

# OCAP Onix Capital Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Healthcare (96)

## As of 31 January 2019

Individual Index : 85.000  
Listed Shares : 273,200,000  
Market Capitalization : 46,444,000,000

614 | 0.05T | 0.0006% | 99.994%  
606 | 0.0003T | 0.00002% | 99.99993%

### COMPANY HISTORY

Established Date : 10-Nov-2003  
Listing Date : 10-Nov-2003 (IPO Price: 200)  
Underwriter IPO :  
Securities Administration Bureau :  
PT Ficomindo Buana Registrar

### SHAREHOLDERS (December 2018)

1. UOB Kay Hian (Hong Kong) Ltd.	122,948,000	: 45.00%
2. Djajusman Suryowijono	95,625,000	: 35.00%
3. Hardjanto A.	21,843,000	: 8.00%
4. Public (<5%)	32,784,000	: 12.00%

### BOARD OF COMMISSIONERS

1. Hardjanto Adiwana
  2. Zainuddin Effendi \*)
- \*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### BOARD OF DIRECTORS

1. Krisno Triyanto Soekarno
2. Tjie Ping Astono Setiadi

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	273,200,000	3-Dec-07	3-Dec-07

### AUDIT COMMITTEE

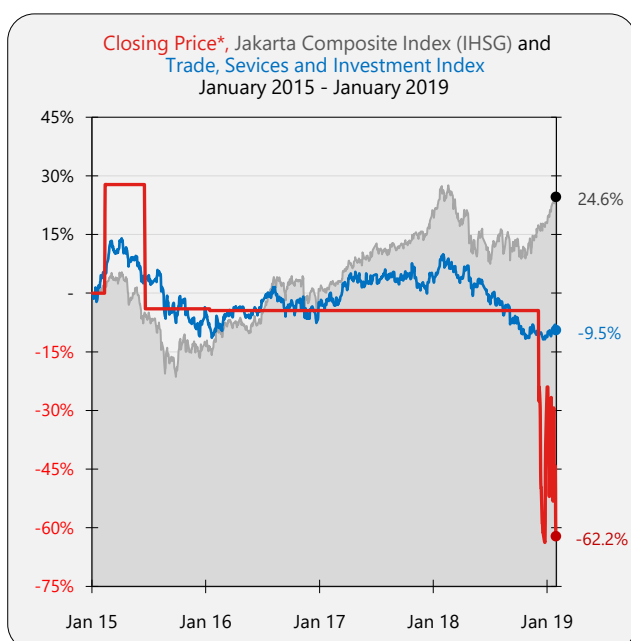
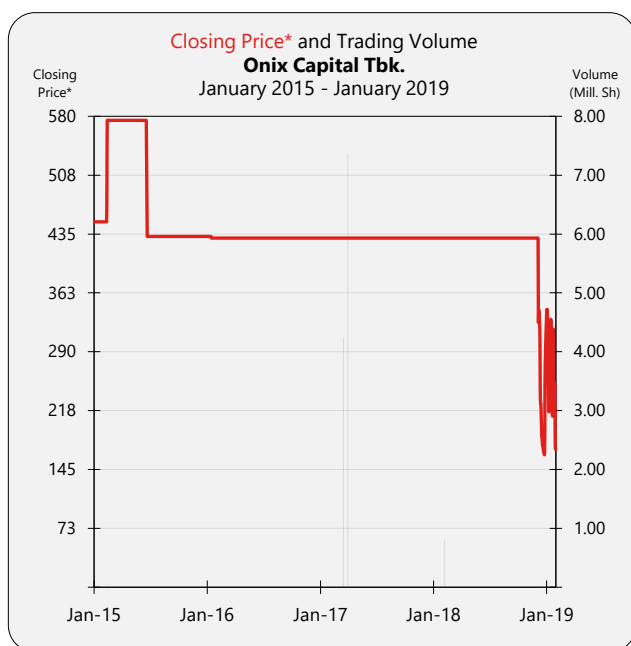
1. Zainuddin Effendi
2. Bastian Purnama
3. Gindo Tampubolon

