

RANC Supra Boga Lestari Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 68.000
Listed Shares : 1,564,487,500
Market Capitalization : 531,925,750,000

442 | 0.53T | 0.007% | 99.40%

452 | 0.04T | 0.002% | 99.92%

COMPANY HISTORY

Established Date : 28-May-1997
Listing Date : 07-Jun-2012 (IPO Price: 500)
Underwriter IPO :
PT Kresna Graha Sekurindo Tbk. (affiliated)
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Kentjana Widjaja
 2. Djeradjat Janto Joso
 3. Michael Karnady *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Meshvara Kanjaya
2. Harman Siswanto
3. Maria Suwarni
4. Suharno Kusumodjojo
5. Suryawati
6. Tjioe Pit Yin

AUDIT COMMITTEE

1. Michael Karnady
2. Herbudianto
3. Toni Setioko

CORPORATE SECRETARY

Suryawati

HEAD OFFICE

Ranch Market Headquarter
Jl. Raya Pesanggrahan No. 2, Kembangan
Jakarta Barat 11610
Phone : (021) 5835-1999
Fax : (021) 5835-0999
Homepage : www.ranchmarket.co.id
Email : corp_sec@ranchmarket.co.id
e.irawan@ranchmarket.co.id

SHAREHOLDERS (December 2018)

1. PT Wijaya Sumber Sejahtera	420,579,370	: 26.88%
2. PT Prima Rasa Inti	292,869,000	: 18.72%
3. PT Gunaprima Karya Perkasa	236,538,000	: 15.12%
4. PT Eka Putri Mandiri	118,278,000	: 7.56%
5. DBS Bank Ltd. S/A Albizia Asean Opportunities Fund	105,762,800	: 6.76%
6. David Kusumodjojo	81,070,300	: 5.18%
7. Public (<5%)	309,390,030	: 19.78%

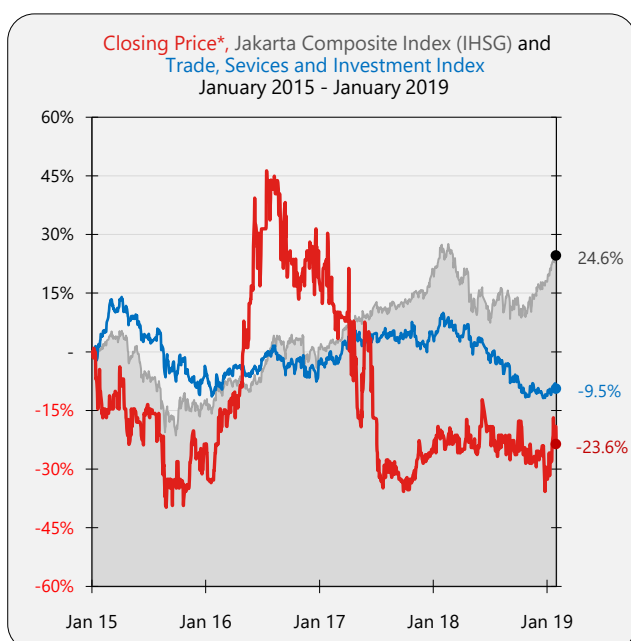
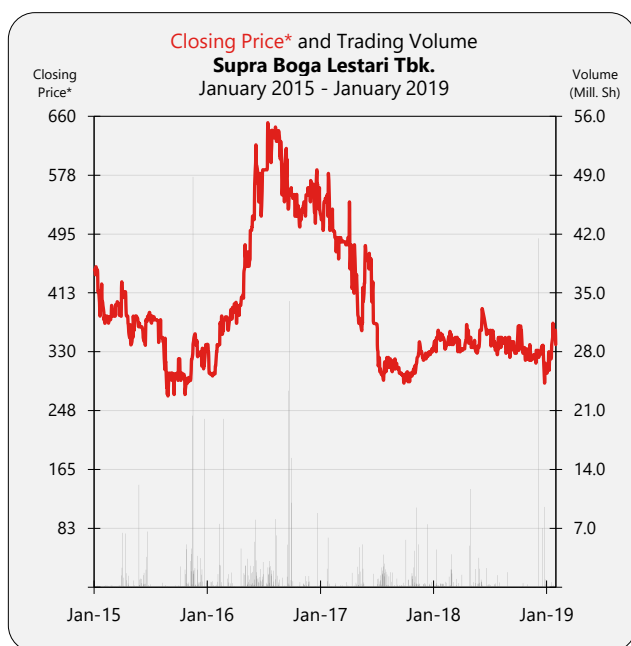
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		3.50	12-Aug-13	13-Aug-13	15-Aug-13	29-Aug-13	F
2016		5.00	26-May-17	29-May-17	31-May-17	21-Jun-17	F
2017		5.00	5-Jun-18	6-Jun-18	8-Jun-18	29-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	312,897,500	7-Jun-12	7-Jun-12
2.	Company Listing	1,251,590,000	7-Jun-12	7-Jun-12

