

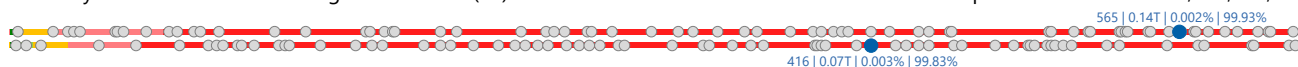
OASA Protech Mitra Perkasa Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Non Building Construction (75)

As of 31 January 2019

Individual Index : 198.947
Listed Shares : 358,600,000
Market Capitalization : 135,550,800,000



COMPANY HISTORY

Established Date : 20-Apr-2006
Listing Date : 18-Jul-2016 (IPO Price: 190)
Underwriter IPO :
PT Erdhika Elit Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Freddy Santoso
 2. Anita Marta
 3. Silvia Sujanto *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Anton Santoso
2. Eko Yulianto

AUDIT COMMITTEE

1. Silvia Sujanto
2. Anindya Natasa
3. Sri Gustina Hasibuan

CORPORATE SECRETARY

Novi Satriadi

HEAD OFFICE

Menara Sudirman floor 8A
Jl. Jendral Sudirman Kav 60
Jakarta 12190
Phone : (021) 5226528
Fax : (021) 5226517
Homepage : www.protechmitraperkasa.com
Email : info@protechmitraperkasa.com
novi.satriadi@telesysindonesia.com

SHAREHOLDERS (December 2018)

| | | |
|--|-------------|----------|
| 1. PT Indovest Central | 164,552,850 | : 45.89% |
| 2. Charnic Capital | 76,221,200 | : 21.26% |
| 3. Bank Julius Baer And Co. Ltd. Hong Kong | 28,300,000 | : 7.89% |
| 4. Public (<5%) | 89,525,950 | : 24.97% |

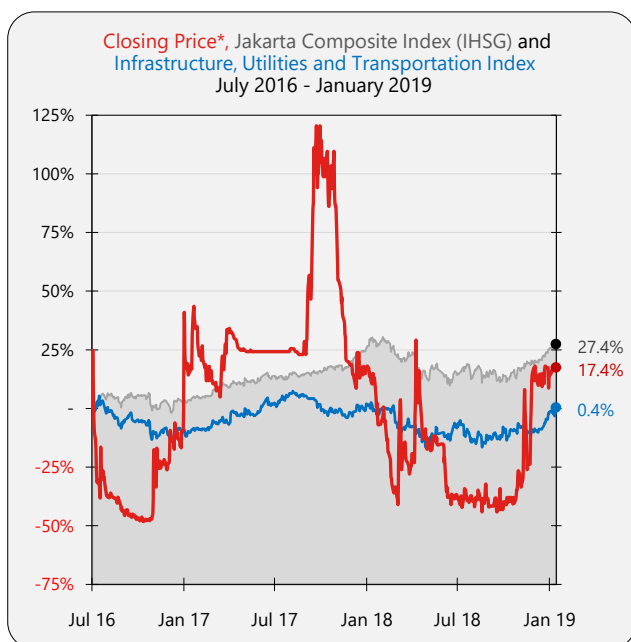
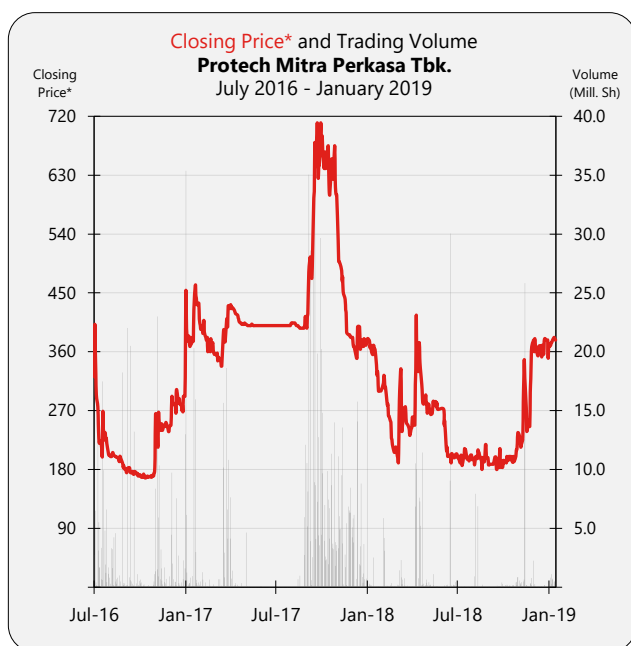
DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|---------|----------------|--------------|-----|
| - | | | | | | | |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|-------------|--------------|--------------|
| 1. | First Issue | 160,000,000 | 18-Jul-16 | 18-Jul-16 |
| 2. | Company Listing | 198,600,000 | 18-Jul-16 | 18-Jul-16 |

OASA Protech Mitra Perkasa Tbk.



TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-----|-------|--------------|-----------------------|-----------------------|-----|
| | High | Low | Close | | | | |
| Jul-16 | 470 | 214 | 224 | 4,815 | 57,015 | 15,595 | 10 |
| Aug-16 | 288 | 193 | 199 | 15,499 | 68,869 | 16,026 | 22 |
| Sep-16 | 208 | 170 | 175 | 8,391 | 67,325 | 12,239 | 21 |
| Oct-16 | 194 | 165 | 168 | 5,134 | 18,059 | 3,101 | 21 |
| Nov-16 | 330 | 160 | 250 | 7,312 | 59,205 | 14,729 | 22 |
| Dec-16 | 310 | 222 | 302 | 6,825 | 30,847 | 8,597 | 20 |
| Jan-17 | 478 | 260 | 382 | 8,312 | 67,120 | 26,405 | 21 |
| Feb-17 | 476 | 354 | 378 | 5,359 | 44,191 | 18,887 | 19 |
| Mar-17 | 398 | 308 | 338 | 418 | 3,055 | 1,077 | 20 |
| Apr-17 | 444 | 338 | 418 | 6,924 | 84,466 | 34,589 | 17 |
| May-17 | 420 | 400 | 402 | 991 | 5,623 | 2,264 | 20 |
| Jun-17 | 400 | 400 | 400 | 46 | 293 | 121 | 11 |
| Jul-17 | 404 | 400 | 400 | 37 | 316 | 127 | 12 |
| Aug-17 | 404 | 400 | 400 | 111 | 775 | 311 | 11 |
| Sep-17 | 520 | 386 | 490 | 9,486 | 116,506 | 52,440 | 17 |
| Oct-17 | 755 | 492 | 675 | 22,341 | 245,723 | 163,218 | 22 |
| Nov-17 | 755 | 452 | 452 | 15,171 | 132,160 | 77,534 | 22 |
| Dec-17 | 472 | 342 | 398 | 5,680 | 100,345 | 38,127 | 18 |
| Jan-18 | 402 | 350 | 366 | 3,375 | 47,781 | 18,068 | 22 |
| Feb-18 | 364 | 266 | 280 | 2,037 | 13,880 | 4,499 | 19 |
| Mar-18 | 354 | 170 | 246 | 2,646 | 6,882 | 1,964 | 21 |
| Apr-18 | 462 | 222 | 330 | 8,458 | 48,002 | 18,072 | 21 |
| May-18 | 402 | 256 | 280 | 4,425 | 36,067 | 12,201 | 20 |
| Jun-18 | 290 | 200 | 200 | 325 | 1,025 | 245 | 13 |
| Jul-18 | 238 | 180 | 199 | 682 | 40,913 | 8,087 | 22 |
| Aug-18 | 236 | 181 | 202 | 363 | 16,411 | 3,276 | 20 |
| Sep-18 | 226 | 180 | 188 | 130 | 449 | 87 | 16 |
| Oct-18 | 246 | 180 | 200 | 876 | 2,674 | 522 | 23 |
| Nov-18 | 364 | 190 | 320 | 1,731 | 44,668 | 14,718 | 21 |
| Dec-18 | 410 | 230 | 368 | 823 | 5,112 | 1,713 | 18 |
| Jan-19 | 390 | 350 | 378 | 433 | 5,550 | 2,050 | 21 |

| SHARES TRADED | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|--------|-------|--------|
| Volume (Million Sh.) | 301 | 801 | 264 | 6 |
| Value (Billion Rp) | 70 | 415 | 83 | 2 |
| Frequency (Thou. X) | 48 | 75 | 26 | 0.4 |
| Days | 116 | 210 | 236 | 21 |
| Price (Rupiah) | | | | |
| High | 470 | 755 | 462 | 390 |
| Low | 160 | 260 | 170 | 350 |
| Close | 302 | 398 | 368 | 378 |
| Close* | 302 | 398 | 368 | 378 |
| PER (X) | | | | |
| PER (X) | 40.53 | 116.23 | 58.75 | 60.35 |
| PER Industry (X) | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | | | | |
| PBV (X) | 2.02 | 2.79 | 2.61 | 2.68 |

