,833	9,466,338	534,956	19
Mar-17	53	50	50	2,963	3,914,384	78,387	22
Apr-17	50	50	50	144	2,687	132	17
May-17	50	50	50	265	1,700,987	85,039	19
Jun-17	50	50	50	43	242,056	11,455	12
Jul-17	-	-	50	23	235,427	11,572	7
Aug-17	-	-	50	18	618,898	30,736	9
Sep-17	-	-	50	6	447,545	22,320	4
Oct-17	-	-	50	44	46,095	2,267	12
Nov-17	-	-	50	15	200,007	5,636	12
Dec-17	-	-	50	28	4,768,176	174,854	13
Jan-18	-	-	50	13	1,772,732	88,843	8
Feb-18	-	-	50	9	325,247	14,990	6
Mar-18	-	-	50	18	397,993	17,427	9
Apr-18	-	-	50	15	220,989	10,384	9
May-18	-	-	50	-	-	-	-
Jun-18	-	-	50	-	-	-	-
Jul-18	-	-	50	-	-	-	-
Aug-18	-	-	50	-	-	-	-
Sep-18	-	-	50	-	-	-	-
Oct-18	-	-	50	-	-	-	-
Nov-18	-	-	50	-	-	-	-
Dec-18	-	-	50	-	-	-	-
Jan-19	-	-	50	-	-	-	-

# MTFN Capitalinc Investment Tbk.

## Financial Data and Ratios

Public Accountant : Suganda Akna Suhri & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	11,757	128	75	4,102	9,054
Receivables	190,990	44,742	37,828	442,784	492,701
Marketable Securities	-	-	-	-	-
Investments	2,077,093	711,039	267,066	202,455	-
Fixed Assets	25	14	9	15,705	15,779
Other Assets	702	771	752	15,812	53,143
<b>Total Assets</b>	<b>3,071,795</b>	<b>1,662,834</b>	<b>308,064</b>	<b>771,043</b>	<b>855,563</b>
<b>Growth (%)</b>		<b>-45.87%</b>	<b>-81.47%</b>	<b>150.29%</b>	<b>10.96%</b>
Tax Payable	12,026	16,024	35,086	16,094	15,376
Other Liabilities	-	-	-	323,357	372,981
<b>Total Liabilities</b>	<b>1,629,677</b>	<b>470,980</b>	<b>329,068</b>	<b>772,965</b>	<b>839,818</b>
<b>Growth (%)</b>		<b>-71.10%</b>	<b>-30.13%</b>	<b>134.90%</b>	<b>8.65%</b>
Authorized Capital	16,000,000	16,000,000	16,000,000	16,000,000	16,000,000
Paid up Capital	4,919,937	4,919,937	4,919,937	4,919,937	4,919,937
Paid up Capital (Shares)	31,842	31,842	31,842	31,842	31,842
Par Value	10,000 & 300 & 100	10,000 & 300 & 100	10,000 & 300 & 100	10,000 & 300 & 100	10,000 & 300 & 100
Retained Earnings	-3,412,846	-3,660,690	-4,868,001	-4,850,668	-4,833,361
<b>Total Equity</b>	<b>1,442,118</b>	<b>1,191,854</b>	<b>-21,004</b>	<b>-1,973</b>	<b>15,745</b>
<b>Growth (%)</b>		<b>-17.35%</b>	<b>N/A</b>	<b>90.61%</b>	<b>N/A</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	150,078	37,364	10,493	458,819	425,473
<b>Growth (%)</b>		<b>-75.10%</b>	<b>-71.92%</b>	<b>4,272.47%</b>	<b>-7.27%</b>
Expenses	-	288,449	1,220,466	31,639	25,291
Operating Profit	-	-251,085	-	17,942	18,012
Other Income	-	-	-	-	-
Earning Before Tax	-1,522,321	-251,085	-1,209,973	17,942	18,012
<b>Growth (%)</b>		<b>83.51%</b>	<b>-381.90%</b>	<b>N/A</b>	
Net Tax	50,278	-100	1,715	3,613	-
Profit for the period	-1,571,593	-250,129	-1,211,688	14,329	18,012
<b>Growth (%)</b>		<b>83.94%</b>	<b>-382.76%</b>	<b>N/A</b>	
Period Attributable	-1,571,233	-249,891	-1,207,953	14,412	17,424
Comprehensive Income	-1,560,937	-250,669	-1,210,141	15,181	17,633
Comprehensive Attributable	-1,560,578	-250,462	-1,206,406	15,263	17,044

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-49.34	-7.85	-37.94	0.45	0.55
BV (Rp)	45.29	37.43	-0.66	-0.06	0.49
DAR (X)	0.53	0.28	1.07	1.00	0.98
DER(X)	1.13	0.40	-15.67	-391.79	53.34
ROA (%)	-51.16	-15.04	-393.32	1.86	2.11
ROE (%)	-108.98	-20.99	5,768.84	-726.30	114.40
OPM (%)	-	-672.00	-	3.91	4.23
NPM (%)	-1,047.18	-669.44	-11,547.20	3.12	4.23
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

\*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