RANC Supra Boga Lestari Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	210	265	131	128	1
Value (Billion Rp)	69	136	46	42	0.5
Frequency (Thou. X)	4	6	5	3	0.2
Days	215	216	215	193	21
Price (Rupiah)					
High	449	665	600	392	372
Low	260	270	274	254	300
Close	340	530	330	314	340
Close*	340	530	330	314	340
PER (X)					
PER (X)	-30.99	15.69	13.73	11.25	12.19
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.37	1.93	1.14	1.01	1.10

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	449	380	395	184	1,054	429	18
Feb-15	395	360	395	204	1,760	663	18
Mar-15	420	375	420	269	2,510	1,011	19
Apr-15	435	340	340	334	21,135	8,292	17
May-15	380	340	365	206	14,801	5,847	17
Jun-15	385	336	385	403	19,823	7,197	20
Jul-15	380	303	355	52	526	195	17
Aug-15	375	260	300	197	1,062	316	16
Sep-15	320	270	290	68	333	97	14
Oct-15	325	266	286	661	17,598	5,015	21
Nov-15	358	276	345	916	92,915	28,361	21
Dec-15	343	293	340	352	36,277	11,259	17
Jan-16	330	270	310	93	2,751	817	13
Feb-16	400	310	375	332	36,548	12,662	17
Mar-16	397	342	397	307	6,675	2,452	16
Apr-16	470	370	440	135	6,761	2,694	15
May-16	525	446	520	859	23,739	11,328	20
Jun-16	630	498	585	1,962	34,662	20,029	22
Jul-16	665	580	640	818	21,683	13,397	16
Aug-16	660	550	550	327	22,766	14,224	22
Sep-16	625	530	550	333	91,073	48,171	20
Oct-16	550	496	515	428	1,843	975	18
Nov-16	575	500	540	246	7,020	3,855	22
Dec-16	600	482	530	83	9,353	5,435	15
Jan-17	595	490	515	141	9,387	3,644	18
Feb-17	600	470	490	253	1,256	624	16
Mar-17	490	420	490	38	1,356	659	12
Apr-17	540	382	438	283	3,171	1,351	16
May-17	478	360	458	908	20,260	7,663	18
Jun-17	468	370	370	149	1,707	658	12
Jul-17	368	280	310	1,221	27,862	8,409	21
Aug-17	328	300	306	411	10,041	3,089	22
Sep-17	318	274	292	270	3,621	1,095	19
Oct-17	312	276	302	417	20,599	6,136	22
Nov-17	348	300	318	402	20,102	9,069	22
Dec-17	350	318	330	207	11,222	3,675	17
Jan-18	380	270	348	348	9,621	3,477	22
Feb-18	360	328	354	182	8,330	2,898	18
Mar-18	360	330	330	205	8,150	2,794	18
Apr-18	368	314	350	122	18,231	6,111	17
May-18	362	304	360	230	10,963	3,681	19
Jun-18	392	334	358	250	5,761	2,066	12
Jul-18	370	324	334	188	3,594	1,207	17
Aug-18	350	322	350	55	2,546	823	15
Sep-18	344	322	336	19	78	25	8
Oct-18	366	318	320	88	913	298	19
Nov-18	380	314	332	57	484	156	14
Dec-18	388	254	314	920	59,505	18,459	14
Jan-19	372	300	340	179	1,455	485	21

