

OMRE Indonesia Prima Property Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 85.719
Listed Shares : 1,745,000,000
Market Capitalization : 3,123,550,000,000

237 | 3.12T | 0.04% | 95.10%

615 | 0.00002T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 23-Apr-1983
Listing Date : 22-Aug-1994 (IPO Price: 2,050)
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Husni Ali
2. Handaka Santosa
3. Lutfi Dahlan *)
4. Ngakan Gede Sugiarta Garjitha
5. Soediby

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ong Beng Kheong
2. Anna Susanti
3. Chandraja Harita
4. Hartono
5. Njudarsono Yusetijo
6. Sriyanto Muntasram

AUDIT COMMITTEE

1. Lutfi Dahlan
2. Fery Atmadja
3. Imelda Sutrisna

CORPORATE SECRETARY

Neneng Nurdjanah

HEAD OFFICE

Wisma Sudirman fl. 11
Jl. Jend. Sudirman Kav. 34
Jakarta
Phone : (021) 570-6745
Fax : (021) 570-0635
Homepage : <https://www.ipp.co.id/>
Email : tehneng_tea@yahoo.com

SHAREHOLDERS (December 2018)

1. First Pacific Capital Group Limited 1,276,915,172 : 73.18%
2. Public (<5%) 468,084,828 : 26.82%

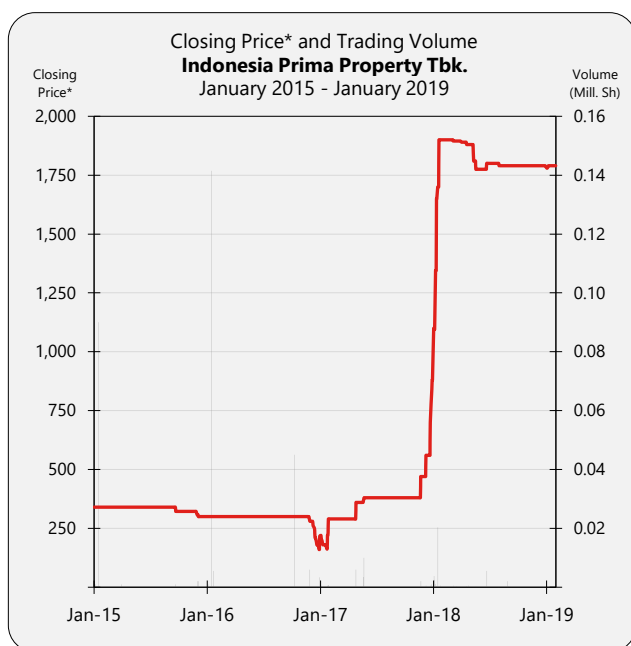
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		10.00	28-Jun-95	29-Jun-95	7-Jul-95	7-Aug-95	F
1995		10.00	18-Jul-96	19-Jul-96	29-Jul-96	27-Aug-96	F
1996		10.00	10-Jul-97	11-Jul-97	22-Jul-97	20-Aug-97	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	35,000,000	22-Aug-94	22-Aug-94
2.	Company Listing	100,000,000	22-Aug-94	28-Feb-95
3.	Right Issue	360,000,000	19-Dec-96	19-Dec-96
4.	Add. Listing without RI	1,250,000,000	28-Jul-03	28-Jul-03

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.10	0.2	0.03	0.04	0.000
Value (Billion Rp)	0.03	0.06	0.01	0.06	0.001
Frequency (Thou. X)	0.006	0.03	0.03	0.06	0.004
Days	6	16	17	27	3
Price (Rupiah)					
High	340	300	880	1,900	1,790
Low	300	160	163	900	1,780
Close	300	216	880	1,790	1,790
Close*	300	216	880	1,790	1,790
PER (X)					
PER (X)	-22.62	1.01	-20.46	-44.46	-44.46
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	0.81	0.10	0.38	0.81	0.81

