

PGLI Pembangunan Graha Lestari Indah Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

Individual Index : 293.333
Listed Shares : 488,000,000
Market Capitalization : 107,360,000,000

581 | 0.11T | 0.001% | 99.96%
497 | 0.02T | 0.0007% | 99.97%

COMPANY HISTORY

Established Date : 11-May-2000
Listing Date : 11-May-2000 (IPO Price: 75)
Underwriter IPO :
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Nelson Sihotang
 2. Tambak Onggo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Nicholas Spassky Hutapea
2. Animan Hutapea
3. Hendry Wiggin
4. Linda Sari

AUDIT COMMITTEE

1. Tambak Onggo
2. Selviani Merlin
3. Wariman Simbolon

CORPORATE SECRETARY

Linda Sari

HEAD OFFICE

Jl. T. Amir Hamzah
Komplek Ruko Mega Ria No.17 M-N
Medan 20124
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SHAREHOLDERS (December 2018)

1. PT Alami Lestari Investindo	228,500,000	: 46.82%
2. Jaegopal Hutapea	91,151,700	: 18.68%
3. PT Janisia Investaman	39,141,300	: 8.02%
4. Asia Inti Sejahtera	31,314,000	: 6.42%
5. Pershing LLC Main Custody Account	27,200,000	: 5.57%
6. Public (<5%)	70,693,000	: 14.49%

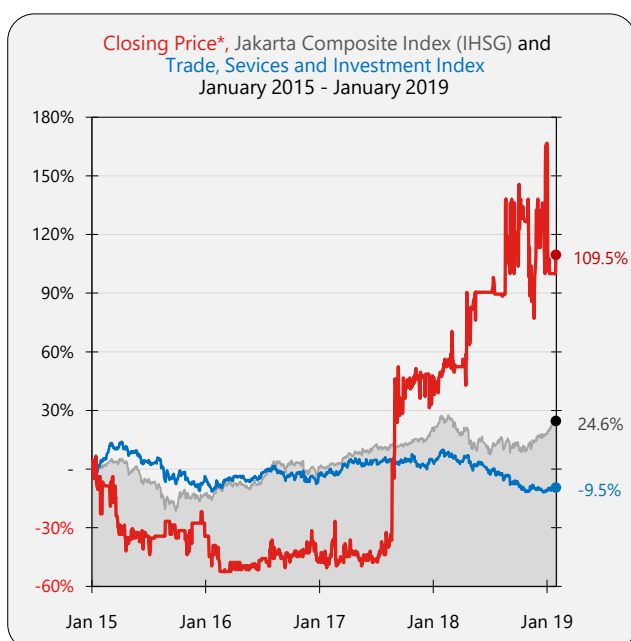
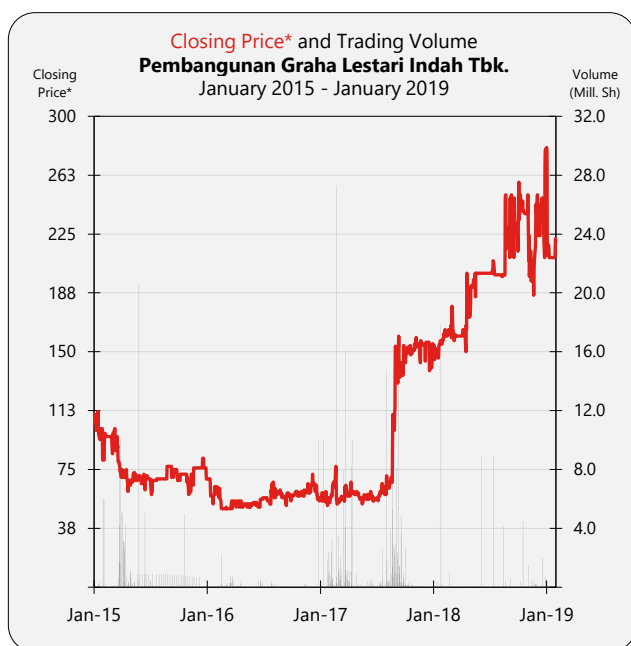
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		12.00	3-Sep-13	4-Sep-13	6-Sep-13	20-Sep-13	I
2013		2.00	8-Dec-14	9-Dec-14	11-Dec-14	29-Dec-14	F
2014		2.00	27-May-15	28-May-15	1-Jun-15	19-Jun-15	F
2015		0.90	1-Jun-16	2-Jun-16	6-Jun-16	23-Jun-16	F
2016		1.00	2-Jun-17	5-Jun-17	7-Jun-17	23-Jun-17	F
2017		1.00	11-Dec-17	12-Dec-17	14-Dec-17	27-Dec-17	I
2017		1.00	17-May-18	18-May-18	22-May-18	7-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	488,000,000	3-Dec-07	3-Dec-07