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	86,773	87,990	101,362	166,739	152,628
Receivables	36,354	48,789	40,112	42,505	42,129
Inventories	184,378	197,926	209,004	240,216	218,342
Current Assets	407,259	394,817	405,494	483,422	444,419
Fixed Assets	270,848	240,880	228,045	232,973	258,457
Other Assets	19,354	11,974	10,360	-	15,100
Total Assets	781,616	720,739	721,238	804,020	802,552
Growth (%)		-7.79%	0.07%	11.48%	-0.18%

Current Liabilities	310,180	295,768	254,396	302,214	267,807
Long Term Liabilities	64,899	37,470	35,724	41,204	49,862
Total Liabilities	375,079	333,238	290,120	343,418	317,669
Growth (%)		-11.16%	-12.94%	18.37%	-7.50%

Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	156,449	156,449	156,449	156,449	156,449
Paid up Capital (Shares)	1,564	1,564	1,564	1,564	1,564
Par Value	100	100	100	100	100
Retained Earnings	128,546	110,509	153,329	182,263	207,179
Total Equity	406,537	387,501	431,118	460,603	484,883
Growth (%)		-4.68%	11.26%	6.84%	5.27%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,646,584	1,915,699	2,063,982	2,189,574	1,753,835
Growth (%)		16.34%	7.74%	6.08%	

Cost of Revenues	1,217,942	1,448,748	1,556,168	1,648,441	1,312,219
Gross Profit	428,641	466,951	507,814	541,133	441,616
Expenses (Income)	-	489,349	458,106	494,023	403,522
Operating Profit	-	-	49,708	47,110	38,094
Growth (%)				-5.23%	

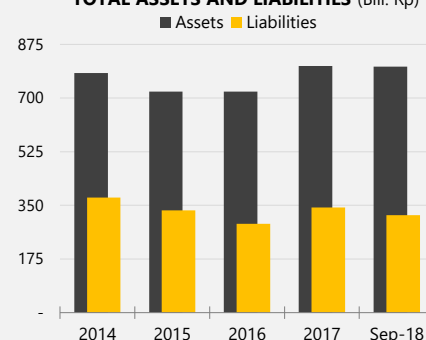
Other Income (Expenses)	-412,846	-	-	-	-
Income before Tax	15,795	-22,398	49,708	47,110	38,094
Tax	6,376	-2,190	10,153	9,424	5,991
Profit for the period	9,420	-20,208	39,554	37,686	32,103
Growth (%)		N/A	N/A	-4.72%	

Period Attributable	15,158	-17,164	40,728	39,277	32,738
Comprehensive Income	9,420	-18,542	41,617	35,307	32,103
Comprehensive Attributable	15,158	-15,585	42,820	36,756	32,738

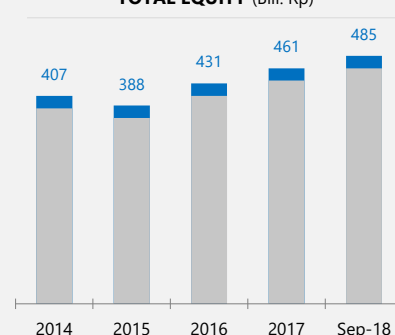
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	131.30	133.49	159.39	159.96	165.95
Dividend (Rp)	-	-	5.00	5.00	-
EPS (Rp)	9.69	-10.97	26.03	25.11	20.93
BV (Rp)	259.85	247.69	275.56	294.41	309.93
DAR (X)	0.48	0.46	0.40	0.43	0.40
DER(X)	0.92	0.86	0.67	0.75	0.66
ROA (%)	1.21	-2.80	5.48	4.69	4.00
ROE (%)	2.32	-5.21	9.17	8.18	6.62
GPM (%)	26.03	24.37	24.60	24.71	25.18
OPM (%)	-	-	2.41	2.15	2.17
NPM (%)	0.57	-1.05	1.92	1.72	1.83
Payout Ratio (%)	-	-	19.21	19.92	-
Yield (%)	-	-	0.94	1.52	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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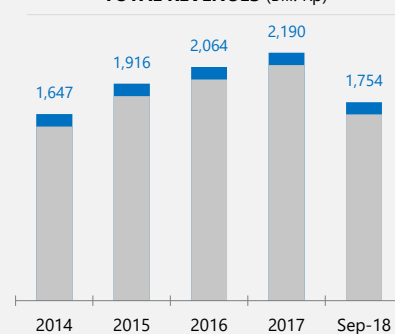
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

