

# PEGE Panca Global Kapital Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Investment Company (98)

## As of 31 January 2019

Individual Index : 386.726  
 Listed Shares : 2,833,417,056  
 Market Capitalization : 507,181,653,024

453 | 0.51T | 0.007% | 99.48%

534 | 0.007T | 0.0003% | 99.991%

### COMPANY HISTORY

Established Date : 13-Aug-1999  
 Listing Date : 24-Jun-2005 (IPO Price: 105)  
 Underwriter IPO :  
 Evergreen Capital  
 Securities Administration Bureau :  
 PT Ficomindo Buana Registrar

### SHAREHOLDERS (December 2018)

1. Hendra Hasan Kustarjo	794,891,400	: 28.05%
2. Trisno Limanto	786,422,320	: 27.76%
3. Farida Eva.R. Hutapea	286,502,025	: 10.11%
4. Patricia Imelda S. Hutapea	279,500,000	: 9.86%
5. Public (<5%)	686,101,311	: 24.21%

### BOARD OF COMMISSIONERS

1. Chengwy Karlam \*)
  2. Farida Eva Riyanti Hutapea
  3. Sulianto \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Hendra Hasan Kustarjo
2. Theresia Yolanda Mangundap
3. Trisno Limanto

### AUDIT COMMITTEE

1. Sulianto
2. Arriany Simanjuntak
3. Unikasari Setio

### CORPORATE SECRETARY

Marika Purnamasari

### HEAD OFFICE

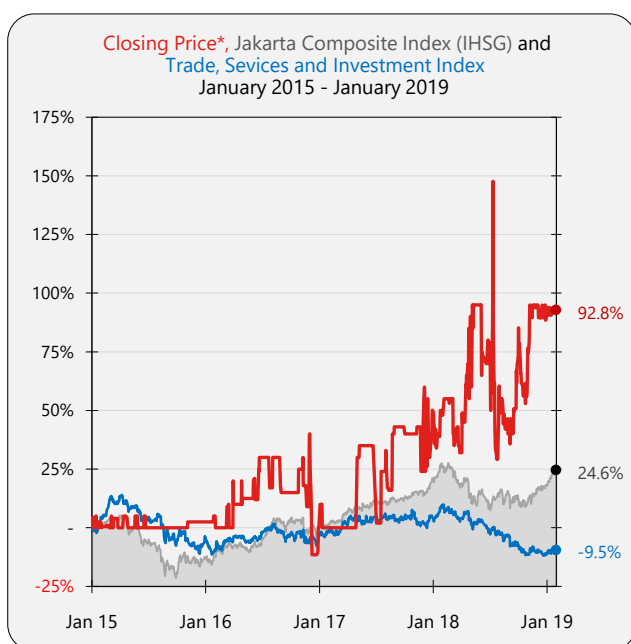
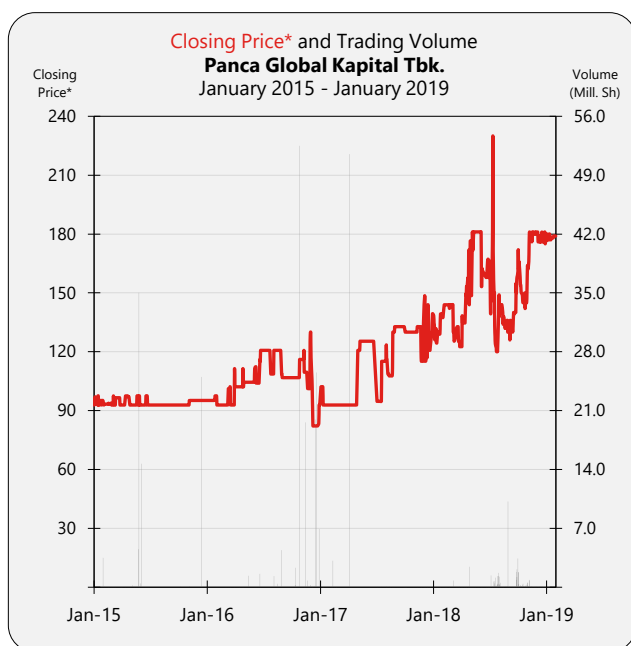
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 Jakarta 12109  
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 Fax : (021) 515-5466  
 Homepage : [www.pancaglobal.co.id](http://www.pancaglobal.co.id)  
 Email : [pancaglobal@cbn.net.id](mailto:pancaglobal@cbn.net.id)