PGLI Pembangunan Graha Lestari Indah Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	127	24	230	57	0.2
Value (Billion Rp)	11	2	21	18	0.05
Frequency (Thou. X)	1	2	52	1	0.2
Days	134	186	232	166	18
Price (Rupiah)					
High	112	88	186	296	300
Low	56	50	50	112	190
Close	69	57	155	278	220
Close*	69	57	155	278	220
PER (X)					
PER (X)	71.57	86.80	87.61	13.14	10.40
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.59	0.49	1.30	2.08	1.65

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	112	81	81	190	6,806	578	12
Feb-15	98	85	96	17	6,029	501	4
Mar-15	101	70	70	414	31,981	2,418	17
Apr-15	77	61	68	175	26,269	1,851	19
May-15	73	61	71	77	23,871	1,778	18
Jun-15	72	56	69	82	8,727	1,273	17
Jul-15	69	59	69	36	3,614	262	10
Aug-15	77	69	77	12	3,608	258	5
Sep-15	76	68	68	16	3,185	227	7
Oct-15	72	62	70	20	9,192	1,295	8
Nov-15	76	58	76	41	2,877	211	12
Dec-15	95	69	69	14	707	53	5
Jan-16	88	53	64	49	175	10	10
Feb-16	80	50	50	490	2,994	151	17
Mar-16	57	50	53	477	4,726	243	21
Apr-16	55	51	53	107	1,301	70	17
May-16	54	50	54	61	177	9	14
Jun-16	57	50	57	153	2,042	111	18
Jul-16	68	53	66	126	800	49	7
Aug-16	68	54	58	190	646	37	22
Sep-16	62	52	58	45	111	6	13
Oct-16	63	53	60	33	73	4	11
Nov-16	68	53	61	208	840	51	20
Dec-16	72	55	57	73	10,171	1,011	16
Jan-17	64	50	54	1,190	16,475	1,361	18
Feb-17	77	53	56	12,212	40,829	2,632	19
Mar-17	77	53	58	14,272	40,894	2,711	22
Apr-17	71	56	61	4,144	22,702	1,838	17
May-17	62	53	56	305	860	49	20
Jun-17	66	54	55	429	2,276	134	15
Jul-17	79	50	63	888	4,948	318	21
Aug-17	153	59	153	9,995	50,477	4,825	22
Sep-17	186	110	144	7,626	45,036	5,946	19
Oct-17	160	138	151	468	4,669	700	22
Nov-17	164	143	155	139	385	59	21
Dec-17	180	112	155	147	252	38	16
Jan-18	170	140	158	226	19,100	2,869	18
Feb-18	177	150	159	118	1,353	216	19
Mar-18	180	140	160	94	108	18	14
Apr-18	200	112	173	70	202	34	14
May-18	210	185	200	77	440	84	12
Jun-18	200	199	200	7	8,970	4,478	5
Jul-18	208	199	199	14	8,948	4,474	10
Aug-18	250	198	218	99	4,804	1,170	10
Sep-18	258	180	232	101	794	194	16
Oct-18	270	200	238	59	5,033	2,363	14
Nov-18	250	161	238	415	3,758	801	19
Dec-18	296	200	278	141	3,598	1,157	15
Jan-19	300	190	220	150	242	51	18

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	9,800	8,641	7,897	7,846	8,184
Receivables	656	284	358	697	413
Inventories	252	362	842	715	682
Current Assets	12,483	12,224	12,579	11,778	12,562
Fixed Assets	26,895	26,236	27,190	26,096	24,807
Other Assets	-	12,210	12,556	-	26,584
Total Assets	69,855	65,103	68,326	80,931	94,580
Growth (%)		-6.80%	4.95%	18.45%	16.86%

