

PYFA Pyridam Farma Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Pharmaceuticals (53)

As of 31 January 2019

Individual Index : 166.600
Listed Shares : 535,080,000
Market Capitalization : 90,963,600,000

592 | 0.09T | 0.001% | 99.98%
594 | 0.0007T | 0.00003% | 99.9997%

COMPANY HISTORY

Established Date : 27-Nov-1976
Listing Date : 16-Oct-2001 (IPO Price: 105)
Underwriter IPO :
PT Trimegah Securities Tbk
PT Kresna Graha Sekurindo
Securities Administration Bureau :
PT Sinartama Gunita

SHAREHOLDERS (December 2018)

1. PT Pyridam Internasional	288,119,974	: 53.85%
2. Sarkri Kosasih	61,740,000	: 11.54%
3. Hasan Tjandra	36,809,311	: 6.88%
4. Indrawati Kosasih	30,870,000	: 5.77%
5. Lindia Kosasih	30,870,000	: 5.77%
6. Public (<5%)	86,670,715	: 16.20%

BOARD OF COMMISSIONERS

1. Indrawati Kosasih
 2. Lianny Suraja *)
 3. Lindia Kosasih
 4. M. Syamsul Arifin *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Michael Handoko Boedi Soetrisno
2. Kuntoro Wisaksono Nurtanio

AUDIT COMMITTEE

1. M. Syamsul Arifin
2. Dominique Razafindrabinina
3. Lianny Suraja
4. Ridwan Aksama

CORPORATE SECRETARY

Steven A.A. Setiawan

HEAD OFFICE

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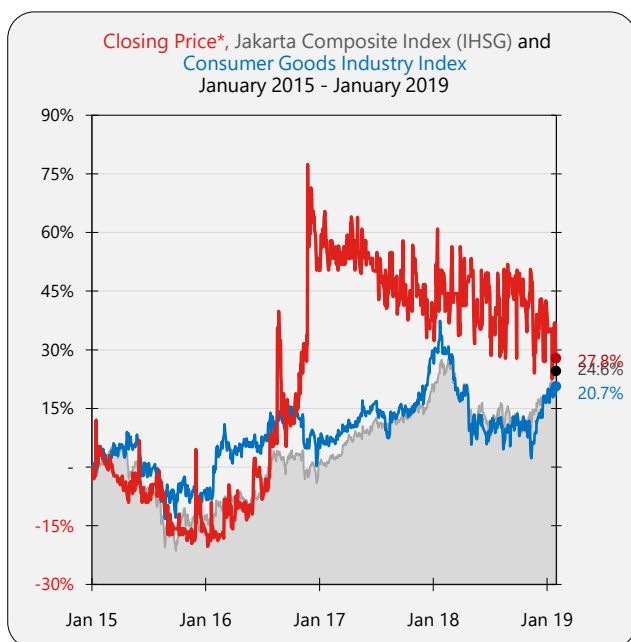
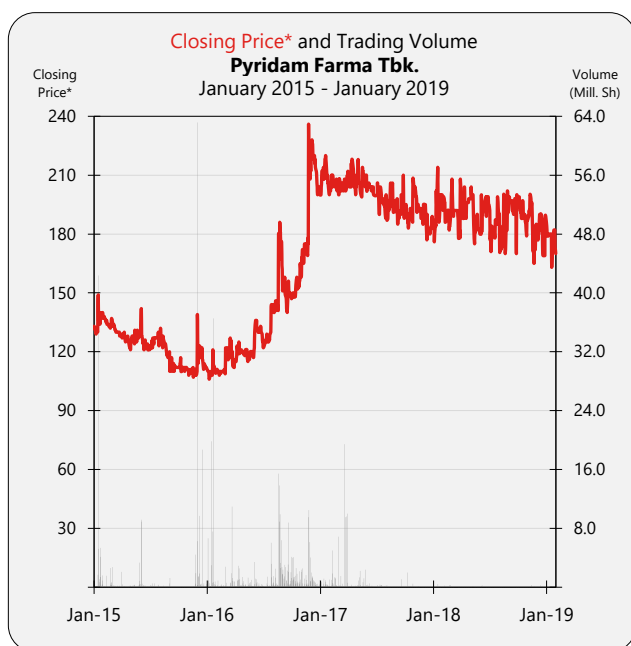
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		1.67	4-Nov-02	5-Nov-02	7-Nov-02	21-Nov-02	F
2002		500 : 14.5	4-Nov-02	5-Nov-02	7-Nov-02	21-Nov-02	SD