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	340	340	340	2	91	31	2
Feb-15	-	-	340	-	-	-	-
Mar-15	340	340	340	1	1	0.3	1
Apr-15	-	-	340	-	-	-	-
May-15	-	-	340	-	-	-	-
Jun-15	-	-	340	-	-	-	-
Jul-15	-	-	340	-	-	-	-
Aug-15	-	-	340	-	-	-	-
Sep-15	322	322	322	1	1	0.3	1
Oct-15	-	-	322	-	-	-	-
Nov-15	308	308	308	1	2	0.6	1
Dec-15	300	300	300	1	2	0.6	1
Jan-16	300	300	300	13	148	44	3
Feb-16	-	-	300	-	-	-	-
Mar-16	-	-	300	-	-	-	-
Apr-16	-	-	300	-	-	-	-
May-16	-	-	300	-	-	-	-
Jun-16	-	-	300	-	-	-	-
Jul-16	-	-	300	-	-	-	-
Aug-16	-	-	300	-	-	-	-
Sep-16	-	-	300	-	-	-	-
Oct-16	-	-	300	1	45	10	1
Nov-16	280	280	280	1	6	2	1
Dec-16	270	160	216	19	4	0.9	11
Jan-17	290	163	290	13	3	0.7	9
Feb-17	-	-	290	-	-	-	-
Mar-17	-	-	290	-	-	-	-
Apr-17	360	360	360	1	6	2	1
May-17	380	360	380	4	14	5	2
Jun-17	-	-	380	-	-	-	-
Jul-17	-	-	380	-	-	-	-
Aug-17	-	-	380	-	-	-	-
Sep-17	-	-	380	-	-	-	-
Oct-17	-	-	380	-	-	-	-
Nov-17	470	400	470	5	2	0.9	1
Dec-17	880	490	880	11	2	1	4
Jan-18	1,900	900	1,900	35	30	46	10
Feb-18	1,900	1,900	1,900	1	0.1	0.2	1
Mar-18	1,895	1,895	1,895	2	0.9	2	2
Apr-18	1,890	1,880	1,880	3	1	2	3
May-18	1,810	1,775	1,775	3	0.4	0.7	3
Jun-18	1,800	1,800	1,800	3	6	10	1
Jul-18	1,800	1,800	1,800	1	0.1	0.2	1
Aug-18	1,790	1,790	1,790	5	2	4	4
Sep-18	1,790	1,790	1,790	1	0.1	0.2	1
Oct-18	1,790	1,790	1,790	1	0.1	0.2	1
Nov-18	-	-	1,790	-	-	-	-
Dec-18	-	-	1,790	-	-	-	-
Jan-19	1,790	1,780	1,790	4	0.4	0.7	3

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Financial Data and Ratios

Book End : December

Public Accountant : Osman Bing Satrio & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	65,929	66,642	54,788	41,161	23,775
Receivables	18,767	16,312	38,547	92,537	97,751
Inventories	23,650	22,107	19,761	15,550	13,690
Investment	123,749	122,311	1,766,014	1,781,831	1,769,913
Fixed Assets	119,008	111,970	97,274	94,353	87,683
Other Assets	12,075	20,276	18,905	20,020	14,614
Total Assets	815,339	819,723	4,264,983	4,242,935	4,219,621
Growth (%)		0.54%	420.30%	-0.52%	-0.55%

Trade Payable	7,010	6,049	8,134	7,521	7,718
Total Liabilities	170,059	169,747	146,961	228,898	383,329
Growth (%)		-0.18%	-13.42%	55.75%	67.47%

Authorized Capital	1,900,000	1,900,000	1,900,000	1,900,000	1,900,000
Paid up Capital	745,000	745,000	745,000	745,000	745,000
Paid up Capital (Shares)	1,745	1,745	1,745	1,745	1,745
Par Value	1,000 & 200	1,000 & 200	1,000 & 200	1,000 & 200	1,000 & 200
Retained Earnings	-156,375	-160,879	2,946,957	2,879,168	2,826,476
Total Equity	645,280	649,976	4,118,022	4,014,037	3,836,293
Growth (%)		0.73%	533.56%	-2.53%	-4.43%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	247,296	262,235	242,237	182,509	111,297
Growth (%)		6.04%	-7.63%	-24.66%	

Cost of Revenues	122,705	125,728	113,437	101,960	70,020
Gross Profit	124,590	136,507	128,800	80,549	41,277
Operating Expenses	-	158,643	-187,504	136,782	96,987
Operating Profit	-	-	-	-56,232	-55,710
Growth (%)					

Other Income (Expenses)	-1,023	-	-	-11,702	-
Income Before Tax	123,568	-22,136	316,305	-67,934	-55,710
Tax	16,511	1,010	-2,091	-1,741	1,033
Profit for the period	107,057	-23,146	318,395	-66,194	-54,677
Growth (%)		N/A	N/A	N/A	

Period Attributable	107,057	-23,146	320,822	-64,305	-52,692
Comprehensive Income	107,057	-20,882	315,417	-65,349	-53,110
Comprehensive Attributable	107,057	-20,882	318,064	-63,725	-50,636

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	61.35	-13.26	182.46	-37.93	-31.33
BV (Rp)	369.79	372.48	2,359.90	2,300.31	2,198.45
DAR (X)	0.21	0.21	0.03	0.05	0.09
DER(X)	0.26	0.26	0.04	0.06	0.10
ROA (%)	13.13	-2.82	7.47	-1.56	-1.30
ROE (%)	16.59	-3.56	7.73	-1.65	-1.43
GPM (%)	50.38	52.06	53.17	44.13	37.09
OPM (%)	-	-	-	-30.81	-50.06
NPM (%)	43.29	-8.83	131.44	-36.27	-49.13
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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