

# RBMS Ristia Bintang Mahkotasejati Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Property, Real Estate & Building Construction (6)  
Industry Sub Sector : Property And Real Estate (61)

## As of 31 January 2019

Individual Index : 33.270  
Listed Shares : 2,656,212,826  
Market Capitalization : 284,214,772,382

512 | 0.28T | 0.004% | 99.79%

148 | 1.49T | 0.07% | 93.53%

### COMPANY HISTORY

Established Date : 22-May-1985  
Listing Date : 19-Dec-1997 (IPO Price: 500)  
Underwriter IPO :  
Trimegah Securindolestari  
Panin Sekuritas  
Securities Administration Bureau :  
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. M. Noor rachman
  2. Maria Florentina Tulolo
  3. Rosa Lestari Putri \*)
  4. Uus Martawijaya \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Richard Rachmadi Wiriahardja
2. Bastian Agung Soeperto
3. Michella Ristiadewi
4. Supadmi

### AUDIT COMMITTEE

1. Uus Martawijaya
2. Caesarika Dwi Sekar Palupi
3. Rosa Lestari Putri

### CORPORATE SECRETARY

Michella Ristiadewi Wiriahardja

### HEAD OFFICE

Ribens Building, 3rd Floor  
Jl. Fatmawati No. 188  
Jakarta 12420  
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Fax : (021) 751-1025  
Homepage : <http://www.ristiagroup.com/>  
Email : [corsec@ristiagroup.com](mailto:corsec@ristiagroup.com)  
[suhsih.boentoro@ristiagroup.com](mailto:suhsih.boentoro@ristiagroup.com)

### SHAREHOLDERS (December 2018)

1. Richard R Wiriahardja	1,453,781,918	: 54.73%
2. PT Ristia BMS Capital	277,143,663	: 10.43%
3. Public (<5%)	925,287,245	: 34.83%

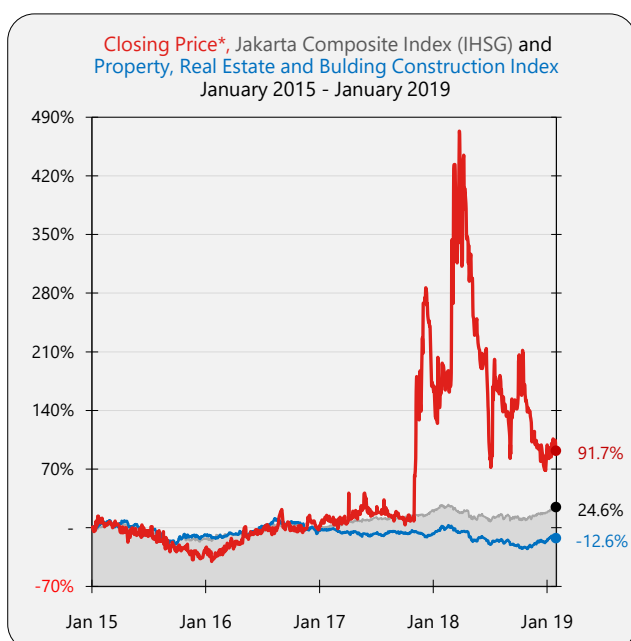
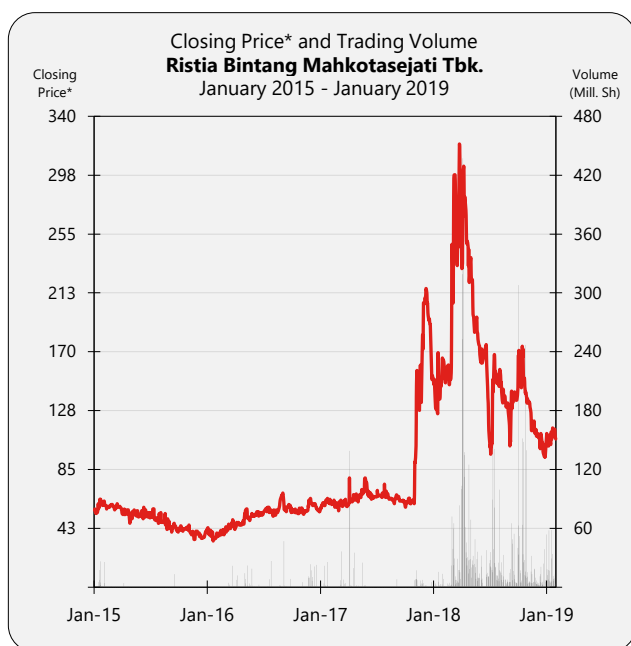
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1999		1.00	19-Sep-00	20-Sep-00	25-Sep-00	9-Oct-00	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	70,000,000	19-Dec-97	19-Dec-97
2.	Company Listing	150,000,000	19-Dec-97	4-Aug-98
3.	Convertible Bond	40,000,000	19-Dec-97	4-Aug-98
4.	Additional Listing	66,722,500	20-Sep-00	20-Sep-00
5.	Right Issue	462,623,775	6-Apr-18	6-Apr-18
6.	Right Issue	494,382,202	9-Apr-18	9-Apr-18
7.	Right Issue	112,043,707	11-Apr-18	11-Apr-18
8.	Right Issue	79,846,495	12-Apr-18	12-Apr-18
9.	Right Issue	36,316,821	16-Apr-18	16-Apr-18
10.	Right Issue II	9,720,693	18-Oct-18	18-Oct-18
11.	Right Issue II	864,550,671	19-Oct-18	19-Oct-18
12.	Right Issue II	3,862	22-Oct-18	22-Oct-18
13.	Right Issue II	2,100	23-Oct-18	23-Oct-18
14.	Right Issue II	270,000,000	25-Oct-18	25-Oct-18

