

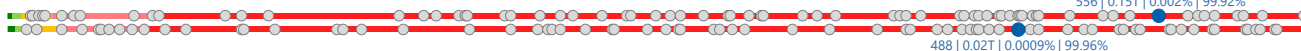
PICO Pelangi Indah Canindo Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Metal And Allied Products (33)

Individual Index : 40.308
Listed Shares : 568,375,000
Market Capitalization : 148,914,250,000



COMPANY HISTORY

Established Date : 26-Sep-1983
Listing Date : 23-Sep-1996 (IPO Price: 650)
Underwriter IPO :
PT Panin Sekuritas
PT DBS Securities Indonesia
Securities Administration Bureau :
PT Ficomindo Buana Registrar

SHAREHOLDERS (December 2018)

1. Hammond Holdings Limited	272,875,000	: 48.01%
2. PT Citrajaya Perkasamulia	218,863,000	: 38.51%
3. PT Saranamulia Mahardhika	32,400,000	: 5.70%
4. Public (<5%)	44,237,000	: 7.78%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		50.00	1-Jul-97	2-Jul-97	10-Jul-97	8-Aug-97	F
2000		2.00	22-Jun-01	25-Jun-01	2-Jul-01	18-Jul-01	F
2016		5.00	5-Jun-17	6-Jun-17	8-Jun-17	23-Jun-17	F
2017		2.00	29-Jun-18	2-Jul-18	4-Jul-18	26-Jul-18	F

BOARD OF COMMISSIONERS

1. So Helen Susilawati
2. Aman Santoso *)
3. Darminto Darmadji

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ko Dandy
2. Rubianto

AUDIT COMMITTEE

1. Darminto Darmadji
2. Ayu
3. Hariri

CORPORATE SECRETARY

John Perri

HEAD OFFICE

Jl. Daan Mogot Km. 14 No. 700
Jakarta

Phone : (021) 619-2222; 544-2323; 552-0733;

Fax : (021) 619-3446; 540-6215; 552-7456

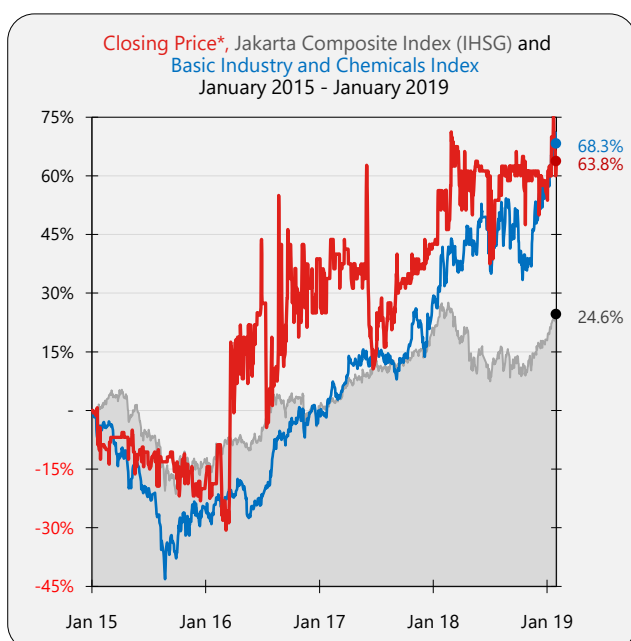
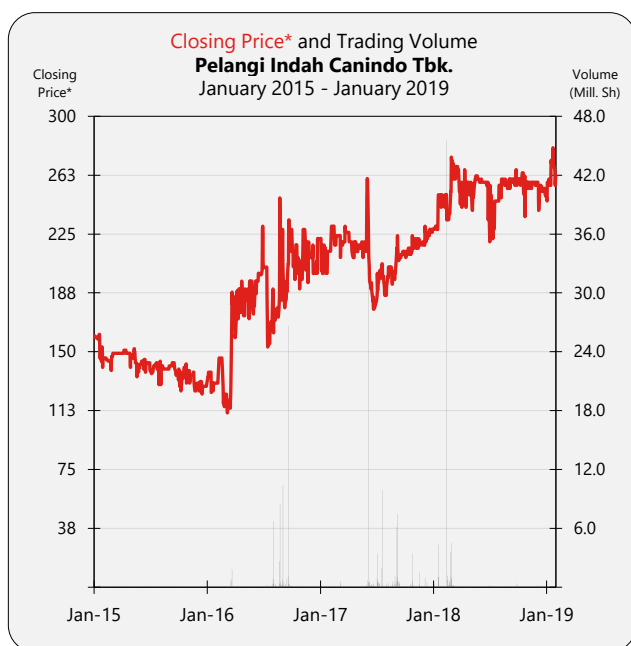
Homepage : www.pic.co.id