Current Liabilities	5,235	3,266	4,401	13,730	14,296
Long Term Liabilities	7,120	4,616	6,045	8,879	15,023
Total Liabilities	12,355	7,883	10,446	22,609	29,319
Growth (%)		-36.20%	32.52%	116.44%	29.68%

Authorized Capital	48,800	48,800	48,800	48,800	48,800
Paid up Capital	48,800	48,800	48,800	48,800	48,800
Paid up Capital (Shares)	488	488	488	488	488
Par Value	100	100	100	100	100
Retained Earnings	7,366	6,888	7,185	7,806	15,059
Total Equity	57,500	57,221	57,880	58,322	65,261
Growth (%)		-0.49%	1.15%	0.76%	11.90%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	15,766	19,325	24,459	22,562	16,475
Growth (%)		22.57%	26.56%	-7.75%	

Cost of Revenues	7,688	9,162	11,575	10,917	10,839
Gross Profit	8,078	10,163	12,883	11,645	5,636
Expenses (Income)	8,797	9,975	12,521	14,875	10,299
Operating Profit	-718	188	363	-3,230	-4,664
Growth (%)		N/A	92.87%	N/A	

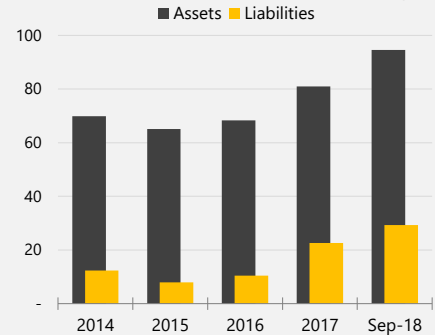
Other Income (Expenses)	1,955	294	494	5,742	15,976
Income before Tax	1,236	482	857	2,512	11,313
Tax	12	12	234	1,035	3,885
Profit for the period	1,224	470	623	1,477	7,427
Growth (%)		-61.59%	32.44%	137.12%	

Period Attributable	1,224	470	735	1,597	7,741
Comprehensive Income	1,224	592	1,099	1,293	7,427
Comprehensive Attributable	1,224	592	1,211	1,413	7,741

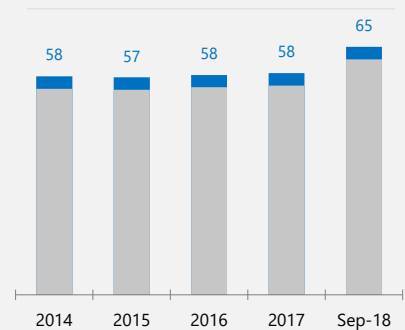
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	238.46	374.26	285.84	85.78	87.87
Dividend (Rp)	2.00	0.90	1.00	2.00	-
EPS (Rp)	2.51	0.96	1.51	3.27	15.86
BV (Rp)	117.83	117.26	118.61	119.51	133.73
DAR (X)	0.18	0.12	0.15	0.28	0.31
DER(X)	0.21	0.14	0.18	0.39	0.45
ROA (%)	1.75	0.72	0.91	1.82	7.85
ROE (%)	2.13	0.82	1.08	2.53	11.38
GPM (%)	51.24	52.59	52.67	51.61	34.21
OPM (%)	-4.56	0.97	1.48	-14.32	-28.31
NPM (%)	7.76	2.43	2.55	6.55	45.08
Payout Ratio (%)	79.73	93.35	66.36	61.11	-
Yield (%)	1.90	1.30	1.75	1.29	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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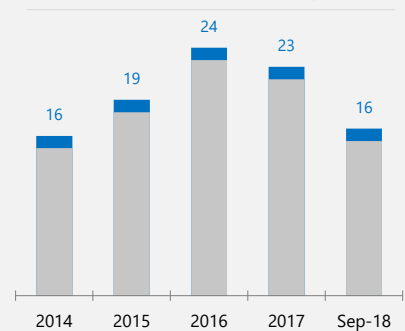
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