### CORPORATE SECRETARY

Stefanus Brian Audyanto

### HEAD OFFICE

Gedung Harmoni Limarga Lt.4  
Jl. Imam Bonjol No. 72  
Jakarta 10310  
Phone : (021) 391-0030  
Fax : (021) 391-8931  
Homepage : [www.ocap.co.id](http://www.ocap.co.id)  
Email : [stefanus.brian@ocap.co.id](mailto:stefanus.brian@ocap.co.id)  
[ping.astono@ocap.co.id](mailto:ping.astono@ocap.co.id)



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.03	0.07	12	0.8	0.09
Value (Billion Rp)	0.02	0.03	5	0.3	0.02
Frequency (Thou. X)	0.01	0.3	0.003	0.06	0.1
Days	4	13	3	18	21
<b>Price (Rupiah)</b>					
High	585	430	430	430	426
Low	432	429	430	156	170
Close	432	430	430	274	170
Close*	432	430	430	274	170
<b>PER (X)</b>					
PER (X)	-3.45	-5.80	-2.84	-1.76	-1.09
PER Industry (X)	25.09	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	-1.56	-1.29	-0.91	-0.44	-0.27

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	450	-	-	-	-
Feb-15	585	450	575	7	31	18	3
Mar-15	-	-	575	-	-	-	-
Apr-15	-	-	575	-	-	-	-
May-15	-	-	575	-	-	-	-
Jun-15	550	432	432	4	1	0.6	1
Jul-15	-	-	432	-	-	-	-
Aug-15	-	-	432	-	-	-	-
Sep-15	-	-	432	-	-	-	-
Oct-15	-	-	432	-	-	-	-
Nov-15	-	-	432	-	-	-	-
Dec-15	-	-	432	-	-	-	-
<hr/>							
Jan-16	430	429	430	233	55	24	7
Feb-16	-	-	430	35	9	4	1
Mar-16	-	-	430	-	-	-	-
Apr-16	-	-	430	-	-	-	-
May-16	-	-	430	1	0.2	0.1	1
Jun-16	-	-	430	1	0.1	0.0	1
Jul-16	-	-	430	-	-	-	-
Aug-16	-	-	430	-	-	-	-
Sep-16	-	-	430	-	-	-	-
Oct-16	-	-	430	-	-	-	-
Nov-16	-	-	430	-	-	-	-
Dec-16	430	430	430	3	1	0.4	3
<hr/>							
Jan-17	-	-	430	-	-	-	-
Feb-17	-	-	430	-	-	-	-
Mar-17	-	-	430	2	11,615	5,009	2
Apr-17	-	-	430	-	-	-	-
May-17	-	-	430	-	-	-	-
Jun-17	-	-	430	-	-	-	-
Jul-17	-	-	430	-	-	-	-
Aug-17	-	-	430	-	-	-	-
Sep-17	-	-	430	-	-	-	-
Oct-17	-	-	430	-	-	-	-
Nov-17	430	430	430	1	0.2	0.1	1
Dec-17	-	-	430	-	-	-	-
<hr/>							
Jan-18	-	-	430	1	0.3	0.1	1
Feb-18	-	-	430	1	797	295	1
Mar-18	-	-	430	1	0.2	0.1	1
Apr-18	-	-	430	1	0.3	0.1	1
May-18	-	-	430	-	-	-	-
Jun-18	-	-	430	-	-	-	-
Jul-18	-	-	430	-	-	-	-
Aug-18	430	430	430	2	0.6	0.3	2
Sep-18	-	-	430	-	-	-	-
Oct-18	-	-	430	-	-	-	-
Nov-18	-	-	430	-	-	-	-
Dec-18	430	156	274	49	24	6	12
<hr/>							
Jan-19	426	170	170	136	85	22	21

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	12,167	15,530	12,501	13,598	5,963
Receivables	35,829	15,380	68,659	20,896	25
Inventories	469	753	821	129	-
Current Assets	-	-	-	-	-
Fixed Assets	21,216	16,778	11,549	1,306	403
Other Assets	1,817	2,006	1,990	993	436
Total Assets	117,867	112,978	86,012	71,169	62,619
Growth (%)		-4.15%	-23.87%	-17.26%	-12.01%

