

PRDA Prodia Widyahusada Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Healthcare (96)

As of 31 January 2019

Individual Index : 36.615
Listed Shares : 937,500,000
Market Capitalization : 2,231,250,000,000

280 | 2.23T | 0.03% | 96.64%

351 | 0.16T | 0.008% | 99.47%

COMPANY HISTORY

Established Date : 1988
Listing Date : 07-Dec-2016 (IPO Price: 6,500)
Underwriter IPO :
PT Citigroup Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Andi Wijaya
 2. Endang Wahjuningtyas Hoyaranda
 3. Gunawan Prawiro Soeharto
 4. Jos Luhukay *)
 5. Scott Andrew Merrillees *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Dewi Muliaty
2. Andri Hidayat
3. Indriyanti Rafi Sukmawati
4. Liana Kuswandi
5. Tetty Hendrawati

AUDIT COMMITTEE

1. Scott Andrew Merrillees
2. Dina Kharisma
3. Lukas Setia Atmaja
4. Sigid Moekardjono

CORPORATE SECRETARY

Indriyanti Rafi Sukmawati

HEAD OFFICE

Prodia Tower
Jl. Kramat Raya No.150
Jakarta Pusat 10430
Phone : (021) 3144 182
Fax : (021) 3144 181
Homepage : www.panther-wheels.net
Email : indriyanti.rs@prodia.co.id

SHAREHOLDERS (December 2018)

1. PT Prodia Utama	534,375,000	: 57.00%
2. Bio Majesty Pte. Ltd.	168,750,000	: 18.00%
3. Public (<5%)	234,375,000	: 25.00%

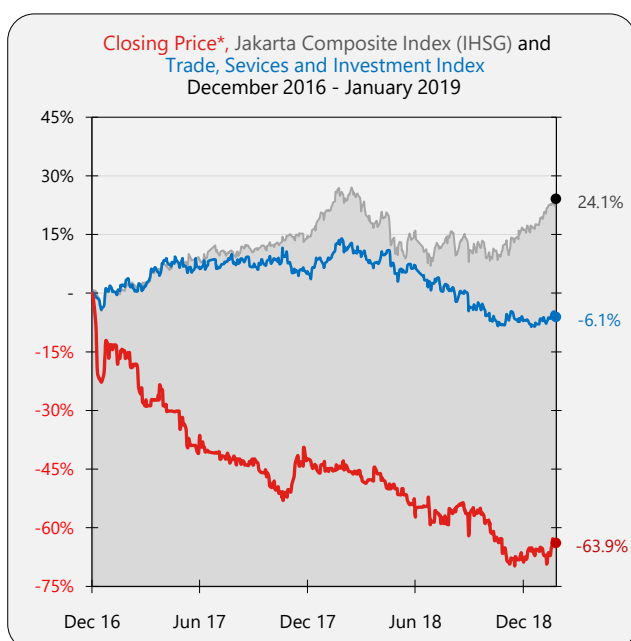
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2016		28.20	17-May-17	18-May-17	22-May-17	9-Jun-17	F
2017		64.34	15-May-18	16-May-18	18-May-18	7-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	187,500,000	7-Dec-16	7-Dec-16
2.	Company Listing	750,000,000	7-Dec-16	7-Dec-16

PRDA Prodia Widyahusada Tbk.



SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	68	76	54	19
Value (Billion Rp)	440	263	141	41
Frequency (Thou. X)	5	6	4	4
Days	16	231	224	22
Price (Rupiah)				
High	6,850	5,950	3,780	2,510
Low	5,000	3,040	1,995	2,000
Close	5,800	3,700	2,280	2,380
Close*	5,800	3,700	2,280	2,380
PER (X)				
PER (X)	61.70	23.00	15.05	15.71
PER Industry (X)	19.07	17.44	5.25	6.49
PBV (X)				
PBV (X)	4.29	2.54	1.45	1.51

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-16	6,850	5,000	5,800	4,764	68,027	439,776	16
Jan-17	5,950	5,375	5,625	682	1,052	5,924	20
Feb-17	5,625	4,800	5,000	719	291	1,536	19
Mar-17	5,050	4,550	5,050	557	2,929	13,715	21
Apr-17	4,970	4,480	4,610	442	733	3,564	16
May-17	4,640	3,890	4,030	447	829	3,390	19
Jun-17	4,200	3,900	3,920	178	1,032	4,097	14
Jul-17	3,950	3,700	3,800	231	348	1,336	21
Aug-17	3,880	3,600	3,730	437	5,098	18,696	22
Sep-17	3,810	3,450	3,570	325	7,362	26,218	18
Oct-17	3,580	3,040	3,200	839	5,084	16,628	21
Nov-17	4,000	3,100	4,000	540	49,050	159,918	22
Dec-17	3,900	3,510	3,700	630	2,305	8,437	18
Jan-18	3,780	3,500	3,670	285	5,531	19,950	20
Feb-18	3,770	3,500	3,550	147	723	2,575	18
Mar-18	3,660	3,250	3,660	173	2,977	10,495	16
Apr-18	3,700	3,250	3,370	281	2,938	9,761	21
May-18	3,370	3,010	3,050	206	355	1,118	17
Jun-18	3,200	2,700	3,150	245	1,480	4,157	12
Jul-18	3,100	2,500	2,700	230	8,414	22,875	21
Aug-18	3,090	2,630	2,880	278	5,060	14,836	20
Sep-18	3,120	2,500	2,890	409	522	1,367	18
Oct-18	2,850	2,270	2,450	469	18,686	37,768	23
Nov-18	2,350	1,995	2,100	922	6,109	13,130	21
Dec-18	2,300	2,020	2,280	662	1,418	3,056	17
Jan-19	2,510	2,000	2,380	3,832	18,567	41,335	22

