

# PTSP Pioneerindo Gourmet International Tbk.

## COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

Individual Index : 570.588  
Listed Shares : 220,808,000  
Market Capitalization : 1,606,378,200,000

326 | 1.61T | 0.02% | 97.82%

586 | 0.001T | 0.00007% | 99.9993%

### COMPANY HISTORY

Established Date : 13-Dec-1983  
Listing Date : 30-May-1994 (IPO Price: 5,100)  
Underwriter IPO :  
PT Nikko Securities Indonesia  
Securities Administration Bureau :  
PT Edi Indonesia

### SHAREHOLDERS (December 2018)

1. PT Graha Sentosa Persada	59,357,566	26.88%
2. Standard Chartered Bank SG S/A VP Bank A/C VP Bank (Singapore) Ltd. (id005464400004)	48,234,900	21.84%
3. Suyanto Gondokusumo	23,573,434	10.68%
4. PT Bayu Buana Tbk.	19,652,000	8.90%
5. Bank Of Singapore Limited-2048834001	14,190,620	6.43%
6. Public (<5%)	55,799,480	25.27%

### BOARD OF COMMISSIONERS

1. Murniaty Kartono \*)
  2. Kusuwandi Tamin
  3. Tjihh Leeris Harni
- \*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		100.00	27-Jun-95	28-Jun-95	6-Jul-95	6-Aug-95	F
1995	1 : 1		28-Aug-95	29-Aug-95	6-Sep-95	28-Sep-95	BS
1995		25.00	12-Jul-96	15-Jul-96	23-Jul-96	21-Aug-96	F
1996		27.00	9-Jul-97	10-Jul-97	21-Jul-97	19-Aug-97	F

### BOARD OF DIRECTORS

1. Henkie Sutjeawan
2. Edy Triyanto
3. Iskonda Japiar Budhi
4. Teh Kian Kun

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	9,000,000	30-May-94	30-May-94
2.	Company Listing	22,000,000	30-May-94	29-Nov-94
3.	Stock Split	31,000,000	11-Sep-95	11-Sep-95
4.	Bonus Shares	62,000,000	29-Sep-95	29-Sep-95
5.	Right Issue	96,808,000	5-Feb-01	5-Feb-01

### AUDIT COMMITTEE

1. Murniaty Kartono
2. Endang Sulistyowati
3. Teddy Sujana

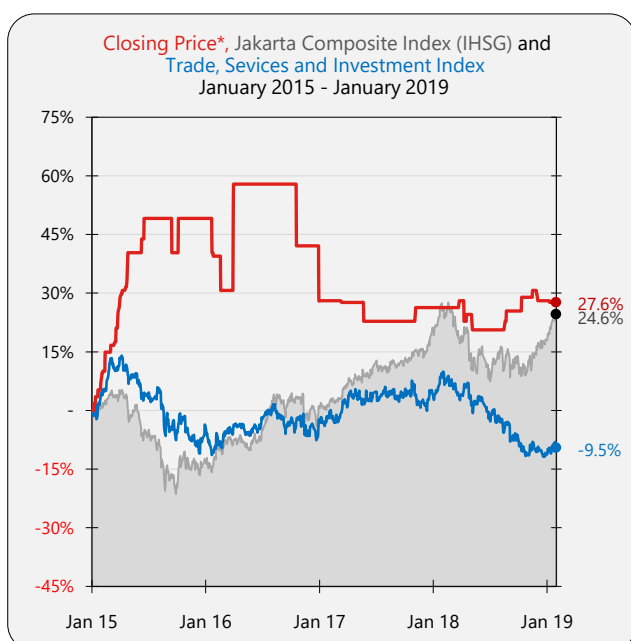
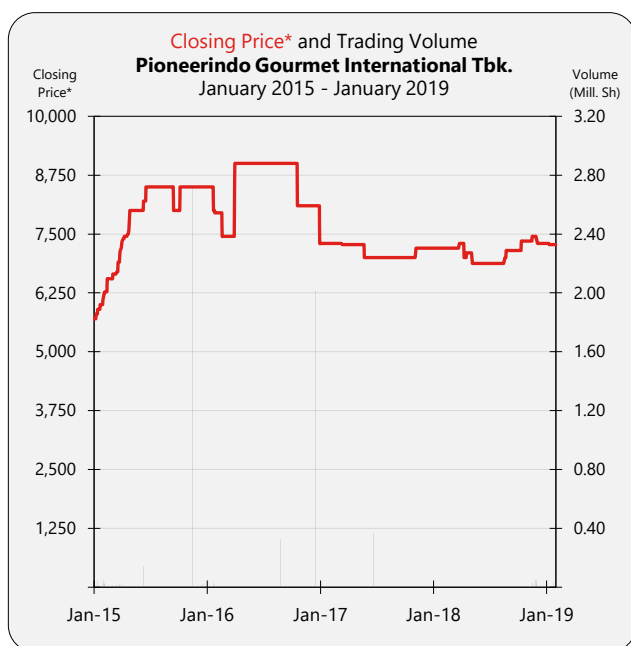
### CORPORATE SECRETARY

