

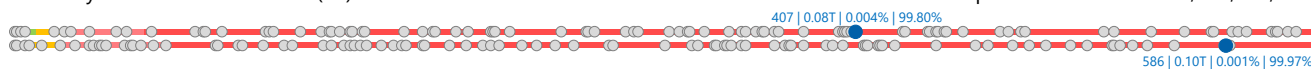
# MTWI Malacca Trust Wuwungan Insurance Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Insurance (84)

## As of 31 January 2019

Individual Index : 68.000  
Listed Shares : 1,525,819,116  
Market Capitalization : 103,755,699,888



### COMPANY HISTORY

Established Date : 15-Dec-1952  
Listing Date : 11-Oct-2017 (IPO Price: 100)  
Underwriter IPO :  
PT Panin Sekuritas Tbk.  
Securities Administration Bureau :  
PT Datindo Entrycom

### SHAREHOLDERS (December 2018)

1. PT Batavia Prima Investama	700,336,083	: 45.90%
2. PT Batavia Prosperindo Finance Tbk.	241,938,250	: 15.86%
3. Malacca Trust Pte. Ltd.	212,150,875	: 13.90%
4. PT Ilthabi Rekatama	79,722,302	: 5.22%
5. Public (<5%)	291,671,606	: 19.12%

### BOARD OF COMMISSIONERS

1. Markus Dinarto Pranoto
  2. Ilham Akbar Habibie
  3. Rini Setiawati \*)
  4. Suwarna \*)
- \*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### BOARD OF DIRECTORS

1. Vientje Harijanto
2. Harjanto
3. Iis Syarifudin
4. Iwan Semiawan

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	310,000,000	11-Oct-17	11-Oct-17
2.	Company Listing	1,215,819,116	11-Oct-17	11-Oct-17

### AUDIT COMMITTEE

1. Suwarna
2. Eveline
3. Reinaldhy

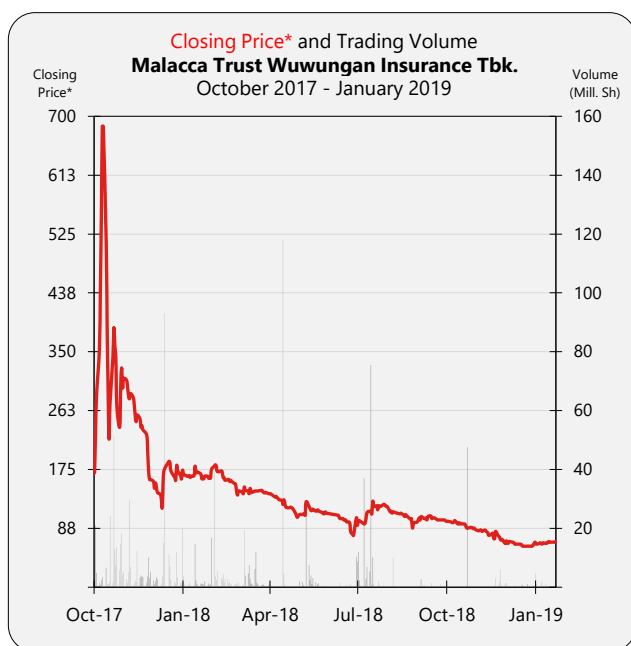
### CORPORATE SECRETARY

Iis Syarifuddin

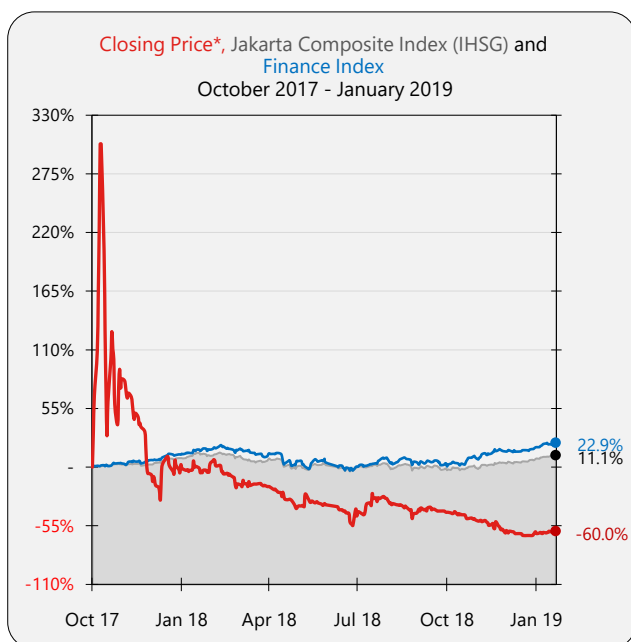
### HEAD OFFICE

Chase Plaza Building, 8th. Floor  
Jl. Jend. Sudirman Kav. 21  
Jakarta 12920  
Phone : (021) 2598-9830  
Fax : (021) 2598-9837  
Homepage : [www.mtwi.co.id](http://www.mtwi.co.id)  
Email : [corsec@mtwi.co.id](mailto:corsec@mtwi.co.id)

