

NELY Pelayaran Nelly Dwi Putri Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 80.952
Listed Shares : 2,350,000,000
Market Capitalization : 319,600,000,000

503 | 0.32T | 0.004% | 99.76%

493 | 0.02T | 0.0007% | 99.97%

COMPANY HISTORY

Established Date : 05-Feb-1977
Listing Date : 11-Oct-2012 (IPO Price: 168)
Underwriter IPO :
PT Lautandhana Securindo
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Cynthia Sunarko
 2. Amiruddin Arris *)
 3. Eugene Sunarko
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Tjahja Tjugiarto
2. Cindy Sunarko
3. Fredyanto Parlindungan
4. Tjauw Yani

AUDIT COMMITTEE

1. Amiruddin Arris
2. Siti Nurwahyuningsih Harahap

CORPORATE SECRETARY

Tjauw Yani

HEAD OFFICE

Jl. Majapahit No. 28 A (dalam)
Jakarta - 10160

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SHAREHOLDERS (December 2018)

1. PT Haskojaya Abadi 1,995,000,000 : 84.89%
2. Public (<5%) 355,000,000 : 15.11%

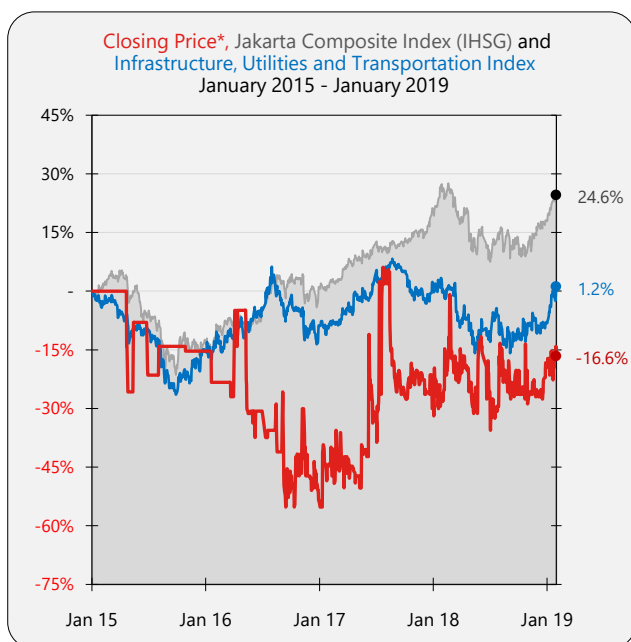
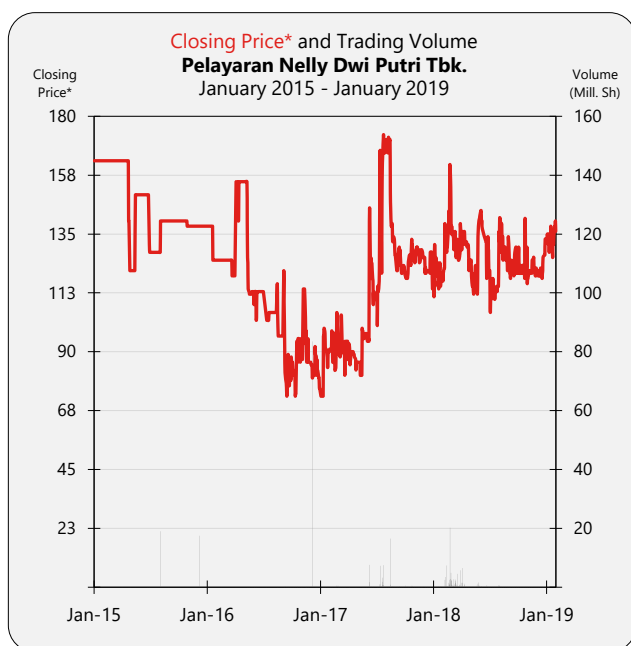
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		9.00	8-Jul-13	9-Jul-13	11-Jul-13	25-Jul-13	F
2013		4.00	1-Sep-14	2-Sep-14	4-Sep-14	18-Sep-14	F
2014		3.00	26-Jun-15	29-Jun-15	1-Jul-15	23-Jul-15	F
2016		3.00	6-Jun-17	7-Jun-17	9-Jun-17	22-Jun-17	F
2016		3.00	6-Jun-17	7-Jun-17	9-Jun-17	23-Jun-17	F
2017		6.00	7-Jun-18	8-Jun-18	21-Jun-18	4-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	350,000,000	11-Oct-12	11-Oct-12
2.	Company Listing	2,000,000,000	11-Oct-12	11-Oct-12