Email : corpsec@pic.co.id
linda@pic.co.id

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	27,500,000	23-Sep-96	23-Sep-96
2.	Company Listing	108,000,000	23-Sep-96	28-Apr-97
3.	Add. Listing without RI	396,380,000	23-Dec-03	23-Dec-03
4.	Add. Listing without RI	36,495,000	21-Jun-07	21-Jun-07

PICO Pelangi Indah Canindo Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1.0	70	99	71	0.2
Value (Billion Rp)	0.1	16	24	20	0.06
Frequency (Thou. X)	0.4	19	49	28	0.3
Days	108	176	180	191	22
Price (Rupiah)					
High	163	278	318	310	290
Low	111	106	176	220	240
Close	128	222	228	250	262
Close*	128	222	228	250	262
PER (X)					
PER (X)	4.86	7.56	5.54	7.51	7.87
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.29	0.49	0.46	0.49	0.51

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	161	139	146	93	347	51	14
Feb-15	147	133	147	48	174	25	11
Mar-15	149	149	149	1	0.1	0.0	1
Apr-15	151	126	148	12	11	2	6
May-15	152	111	142	49	38	5	11
Jun-15	145	136	143	29	28	4	8
Jul-15	143	114	139	21	45	6	10
Aug-15	163	124	139	21	112	14	6
Sep-15	143	135	135	17	3	0.5	9
Oct-15	158	121	138	72	142	19	14
Nov-15	138	121	130	37	58	7	12
Dec-15	131	113	128	20	33	4	6
Jan-16	137	118	130	19	31	5	6
Feb-16	146	113	122	25	21	2	7
Mar-16	198	106	176	1,914	3,468	569	14
Apr-16	199	144	173	146	211	36	16
May-16	199	162	183	59	63	11	13
Jun-16	230	171	224	67	98	20	13
Jul-16	230	152	168	344	871	142	15
Aug-16	278	157	202	5,233	21,571	4,789	22
Sep-16	258	175	228	11,456	42,460	9,966	21
Oct-16	240	186	197	93	589	122	19
Nov-16	228	187	210	52	180	37	18
Dec-16	222	199	222	38	80	16	12
Jan-17	218	200	214	17	215	43	9
Feb-17	230	200	224	10	62	12	5
Mar-17	234	180	226	33	1,022	217	10
Apr-17	226	202	214	58	85	17	11
May-17	250	202	246	764	418	88	13
Jun-17	318	176	177	19,877	45,793	12,233	15
Jul-17	228	178	187	6,625	19,472	4,081	21
Aug-17	220	180	200	812	3,987	796	21
Sep-17	256	189	212	13,252	17,699	4,018	19
Oct-17	232	210	222	5,025	5,604	1,241	20
Nov-17	226	216	218	1,998	2,471	546	18
Dec-17	230	218	228	103	1,711	375	18
Jan-18	270	220	248	3,757	7,445	1,826	19
Feb-18	310	226	274	22,906	58,720	16,466	18
Mar-18	280	242	244	365	2,226	591	19
Apr-18	268	240	250	178	505	122	19
May-18	280	240	258	75	239	58	15
Jun-18	268	230	252	94	327	78	12
Jul-18	260	220	246	133	605	137	17
Aug-18	260	234	254	91	69	17	16
Sep-18	266	234	256	180	588	141	13
Oct-18	268	234	254	119	95	24	14
Nov-18	258	234	258	60	179	43	12
Dec-18	270	240	250	137	447	109	17
Jan-19	290	240	262	270	231	58	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	3,309	2,968	2,778	12,317	13,557
Receivables	168,398	158,535	163,995	168,597	171,800
Inventories	244,672	243,964	244,437	253,142	255,960
Current Assets	457,862	449,061	454,931	487,491	495,695
Fixed Assets	139,160	132,333	130,708	123,229	121,527
Other Assets	-	-	127,819	-	-
Total Assets	626,627	605,788	605,882	720,239	721,728
Growth (%)		-3.33%	0.02%	18.87%	0.21%

