

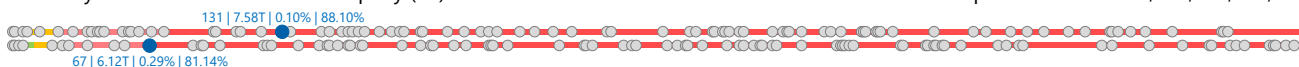
PADI Minna Padi Investama Sekuritas Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Securities Company (83)

As of 31 January 2019

Individual Index : 1,325,551
Listed Shares : 11,307,246,524
Market Capitalization : 7,575,855,171,080



COMPANY HISTORY

Established Date : 28-May-1998
Listing Date : 09-Jan-2012 (IPO Price: 395)
Underwriter IPO :
PT Ciptadana Securities
PT Dinamika Usaha Jaya
PT Panca Global Securities Tbk.
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. Eveline Listijosuputro 1,317,057,586 : 11.65%
2. Edy Suwarno Al Jap L Sing 870,353,904 : 7.70%
3. Public (<5%) 9,119,835,034 : 80.65%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012	2 : 1		10-Jul-13	11-Jul-13	15-Jul-13	19-Jul-13	F

BOARD OF COMMISSIONERS

1. Arys Ilyas *)
2. Wijaya Mulia
*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Djoko Joelijanto
2. Harry Nugroho Prasetyo Danardojo
3. Martha Susanti
4. Triny Talesu

AUDIT COMMITTEE

1. Arys Ilyas
2. Eko Budi Prasetyo
3. Ricardo Suhendra Wirjawan

CORPORATE SECRETARY

Martha Susanti

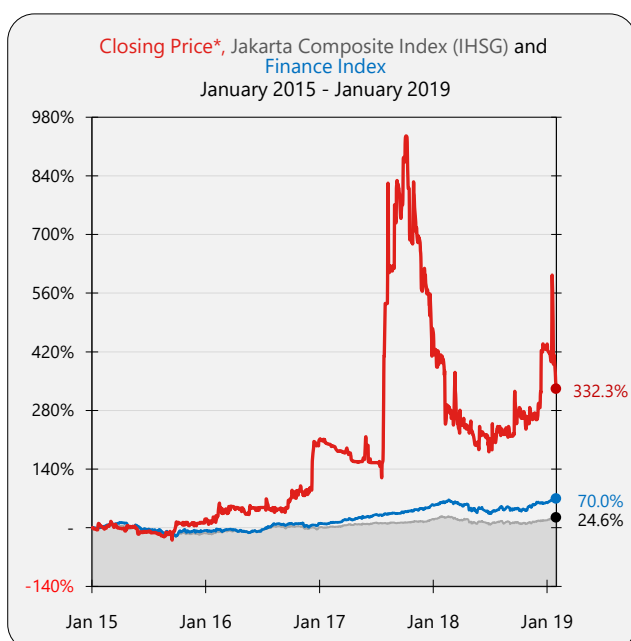
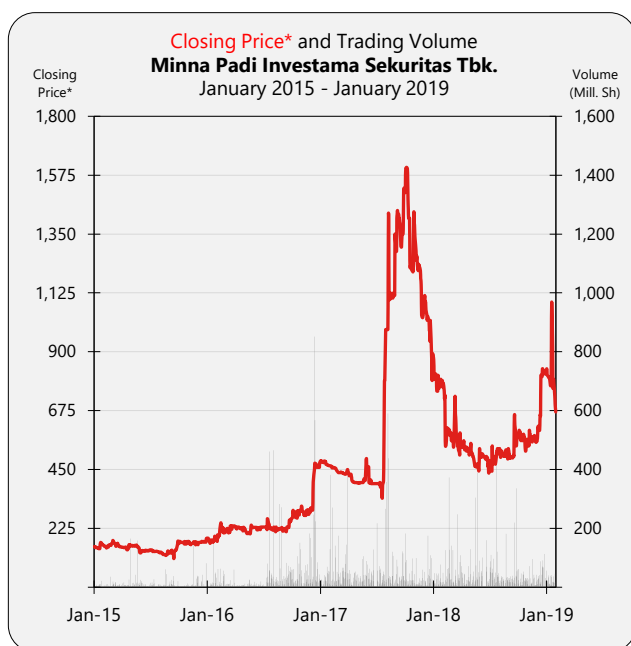
HEAD OFFICE

Equity Tower 11th Fl., SCBD Lot. 9
Jl. Jend. Sudirman Kav. 52 - 53
Jakarta 12190
Phone : (021) 525-5555; 525-6666; 290-35050
Fax : (021) 527-1527
Homepage : www.minnapadi.com
Email : martha@minnapadi.com

