

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Finance (8)
 Industry Sub Sector : Bank (81)

As of 31 January 2019

Individual Index : 1,139.063
 Listed Shares : 22,715,776,032
 Market Capitalization : 21,352,829,470,080

58 | 21.4T | 0.29% | 76.21%

277 | 0.37T | 0.02% | 98.62%

COMPANY HISTORY

Established Date : 04-Apr-1941
 Listing Date : 20-Oct-1994 (IPO Price: 3,100)
 Underwriter IPO :
 PT Nomura Indonesia
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Pramukti Surjandaja
 2. Betti S. Alisjahbana
 3. Hardi Juganda
 4. Jusuf Halim *)
 5. Kwan Chiew Chio *)
 6. Lai Teck Poh (Dua Teck Poh)
 7. Peter Eko Sutioso *)
 8. Samuel Nag Tsien
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Parwati Surjandaja
2. Andrae Krishnawan W.
3. Emilya Tjahjadi
4. Hartati
5. Johannes Husin
6. Joseph Chan Fook Onn
7. Low Seh Kiat (Thomas)
8. Martin Widjaja
9. Rama P. Kusumaputra
10. Yogadharma Ratnapalasari

AUDIT COMMITTEE

1. Kwan Chiew Chio
2. Kurnia Irwansyah
3. Rufina Tinawati Marianto

CORPORATE SECRETARY

Ivonne Purnama Chandra

HEAD OFFICE

OCBC NISP Tower
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SHAREHOLDERS (December 2018)

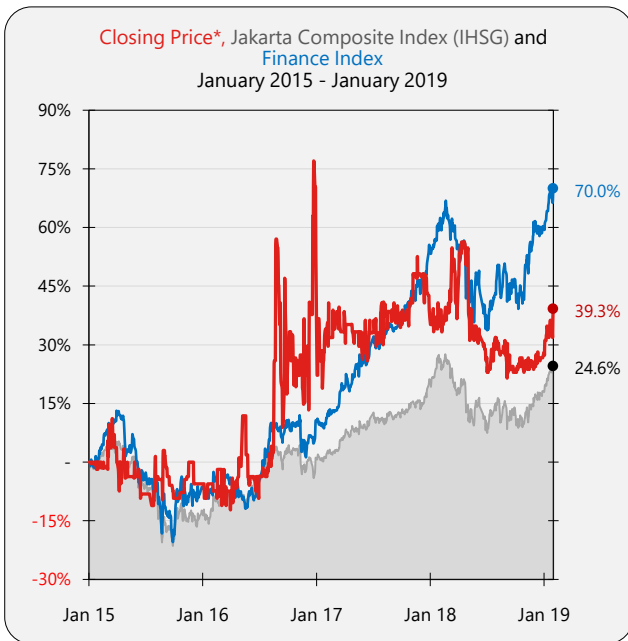
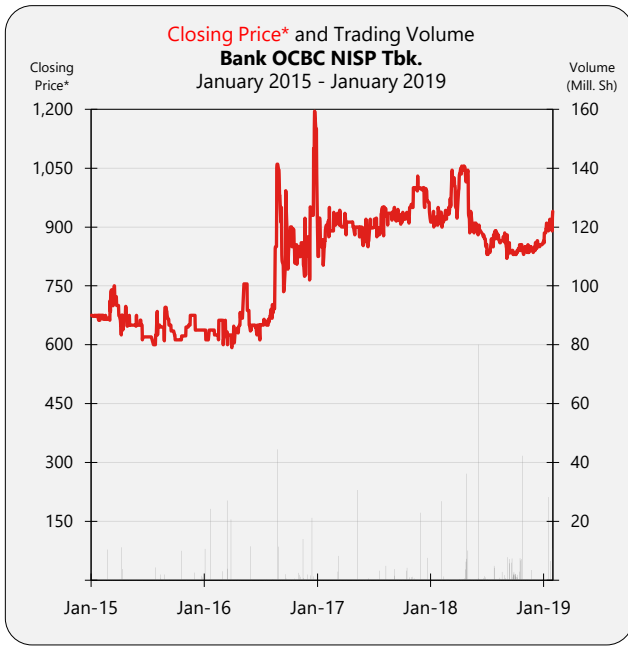
1. OCBC Overseas Investments Pte. 19,521,391,224 : 85.94%
2. Public (<5%) 3,194,384,808 : 14.06%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		50.00	27-Jun-95	28-Jun-95	6-Jul-95	25-Jul-95	F
1995		100.00	11-Jun-96	12-Jun-96	20-Jun-96	12-Jul-96	F
1996	5 : 2		20-Jan-97	21-Jan-97	29-Jan-97	27-Feb-97	BS
1996		35.00	6-May-97	7-May-97	16-May-97	13-Jun-97	F
1997	100 : 33		5-Nov-98	6-Nov-98	16-Nov-98	3-Dec-98	BS
1997		65.25	5-Nov-98	6-Nov-98	16-Nov-98	3-Dec-98	F
1997	25 : 9		5-Nov-98	6-Nov-98	16-Nov-98	3-Dec-98	SD
1998		6.25	28-Dec-99	29-Dec-99	12-Jan-00	25-Jan-00	F
1999		5.00	24-Aug-00	25-Aug-00	1-Sep-00	19-Sep-00	F
2000		250.00	2-Oct-01	3-Oct-01	8-Oct-01	23-Oct-01	F
2002	200:4		17-Sep-03	18-Sep-03	23-Sep-03	7-Oct-03	F
2002		1.00	17-Sep-03	18-Sep-03	23-Sep-03	7-Oct-03	F
2003		10.00	6-Oct-04	7-Oct-04	11-Oct-04	25-Oct-04	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	12,500,000	20-Oct-94	20-Oct-94
2.	Company Listing	50,000,000	20-Oct-94	20-Oct-94
3.	Stock Split	62,500,000	3-Feb-97	3-Feb-97
4.	Bonus Shares	50,000,000	28-Feb-97	28-Feb-97
5.	Bonus Shares	120,750,000	4-Dec-98	4-Dec-98
6.	Right Issue	300,000,000	18-Dec-98	18-Dec-98
7.	Right Issue	-46,528,135	18-Dec-98	18-Dec-98
8.	Partial Delisting	-5,492,500	11-Jun-99	11-Jun-99
9.	Stock Split	543,729,365	4-Nov-99	4-Nov-99
10.	Right Issue	117,432,571	8-Feb-01	8-Feb-01
11.	Partial Delisting	-1,173,764	13-Feb-01	13-Feb-01
12.	Right Issue	802,478,359	2-Jul-02	22-Jul-02
13.	Stock Split	2,006,195,896	10-Feb-03	10-Feb-03
14.	Stock Dividend	80,247,836	7-Oct-03	7-Oct-03
15.	Right Issue	793,972,087	16-Dec-05	16-Dec-05
16.	Right Issue	869,816,886	1-Jun-07	1-Jun-07
17.	Merger	1,215,073,776	3-Jan-11	3-Jan-11
18.	Right Issue	1,491,901,509	19-Jun-12	19-Jun-12
19.	Right Issue VII	18,309	19-Nov-13	19-Nov-13
20.	Right Issue VII	2,488,646,826	21-Nov-13	21-Nov-13
21.	Right Issue VII	431,217,948	22-Nov-13	22-Nov-13
22.	Right Issue VII	-25,398,953	29-Nov-13	29-Nov-13
23.	Bonus Shares	11,472,648,486	4-May-18	4-May-18
24.	Partial Delisting	-114,760,470	4-May-18	4-May-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	54	209	101	325	47
Value (Billion Rp)	69	338	188	332	42
Frequency (Thou. X)	0.4	1	0.9	16	1
Days	97	144	160	231	22
Price (Rupiah)					
High	1,510	2,750	2,320	2,350	945
Low	1,000	1,175	1,605	800	855
Close	1,275	2,070	1,875	855	940
Close*	638	1,035	938	855	940
PER (X)					
PER (X)	9.65	13.11	9.89	7.16	8.09
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	0.89	1.24	0.99	0.83	0.87