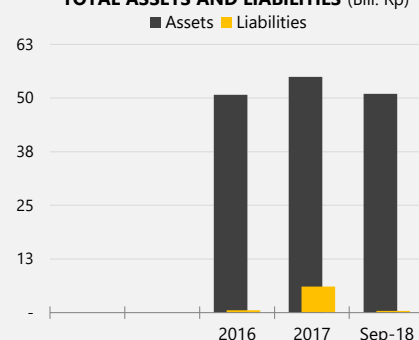
* Adjusted price after corporate action

| BALANCE SHEET | Dec-16 | Dec-17 | Sep-18 |
|--|---------|----------------|----------------|
| <i>(in Million Rp, except Par Value)</i> | | | |
| Cash & Cash Equivalents | 40,035 | 19,460 | 33,207 |
| Receivables | 4,117 | 26,272 | 14,312 |
| Inventories | - | 1,645 | 395 |
| Current Assets | 50,289 | 54,038 | 50,218 |
| Fixed Assets | 476 | 904 | 745 |
| Other Assets | - | - | - |
| Total Assets | 50,765 | 54,941 | 50,963 |
| Growth (%) | | 8.23% | -7.24% |
| Current Liabilities | 483 | 5,903 | 241 |
| Long Term Liabilities | 91 | 195 | 195 |
| Total Liabilities | 574 | 6,099 | 436 |
| Growth (%) | | 962.26% | -92.85% |
| Authorized Capital | 100,000 | 100,000 | 100,000 |
| Paid up Capital | 35,860 | 35,860 | 35,860 |
| Paid up Capital (Shares) | 359 | 359 | 359 |
| Par Value | 100 | 100 | 100 |
| Retained Earnings | 2,016 | 631 | 2,316 |
| Total Equity | 50,191 | 48,843 | 50,527 |
| Growth (%) | | -2.69% | 3.45% |

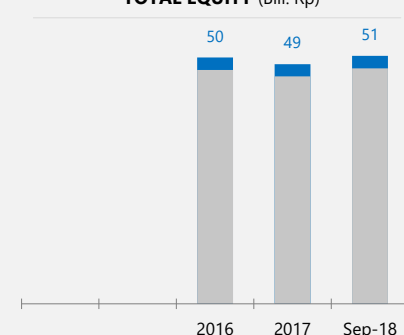
| INCOME STATEMENTS | Dec-16 | Dec-17 | Sep-18 |
|----------------------------|------------|----------------|--------|
| Total Revenues | 6,921 | 31,963 | 19,627 |
| Growth (%) | | 361.81% | |
| Cost of Revenues | 6,702 | 29,107 | 16,358 |
| Gross Profit | 220 | 2,856 | 3,268 |
| Expenses (Income) | 2,389 | 5,885 | 1,858 |
| Operating Profit | -2,169 | -3,028 | 1,410 |
| Growth (%) | N/A | -39.62% | |
| Other Income (Expenses) | 750 | 1,643 | 275 |
| Income before Tax | -1,419 | -1,385 | 1,685 |
| Tax | - | - | - |
| Profit for the period | -1,419 | -1,385 | 1,685 |
| Growth (%) | N/A | 2.39% | |
| Period Attributable | -1,419 | -1,385 | 1,685 |
| Comprehensive Income | -1,683 | -1,348 | 1,685 |
| Comprehensive Attributable | -1,683 | 1,348 | 1,685 |

| RATIOS | Dec-16 | Dec-17 | Sep-18 |
|---------------------|-----------|--------|-----------|
| Current Ratio (%) | 10,413.00 | 915.37 | 20,877.83 |
| Dividend (Rp) | - | - | - |
| EPS (Rp) | -3.96 | -3.86 | 4.70 |
| BV (Rp) | 139.96 | 136.20 | 140.90 |
| DAR (X) | 0.01 | 0.11 | 0.01 |
| DER(X) | 0.01 | 0.12 | 0.01 |
| ROA (%) | -2.79 | -2.52 | 3.31 |
| ROE (%) | -2.83 | -2.84 | 3.33 |
| GPM (%) | 3.17 | 8.94 | 16.65 |
| OPM (%) | -31.34 | -9.47 | 7.18 |
| NPM (%) | -20.50 | -4.33 | 8.58 |
| Payout Ratio (%) | - | - | - |
| Yield (%) | - | - | - |
| *US\$ Rate (BI), Rp | 13,436 | 13,548 | 14,929 |

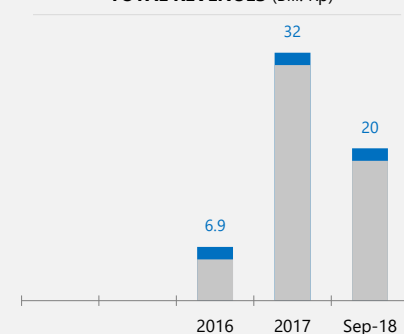
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

