

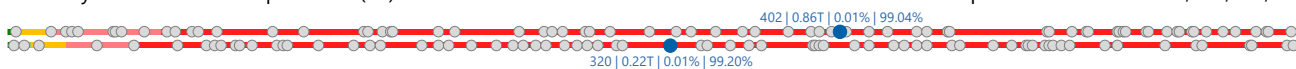
PSSI Pelita Samudera Shipping Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 125.926
Listed Shares : 5,030,000,000
Market Capitalization : 855,100,000,000



COMPANY HISTORY

Established Date : 10-Jan-2007
Listing Date : 05-Dec-2017 (IPO Price: 135)
Underwriter IPO :
PT BCA Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Hamdi Awaluddin *)
 2. Adi Harsono *)
 3. Chavalit Tsao
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Iriawan Ibarat
2. Harry Tjhen
3. Helena Adnan
4. Setya Rahadi
5. Yolanda Watulo

AUDIT COMMITTEE

1. Adi Harsono
2. Andre Rumantir
3. Gunanta Sitepu

CORPORATE SECRETARY

Imelda Agustina Kiagoes

HEAD OFFICE

Menara Citicon, floor 19 Unit A, B dan C
Jl. Letjen S. Parman Kav. 72, Slipi, Palmerah
Jakarta Barat 11410
Phone : (021) 2930-8801
Fax : (021) 29308802
Homepage : www.ptpss.co.id
Email : corsec@ptpss.co.id
imeldakiagoes@ptpss.co.id

SHAREHOLDERS (December 2018)

1. Indoprima Marine	2,374,000,000	: 47.20%
2. Kendilo Pte., Ltd.	1,470,000,000	: 29.22%
3. Bio Permai	406,560,800	: 8.08%
4. Public (<5%)	779,439,200	: 15.50%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		5.00	17-May-18	18-May-18	22-May-18	8-Jun-18	F
2018		5.00	8-Nov-18	9-Nov-18	13-Nov-18	30-Nov-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,006,000,000	5-Dec-17	5-Dec-17
2.	Company Listing	4,024,000,000	5-Dec-17	5-Dec-17

PSSI Pelita Samudera Shipping Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-17	228	100	110	24,662	736,466	104,414	17
Jan-18	268	103	173	32,465	393,117	81,193	22
Feb-18	208	145	158	8,856	72,894	13,309	19
Mar-18	266	137	190	27,030	335,177	70,155	21
Apr-18	212	154	180	28,046	134,920	25,610	21
May-18	206	160	168	15,602	118,523	21,315	20
Jun-18	174	142	148	2,292	13,783	2,292	13
Jul-18	179	125	174	7,462	89,171	13,729	22
Aug-18	204	146	154	15,403	124,457	21,569	21
Sep-18	173	145	158	4,918	44,201	7,151	19
Oct-18	195	152	161	7,786	83,634	14,746	23
Nov-18	170	146	152	8,068	53,474	8,603	21
Dec-18	159	146	154	2,890	25,361	3,852	18
Jan-19	188	154	170	8,324	77,409	13,316	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	736	1,489	77
Value (Billion Rp)	104	284	13
Frequency (Thou. X)	25	161	8
Days	17	240	22
Price (Rupiah)			
High	228	268	188
Low	100	103	154
Close	110	154	170
Close*	110	154	170
PER (X)			
PER (X)	9.55	3.22	3.55
PER Industry (X)	16.02	9.50	10.05
PBV (X)	0.67	0.73	0.80

* Adjusted price after corporate action

BALANCE SHEET

	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>		
Cash & Cash Equivalents	193,932	156,719
Receivables	126,389	365,645
Inventories	25,873	37,385
Current Assets	377,686	623,653
Fixed Assets	961,701	1,001,111
Other Assets	-	-
Total Assets	1,379,307	1,659,481
Growth (%)		20.31%
Current Liabilities	200,312	281,270
Long Term Liabilities	350,236	313,191
Total Liabilities	550,547	594,461
Growth (%)		7.98%
Authorized Capital	1,600,000	1,600,000
Paid up Capital	503,000	503,000
Paid up Capital (Shares)	5,030	5,030
Par Value	100	100
Retained Earnings	163,166	331,710
Total Equity	828,760	1,065,020
Growth (%)		28.51%

INCOME STATEMENTS

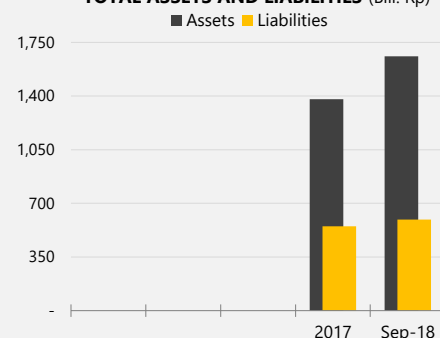
	Dec-17	Sep-18
Total Revenues	663,943	699,325
Growth (%)		
Cost of Revenues	521,059	510,968
Gross Profit	142,884	188,357
Expenses (Income)	51,904	-20,604
Operating Profit	90,980	208,961
Growth (%)		
Other Income (Expenses)	-27,333	-
Income before Tax	63,648	208,961
Tax	10,564	28,402
Profit for the period	53,084	180,559
Growth (%)		
Period Attributable	53,084	180,559
Comprehensive Income	50,743	178,825
Comprehensive Attributable	50,743	178,825

RATIOS

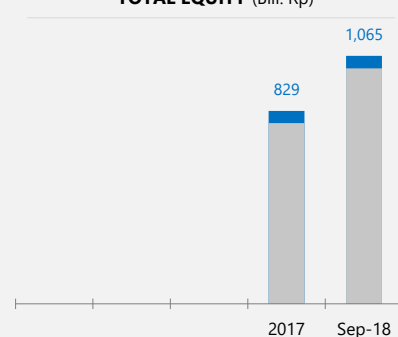
	Dec-17	Sep-18
Current Ratio (%)	188.55	221.73
Dividend (Rp)	5.00	5.00
EPS (Rp)	10.55	35.90
BV (Rp)	164.76	211.73
DAR (X)	0.40	0.36
DER(X)	0.66	0.56
ROA (%)	3.85	10.88
ROE (%)	6.41	16.95
GPM (%)	21.52	26.93
OPM (%)	13.70	29.88
NPM (%)	8.00	25.82
Payout Ratio (%)	47.38	13.93
Yield (%)	4.55	3.16

*US\$ Rate (BI), Rp 13,548 14,929

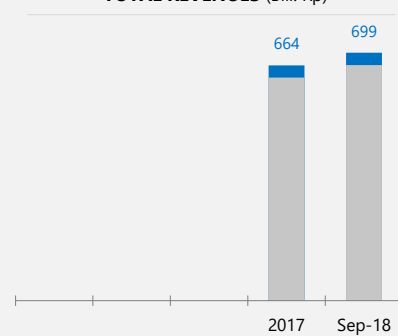
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