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	37	85	59	106	1
Value (Billion Rp)	5	7	9	15	0.1
Frequency (Thou. X)	0.03	0.7	34	20	0.4
Days	18	98	199	235	22
Price (Rupiah)					
High	163	160	200	184	146
Low	121	72	73	105	125
Close	138	76	114	133	136
Close*	138	76	114	133	136
PER (X)					
PER (X)	11.41	14.05	16.08	6.15	6.29
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.90	0.49	0.72	0.76	0.78

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	163	-	-	-	-
Feb-15	-	-	163	-	-	-	-
Mar-15	-	-	163	-	-	-	-
Apr-15	163	121	121	6	1	0.1	5
May-15	158	150	150	3	0.3	0.0	1
Jun-15	150	128	128	6	5	0.6	5
Jul-15	-	-	128	-	-	-	-
Aug-15	140	140	140	9	19,065	2,669	2
Sep-15	-	-	140	-	-	-	-
Oct-15	140	138	138	3	7	1.0	2
Nov-15	-	-	138	-	-	-	-
Dec-15	138	138	138	3	17,501	2,188	3
Jan-16	138	125	125	2	0.2	0.0	2
Feb-16	125	125	125	1	0.2	0.0	1
Mar-16	145	119	119	7	14	2	1
Apr-16	160	119	155	14	5	0.8	5
May-16	160	112	113	44	63	7	8
Jun-16	113	100	113	30	27	3	9
Jul-16	105	102	105	18	15	2	3
Aug-16	127	95	96	13	6	0.6	4
Sep-16	121	72	86	267	678	58	19
Oct-16	99	73	95	106	137	12	17
Nov-16	114	81	86	95	115	10	14
Dec-16	101	75	76	65	83,567	6,435	15
Jan-17	100	73	91	149	152	14	12
Feb-17	105	80	89	590	1,586	151	14
Mar-17	104	81	87	79	61	6	14
Apr-17	94	83	86	50	16	1	13
May-17	105	81	96	142	132	13	14
Jun-17	169	94	113	4,378	10,659	1,562	15
Jul-17	190	97	167	8,418	24,071	4,020	21
Aug-17	200	121	127	19,159	18,850	3,071	22
Sep-17	140	105	122	424	867	107	19
Oct-17	150	110	128	502	2,401	298	21
Nov-17	134	100	126	139	331	38	20
Dec-17	136	110	114	132	101	13	14
Jan-18	133	105	120	353	1,333	157	21
Feb-18	184	115	135	8,244	50,355	7,791	19
Mar-18	159	120	139	4,078	28,733	3,976	21
Apr-18	157	121	124	3,087	12,960	1,792	21
May-18	155	106	142	1,107	5,092	663	20
Jun-18	151	112	121	279	1,727	226	11
Jul-18	132	105	126	525	1,286	151	22
Aug-18	150	117	134	685	2,016	275	19
Sep-18	134	112	129	133	159	20	19
Oct-18	144	111	116	370	1,040	124	23
Nov-18	132	118	120	261	734	89	21
Dec-18	135	115	133	610	558	68	18
Jan-19	146	125	136	369	1,083	142	22

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Financial Data and Ratios

Public Accountant : Amir Abadi Jusuf, Aryanto, Mawar & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	33,534	34,237	43,924	42,145	35,167
Receivables	37,434	35,506	27,400	28,290	35,463
Inventories	13,700	11,405	8,326	9,004	35,039
Current Assets	96,239	92,437	103,633	111,106	145,534
Fixed Assets	345,763	329,047	304,898	300,461	301,295
Other Assets	-	-	-	-	-
Total Assets	442,803	422,231	409,485	416,287	447,965
Growth (%)		-4.65%	-3.02%	1.66%	7.61%

