

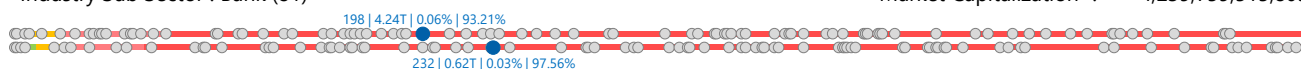
NOBU Bank Nationalnobu Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Bank (81)

As of 31 January 2019

Individual Index : 257.333
Listed Shares : 4,393,533,177
Market Capitalization : 4,239,759,515,805



COMPANY HISTORY

Established Date : 13-Feb-1990
Listing Date : 20-May-2013 (IPO Price: 375)
Underwriter IPO :
PT Ciptadana Securities
Securities Administration Bureau :
PT Sharestar Indonesia

BOARD OF COMMISSIONERS

1. Adrianus Mooy *)
 2. Hadiah Herawatie *)
 3. Markus Permadi *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Suhaimin Djohan
2. Fransisca Rita Gosal
3. Hendra Kurniawan
4. Januar Angkawidjaja
5. Lim Migi Trisnadi Elias

AUDIT COMMITTEE

1. Adrianus Mooy
2. Dewi Pandamsari
3. I Nyoman Tjager
4. Sukarwan
5. Tjindrasa Ng

CORPORATE SECRETARY

Mario Satrio

HEAD OFFICE

Plaza Semanggi, UG Floor
Jl. Jend. Sudirman Kav. 50
Jakarta 12930
Phone : (021) 2553 - 5128
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SHAREHOLDERS (December 2018)

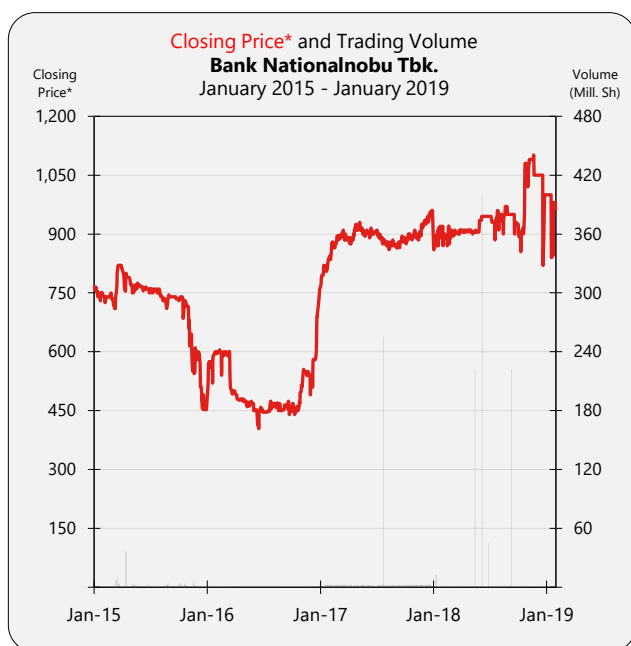
1. PT Kharisma Buana Nusantara	1,000,000,000	: 22.76%
2. PT Prima Cakrawala Sentosa	868,750,000	: 19.77%
3. OCBC Securities Pte. Ltd. - Client	763,605,000	: 17.38%
4. Nomura Securities Co. Ltd.	443,790,000	: 10.10%
5. James Tjahaja Riady	400,000,000	: 9.10%
6. PT Lippo General Insurance Tbk.	337,332,300	: 7.68%
7. PT Inti Anugerah Pratama	240,806,400	: 5.48%
8. Public (<5%)	339,249,477	: 7.72%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,155,830,000	20-May-13	20-May-13
2.	Company Listing	1,948,541,700	20-May-13	20-May-13
3.	Add. Listing without RI	163,845,000	4-Sep-14	4-Sep-14
4.	Add. Listing without RI	125,316,477	2-Feb-16	2-Feb-16



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	330	44	724	919	0.06
Value (Billion Rp)	249	25	532	639	0.05
Frequency (Thou. X)	8	6	62	2	0.06
Days	241	217	238	160	12
Price (Rupiah)					
High	840	770	960	1,100	1,000
Low	410	400	760	760	820
Close	452	760	960	1,000	965
Close*	452	760	960	1,000	965
PER (X)					
PER (X)	105.97	108.36	144.37	90.94	87.76
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	1.64	2.49	3.08	3.18	3.04

