

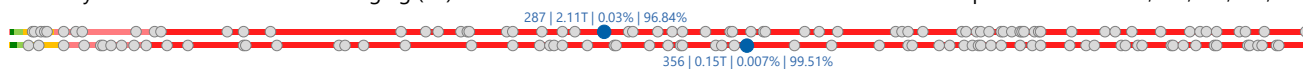
PBID Panca Budi Idaman Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Plastics & Packaging (35)

As of 31 January 2019

Individual Index : 132.353
Listed Shares : 1,875,000,000
Market Capitalization : 2,109,375,000,000



COMPANY HISTORY

Established Date : 10-Jan-1990
Listing Date : 13-Dec-2017 (IPO Price: 850)
Underwriter IPO :
PT Bahana Sekuritas
PT BCA Sekuritas
PT CIMB Sekuritas Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

SHAREHOLDERS (December 2018)

1. Alphen Internasional Corporindo	1,400,000,000	: 74.67%
2. Djonny Taslim	156,759,400	: 8.36%
3. Public (<5%)	318,240,600	: 16.97%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		43.00	26-Jun-18	27-Jun-18	29-Jun-18	11-Jul-18	F

BOARD OF COMMISSIONERS

1. Robby Taslim
2. Makmur Darmo *)

*) *Independent Commissioners*

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	375,000,000	13-Dec-17	13-Dec-17
2.	Company Listing	1,500,000,000	13-Dec-17	13-Dec-17

BOARD OF DIRECTORS

1. Djonny Taslim
2. Emiyanti
3. Fu Yin Ling
4. Ng Hay Yam
5. Tan Hendra
6. Vicky Taslim

AUDIT COMMITTEE

1. Makmur Darmo
2. Aman Syarief
3. Sutopo Insja

CORPORATE SECRETARY

Lukman Hakim

HEAD OFFICE

Kawasan Pusat Niaga Terpadu
Jl. Daan Mogot Raya Km 19,6 Blok D No. 8 A- D
Tangerang 15122
Phone : (021) 5436 5555
Fax : (021) 5436 5559
Homepage : www.pancabudi.com
Email : investor.relation@pancabudi.com



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-17	900	830	875	2,203	205,092	174,474	11
Jan-18	990	875	935	2,013	11,260	10,439	22
Feb-18	935	885	890	1,127	15,981	14,713	19
Mar-18	935	890	900	432	2,825	2,546	21
Apr-18	915	870	915	541	7,052	6,293	21
May-18	995	905	975	887	4,311	4,125	20
Jun-18	1,140	960	1,065	1,415	8,738	9,372	13
Jul-18	1,160	990	1,160	1,752	7,235	7,741	22
Aug-18	1,190	1,135	1,150	1,437	6,368	7,361	21
Sep-18	1,170	1,080	1,100	1,002	7,949	8,883	19
Oct-18	1,120	1,035	1,085	1,107	9,857	10,527	23
Nov-18	1,115	1,075	1,100	794	24,647	27,113	21
Dec-18	1,160	1,075	1,150	1,059	48,482	47,490	18
Jan-19	1,155	1,070	1,125	807	5,079	5,688	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	205	155	5
Value (Billion Rp)	174	157	6
Frequency (Thou. X)	2	14	0.8
Days	11	240	22
Price (Rupiah)			
High	900	1,190	1,155
Low	830	870	1,070
Close	875	1,150	1,125
Close*	875	1,150	1,125
PER (X)			
PER (X)	8.54	6.54	6.39
PER Industry (X)	13.10	13.74	15.89
PBV (X)	1.85	1.45	1.42

* Adjusted price after corporate action

BALANCE SHEET

	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	318,986	312,275
Receivables	285,182	296,790
Inventories	464,073	569,309
Current Assets	1,180,832	1,326,386
Fixed Assets	576,585	582,563
Other Assets	19,554	-
Total Assets	1,823,685	1,998,451
Growth (%)		9.58%
Current Liabilities	445,626	575,807
Long Term Liabilities	58,144	47,070
Total Liabilities	503,770	622,877
Growth (%)		23.64%
Authorized Capital	600	187,500
Paid up Capital	187,500	187,500
Paid up Capital (Shares)	1,875	1,875
Par Value	100	100
Retained Earnings	386,676	443,952
Total Equity	1,319,914	1,375,574
Growth (%)		4.22%

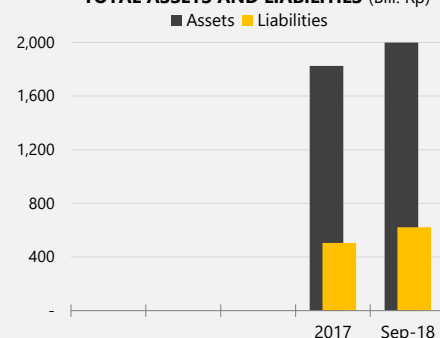
INCOME STATEMENTS

	Dec-17	Sep-18
Total Revenues	3,490,087	1,987,863
Growth (%)		
Cost of Revenues	2,969,445	1,680,274
Gross Profit	520,642	307,589
Expenses (Income)	196,057	119,467
Operating Profit	324,585	188,121
Growth (%)		
Other Income (Expenses)	-21,803	-842
Income before Tax	302,783	187,279
Tax	71,909	45,924
Profit for the period	230,874	141,355
Growth (%)		
Period Attributable	227,865	137,901
Comprehensive Income	223,258	137,547
Comprehensive Attributable	220,455	134,196

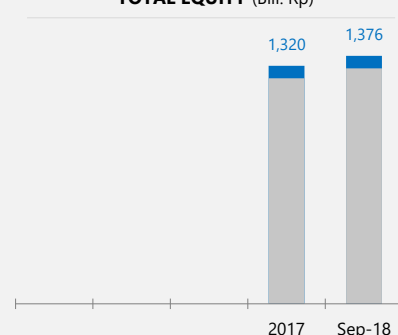
RATIOS

	Dec-17	Sep-18
Current Ratio (%)	264.98	230.35
Dividend (Rp)	43.00	-
EPS (Rp)	121.53	73.55
BV (Rp)	703.95	733.64
DAR (X)	0.28	0.31
DER(X)	0.38	0.45
ROA (%)	12.66	7.07
ROE (%)	17.49	10.28
GPM (%)	14.92	15.47
OPM (%)	9.30	9.46
NPM (%)	6.62	7.11
Payout Ratio (%)	35.38	-
Yield (%)	4.91	-
*US\$ Rate (BI), Rp	13,548	14,929

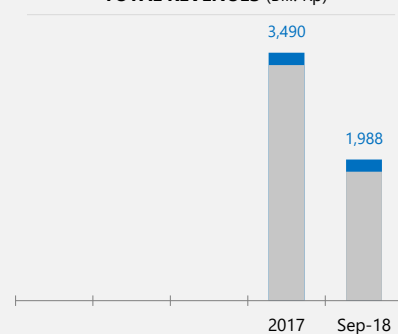
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

