

PTIS Indo Straits Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 27.789
Listed Shares : 550,165,300
Market Capitalization : 145,243,639,200

560 | 0.15T | 0.002% | 99.93%
601 | 0.0004T | 0.00002% | 99.9998%

COMPANY HISTORY

Established Date : 21-Jan-1985
Listing Date : 12-Jul-2011 (IPO Price: 950)
Underwriter IPO :
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Agusman Effendi
 2. Sihol Siagian *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Tan Kim Leng
2. Mohammad Lendi Basarah
3. Sutina

AUDIT COMMITTEE

1. Sihol Siagian
2. Basa Sidabutar
3. Kurniadi

CORPORATE SECRETARY

Ronny Agung Hendrawan

HEAD OFFICE

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Jl. Yos Sudarso Kav. 88
Jakarta 14350
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SHAREHOLDERS (December 2018)

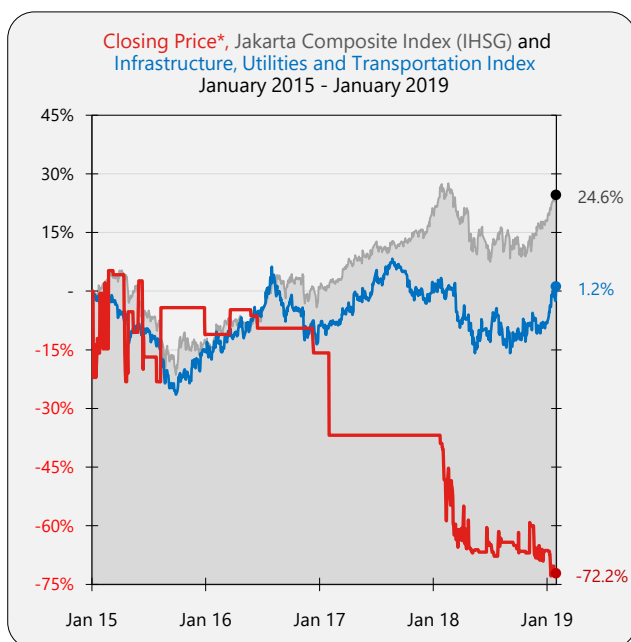
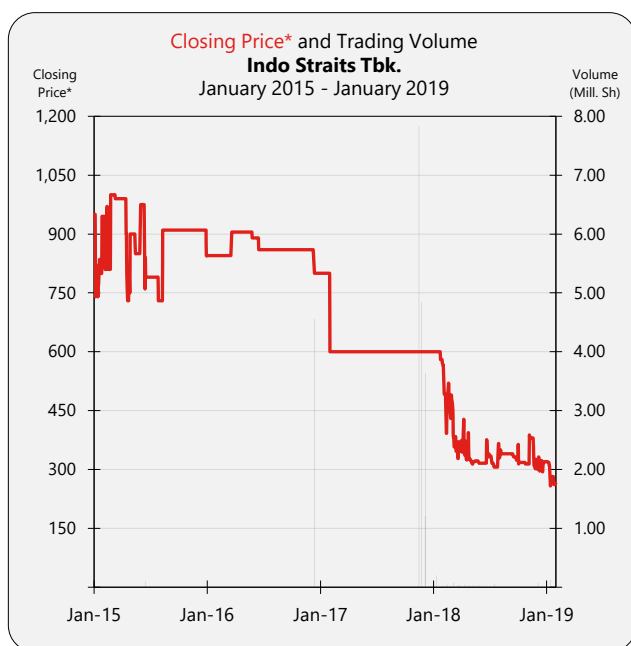
1. Straits Corporation Pte. Ltd. 450,165,300 : 81.82%
2. Public (<5%) 100,000,000 : 18.18%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2011		10.50	13-Jul-12	16-Jul-12	18-Jul-12	1-Aug-12	F
2012		15.00	29-Jul-13	30-Jul-13	1-Aug-13	22-Aug-13	F
2013		8.00	8-Sep-14	9-Sep-14	11-Sep-14	25-Sep-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	12-Jul-11	12-Jul-11
2.	Company Listing	450,165,300	12-Jul-11	12-Jul-11



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.2	5	18	1	0.2
Value (Billion Rp)	0.2	4	11	0.4	0.06
Frequency (Thou. X)	0.2	0.01	0.01	0.8	0.1
Days	34	6	10	108	16
Price (Rupiah)					
High	1,000	905	600	590	340
Low	720	800	600	290	252
Close	845	800	600	320	264
Close*	845	800	600	320	264
PER (X)					
PER (X)	-2.86	-4.35	-9.95	137.41	113.36
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	0.91	1.47	1.65	0.72	0.60

