

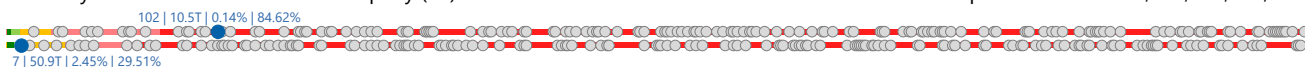
# POOL Pool Advista Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Investment Company (98)

## As of 31 January 2019

Individual Index : 2,951.425  
 Listed Shares : 2,250,171,164  
 Market Capitalization : 10,463,295,912,600



### COMPANY HISTORY

Established Date : 26-Aug-1958  
 Listing Date : 20-May-1991 (IPO Price: 9,000)  
 Underwriter IPO :  
 PT Buanamas Investindo  
 PT Panin Sekuritas  
 Securities Administration Bureau :  
 PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Bima Aranta
  2. Gondo Radityo Gambiro \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Evi Firmansyah
2. Marhaendra

### AUDIT COMMITTEE

1. Gondo Radityo Gambiro
2. Fahmi
3. Iwan Sutadi

### CORPORATE SECRETARY

Marhaendra

### HEAD OFFICE

Jl. Letjen Soepono Blok CC6 No. 9-10  
 Arteri Permata Hijau  
 Jakarta Selatan 12210  
 Phone : (021) 692-6104; 692-8248; 692-3424  
 Fax : (021) 691-5959  
 Homepage : www.pooladvista.com  
 Email : corsec@pooladvista.com

### SHAREHOLDERS (December 2018)

1. PT Advista Multi Artha	419,535,964	: 18.64%
2. PT Asabri (Persero)	177,581,500	: 7.89%
3. PT Lautan Rizki Abadi	131,915,000	: 5.86%
4. Public (<5%)	1,521,138,685	: 67.60%

