

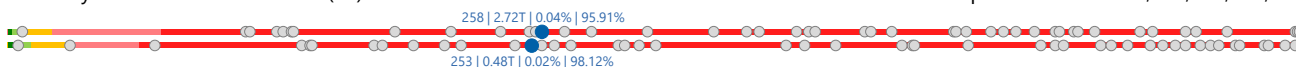
PTSN Sat Nusapersada Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Electronics (46)

As of 31 January 2019

Individual Index : 264.655
Listed Shares : 1,771,448,000
Market Capitalization : 2,719,172,680,000



COMPANY HISTORY

Established Date : 01-Jun-1990
Listing Date : 08-Nov-2007 (IPO Price: 580)
Underwriter IPO :
PT Trimegah Securities
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Megawati
 2. Herry Santoso *)
 3. Usman Fan
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Abidin
2. Bidin Yusuf
3. Kustina

AUDIT COMMITTEE

1. Herry Santoso
2. Adetya Alverina
3. Yenny

CORPORATE SECRETARY

Wilson

HEAD OFFICE

Jl, Pelita VI No. 99
Batam 29432
Phone : (0778) 425-888
Fax : (0778) 426-988
Homepage : www.satnusa.com
Email : info@satnusa.com

SHAREHOLDERS (December 2018)

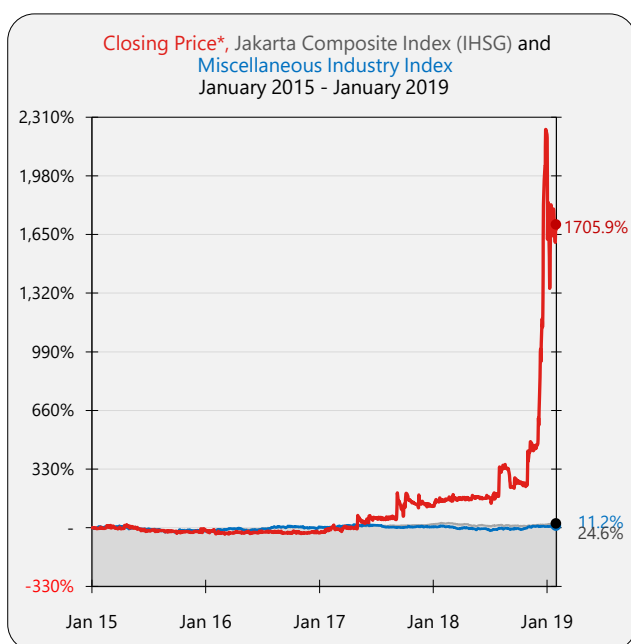
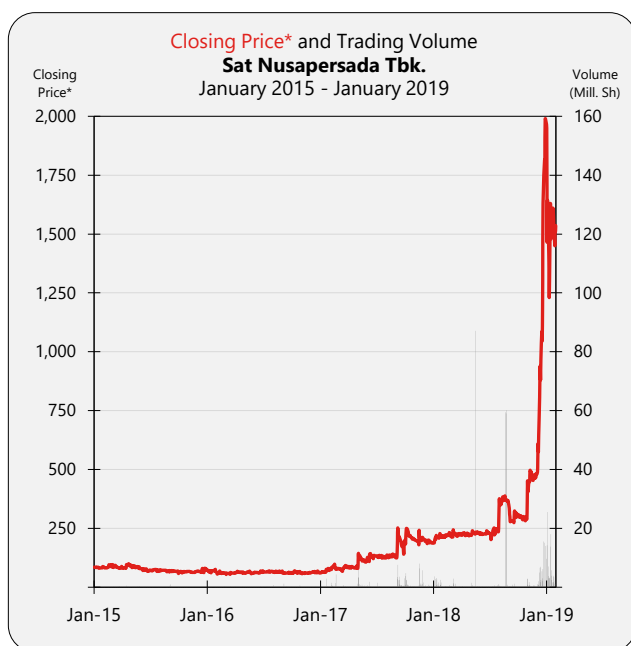
1. Abidin	1,177,500,000	: 66.47%
2. Inditeck Technology Hong Kong Limited	177,144,800	: 10.00%
3. PT Sat Nusapersada Tbk.	177,144,700	: 10.00%
4. Public (<5%)	239,658,500	: 13.53%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		US\$ 0.000056	11-Jun-13	12-Jun-13	14-Jun-13	28-Jun-13	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	531,388,000	8-Nov-07	8-Nov-07
2.	Company Listing	1,240,060,000	8-Nov-07	26-Jun-08



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8	10	130	428	133
Value (Billion Rp)	0.6	0.6	23	271	211
Frequency (Thou. X)	1	2	27	49	66
Days	168	217	233	240	22
Price (Rupiah)					
High	100	90	268	2,180	2,240
Low	54	52	60	184	1,200
Close	77	60	187	1,990	1,535
Close*	77	60	187	1,990	1,535
PER (X)					
PER (X)	91.04	40.50	23.52	16.71	12.89
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.20	0.17	0.48	3.49	2.69