Current Liabilities	276,069	282,807	271,890	323,802	320,024
Long Term Liabilities	119,457	75,891	74,804	116,753	114,366
Total Liabilities	395,525	358,697	346,693	440,555	434,390
Growth (%)		-9.31%	-3.35%	27.07%	-1.40%

Authorized Capital	522,905	522,905	522,905	120,268	120,268
Paid up Capital	130,726	130,726	130,726	130,726	130,726
Paid up Capital (Shares)	568	568	568	568	568
Par Value	230	230	230	230	230
Retained Earnings	100,375	114,716	128,462	143,070	150,723
Total Equity	231,101	247,091	259,189	279,684	287,338
Growth (%)		6.92%	4.90%	7.91%	2.74%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	694,332	699,311	528,300	747,065	366,965
Growth (%)		0.72%	-24.45%	41.41%	

Cost of Revenues	612,355	617,470	457,583	653,313	316,815
Gross Profit	81,977	81,840	70,717	93,752	50,149
Expenses (Income)	-	64,389	53,955	33,302	14,685
Operating Profit	-	-	16,762	60,450	35,464
Growth (%)				260.64%	

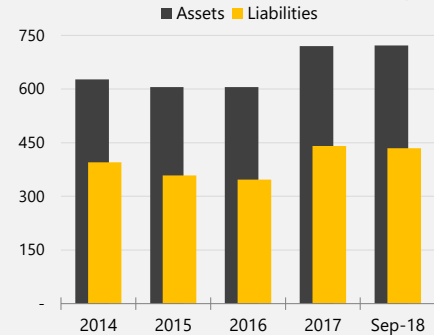
Other Income (Expenses)	-61,536	-	-	-41,201	-24,455
Income before Tax	20,441	17,451	16,762	19,250	11,010
Tax	4,287	2,476	4,250	2,425	2,233
Profit for the period	16,154	14,975	12,512	16,824	8,776
Growth (%)		-7.29%	-16.45%	34.47%	

Period Attributable	16,154	14,975	12,512	16,824	8,776
Comprehensive Income	16,066	16,567	12,098	16,683	8,791
Comprehensive Attributable	16,066	16,567	12,098	16,824	8,791

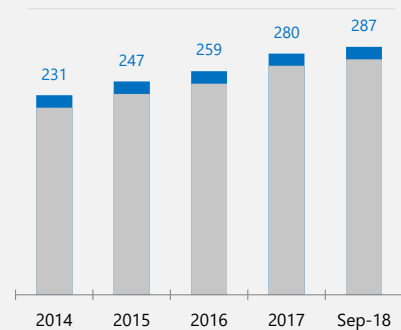
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	165.85	158.79	167.32	150.55	154.89
Dividend (Rp)	-	-	5.00	2.00	-
EPS (Rp)	28.42	26.35	22.01	29.60	15.44
BV (Rp)	406.60	434.73	456.02	492.08	505.54
DAR (X)	0.63	0.59	0.57	0.61	0.60
DER(X)	1.71	1.45	1.34	1.58	1.51
ROA (%)	2.58	2.47	2.07	2.34	1.22
ROE (%)	6.99	6.06	4.83	6.02	3.05
GPM (%)	11.81	11.70	13.39	12.55	13.67
OPM (%)	-	-	3.17	8.09	9.66
NPM (%)	2.33	2.14	2.37	2.25	2.39
Payout Ratio (%)	-	-	22.71	6.76	-
Yield (%)	-	-	2.25	0.88	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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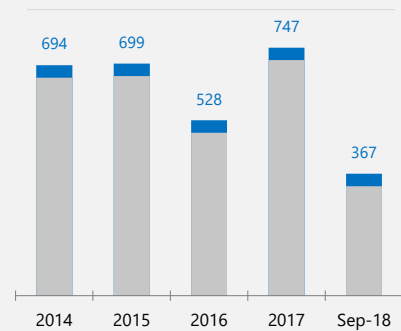
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