Current Liabilities	52,967	29,218	22,863	18,400	25,564
Long Term Liabilities	50,896	31,871	18,653	12,809	12,163
Total Liabilities	103,863	61,089	41,516	31,209	37,726
Growth (%)		-41.18%	-32.04%	-24.83%	20.88%

Authorized Capital	800,000	800,000	800,000	800,000	800,000
Paid up Capital	235,000	235,000	235,000	235,000	235,000
Paid up Capital (Shares)	2,350	2,350	2,350	2,350	2,350
Par Value	100	100	100	100	100
Retained Earnings	84,474	106,608	110,424	126,788	153,142
Total Equity	338,940	361,142	367,969	385,077	410,238
Growth (%)		6.55%	1.89%	4.65%	6.53%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	219,325	192,722	160,609	176,880	162,261
Growth (%)		-12.13%	-16.66%	10.13%	

Cost of Revenues	158,281	128,885	116,758	122,361	105,508
Gross Profit	61,044	63,836	43,851	54,519	56,753
Expenses (Income)	28,494	28,200	24,179	25,753	16,132
Operating Profit	32,551	35,637	19,672	28,766	40,621
Growth (%)		9.48%	-44.80%	46.22%	

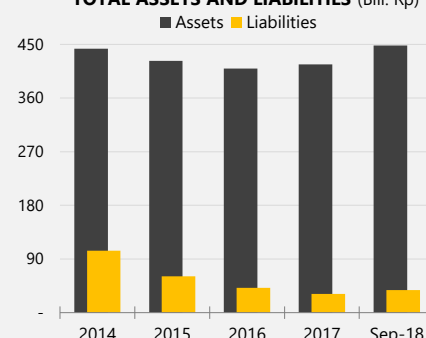
Other Income (Expenses)	-6,995	-6,743	-5,055	-3,367	-2,025
Income before Tax	25,555	28,894	14,617	25,399	38,596
Tax	2,192	437	695	1,128	485
Profit for the period	23,363	28,456	13,922	24,270	38,111
Growth (%)		21.80%	-51.08%	74.33%	

Period Attributable	23,391	28,422	13,909	24,247	38,098
Comprehensive Income	23,363	30,597	16,048	24,147	37,951
Comprehensive Attributable	23,391	30,557	16,043	24,127	37,938

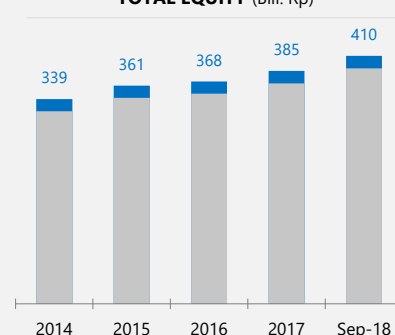
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	181.69	316.37	453.28	603.82	569.30
Dividend (Rp)	3.00	-	6.00	6.00	-
EPS (Rp)	9.95	12.09	5.92	10.32	16.21
BV (Rp)	144.23	153.68	156.58	163.86	174.57
DAR (X)	0.23	0.14	0.10	0.07	0.08
DER(X)	0.31	0.17	0.11	0.08	0.09
ROA (%)	5.28	6.74	3.40	5.83	8.51
ROE (%)	6.89	7.88	3.78	6.30	9.29
GPM (%)	27.83	33.12	27.30	30.82	34.98
OPM (%)	14.84	18.49	12.25	16.26	25.03
NPM (%)	10.65	14.77	8.67	13.72	23.49
Payout Ratio (%)	30.14	-	101.38	58.15	-
Yield (%)	1.84	-	7.89	5.26	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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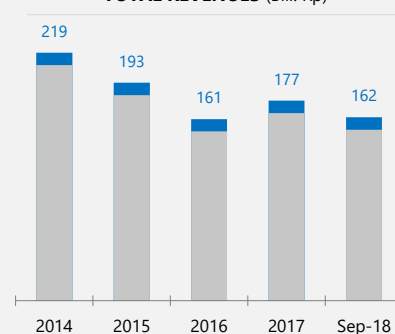
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