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2005		10.00	15-Nov-05	16-Nov-05	18-Nov-05	28-Nov-05	I
2006		2.00	19-Jun-07	20-Jun-07	22-Jun-07	5-Jul-07	I
2007		2.00	17-Jun-08	28-Jun-08	20-Jun-08	4-Jul-08	F
2008		4.00	4-Jun-09	5-Jun-09	9-Jun-09	22-Jun-09	F
2009		8.00	13-Jul-10	14-Jul-10	16-Jul-10	30-Jul-10	F
2010		8.00	13-Jun-11	14-Jun-11	16-Jun-11	28-Jun-11	F
2011		4.00	15-Jun-12	18-Jun-12	20-Jun-12	29-Jun-12	F
2012		10.00	31-May-13	3-Jun-13	5-Jun-13	18-Jun-13	F
2013		10.00	22-Jul-14	23-Jul-14	25-Jul-14	15-Aug-14	F
2014		10.00	28-May-15	29-May-15	3-Jun-15	24-Jun-15	F
2015		10.00	22-Jun-16	23-Jun-16	27-Jun-16	15-Jul-16	F
2016		10.00	7-Jun-17	8-Jun-17	13-Jun-17	23-Jun-17	F
2017		10.00	7-Jun-18	8-Jun-18	21-Jun-18	3-Jul-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	190,000,000	24-Jun-05	24-Jun-05
2.	Company Listing	360,000,000	24-Jun-05	24-Feb-06
3.	Warrant	250,000	6-Jun-07	6-Jun-07
4.	Warrant	50,000	15-Jun-07	15-Jun-07
5.	Warrant	133,000	20-Jun-07	20-Jun-07
6.	Warrant	100,000	25-Jun-07	25-Jun-07
7.	Warrant	198,500	5-Jul-07	5-Jul-07
8.	Warrant	127,500	16-Aug-07	16-Aug-07
9.	Warrant	14,003,050	2-Jun-08	2-Jun-08
10.	Warrant	21,290,000	16-Jun-08	16-Jun-08
11.	Warrant	1,320,000	25-Jun-08	25-Jun-08
12.	Warrant	1,440,500	26-Aug-08	26-Aug-08
13.	Warrant	100,000	25-May-09	25-May-09
14.	Warrant	23,728,500	11-Jun-09	11-Jun-09
15.	Warrant	356,000	10-Jul-09	10-Jul-09
16.	Warrant	533,000	13-Apr-10	13-Apr-10
17.	Warrant	7,542,550	20-May-10	20-May-10
18.	Warrant	16,634,970	26-May-10	26-May-10
19.	Warrant	4,173,040	24-Jun-10	24-Jun-10
20.	Warrant	32,642,500	1-Jul-10	1-Jul-10
21.	Bonus Shares	33,731,155	28-Jun-11	28-Jun-11
22.	Bonus Shares Revision	-1	13-Jan-12	13-Jan-12
23.	Right Issue	2,115,471,184	25-Jul-18	25-Jul-18
24.	Right Issue	9,591,608	27-Jul-18	27-Jul-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	84	137	55	47	0.5
Value (Billion Rp)	7	16	11	7	0.09
Frequency (Thou. X)	0.2	0.2	0.1	6	0.07
Days	58	53	58	183	16
<b>Price (Rupiah)</b>					
High	210	280	350	390	180
Low	200	177	200	117	173
Close	205	200	300	175	179
Close*	95	93	139	175	179
<b>PER (X)</b>					
PER (X)	6.28	6.85	9.70	6.51	6.66
PER Industry (X)	25.09	20.71	19.10	5.25	6.49
PBV (X)	0.70	0.66	1.12	0.97	0.99

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	210	200	205	40	3,598	737	12
Feb-15	202	200	200	20	134	27	7
Mar-15	210	200	200	36	65	13	10
Apr-15	210	200	200	26	40	8	8
May-15	210	200	200	19	39,772	2,775	10
Jun-15	210	200	200	28	15,208	1,990	7
Jul-15	-	-	200	-	-	-	-
Aug-15	-	-	200	-	-	-	-
Sep-15	-	-	200	-	-	-	-
Oct-15	200	200	200	8	105	21	1
Nov-15	205	205	205	2	128	26	1
Dec-15	-	-	205	4	25,147	1,530	2
Jan-16	210	210	210	7	55	12	1
Feb-16	200	200	200	1	0.1	0.0	1
Mar-16	241	200	220	20	14	3	6
Apr-16	240	200	225	14	18	4	10
May-16	-	-	225	1	1,370	280	1
Jun-16	260	224	260	29	1,608	374	7
Jul-16	234	234	234	1	1	0.2	1
Aug-16	260	230	230	31	6,146	1,140	4
Sep-16	-	-	230	-	-	-	-
Oct-16	250	230	250	11	55,086	5,545	3
Nov-16	280	216	280	60	20,731	2,197	8
Dec-16	252	177	200	58	52,427	6,182	11
Jan-17	220	200	200	5	25	4	4
Feb-17	200	200	200	19	3,152	315	6
Mar-17	200	200	200	1	0.5	0.1	1
Apr-17	200	200	200	2	51,506	10,301	2
May-17	270	260	270	5	1	0.3	2
Jun-17	270	270	270	1	0.1	0.0	1
Jul-17	248	204	248	5	63	15	4
Aug-17	286	220	286	32	252	63	11
Sep-17	286	286	286	4	0.4	0.1	4
Oct-17	282	280	280	7	6	2	5
Nov-17	290	248	290	18	16	4	5
Dec-17	350	248	300	40	26	7	13
Jan-18	310	262	296	80	129	35	15
Feb-18	310	260	310	43	27	8	10
Mar-18	310	264	264	36	913	231	12
Apr-18	380	260	380	84	2,556	715	15
May-18	390	310	390	27	9	3	12
Jun-18	360	300	340	40	59	19	9
Jul-18	360	117	140	1,920	10,223	1,523	22
Aug-18	149	130	130	213	13,123	1,330	17
Sep-18	170	126	158	1,559	6,135	955	16
Oct-18	183	142	159	1,676	10,379	1,672	22
Nov-18	182	155	181	584	3,212	554	19
Dec-18	182	175	175	55	328	58	14
Jan-19	180	173	179	72	537	95	16