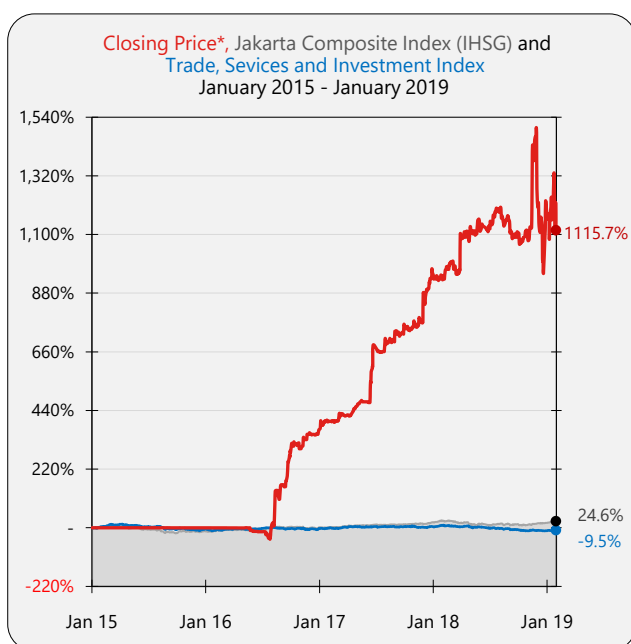
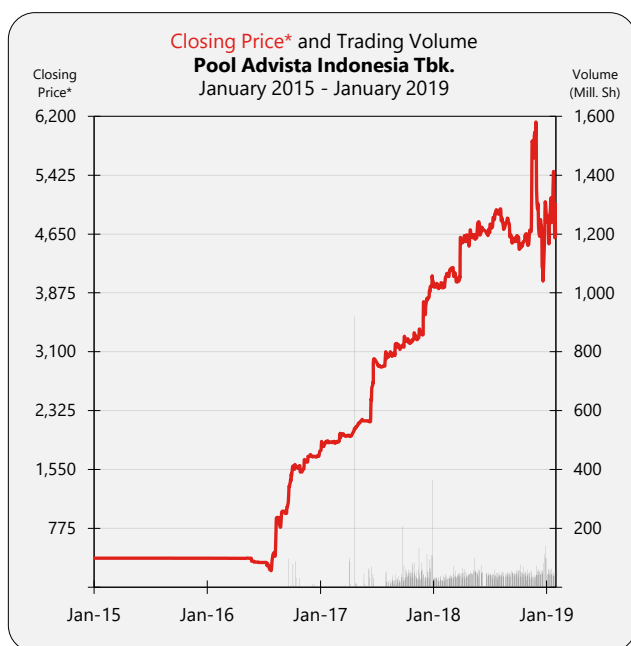
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		37.88	23-Sep-91	24-Sep-91	1-Oct-91	15-Oct-91	F
1991		45.00	21-Aug-92	24-Aug-92	31-Aug-92	30-Sep-92	F
1992		15.00	23-Aug-93	24-Aug-93	1-Sep-93	1-Oct-93	F
1993		15.00	22-Aug-94	23-Aug-94	30-Aug-94	30-Sep-94	F
1994		15.00	22-Aug-95	23-Aug-95	31-Aug-95	30-Sep-95	F
1995		16.00	19-Aug-96	20-Aug-96	28-Aug-96	26-Sep-96	F
1996		20.00	14-Aug-97	15-Aug-97	25-Aug-97	23-Sep-97	F
1998		40.00	14-Jul-99	15-Jul-99	23-Jul-99	20-Aug-99	F
1999		40.00	14-Jul-00	17-Jul-00	25-Jul-00	28-Jul-00	F
2000		60.00	17-Jul-01	18-Jul-01	25-Jul-01	10-Aug-01	F
2001		40.00	29-Jul-02	30-Jul-02	2-Aug-02	16-Aug-02	F
2002		100.00	6-Feb-03	7-Feb-03	11-Feb-03	20-Feb-03	I
2003		100.00	21-Jul-04	22-Aug-04	26-Jul-04	6-Aug-04	F
2004		126.00	22-Jul-05	25-Jul-05	27-Jul-05	10-Aug-05	F
2005		48.00	20-Jul-06	21-Jul-06	27-Jul-06	8-Aug-06	F
2006		120.00	18-Jul-07	19-Jul-07	23-Jul-07	6-Aug-07	F
2007		240.00	15-Jul-08	16-Jul-08	18-Jul-08	4-Aug-08	F
2008		800.00	12-May-09	13-May-09	15-May-09	19-May-09	F
2009		70.00	1-Jul-10	2-Jul-10	6-Jul-10	20-Jul-10	F
2010		200.00	9-Jun-11	10-Jun-11	14-Jun-11	28-Jun-11	F
2011		40 - 45	5-Jul-12	6-Jul-12	10-Jul-12	24-Jul-12	F
2011		43.96	5-Jul-12	6-Jul-12	10-Jul-12	24-Jul-12	F
2012		20.00	2-Jul-13	3-Jul-13	5-Jul-13	19-Jul-13	F
2013		10.00	17-Jul-14	18-Jul-14	22-Jul-14	12-Aug-14	F
2014		20.00	23-Jun-15	24-Jun-15	26-Jun-15	15-Jul-15	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,800,000	20-May-91	20-May-91
2.	Company Listing	4,200,000	23-Sep-92	23-Sep-92
3.	Bonus Shares	14,000,000	4-Feb-93	4-Feb-93
4.	Right Issue	55,000,000	T: 19-Jul-94	: 29-Jul-09
5.	Stock Split	125,000,000	T: 5-Dec-03	: 3-Jan-12
6.	Warrant I	24,994,004	T: 16-Jul-12	: 21-Mar-14
7.	Right Issue II	1,574,958,028	T: 25-Aug-16	: 2-Sep-16
8.	Right Issue V	449,988,008	T: 16-Mar-17	: 24-Mar-17
9.	Warrant II	231,124	T: 19-Sep-17	: 24-Jan-19