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	120,000,000	16-Oct-01	16-Oct-01
2.	Company Listing	400,000,000	16-Oct-01	27-May-02
3.	Stock Dividend	15,080,000	21-Nov-02	21-Nov-02

PYFA Pyridam Farma Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	226	350	102	4	0.2
Value (Billion Rp)	31	53	19	0.8	0.04
Frequency (Thou. X)	82	115	11	1	0.08
Days	234	244	221	201	19
Price (Rupiah)					
High	162	260	230	214	188
Low	106	106	170	150	163
Close	112	200	183	189	170
Close*	112	200	183	189	170
PER (X)					
PER (X)	19.41	28.25	13.74	17.63	15.86
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)	0.59	1.03	0.90	0.89	0.80

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	162	128	137	24,214	65,839	9,748	21
Feb-15	144	130	137	3,064	6,804	929	18
Mar-15	142	125	129	3,910	6,437	871	22
Apr-15	130	118	124	270	1,772	222	20
May-15	134	124	129	2,445	6,163	801	17
Jun-15	147	118	121	10,764	20,156	2,767	21
Jul-15	136	119	124	378	2,498	319	18
Aug-15	132	110	118	202	827	99	20
Sep-15	120	108	112	227	1,945	386	19
Oct-15	119	108	111	147	275	30	18
Nov-15	120	106	110	4,396	7,518	864	21
Dec-15	154	110	112	31,499	105,371	14,281	19
Jan-16	128	106	109	6,451	79,750	8,827	20
Feb-16	113	108	109	591	3,484	384	20
Mar-16	131	107	115	3,876	21,939	2,644	20
Apr-16	129	115	119	14,637	13,937	1,699	21
May-16	126	113	118	6,699	5,988	717	19
Jun-16	140	120	126	4,474	10,221	1,335	22
Jul-16	153	121	142	3,633	14,138	1,981	16
Aug-16	216	139	162	20,758	73,691	12,997	22
Sep-16	170	138	147	22,942	41,009	6,330	21
Oct-16	165	145	158	21,075	26,789	4,121	21
Nov-16	260	155	218	5,885	45,043	9,296	22
Dec-16	240	200	200	4,042	14,158	3,068	20
Jan-17	230	190	202	3,046	7,616	1,629	21
Feb-17	222	200	202	5,636	21,018	4,024	19
Mar-17	218	200	212	411	52,445	9,161	22
Apr-17	218	200	210	386	1,455	303	17
May-17	230	190	202	392	10,317	2,128	18
Jun-17	208	200	200	77	1,717	349	14
Jul-17	208	188	188	104	1,822	369	20
Aug-17	210	186	197	192	725	140	22
Sep-17	214	185	188	158	1,228	246	16
Oct-17	216	170	202	232	2,976	567	21
Nov-17	206	172	195	139	318	61	17
Dec-17	200	173	183	94	251	46	14
Jan-18	214	176	196	230	781	157	22
Feb-18	210	171	200	250	951	178	16
Mar-18	212	178	208	86	161	31	13
Apr-18	212	188	198	92	146	29	20
May-18	204	174	180	92	244	46	16
Jun-18	200	150	195	83	494	90	10
Jul-18	199	170	191	82	114	20	17
Aug-18	202	169	191	84	131	23	19
Sep-18	200	170	200	34	18	3	11
Oct-18	199	178	189	67	42	8	22
Nov-18	200	161	181	221	774	144	20
Dec-18	190	168	189	108	392	73	15
Jan-19	188	163	170	76	226	41	19