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	9-Jan-12	9-Jan-12
2.	Company Listing	1,000,000,000	9-Jan-12	9-Jan-12
3.	Warrant	16,500	14-Aug-12	14-Aug-12
4.	Warrant	148,500	17-Sep-12	17-Sep-12
5.	Warrant	62,750	8-May-13	8-May-13
6.	Warrant	2,966,250	17-May-13	17-May-13
7.	Warrant	38,296,750	10-Jun-13	10-Jun-13
8.	Warrant	57,089,500	21-Jun-13	21-Jun-13
9.	Warrant	37,224,000	1-Jul-13	1-Jul-13
10.	Warrant	13,842,750	15-Jul-13	15-Jul-13
11.	Bonus Shares	724,823,500	19-Jul-13	19-Jul-13
12.	Bonus Shares	652,341,131	23-Jun-14	23-Jun-14
13.	Stock Split	8,480,434,893	14-Jul-16	14-Jul-16

PADI Minna Padi Investama Sekuritas Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,287	8,655	11,264	10,349	518
Value (Billion Rp)	1,494	3,343	5,882	6,045	394
Frequency (Thou. X)	37	22	59	55	7
Days	242	246	237	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	780	1,010	1,650	980	1,120
Low	410	208	326	430	670
Close	745	476	890	815	670
Close*	186	476	890	815	670

PER (X)	682.91	-677.32	233.62	131.66	108.24
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	4.69	12.02	21.49	16.65	13.69

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	690	585	645	5,609	80,743	50,523	21
Feb-15	680	595	670	1,944	94,131	64,008	19
Mar-15	725	605	615	8,083	164,402	113,411	22
Apr-15	660	570	640	5,431	289,834	194,593	21
May-15	660	530	530	5,979	341,133	220,306	19
Jun-15	575	500	565	5,995	136,653	77,718	21
Jul-15	590	530	530	1,330	145,979	83,550	19
Aug-15	575	481	540	794	188,589	95,411	20
Sep-15	705	410	700	888	208,843	116,425	21
Oct-15	740	630	685	284	68,461	44,469	21
Nov-15	700	615	685	321	284,192	212,993	19
Dec-15	780	630	745	376	283,547	220,216	19

Jan-16	790	645	760	1,526	355,046	246,294	20
Feb-16	1,000	670	835	1,843	396,733	304,831	20
Mar-16	975	810	930	795	198,613	157,286	21
Apr-16	970	860	915	269	87,999	76,580	21
May-16	955	800	910	640	158,544	133,823	20
Jun-16	1,010	860	920	405	150,511	129,496	22
Jul-16	925	220	220	3,283	933,970	296,099	16
Aug-16	240	208	222	1,324	1,379,983	364,385	22
Sep-16	322	212	262	6,196	765,148	204,749	21
Oct-16	300	260	294	2,025	906,327	234,045	21
Nov-16	340	272	300	2,085	715,213	173,962	22
Dec-16	510	292	476	2,052	2,606,839	1,021,633	20

Jan-17	490	464	464	255	573,986	200,049	21
Feb-17	464	432	438	265	1,479,534	513,628	19
Mar-17	452	422	444	406	1,368,209	499,062	22
Apr-17	442	390	400	2,259	516,787	184,947	17
May-17	510	390	460	1,522	738,795	278,775	20
Jun-17	440	394	396	336	664,096	276,671	15
Jul-17	985	326	985	3,846	1,105,743	509,858	20
Aug-17	1,605	1,035	1,335	17,974	1,986,581	1,174,399	22
Sep-17	1,650	1,260	1,525	9,006	785,364	646,965	19
Oct-17	1,640	1,170	1,395	11,360	859,759	700,152	22
Nov-17	1,410	990	1,070	6,744	416,640	319,699	22
Dec-17	1,180	765	890	4,946	768,047	577,480	18

Jan-18	915	690	765	3,717	488,756	321,275	22
Feb-18	810	525	560	3,516	1,081,318	650,913	19
Mar-18	785	505	560	13,746	1,083,040	683,563	21
Apr-18	590	500	525	5,594	697,422	410,208	21
May-18	550	440	505	3,212	1,272,417	601,878	20
Jun-18	515	430	436	1,115	613,232	320,418	13
Jul-18	555	432	515	4,488	1,486,668	720,483	22
Aug-18	540	486	530	1,830	650,556	388,963	21
Sep-18	695	486	565	3,949	1,019,352	620,575	19
Oct-18	640	510	540	1,240	629,028	410,444	23
Nov-18	665	525	555	1,046	521,221	328,264	21
Dec-18	980	545	815	11,699	805,500	588,198	18

