

MTRA Mitra Pemuda Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 206.486
Listed Shares : 770,000,000
Market Capitalization : 294,140,000,000

509 | 0.29T | 0.004% | 99.78%
455 | 0.03T | 0.002% | 99.92%

COMPANY HISTORY

Established Date : 21-Aug-1980
Listing Date : 10-Feb-2016 (IPO Price: 185)
Underwriter IPO :
PT Lautandhana Securindo
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Eddy Kartolo
 2. Djunggu Sitorus *)
 3. Tjhung Siu Fa
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Bisman Novel Mfs
2. Bennedict Edeli
3. Gan Asep Megawan
4. Kenny Edeli
5. Muhtarom

AUDIT COMMITTEE

1. Djunggu Sitorus
2. Niken Anggreni
3. Siddhi Widya Prathama

CORPORATE SECRETARY

Agung Anggono

HEAD OFFICE

Permata Kota Blok E 11
Jl. P. Tubagus Angke No 170
Jakarta 14450
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SHAREHOLDERS (December 2018)

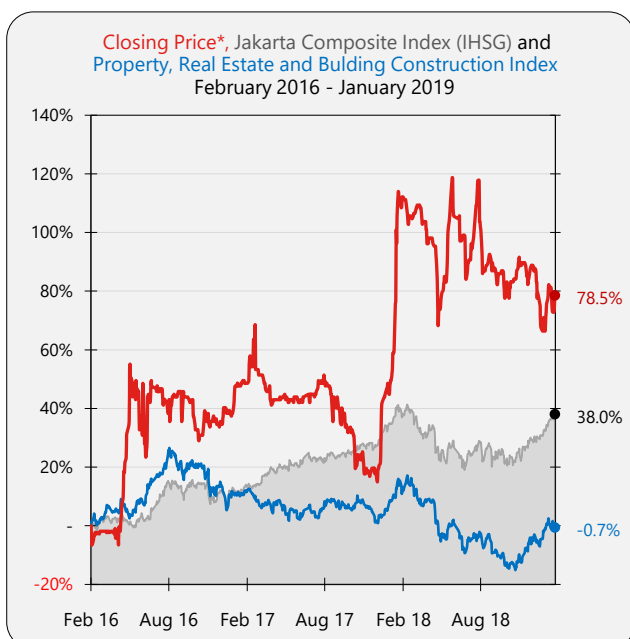
1. PT Mitra Ditosam Indonesia 594,000,000 : 77.14%
2. Public (<5%) 176,000,000 : 22.86%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	166,600,000	10-Feb-16	10-Feb-16
2.	Company Listing	600,000,000	10-Feb-16	10-Feb-16
3.	ESA (Employee Stock Allocation)	3,400,000	10-Feb-16	10-Feb-16



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Feb-16	275	200	208	4,027	45,222	9,830	14
Mar-16	211	208	210	828	19,217	4,031	19
Apr-16	261	189	260	841	9,601	2,178	21
May-16	370	260	312	3,881	25,240	7,944	20
Jun-16	320	262	320	970	10,724	3,125	21
Jul-16	322	300	306	298	4,697	1,441	16
Aug-16	314	276	310	151	2,022	611	19
Sep-16	312	282	304	62	967	286	12
Oct-16	308	270	290	275	32,495	8,564	17
Nov-16	300	286	288	581	1,709	500	22
Dec-16	304	286	298	908	1,365	403	19
Jan-17	320	294	320	1,202	2,510	781	21
Feb-17	360	316	360	735	2,368	761	17
Mar-17	350	310	312	647	35,206	8,914	22
Apr-17	318	300	306	468	1,758	539	17
May-17	312	300	308	491	1,713	525	20
Jun-17	310	302	308	388	1,349	413	15
Jul-17	322	304	318	1,138	2,130	662	21
Aug-17	324	290	308	619	2,108	599	20
Sep-17	310	284	288	507	1,332	382	18
Oct-17	288	256	264	1,565	5,087	1,390	22
Nov-17	268	250	256	1,259	4,092	1,052	22
Dec-17	310	246	310	1,280	4,542	1,248	18
Jan-18	472	304	454	2,133	12,011	4,647	22
Feb-18	454	430	440	2,627	21,275	9,476	19
Mar-18	448	430	436	1,700	12,510	5,526	20
Apr-18	436	394	394	233	707	298	21
May-18	450	360	450	727	3,194	1,287	20
Jun-18	474	410	426	595	3,015	1,318	13
Jul-18	448	394	448	1,919	13,056	5,508	22
Aug-18	468	394	412	921	7,372	3,188	20
Sep-18	408	390	400	1,007	6,537	2,610	18
Oct-18	400	380	394	560	4,279	1,668	23
Nov-18	410	390	394	456	3,001	1,208	19
Dec-18	404	360	360	296	1,027	406	18
Jan-19	390	348	382	855	4,863	1,816	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	153	64	88	5
Value (Billion Rp)	39	17	37	2
Frequency (Thou. X)	13	10	13	0.9
Days	200	233	235	22
Price (Rupiah)				
High	370	360	474	390
Low	189	246	304	348
Close	298	310	360	382
Close*	298	310	360	382
PER (X)				
PER (X)	15.92	20.77	40.25	42.70
PER Industry (X)	24.89	14.52	27.07	28.17
PBV (X)				
PBV (X)	1.88	1.80	1.99	2.12