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,926	3,728	1,365	380	1,519
Receivables	30,448	30,246	38,716	37,328	46,183
Inventories	32,258	36,164	40,301	36,891	38,981
Current Assets	78,078	72,746	83,106	78,364	94,312
Fixed Assets	91,716	84,152	79,955	75,930	87,425
Other Assets	-	-	-	-	-
Total Assets	172,737	159,952	167,063	159,564	187,452
Growth (%)		-7.40%	4.45%	-4.49%	17.48%

Current Liabilities	47,995	36,534	37,934	22,245	34,978
Long Term Liabilities	28,183	22,195	23,620	28,463	39,315
Total Liabilities	76,178	58,729	61,554	50,708	74,294
Growth (%)		-22.90%	4.81%	-17.62%	46.51%

Authorized Capital	160,000	160,000	160,000	160,000	160,000
Paid up Capital	53,508	53,508	53,508	53,508	53,508
Paid up Capital (Shares)	535	535	535	535	535
Par Value	100	100	100	100	100
Retained Earnings	40,986	45,649	48,937	53,283	57,585
Total Equity	96,559	101,222	105,509	108,856	113,158
Growth (%)		4.83%	4.23%	3.17%	3.95%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	222,302	217,844	216,952	223,002	185,519
Growth (%)		-2.01%	-0.41%	2.79%	

Cost of Revenues	80,959	79,860	81,636	88,027	71,779
Gross Profit	141,343	137,984	135,316	134,976	113,740
Expenses (Income)	-	127,849	124,796	122,913	105,705
Operating Profit	-	10,136	10,519	12,063	8,035
Growth (%)			3.79%	14.67%	

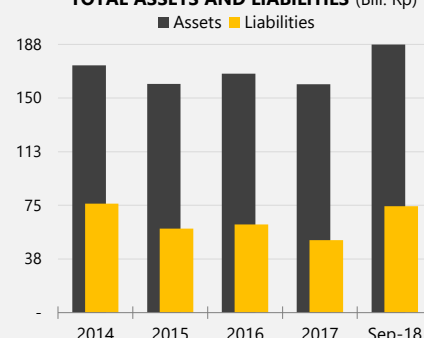
Other Income (Expenses)	-137,136	-5,581	-3,466	-2,463	-2,225
Income before Tax	4,207	4,555	7,053	9,599	5,809
Tax	1,549	1,468	1,907	2,472	1,507
Profit for the period	2,658	3,087	5,146	7,127	4,302
Growth (%)		16.16%	66.70%	38.50%	

Period Attributable	2,658	3,087	5,146	7,127	4,302
Comprehensive Income	2,658	4,125	4,287	4,899	4,302
Comprehensive Attributable	2,658	4,125	4,287	4,899	4,302

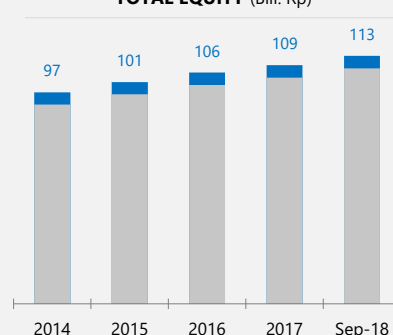
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	162.68	199.12	219.08	352.28	269.63
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	4.97	5.77	9.62	13.32	8.04
BV (Rp)	180.46	189.17	197.18	203.44	211.48
DAR (X)	0.44	0.37	0.37	0.32	0.40
DER(X)	0.79	0.58	0.58	0.47	0.66
ROA (%)	1.54	1.93	3.08	4.47	2.29
ROE (%)	2.75	3.05	4.88	6.55	3.80
GPM (%)	63.58	63.34	62.37	60.53	61.31
OPM (%)	-	4.65	4.85	5.41	4.33
NPM (%)	1.20	1.42	2.37	3.20	2.32
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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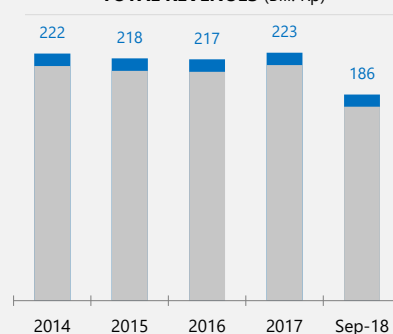
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