Current Liabilities	-	-	-	-	-
Long Term Liabilities	-	-	-	-	-
Total Liabilities	160,257	188,702	184,256	212,137	234,536
Growth (%)		17.75%	-2.36%	15.13%	10.56%

Authorized Capital	218,560	218,560	218,560	218,560	218,560
Paid up Capital	54,640	54,640	54,640	54,640	54,640
Paid up Capital (Shares)	273	273	273	273	273
Par Value	200	200	200	200	200
Retained Earnings	-96,651	-129,986	-152,506	-195,229	-226,178
Total Equity	-42,390	-75,724	-98,245	-140,968	-171,916
Growth (%)		-78.64%	-29.74%	-43.49%	-21.95%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	8,407	19,973	21,425	10,640	6,875
Growth (%)		137.57%	7.27%	-50.34%	

Cost of Revenues	9,314	16,489	18,513	3,399	-
Gross Profit	-907	3,484	2,912	7,242	6,875
Expenses (Income)	-27,328	34,670	35,470	27,565	21,905
Operating Profit	-28,235	-31,185	-32,558	-20,323	-15,030
Growth (%)		-10.45%	-4.40%	37.58%	

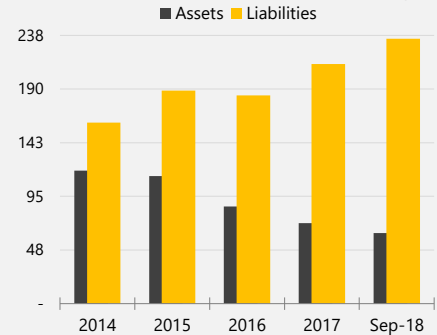
Other Income (Expenses)	5,388	-4,210	9,916	-8,030	-14,705
Income before Tax	-22,847	-35,395	-22,642	-28,353	-29,734
Tax	-712	-1,189	-	2,208	-1
Profit for the period	-22,135	-34,206	-22,642	-44,122	-31,834
Growth (%)		-54.53%	33.81%	-94.87%	

Period Attributable	-22,135	-34,206	-22,642	-44,122	-31,834
Comprehensive Income	-22,135	-33,770	-22,520	-42,723	-30,949
Comprehensive Attributable	-22,135	-33,770	-22,520	-42,723	-30,949

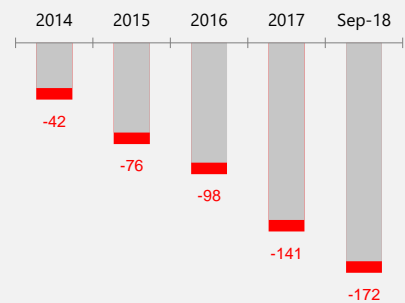
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)					
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-81.02	-125.20	-82.88	-161.50	-116.52
BV (Rp)	-155.16	-277.18	-359.61	-515.99	-629.27
DAR (X)	1.36	1.67	2.14	2.98	3.75
DER(X)	-3.78	-2.49	-1.88	-1.50	-1.36
ROA (%)	-18.78	-30.28	-26.32	-62.00	-50.84
ROE (%)	52.22	45.17	23.05	31.30	18.52
GPM (%)	-10.79	17.44	13.59	68.06	100.00
OPM (%)	-335.85	-156.14	-151.96	-191.00	-218.60
NPM (%)	-263.29	-171.26	-105.68	-414.67	-463.02
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

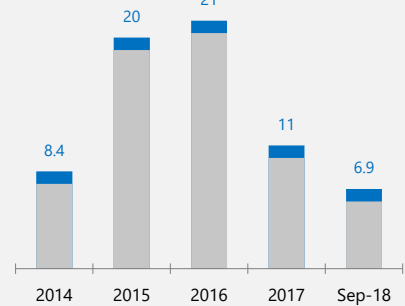
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