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,390	1,300	1,325	39	3,723	5,017	13
Feb-15	1,350	1,200	1,330	77	10,422	13,861	13
Mar-15	1,510	1,325	1,400	84	173	315	13
Apr-15	1,395	1,250	1,300	64	15,170	20,081	14
May-15	1,350	1,260	1,300	29	10	13	9
Jun-15	1,325	1,000	1,240	19	16	18	4
Jul-15	1,250	1,150	1,250	22	4,303	5,164	3
Aug-15	1,400	1,200	1,390	52	4,472	5,553	10
Sep-15	1,370	1,225	1,225	15	391	512	8
Oct-15	1,245	1,225	1,245	4	10,000	12,450	2
Nov-15	1,350	1,290	1,350	4	1	2	4
Dec-15	1,275	1,275	1,275	10	5,040	6,376	4
Jan-16	1,275	1,225	1,275	17	35,369	45,465	4
Feb-16	1,325	1,225	1,325	7	6	7	3
Mar-16	1,425	1,175	1,185	182	54,701	68,903	16
Apr-16	1,370	1,200	1,335	43	186	233	13
May-16	1,510	1,250	1,280	109	11,522	14,655	5
Jun-16	1,330	1,215	1,225	45	17	22	10
Jul-16	1,330	1,275	1,315	42	296	388	11
Aug-16	2,120	1,335	2,040	364	56,814	118,747	17
Sep-16	1,985	1,450	1,675	205	3,008	4,994	21
Oct-16	1,920	1,600	1,690	79	573	943	16
Nov-16	1,845	1,555	1,750	55	22,365	38,173	16
Dec-16	2,750	1,530	2,070	89	24,202	44,970	12
Jan-17	2,070	1,605	1,810	118	346	584	18
Feb-17	2,060	1,750	1,810	67	267	503	10
Mar-17	1,900	1,760	1,870	55	11,260	20,995	14
Apr-17	1,825	1,750	1,800	27	192	352	8
May-17	1,940	1,705	1,750	76	30,819	55,469	15
Jun-17	2,240	1,700	1,800	73	1,186	2,026	12
Jul-17	1,950	1,740	1,900	68	3,302	5,832	15
Aug-17	2,290	1,755	1,875	93	4,868	9,005	15
Sep-17	1,940	1,805	1,865	71	5,435	10,295	14
Oct-17	2,320	1,800	1,915	149	10,153	18,911	15
Nov-17	2,080	1,900	2,000	50	25,380	49,628	13
Dec-17	2,000	1,850	1,875	29	7,636	14,896	11
Jan-18	1,940	1,800	1,850	72	102	186	18
Feb-18	1,900	1,750	1,880	220	28,763	53,747	17
Mar-18	2,120	1,800	1,875	270	378	746	20
Apr-18	2,350	1,000	1,035	2,268	56,743	60,873	21
May-18	1,050	830	900	1,188	11,927	12,123	20
Jun-18	915	850	850	403	84,518	83,963	13
Jul-18	920	800	870	363	9,906	8,612	22
Aug-18	895	850	875	236	6,463	5,679	21
Sep-18	885	805	830	4,615	43,754	36,667	19
Oct-18	860	820	840	5,289	77,785	65,669	22
Nov-18	855	825	840	214	4,051	3,433	20
Dec-18	895	830	855	521	876	744	18
Jan-19	945	855	940	1,144	46,891	42,430	22