Jan-19	1,120	670	670	6,773	517,796	393,537	22
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PADI Minna Padi Investama Sekuritas Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Johan, Malonda, Mustika & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	20,177	19,500	29,859	31,224	22,566
Marketable Securities	235,651	250,411	247,645	330,403	456,129
Receivables from Clearing and Guarantee Institutions	4,081	13,229	1,461	3,285	5,529
Receivables from Brokers	-	-	-	-	-
Receivables from Customers	195,324	143,408	103,905	32,279	51,931
Fixed Assets	34,550	32,640	29,641	26,764	26,227
Other Assets	14,346	6,177	5,929	30,925	5,925
Total Assets	550,859	517,137	471,889	507,913	589,177
Growth (%)		-6.12%	-8.75%	7.63%	16.00%

Payables to the Clearing and Guarantee Ins.	11,427	-	8,281	907	-
Payables from Brokers	-	-	-	-	-
Payables from Customers	81,218	60,879	9,774	9,195	10,716
Total Liabilities	99,935	67,990	26,312	22,759	35,592
Growth (%)		-31.97%	-61.30%	-13.50%	56.39%

Authorized Capital	800,000	800,000	800,000	800,000	800,000
Paid up Capital	282,681	282,681	282,681	282,681	282,681
Paid up Capital (Shares)	2,827	2,827	11,307	11,307	11,307
Par Value	100	100	25	25	25
Retained Earnings	142,666	143,017	133,491	184,237	236,732
Total Equity	450,924	449,147	445,577	485,154	553,585
Growth (%)		-0.39%	-0.79%	8.88%	14.10%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	16,752	19,182	7,943	72,428	27,374
Growth (%)		14.51%	-58.59%	811.86%	

Expenses	20,462	22,106	21,296	27,047	20,283
Operating Profit	-3,710	-2,924	-13,353	45,382	7,092
Growth (%)		21.19%	-356.69%	N/A	

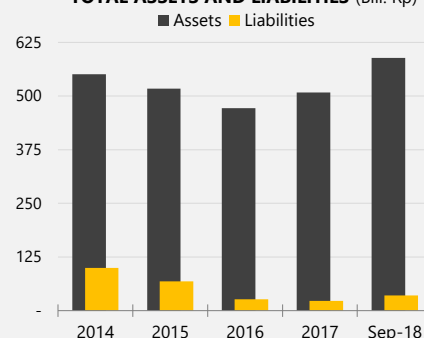
Other Income (Expenses)	7,586	5,781	3,481	5,030	45,134
Income before Tax	3,876	2,857	-9,872	50,411	52,226
Tax	1,213	-227	-238	-307	-268
Profit for the period	2,663	3,084	-9,634	50,718	52,495
Growth (%)		15.81%	N/A	N/A	

Period Attributable	2,663	3,084	-9,634	50,718	52,495
Comprehensive Income	11,405	1,345	-3,601	39,578	68,430
Comprehensive Attributable	11,405	1,345	-3,601	39,578	68,430

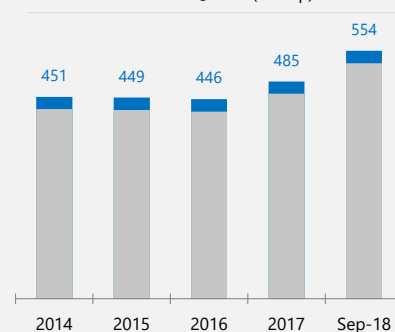
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.94	1.09	-0.85	4.49	4.64
BV (Rp)	159.52	158.89	39.41	42.91	48.96
DAR (X)	0.18	0.13	0.06	0.04	0.06
DER(X)	0.22	0.15	0.06	0.05	0.06
ROA (%)	0.48	0.60	-2.04	9.99	8.91
ROE (%)	0.59	0.69	-2.16	10.45	9.48
OPM (%)	-22.15	-15.24	-168.11	62.66	25.91
NPM (%)	15.90	16.08	-121.29	70.03	191.77
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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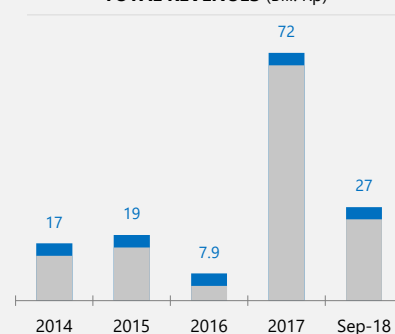
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



COMPREHENSIVE INCOME (Bill. Rp)