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	88	76	88	40	37	3	8
Feb-15	96	82	86	45	65	6	10
Mar-15	96	56	88	232	1,694	140	20
Apr-15	100	71	94	332	1,486	136	19
May-15	100	78	79	256	1,944	158	19
Jun-15	79	66	73	127	259	19	18
Jul-15	76	64	69	53	140	10	12
Aug-15	74	54	69	23	33	2	10
Sep-15	71	62	63	61	1,735	134	14
Oct-15	68	57	67	66	158	10	17
Nov-15	69	63	67	15	21	1	8
Dec-15	95	60	77	61	148	10	13
Jan-16	90	56	69	82	256	17	13
Feb-16	88	55	60	91	493	33	18
Mar-16	77	52	61	244	840	49	19
Apr-16	83	58	60	161	899	56	19
May-16	68	56	60	98	164	10	14
Jun-16	74	57	66	180	792	51	19
Jul-16	80	60	67	172	1,060	70	15
Aug-16	78	56	69	267	2,011	127	22
Sep-16	73	58	62	139	1,748	106	21
Oct-16	75	58	61	194	1,574	101	19
Nov-16	65	57	62	94	139	8	20
Dec-16	74	57	60	130	323	20	18
Jan-17	89	60	79	416	4,002	295	21
Feb-17	104	70	80	517	9,654	757	19
Mar-17	99	65	87	759	2,508	209	20
Apr-17	109	78	90	370	1,081	95	16
May-17	150	80	111	3,425	22,627	2,768	20
Jun-17	146	103	135	690	3,429	448	15
Jul-17	142	120	125	253	1,973	266	21
Aug-17	148	94	127	307	775	101	20
Sep-17	268	124	194	7,978	30,699	6,408	19
Oct-17	268	173	202	5,210	19,724	4,459	22
Nov-17	266	175	204	4,661	28,078	6,241	22
Dec-17	218	182	187	2,049	5,510	1,079	18
Jan-18	250	184	212	5,194	24,035	5,113	22
Feb-18	240	200	214	821	3,374	743	19
Mar-18	294	208	228	1,839	9,172	2,186	21
Apr-18	248	192	222	334	1,742	390	21
May-18	260	210	224	668	91,785	35,904	20
Jun-18	244	218	232	207	1,480	336	13
Jul-18	276	188	276	692	5,054	1,238	22
Aug-18	400	276	360	1,634	182,271	95,761	21
Sep-18	370	258	312	1,005	5,070	1,483	19
Oct-18	362	270	362	548	4,056	1,364	23
Nov-18	560	380	478	2,427	10,997	5,170	21
Dec-18	2,180	470	1,990	33,219	89,026	121,686	18
Jan-19	2,240	1,200	1,535	65,788	132,812	210,740	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	7,697	21,067	24,081	22,106	145,278
Receivables	109,685	159,299	143,244	116,953	1,651,733
Inventories	145,567	163,235	154,096	128,479	2,097,895
Current Assets	416,161	440,224	438,491	347,008	3,941,838
Fixed Assets	393,337	486,441	442,779	547,501	875,275
Other Assets	3,498	3,934	3,820	-	-
Total Assets	813,354	930,947	887,047	910,476	4,828,807
Growth (%)		14.46%	-4.72%	2.64%	430.36%

Current Liabilities	159,261	166,882	170,066	160,377	3,623,200
Long Term Liabilities	46,858	44,890	41,221	65,514	196,016
Total Liabilities	206,119	211,772	211,287	225,891	3,819,216
Growth (%)		2.74%	-0.23%	6.91%	1,590.73%

Authorized Capital	738,000	738,000	738,000	738,000	738,000
Paid up Capital	265,717	265,717	265,717	265,717	265,717
Paid up Capital (Shares)	1,771	1,771	1,771	1,771	1,771
Par Value	150	150	150	150	150
Retained Earnings	-4,185	-1,441	13,551	16,856	176,563
Total Equity	607,235	719,175	675,759	684,584	1,009,591
Growth (%)		18.43%	-6.04%	1.31%	47.48%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,405,193	1,262,551	1,115,848	1,163,555	3,485,679
Growth (%)		-10.15%	-11.62%	4.28%	

Cost of Revenues	1,368,839	1,209,509	996,287	1,042,983	3,171,364
Gross Profit	36,354	53,042	119,561	120,572	314,315
Expenses (Income)	74,880	96,783	94,519	120,740	72,747
Operating Profit	-38,525	-43,741	25,042	-168	241,569
Growth (%)		-13.54%	N/A	N/A	

Other Income (Expenses)	14,470	35,699	-1,562	-110,117	10,435
Income before Tax	-24,055	-8,042	23,480	-110,285	252,004
Tax	9,018	-9,634	7,300	3,616	12,906
Profit for the period	-33,074	1,592	16,181	-113,900	239,099
Growth (%)		N/A	916.36%	N/A	

Period Attributable	-33,074	1,592	16,186	6,671	35,576
Comprehensive Income	-33,074	7,172	14,866	-108,103	238,937
Comprehensive Attributable	-33,074	7,172	14,872	3,192	35,415

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	261.31	263.79	257.84	216.37	108.79
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-18.67	0.90	9.14	3.77	20.08
BV (Rp)	342.79	405.98	381.47	386.45	569.92
DAR (X)	0.25	0.23	0.24	0.25	0.79
DER(X)	0.34	0.29	0.31	0.33	3.78
ROA (%)	-4.07	0.17	1.82	-12.51	4.95
ROE (%)	-5.45	0.22	2.39	-16.64	23.68
GPM (%)	2.59	4.20	10.71	10.36	9.02
OPM (%)	-2.74	-3.46	2.24	-0.01	6.93
NPM (%)	-2.35	0.13	1.45	-9.79	6.86
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