Financial Data and Ratios

Public Accountant : Tanudiredja, Wibisana & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	989,252	938,280	881,749	989,889	1,067,190
Placements with Other Banks	3,908,139	9,278,095	3,442,070	4,836,341	5,263,533
Marketable Securities	708,660	3,834,508	14,346,755	12,371,358	13,298,804
Loans	66,933,612	84,040,768	90,247,652	102,189,794	113,490,896
Investment	-	-	-	-	-
Fixed Assets	987,128	1,076,606	2,413,987	2,446,459	2,799,661
Other Assets	465,570	665,852	1,361,054	1,650,762	2,517,332
Total Assets	103,123,179	120,480,402	138,196,341	153,773,957	173,582,894
Growth (%)		16.83%	14.70%	11.27%	12.88%

Deposits	76,054,593	87,393,790	87,399,526	43,894,613	125,560,448
Taxes Payable	182,658	196,357	184,973	155,074	134,856
Fund Borrowings	2,477,000	2,757,000	-	-	1,979,456
Other Liabilities	1,062,764	1,005,475	1,001,662	1,216,389	895,335
Total Liabilities	88,216,003	104,069,055	118,689,765	131,989,603	149,154,640
Growth (%)		17.97%	14.05%	11.21%	13.00%

Authorized Capital	3,500,000	3,500,000	3,500,000	3,500,000	6,250,000
Paid up Capital	1,434,081	179,260,125	1,434,081	1,434,081	2,868,162
Paid up Capital (Shares)	11,473	1,434,081	11,473	11,473	22,945
Par Value	125	125	125	125	125
Retained Earnings	6,658,451	8,211,002	10,010,943	12,168,446	14,868,815
Total Equity	14,907,176	16,411,347	19,506,576	21,784,354	24,428,254
Growth (%)		10.09%	18.86%	11.68%	12.14%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Interest Income	7,907,553	9,221,005	10,204,341	11,037,171	12,221,471
Growth (%)		16.61%	10.66%	8.16%	10.73%

Interest Expenses	4,162,855	4,802,088	4,811,054	4,997,916	5,843,536
Other Operating Revenue	743,261	854,463	1,415,506	1,512,518	1,410,848
Other Operating Expenses	2,489,916	2,818,186	3,150,676	3,362,563	4,302,336
Income from Operations	1,776,708	2,000,887	2,342,461	2,877,439	3,486,447
Growth (%)		12.62%	17.07%	22.84%	21.16%

Non-Operating Revenues	4	574	8,641	127	-613
Income Before Tax	1,776,712	2,001,461	2,351,102	2,877,566	3,485,834
Provision for Income Tax	444,530	500,626	561,202	701,830	847,770
Profit for the period	1,332,182	1,500,835	1,789,900	2,175,736	2,638,064
Growth (%)		12.66%	19.26%	21.56%	21.25%

Period Attributable	1,332,182	1,500,835	1,789,900	2,175,736	2,638,064
Comprehensive Income	1,410,624	1,467,981	3,095,229	2,277,690	2,643,900
Comprehensive Attributable	1,410,624	1,467,981	3,095,229	2,277,690	2,643,900

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	116.12	1.05	156.01	189.65	114.97
BV (Rp)	1,299.37	11.44	1,700.27	1,898.81	1,064.63
DAR (X)	0.86	0.86	0.86	0.86	0.86
DER(X)	5.92	6.34	6.08	6.06	6.11
ROA (%)	1.29	1.25	1.30	1.41	1.52
ROE (%)	8.94	9.15	9.18	9.99	10.80
OPM (%)	22.47	21.70	22.96	26.07	28.53
NPM (%)	16.85	16.28	17.54	19.71	21.59
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,542
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