# MTWI Malacca Trust Wuwungan Insurance Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Oct-17	855	120	386	16,126	196,612	53,071	14
Nov-17	418	212	234	32,439	159,677	46,547	22
Dec-17	238	116	173	24,106	169,297	27,325	18
Jan-18	197	154	163	11,740	72,434	12,824	22
Feb-18	196	151	157	9,163	94,231	16,787	19
Mar-18	168	136	143	9,331	70,652	10,268	21
Apr-18	148	117	118	2,898	132,666	14,115	21
May-18	144	101	113	14,980	53,988	6,804	20
Jun-18	116	93	97	756	4,715	489	13
Jul-18	144	73	115	24,165	177,693	18,393	22
Aug-18	132	100	105	4,415	15,949	1,853	21
Sep-18	124	86	103	2,024	7,471	801	19
Oct-18	107	84	88	2,341	3,694	357	23
Nov-18	93	70	83	2,488	53,556	5,299	21
Dec-18	86	60	61	7,258	14,894	1,060	18
Jan-19	76	59	68	2,759	12,811	856	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	526	702	13
Value (Billion Rp)	127	89	0.9
Frequency (Thou. X)	73	92	3
Days	54	240	22
<b>Price (Rupiah)</b>			
High	855	197	76
Low	116	60	59
Close	173	61	68
Close*	173	61	68
<b>PER (X)</b>			
PER (X)	-25.82	32.84	36.61
PER Industry (X)	19.10	25.63	24.30
PBV (X)	2.75	0.75	0.84

\* Adjusted price after corporate action

# MTWI Malacca Trust Wuwungan Insurance Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Kosasih, Nurdiyaman, Mulyadi, Tjahjo & Partners

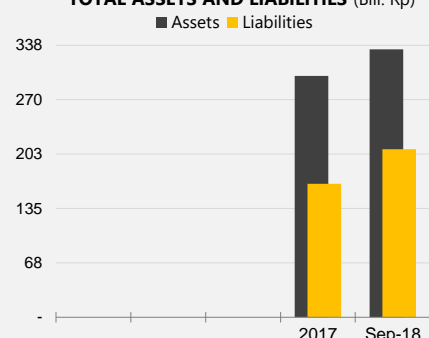
BALANCE SHEET	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash on hand and in Banks	4,404	18,563
Total Investment	-	-
Premium Receivables	46,638	40,989
Reinsurance Receivables	1,912	1,614
Other Receivable	2,908	3,791
Fixed Assets	11,937	13,853
Other Assets	6,584	5,113
<b>Total Assets</b>	<b>299,619</b>	<b>332,706</b>
<b>Growth (%)</b>		<b>11.04%</b>
Claims payable	9,771	6,614
Reinsurance payables	35,914	40
Taxes payable	443	597
<b>Total Liabilities</b>	<b>165,785</b>	<b>208,703</b>
<b>Growth (%)</b>		<b>25.89%</b>
Authorized Capital	486,300	486,300
Paid up Capital	152,582	152,582
Paid up Capital (Shares)	1,526	1,526
Par Value	100	100
Retained Earnings	-23,772	-21,647
<b>Total Equity</b>	<b>133,834</b>	<b>124,002</b>
<b>Growth (%)</b>		<b>-7.35%</b>

INCOME STATEMENTS	Dec-17	Sep-18
Underwriting Revenues	75,532	64,775
<b>Growth (%)</b>		
Underwriting Expenses	55,776	45,497
Underwriting Income	19,756	12,875
Income from Investments	15,589	7,350
Operating Expenses	-	26,550
Income from Operating	-3,148	-
<b>Growth (%)</b>	<b>N/A</b>	
Others Income	-	-
Income before Tax	-3,148	2,125
Tax	329	-
Profit for the period	-3,567	2,125
<b>Growth (%)</b>	<b>N/A</b>	
Period Attributable	-3,567	2,125
Comprehensive Income	1,873	-9,831
Comprehensive Attributable	1,873	-9,831

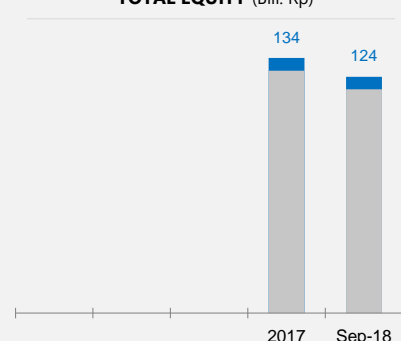
RATIOS	Dec-17	Sep-18
Dividend (Rp)	-	-
EPS (Rp)	-2.34	1.39
BV (Rp)	87.71	81.27
DAR (X)	0.55	0.63
DER(X)	1.24	1.68
ROA (%)	-1.19	0.64
ROE (%)	-2.67	1.71
OPM (%)	-4.17	-
NPM (%)	-4.72	3.28
Payout Ratio (%)	-	-
Yield (%)	-	-

\*US\$ Rate (Bt), Rp 13,548 14,929

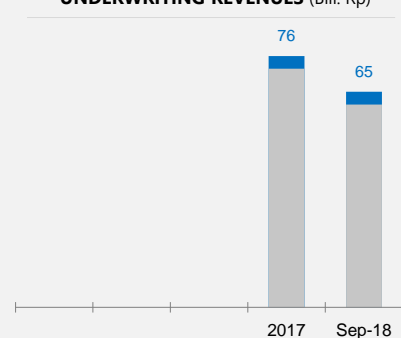
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### UNDERWRITING REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