# POOL Pool Advista Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.000	387	6,169	10,406	1,122
Value (Billion Rp)	0.001	540	17,067	47,708	5,557
Frequency (Thou. X)	0.003	1	8	97	12
Days	2	105	231	240	22
<b>Price (Rupiah)</b>					
High	2,995	7,125	4,170	6,175	5,525
Low	2,990	965	1,910	3,930	4,520
Close	2,990	2,180	4,050	5,075	4,650
Close*	382	1,788	4,050	5,075	4,650
<b>PER (X)</b>					
PER (X)	74.75	136.42	105.53	-113.20	-103.72
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	4.57	7.03	12.68	13.98	12.81

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	2,995	-	-	-	-
Feb-15	-	-	2,995	-	-	-	-
Mar-15	-	-	2,995	-	-	-	-
Apr-15	2,995	2,995	2,995	1	0.2	0.6	1
May-15	-	-	2,995	-	-	-	-
Jun-15	-	-	2,995	-	-	-	-
Jul-15	-	-	2,995	-	-	-	-
Aug-15	-	-	2,995	-	-	-	-
Sep-15	2,990	2,990	2,990	2	0.1	0.3	1
Oct-15	-	-	2,990	-	-	-	-
Nov-15	-	-	2,990	-	-	-	-
Dec-15	-	-	2,990	-	-	-	-
Jan-16	2,985	2,985	2,985	1	0.1	0.3	1
Feb-16	-	-	2,985	-	-	-	-
Mar-16	2,980	2,980	2,980	1	0.1	0.3	1
Apr-16	2,975	2,975	2,975	1	0.3	0.9	1
May-16	3,000	2,690	2,690	5	0.9	3	3
Jun-16	2,590	2,550	2,550	2	0.4	1	2
Jul-16	2,690	1,705	2,690	60	7	16	15
Aug-16	7,125	965	1,220	83	26	54	18
Sep-16	1,845	1,180	1,785	417	108,130	153,129	14
Oct-16	1,970	1,705	1,850	338	255,692	340,272	21
Nov-16	2,130	1,825	2,130	152	555	1,038	15
Dec-16	2,180	2,040	2,180	62	22,336	45,889	14
Jan-17	2,360	2,180	2,330	128	3,817	8,891	19
Feb-17	2,340	2,310	2,330	67	122	283	16
Mar-17	2,470	1,910	2,000	485	7,935	15,947	22
Apr-17	2,120	1,985	2,120	98	1,157,319	765,087	17
May-17	2,210	2,130	2,190	48	68,457	149,906	20
Jun-17	3,000	2,170	3,000	157	307,251	691,571	15
Jul-17	3,100	2,900	3,100	63	59,213	172,323	19
Aug-17	3,200	3,010	3,200	556	413,576	1,261,872	22
Sep-17	3,300	3,130	3,300	1,173	714,540	2,169,464	19
Oct-17	3,360	3,210	3,350	1,655	1,037,943	3,362,623	22
Nov-17	3,750	3,240	3,750	1,654	1,078,455	3,525,824	22
Dec-17	4,170	3,570	4,050	1,448	1,319,922	4,943,020	18
Jan-18	4,050	3,930	3,940	4,584	599,930	2,365,709	22
Feb-18	4,210	3,940	4,190	6,106	613,956	2,498,815	19
Mar-18	4,600	4,010	4,600	7,045	851,792	3,474,468	21
Apr-18	4,700	4,490	4,700	8,798	907,369	4,125,231	21
May-18	4,830	4,580	4,640	10,063	1,041,034	4,854,780	20
Jun-18	4,760	4,630	4,710	6,062	617,552	2,891,921	13
Jul-18	4,980	4,660	4,910	9,790	895,721	4,323,384	22
Aug-18	5,025	4,690	4,810	9,006	893,704	4,293,553	21
Sep-18	4,820	4,490	4,630	7,275	872,692	4,004,000	19
Oct-18	4,680	4,450	4,550	8,216	1,110,981	5,026,632	23
Nov-18	6,175	4,490	5,250	11,407	867,934	4,474,439	21
Dec-18	5,250	4,000	5,075	9,039	1,133,000	5,375,061	18
Jan-19	5,525	4,520	4,650	11,886	1,122,049	5,556,716	22