Teh Kian Kun

### HEAD OFFICE

CFC Center  
Jl. Palmerah Utara No. 100  
Jakarta Barat - 11480  
Phone : (021) 5366-8999  
Fax : (021) 5366-2012; 5366-2014  
Homepage : [www.cfcindonesia.com](http://www.cfcindonesia.com)  
Email : [kristanto@cfcindonesia.com](mailto:kristanto@cfcindonesia.com)

# PTSP Pioneerindo Gourmet International Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3	2	0.4	0.2	0.03
Value (Billion Rp)	24	4	2	1	0.2
Frequency (Thou. X)	0.04	0.2	0.02	0.05	0.004
Days	31	16	10	18	3
<b>Price (Rupiah)</b>					
High	8,500	9,000	7,275	7,450	7,275
Low	5,800	7,300	7,000	6,875	7,275
Close	8,500	7,300	7,200	7,300	7,275
Close*	8,500	7,300	7,200	7,300	7,275
<b>PER (X)</b>					
PER (X)	-554.05	505.98	193.83	123.20	122.78
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	13.97	11.63	11.14	10.19	10.16

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,100	5,800	6,100	4	99	595	4
Feb-15	6,550	6,200	6,550	4	50	313	4
Mar-15	7,250	6,650	7,250	9	62	426	9
Apr-15	8,000	7,300	8,000	11	18	136	8
May-15	-	-	8,000	-	-	-	-
Jun-15	8,500	8,000	8,500	8	143	1,176	2
Jul-15	-	-	8,500	-	-	-	-
Aug-15	-	-	8,500	-	-	-	-
Sep-15	8,000	8,000	8,000	1	0.3	2	1
Oct-15	8,500	8,500	8,500	1	0.1	0.9	1
Nov-15	-	-	8,500	1	2,729	21,016	1
Dec-15	-	-	8,500	1	20	154	1
Jan-16	8,000	7,950	7,950	210	51	407	4
Feb-16	7,450	7,450	7,450	2	0.2	1	1
Mar-16	9,000	8,000	9,000	7	9	77	2
Apr-16	-	-	9,000	-	-	-	-
May-16	-	-	9,000	-	-	-	-
Jun-16	-	-	9,000	-	-	-	-
Jul-16	-	-	9,000	-	-	-	-
Aug-16	-	-	9,000	1	325	2,633	1
Sep-16	-	-	9,000	-	-	-	-
Oct-16	8,100	8,100	8,100	1	0.1	0.8	1
Nov-16	-	-	8,100	2	0.1	0.8	2
Dec-16	8,100	7,300	7,300	10	2,017	1,054	5
Jan-17	-	-	7,300	1	0.1	0.7	1
Feb-17	-	-	7,300	-	-	-	-
Mar-17	7,275	7,275	7,275	1	0.1	0.7	1
Apr-17	-	-	7,275	-	-	-	-
May-17	7,000	7,000	7,000	1	0.1	0.7	1
Jun-17	-	-	7,000	1	368	2,394	1
Jul-17	-	-	7,000	-	-	-	-
Aug-17	-	-	7,000	-	-	-	-
Sep-17	-	-	7,000	-	-	-	-
Oct-17	-	-	7,000	-	-	-	-
Nov-17	7,200	7,000	7,200	10	0.7	5	4
Dec-17	7,200	7,200	7,200	5	0.5	3	2
Jan-18	-	-	7,200	-	-	-	-
Feb-18	-	-	7,200	2	0.2	2	1
Mar-18	7,300	7,300	7,300	5	0.5	3	2
Apr-18	7,100	7,000	7,100	6	0.9	6	3
May-18	6,875	6,875	6,875	11	1	9	3
Jun-18	-	-	6,875	-	-	-	-
Jul-18	-	-	6,875	1	0.1	0.6	1
Aug-18	7,150	7,000	7,150	5	6	39	2
Sep-18	-	-	7,150	-	-	-	-
Oct-18	7,450	7,300	7,350	4	7	53	1
Nov-18	7,450	7,350	7,400	16	145	1,078	4
Dec-18	7,300	7,300	7,300	1	0.8	6	1
Jan-19	7,275	7,275	7,275	4	30	221	3