BALANCE SHEET

	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	1,177,490	788,429	615,893
Receivables	113,504	132,807	132,686
Inventories	19,125	27,703	31,483
Current Assets	1,384,656	1,163,851	1,087,695
Fixed Assets	225,645	410,272	505,979
Other Assets	2,431	17,061	20,428
Total Assets	1,824,046	1,848,201	1,840,591
Growth (%)		1.32%	-0.41%
Current Liabilities	192,926	147,117	115,627
Long Term Liabilities	363,853	337,994	251,670
Total Liabilities	556,779	485,111	367,297
Growth (%)		-12.87%	-24.29%
Authorized Capital	300,000	300,000	300,000
Paid up Capital	93,750	93,750	93,750
Paid up Capital (Shares)	938	938	938
Par Value	100	100	100
Retained Earnings	98,172	104,617	214,822
Total Equity	1,267,267	1,363,090	1,473,295
Growth (%)		7.56%	8.08%

INCOME STATEMENTS

	Dec-16	Dec-17	Sep-18
Total Revenues	1,358,664	1,466,017	1,116,698
Growth (%)		7.90%	
Cost of Revenues	565,284	612,487	470,707
Gross Profit	793,380	853,530	645,991
Expenses (Income)	663,779	703,771	547,070
Operating Profit	129,601	149,759	98,921
Growth (%)		15.55%	
Other Income (Expenses)	-9,400	46,955	31,630
Income before Tax	120,201	196,714	130,551
Tax	32,066	45,917	24,056
Profit for the period	88,135	150,797	106,495
Growth (%)		71.10%	
Period Attributable	88,135	150,797	106,495
Comprehensive Income	69,414	110,686	170,526
Comprehensive Attributable	69,414	110,686	170,526

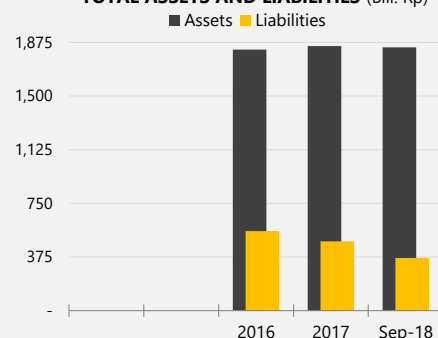
RATIOS

	Dec-16	Dec-17	Sep-18
Current Ratio (%)	717.71	791.11	940.69
Dividend (Rp)	28.20	64.34	-
EPS (Rp)	94.01	160.85	113.59
BV (Rp)	1,351.75	1,453.96	1,571.51
DAR (X)	0.31	0.26	0.20
DER(X)	0.44	0.36	0.25
ROA (%)	4.83	8.16	5.79
ROE (%)	6.95	11.06	7.23
GPM (%)	58.39	58.22	57.85
OPM (%)	9.54	10.22	8.86
NPM (%)	6.49	10.29	9.54
Payout Ratio (%)	30.00	40.00	-
Yield (%)	0.49	1.74	-

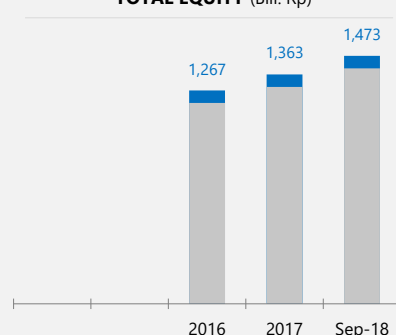
*US\$ Rate (BI), Rp

	Dec-16	Dec-17	Sep-18
	13,436	13,548	14,929

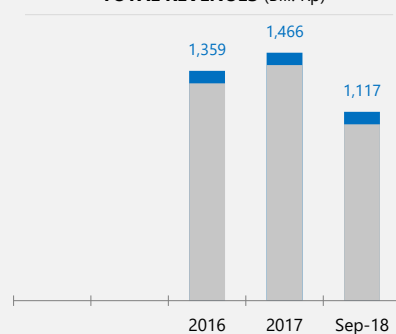
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