# POOL Pool Advista Indonesia Tbk.

## Financial Data and Ratios

Public Accountant : Doli, Bambang, Sudarmadji & Dadang

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	20,386	2,069	186,810	74,814	61,296
Receivables	1,119	1,312	213,772	10,335	4,330
Inventories	232	181	10	-	-
Current Assets	90,439	58,782	552,008	876,458	834,942
Fixed Assets	2,747	2,669	6,042	7,523	8,239
Other Assets	1,239	2,320	1,478	17	1,347
Total Assets	163,793	171,149	610,584	909,159	868,278
<b>Growth (%)</b>		<b>4.49%</b>	<b>256.76%</b>	<b>48.90%</b>	<b>-4.50%</b>

Current Liabilities	19,193	20,047	61,085	30,925	7,885
Long Term Liabilities	3,029	3,791	4,098	2,537	43,544
Total Liabilities	22,222	23,838	65,182	33,462	51,429
<b>Growth (%)</b>		<b>7.28%</b>	<b>173.44%</b>	<b>-48.66%</b>	<b>53.69%</b>

Authorized Capital	100,000	100,000	1,750,000	1,750,000	1,750,000
Paid up Capital	56,249	56,249	449,988	562,485	562,543
Paid up Capital (Shares)	225	225	1,800	2,250	2,250
Par Value	250	250	250	250	250
Retained Earnings	78,977	83,479	102,117	327,094	267,505
Total Equity	141,572	147,311	545,402	875,696	816,849
<b>Growth (%)</b>		<b>4.05%</b>	<b>270.24%</b>	<b>60.56%</b>	<b>-6.72%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	18,023	6,846	-13,423	214,026	-35,481
<b>Growth (%)</b>		<b>-62.02%</b>	<b>N/A</b>	<b>N/A</b>	

Cost of Revenues	2,914	3,506	2,737	-	-
Gross Profit	15,110	3,340	-16,160	214,026	-35,481
Expenses (Income)	5,553	4,462	14,013	-21,161	40,271
Operating Profit	9,557	-1,122	-30,173	235,187	-75,752
<b>Growth (%)</b>		<b>N/A</b>	<b>-2,589.48%</b>	<b>N/A</b>	

Other Income (Expenses)	9,982	10,487	85,593	1,710	4,234
Income before Tax	19,539	9,365	55,419	236,897	-71,518
Tax	586	331	36,847	11,916	4,140
Profit for the period	18,953	9,034	18,572	224,981	-75,658
<b>Growth (%)</b>		<b>-52.33%</b>	<b>105.57%</b>	<b>1,111.41%</b>	

Period Attributable	18,945	8,999	18,638	224,978	-75,659
Comprehensive Income	19,110	8,571	8,532	224,567	-75,580
Comprehensive Attributable	19,102	8,534	8,589	224,564	-75,578

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	471.22	293.23	903.68	2,834.11	10,589.28
Dividend (Rp)	20.00	-	-	-	-
EPS (Rp)	84.20	40.00	10.35	99.99	-33.62
BV (Rp)	629.22	654.73	303.01	389.21	363.02
DAR (X)	0.14	0.14	0.11	0.04	0.06
DER(X)	0.16	0.16	0.12	0.04	0.06
ROA (%)	11.57	5.28	3.04	24.75	-8.71
ROE (%)	13.39	6.13	3.41	25.69	-9.26
GPM (%)	83.83	48.79	120.39	100.00	100.00
OPM (%)	53.03	-16.39	224.79	109.89	213.50
NPM (%)	105.16	131.96	-138.36	105.12	213.24
Payout Ratio (%)	23.75	-	-	-	-
Yield (%)	0.67	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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