# PTSP Pioneerindo Gourmet International Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	11,309	10,731	14,219	22,764	12,137
Receivables	2,130	2,529	2,616	2,189	3,676
Inventories	27,571	23,479	32,344	28,861	32,608
Current Assets	101,644	87,351	93,098	99,723	86,083
Fixed Assets	173,958	178,735	184,238	184,427	186,158
Other Assets	9,185	546	1,830	-	11,201
Total Assets	294,178	288,119	289,990	306,085	295,032
Growth (%)		-2.06%	0.65%	5.55%	-3.61%

Current Liabilities	68,261	87,311	100,254	111,990	92,974
Long Term Liabilities	64,608	66,491	54,164	46,654	43,935
Total Liabilities	132,869	153,802	154,418	158,644	136,909
Growth (%)		15.75%	0.40%	2.74%	-13.70%

Authorized Capital	441,616	441,616	441,616	441,616	441,616
Paid up Capital	110,404	110,404	110,404	110,404	110,404
Paid up Capital (Shares)	221	221	221	221	221
Par Value	500	500	500	500	500
Retained Earnings	18,256	7,430	7,655	16,526	27,168
Total Equity	161,309	134,317	135,572	147,441	158,123
Growth (%)		-16.73%	0.93%	8.75%	7.24%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	376,599	402,329	473,544	536,444	433,560
Growth (%)		6.83%	17.70%	13.28%	

Cost of Revenues	125,741	145,965	176,022	200,200	163,419
Gross Profit	250,858	256,364	297,522	336,244	270,141
Expenses (Income)	216,638	246,387	279,897	314,330	249,822
Operating Profit	34,220	9,977	17,624	21,913	20,319
Growth (%)		-70.84%	76.65%	24.33%	

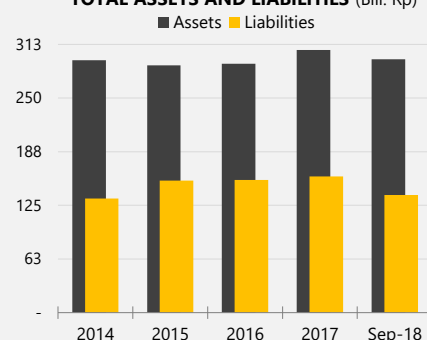
Other Income (Expenses)	-7,482	-8,529	-8,687	-7,253	-4,348
Income before Tax	26,738	1,448	8,937	14,660	15,970
Tax	5,247	2,996	4,428	4,414	4,111
Profit for the period	21,492	-1,548	4,510	10,246	11,860
Growth (%)		N/A	N/A	127.20%	

Period Attributable	19,388	-3,388	2,560	7,883	9,812
Comprehensive Income	5,095	-15,563	2,211	11,289	12,642
Comprehensive Attributable	2,991	-17,579	225	7,883	10,641

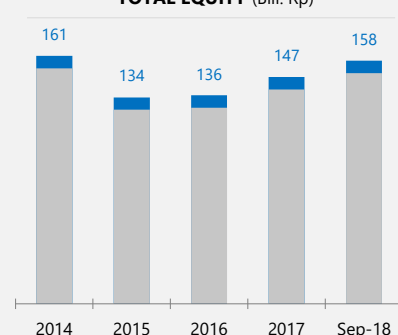
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	148.90	100.05	92.86	89.05	92.59
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	87.80	-15.34	11.60	35.70	44.44
BV (Rp)	730.54	608.30	613.98	667.73	716.11
DAR (X)	0.45	0.53	0.53	0.52	0.46
DER(X)	0.82	1.15	1.14	1.08	0.87
ROA (%)	7.31	-0.54	1.56	3.35	4.02
ROE (%)	13.32	-1.15	3.33	6.95	7.50
GPM (%)	66.61	63.72	62.83	62.68	62.31
OPM (%)	9.09	2.48	3.72	4.08	4.69
NPM (%)	5.71	-0.38	0.95	1.91	2.74
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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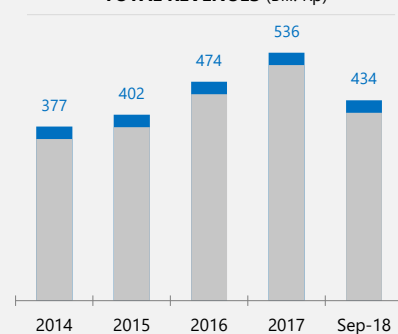
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