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	950	725	945	134	62	48	11
Feb-15	1,000	720	1,000	46	20	19	5
Mar-15	990	990	990	1	0.1	0.1	1
Apr-15	900	730	900	14	17	14	6
May-15	850	850	850	3	1	0.9	2
Jun-15	975	760	790	12	90	71	4
Jul-15	730	730	730	3	3	2	2
Aug-15	910	900	910	5	2	2	1
Sep-15	-	-	910	-	-	-	-
Oct-15	910	910	910	1	7	6	1
Nov-15	-	-	910	-	-	-	-
Dec-15	845	845	845	1	1	0.8	1
Jan-16	-	-	845	-	-	-	-
Feb-16	-	-	845	-	-	-	-
Mar-16	905	905	905	3	0.4	0.4	1
Apr-16	-	-	905	-	-	-	-
May-16	890	890	890	1	0.1	0.1	1
Jun-16	860	850	860	4	0.4	0.3	2
Jul-16	-	-	860	-	-	-	-
Aug-16	-	-	860	-	-	-	-
Sep-16	-	-	860	-	-	-	-
Oct-16	-	-	860	-	-	-	-
Nov-16	-	-	860	-	-	-	-
Dec-16	800	800	800	5	4,565	3,652	2
Jan-17	-	-	800	-	-	-	-
Feb-17	600	600	600	1	5	3	1
Mar-17	600	600	600	1	0.1	0.1	1
Apr-17	-	-	600	-	-	-	-
May-17	-	-	600	-	-	-	-
Jun-17	-	-	600	-	-	-	-
Jul-17	-	-	600	-	-	-	-
Aug-17	-	-	600	-	-	-	-
Sep-17	-	-	600	-	-	-	-
Oct-17	600	600	600	2	0.3	0.2	2
Nov-17	600	600	600	3	12,675	8,485	3
Dec-17	600	600	600	3	4,847	2,908	3
Jan-18	580	570	570	5	202	97	3
Feb-18	590	354	490	160	143	63	14
Mar-18	570	324	362	177	234	85	17
Apr-18	428	306	326	160	204	70	19
May-18	400	314	316	44	130	43	9
Jun-18	376	316	340	14	28	9	4
Jul-18	366	306	366	19	53	16	7
Aug-18	350	330	340	8	2	0.7	4
Sep-18	352	324	324	9	8	3	3
Oct-18	364	314	314	17	19	6	6
Nov-18	388	302	320	31	15	5	8
Dec-18	374	290	320	147	129	42	14
Jan-19	340	252	264	130	201	55	16

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	4,993	3,787	7,067	5,933	6,944
Receivables	90,701	49,003	46,588	18,736	29,192
Inventories	5,695	1,763	2,748	1,437	4,054
Current Assets	117,879	75,812	73,274	52,891	63,233
Fixed Assets	697,600	714,225	504,763	473,858	490,246
Other Assets	-	-	-	-	-
Total Assets	841,213	813,686	596,266	541,081	572,690
Growth (%)		-3.27%	-26.72%	-9.26%	5.84%

Current Liabilities	196,340	244,294	267,721	106,716	100,392
Long Term Liabilities	109,895	152,044	104,702	214,133	228,653
Total Liabilities	306,236	396,338	372,423	320,849	329,045
Growth (%)		29.42%	-6.03%	-13.85%	2.55%

Authorized Capital	180,066	180,066	180,066	180,066	180,066
Paid up Capital	55,017	55,017	55,017	55,017	55,017
Paid up Capital (Shares)	550	550	550	550	550
Par Value	100	100	100	100	100
Retained Earnings	227,010	86,356	3,625	-24,486	-26,021
Total Equity	534,978	417,348	223,843	220,232	243,645
Growth (%)		-21.99%	-46.37%	-1.61%	10.63%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	383,208	93,155	140,662	148,803	133,262
Growth (%)		-75.69%	51.00%	5.79%	

Cost of Revenues	352,945	167,736	139,308	106,828	89,107
Gross Profit	30,262	-74,581	1,354	41,975	44,155
Expenses (Income)	-	102,414	99,968	67,971	43,191
Operating Profit	-	-	-98,615	-25,997	963
Growth (%)				73.64%	

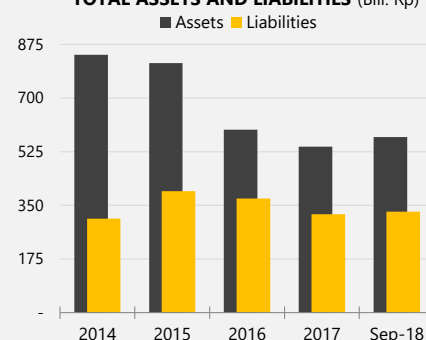
Other Income (Expenses)	-88,136	-	-	-	-
Income before Tax	-57,874	-176,995	-98,615	-25,997	963
Tax	10,166	512	124	2,600	-
Profit for the period	-68,039	-177,507	-98,738	-28,597	963
Growth (%)		-160.89%	44.37%	71.04%	

Period Attributable	-68,034	-177,505	-98,739	-28,597	961
Comprehensive Income	-70,202	-176,049	-182,673	-6,173	963
Comprehensive Attributable	-70,196	-176,047	182,674	-28,597	961

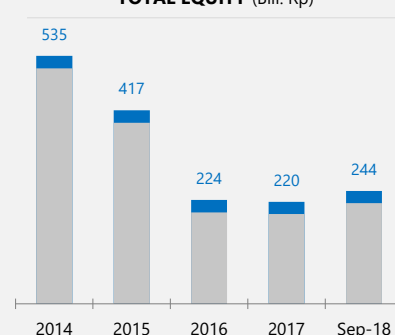
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	60.04	31.03	27.37	49.56	62.99
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-123.66	-322.64	-179.47	-51.98	1.75
BV (Rp)	972.39	758.59	406.87	400.30	442.86
DAR (X)	0.36	0.49	0.62	0.59	0.57
DER(X)	0.57	0.95	1.66	1.46	1.35
ROA (%)	-8.09	-21.82	-16.56	-5.29	0.17
ROE (%)	-12.72	-42.53	-44.11	-12.99	0.40
GPM (%)	7.90	-80.06	0.96	28.21	33.13
OPM (%)	-	-	-70.11	-17.47	0.72
NPM (%)	-17.76	-190.55	-70.20	-19.22	0.72
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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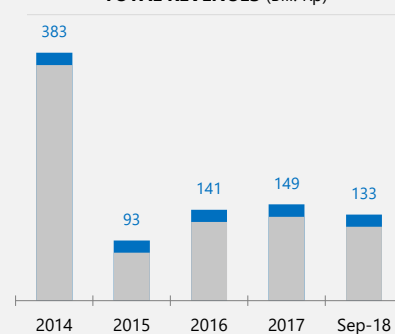
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