Public Accountant : Doli, Bambang, Sulistiyanto, Dadang & Ali

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	19,865	40,316	40,994	141,201	255,164
Receivables	188,574	212,674	255,959	243,025	458
Inventories	-	-	-	-	-
Current Assets	-	-	-	-	-
Fixed Assets	2,211	2,205	1,912	1,070	522
Other Assets	486	525	515	689	729
Total Assets	242,605	282,333	386,460	379,830	723,389
Growth (%)		16.38%	36.88%	-1.72%	90.45%

Current Liabilities	-	-	-	-	-
Long Term Liabilities	-	-	-	-	-
Total Liabilities	52,843	75,160	162,241	131,285	212,272
Growth (%)		42.23%	115.86%	-19.08%	61.69%

Authorized Capital	144,000	144,000	144,000	144,000	144,000
Paid up Capital	70,835	70,835	70,835	70,835	70,835
Paid up Capital (Shares)	708	708	708	708	708
Par Value	100	100	100	100	100
Retained Earnings	118,804	134,749	151,953	176,502	226,567
Total Equity	189,762	207,173	224,220	248,545	511,117
Growth (%)		9.18%	8.23%	10.85%	105.64%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	23,239	24,174	23,938	30,660	58,079
Growth (%)		4.02%	-0.98%	28.08%	

Cost of Revenues	11,470	-	-	13,737	-
Gross Profit	11,769	24,174	23,938	16,923	58,079
Expenses (Income)	-	14,368	16,738	-17,522	13,025
Operating Profit	11,769	9,806	7,200	34,444	45,053
Growth (%)		-16.69%	-26.57%	378.38%	

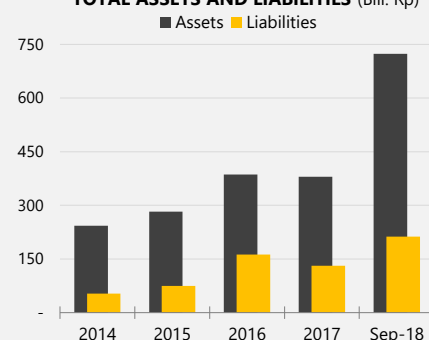
Other Income (Expenses)	12,388	15,965	20,149	-	15,486
Income before Tax	24,157	25,770	27,349	34,444	60,539
Tax	2,250	2,637	3,061	2,812	3,389
Profit for the period	21,908	23,133	24,288	31,633	57,150
Growth (%)		5.59%	4.99%	30.24%	

Period Attributable	21,908	23,133	24,287	31,632	57,149
Comprehensive Income	21,908	24,498	24,074	31,409	57,150
Comprehensive Attributable	21,908	24,498	24,074	31,408	57,149

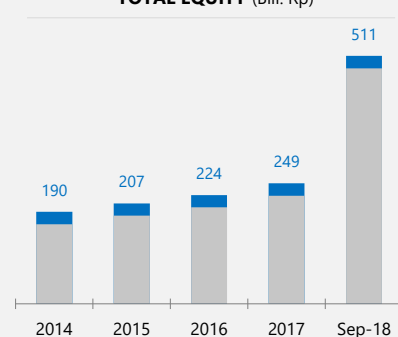
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)					
Dividend (Rp)	10.00	10.00	10.00	10.00	-
EPS (Rp)	30.93	32.66	34.29	44.66	80.68
BV (Rp)	267.89	292.47	316.54	350.88	721.56
DAR (X)	0.22	0.27	0.42	0.35	0.29
DER(X)	0.28	0.36	0.72	0.53	0.42
ROA (%)	9.03	8.19	6.28	8.33	7.90
ROE (%)	11.54	11.17	10.83	12.73	11.18
GPM (%)	50.64	100.00	100.00	55.20	100.00
OPM (%)	50.64	40.56	30.08	112.34	77.57
NPM (%)	94.27	95.69	101.46	103.17	98.40
Payout Ratio (%)	32.33	30.62	29.17	22.39	-
Yield (%)	5.00	4.88	5.00	3.33	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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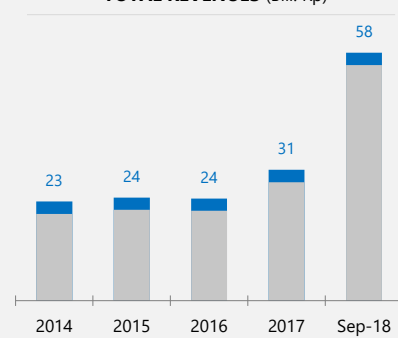
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