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	765	730	745	514	12,425	9,276	21
Feb-15	750	725	735	403	15,374	11,443	19
Mar-15	840	705	815	1,375	48,723	37,889	22
Apr-15	815	735	770	648	86,012	68,747	20
May-15	775	730	770	692	28,801	22,019	19
Jun-15	775	720	750	653	16,866	12,914	21
Jul-15	765	710	760	548	17,524	13,295	17
Aug-15	755	650	745	776	23,474	17,171	20
Sep-15	745	725	735	601	20,159	14,892	21
Oct-15	740	665	715	947	34,801	25,422	21
Nov-15	715	545	580	691	20,263	12,640	21
Dec-15	610	410	452	457	5,424	3,173	19
Jan-16	605	464	600	650	5,068	2,945	20
Feb-16	615	530	600	442	6,277	3,765	18
Mar-16	610	461	498	1,986	7,486	4,217	21
Apr-16	500	455	475	1,425	10,597	5,106	20
May-16	488	448	450	254	2,670	1,254	19
Jun-16	460	400	446	198	1,695	763	18
Jul-16	476	432	458	216	674	305	15
Aug-16	486	438	452	209	369	169	21
Sep-16	474	440	448	37	36	16	14
Oct-16	498	440	498	116	602	292	13
Nov-16	575	464	490	422	1,753	774	21
Dec-16	770	450	760	266	7,218	5,121	17
Jan-17	850	760	835	3,786	34,061	27,805	21
Feb-17	905	825	895	5,236	39,260	34,174	19
Mar-17	915	870	890	5,317	44,593	39,759	22
Apr-17	930	865	910	4,271	33,757	30,221	17
May-17	935	890	910	5,047	41,148	37,453	20
Jun-17	915	885	900	3,332	27,881	25,182	15
Jul-17	910	875	880	5,336	295,581	152,084	21
Aug-17	890	860	875	6,482	43,130	37,738	22
Sep-17	895	860	890	5,523	37,888	33,216	19
Oct-17	905	875	905	6,417	45,304	40,357	22
Nov-17	930	880	925	6,680	46,642	42,091	22
Dec-17	960	920	960	4,653	34,281	32,225	18
Jan-18	960	760	920	374	25,577	22,497	22
Feb-18	920	845	910	498	867	773	17
Mar-18	915	890	910	284	99	90	20
Apr-18	950	895	910	73	30	27	12
May-18	935	900	935	45	221,948	181,115	13
Jun-18	945	935	945	10	444,934	241,814	3
Jul-18	1,000	800	910	262	320	291	11
Aug-18	985	805	950	293	610	570	18
Sep-18	950	880	925	73	221,938	188,651	6
Oct-18	1,080	815	1,050	198	1,621	1,647	20
Nov-18	1,100	990	1,050	32	26	27	13
Dec-18	1,050	820	1,000	19	1,063	1,061	5
Jan-19	1,000	820	965	55	57	54	12

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	49,797	97,493	131,226	182,503	126,039
Placements with Other Banks	1,436,128	1,139,131	1,779,989	2,401,939	1,294,503
Marketable Securities	974,703	1,032,554	1,361,582	1,528,704	1,620,500
Loans	2,392,687	3,466,264	3,976,562	4,864,202	6,149,497
Investment	-	-	-	-	-
Fixed Assets	29,359	52,844	65,051	61,270	65,967
Other Assets	32,051	39,267	46,499	50,219	81,369
Total Assets	5,767,590	6,703,377	8,992,244	11,018,481	10,407,053
Growth (%)		16.22%	34.14%	22.53%	-5.55%

Deposits	4,560,037	5,476,227	7,588,772	9,478,529	7,624,118
Taxes Payable	6,409	4,833	4,634	5,275	5,719
Fund Borrowings	-	-	-	-	-
Other Liabilities	27,748	32,392	59,214	67,908	134,797
Total Liabilities	4,598,166	5,513,719	7,660,487	9,626,535	9,011,801
Growth (%)		19.91%	38.94%	25.66%	-6.39%

Authorized Capital	795,000	795,000	795,000	795,000	795,000
Paid up Capital	431,133	431,133	443,791	443,791	443,791
Paid up Capital (Shares)	4,311	4,311	4,438	4,438	4,438
Par Value	100	100	100	100	100
Retained Earnings	22,456	41,509	70,251	102,898	137,632
Total Equity	1,169,424	1,189,658	1,331,757	1,391,946	1,395,252
Growth (%)		1.73%	11.94%	4.52%	0.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	381,585	496,241	560,183	620,548	558,299
Growth (%)		30.05%	12.89%	10.78%	

Interest Expenses	223,680	289,109	270,360	273,022	231,451
Other Operating Revenue	12,107	12,069	17,627	39,909	74,702
Other Operating Expenses	148,849	196,714	264,297	337,397	352,984
Income from Operations	16,008	22,487	38,917	45,653	48,566
Growth (%)		40.47%	73.06%	17.31%	

Non-Operating Revenues	4,203	228	315	-1,058	-148
Income Before Tax	20,211	22,715	39,232	44,595	48,418
Provision for Income Tax	4,649	4,509	8,920	9,610	12,183
Profit for the period	15,562	18,206	30,312	34,985	36,235
Growth (%)		16.99%	66.49%	15.42%	

Period Attributable	15,562	18,206	30,312	34,985	36,235
Comprehensive Income	31,624	7,189	42,982	60,189	3,307
Comprehensive Attributable	31,624	7,189	42,982	60,189	3,307

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.61	4.22	6.83	7.88	8.16
BV (Rp)	271.24	275.94	300.09	313.65	314.39
DAR (X)	0.80	0.82	0.85	0.87	0.87
DER(X)	3.93	4.63	5.75	6.92	6.46
ROA (%)	0.27	0.27	0.34	0.32	0.35
ROE (%)	1.33	1.53	2.28	2.51	2.60
OPM (%)	4.20	4.53	6.95	7.36	8.70
NPM (%)	4.08	3.67	5.41	5.64	6.49
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,929
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