* Adjusted price after corporate action

Financial Data and Ratios

Public Accountant : Rixon Nainggolan & Partners

Book End : December

BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	8,977	8,804	11,606
Receivables	83,495	191,053	49,627
Inventories	66,626	70,980	71,772
Investment	1,250	1,250	1,250
Fixed Assets	63,929	64,642	60,820
Other Assets	1,847	-	-
Total Assets	259,288	261,635	284,011
Growth (%)		0.91%	8.55%

Trade Payable	46,707	28,498	27,343
Total Liabilities	135,477	127,921	145,042
Growth (%)		-5.58%	13.38%

Authorized Capital	240,000	150,000	240,000
Paid up Capital	77,000	77,000	77,000
Paid up Capital (Shares)	770	770	770
Par Value	100	100	100
Retained Earnings	25,186	35,063	40,309
Total Equity	123,811	133,714	138,968
Growth (%)		8.00%	3.93%

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	245,682	258,273	167,107
Growth (%)		5.12%	

Cost of Revenues	203,434	208,630	132,564
Gross Profit	42,247	49,642	34,542
Operating Expenses	25,085	32,713	25,508
Operating Profit	17,162	16,930	9,035
Growth (%)		-1.36%	

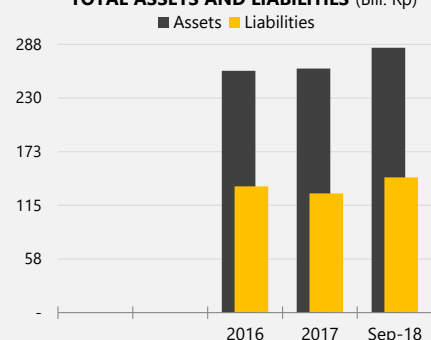
Other Income (Expenses)	-	-	-
Income Before Tax	17,162	16,930	9,035
Tax	7,254	6,923	3,862
Profit for the period	9,909	10,006	5,173
Growth (%)		0.98%	

Period Attributable	9,899	9,984	5,166
Comprehensive Income	9,850	9,898	5,254
Comprehensive Attributable	9,840	9,877	5,246

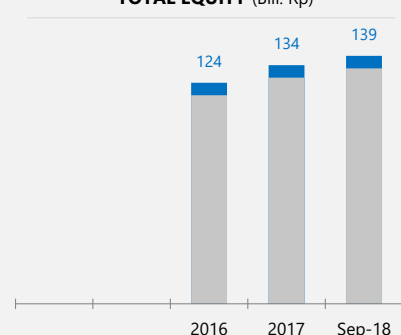
RATIOS	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-
EPS (Rp)	12.87	13.00	6.72
BV (Rp)	160.79	173.65	180.48
DAR (X)	0.52	0.49	0.51
DER(X)	1.09	0.96	1.04
ROA (%)	3.82	3.82	1.82
ROE (%)	8.00	7.48	3.72
GPM (%)	17.20	19.22	20.67
OPM (%)	6.99	6.55	5.41
NPM (%)	4.03	3.87	3.10
Payout Ratio (%)	-	-	-
Yield (%)	-	-	-

*US\$ Rate (BI), Rp	13,436	13,548	14,929
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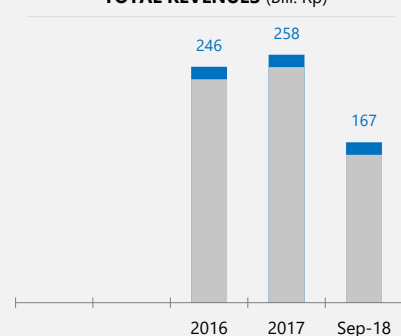
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