# RBMS Ristia Bintang Mahkotasejati Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	129	406	582	6,925	387
Value (Billion Rp)	12	37	78	1,465	42
Frequency (Thou. X)	48	77	113	410	22
Days	219	234	218	240	22
<b>Price (Rupiah)</b>					
High	111	112	356	494	121
Low	50	51	82	89	93
Close	63	85	238	94	107
Close*	40	55	153	94	107
<b>PER (X)</b>					
PER (X)	-6.67	-3.97	4.14	65.00	73.99
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
<b>PBV (X)</b>					
PBV (X)	0.12	0.17	0.44	0.63	0.72

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	110	83	93	28,176	66,691	6,632	21
Feb-15	111	87	93	8,933	34,309	3,446	19
Mar-15	95	75	87	217	1,394	123	22
Apr-15	93	65	83	4,838	6,378	561	21
May-15	90	71	81	111	411	34	18
Jun-15	90	77	84	109	1,292	108	18
Jul-15	89	72	83	72	331	24	13
Aug-15	87	60	66	119	606	42	18
Sep-15	92	57	62	5,080	15,701	1,254	21
Oct-15	70	61	68	171	487	32	19
Nov-15	70	54	63	88	416	26	16
Dec-15	68	50	63	215	1,202	75	13
Jan-16	67	51	55	108	544	30	14
Feb-16	67	55	64	369	1,323	82	18
Mar-16	88	58	65	6,426	31,816	2,460	21
Apr-16	86	67	71	9,530	24,707	1,911	20
May-16	96	70	81	18,824	81,889	6,989	20
Jun-16	89	77	82	1,451	6,419	538	22
Jul-16	101	81	85	5,315	40,061	3,744	16
Aug-16	108	80	103	525	10,736	1,001	22
Sep-16	112	82	86	10,539	62,163	6,368	21
Oct-16	92	82	89	97	1,434	122	18
Nov-16	103	82	100	9,715	40,341	3,864	22
Dec-16	109	83	85	14,505	104,346	10,164	20
Jan-17	108	82	94	8,731	58,736	5,994	21
Feb-17	100	88	90	181	2,552	239	17
Mar-17	107	86	92	17,239	67,548	6,759	21
Apr-17	131	91	100	57,544	294,715	34,135	17
May-17	128	96	116	7,000	38,757	4,319	20
Jun-17	117	98	102	178	1,005	104	14
Jul-17	120	94	101	149	413	44	18
Aug-17	108	90	99	177	1,144	110	19
Sep-17	112	95	97	6,039	9,718	1,043	15
Oct-17	104	90	94	106	229	21	17
Nov-17	346	99	320	12,896	92,545	20,438	22
Dec-17	356	228	238	2,814	14,833	4,399	17
Jan-18	310	195	254	9,573	57,590	14,122	22
Feb-18	272	222	248	5,597	32,520	7,981	19
Mar-18	494	248	284	55,251	529,706	199,658	21
Apr-18	318	216	234	101,724	2,434,984	642,386	21
May-18	260	166	168	31,900	442,289	90,819	20
Jun-18	187	113	113	15,432	189,296	30,552	13
Jul-18	176	92	147	50,492	815,579	116,781	22
Aug-18	172	126	126	29,943	302,642	45,019	21
Sep-18	155	99	136	23,262	331,679	43,918	19
Oct-18	189	128	133	63,190	1,444,743	235,253	23
Nov-18	138	104	109	12,426	183,960	22,238	21
Dec-18	116	89	94	11,547	159,843	16,237	18
Jan-19	121	93	107	22,441	387,015	42,483	22

# RBMS Ristia Bintang Mahkotasejati Tbk.

## Financial Data and Ratios

Public Accountant : Anwar & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	43,156	32,745	17,131	9,837	73,005
Receivables	7,226	5,435	3,982	34,075	22,268
Inventories	34,646	26,884	16,462	47,176	46,099
Investment	30,678	67,435	60,350	61,482	-
Fixed Assets	972	1,110	1,594	1,256	3,604,552
Other Assets	-	-	-	-	-
<b>Total Assets</b>	<b>155,940</b>	<b>182,264</b>	<b>167,490</b>	<b>218,761</b>	<b>582,441</b>
<b>Growth (%)</b>		<b>16.88%</b>	<b>-8.11%</b>	<b>30.61%</b>	<b>166.24%</b>

Trade Payable	2,491	-	-	12,846	13,644
<b>Total Liabilities</b>	<b>23,772</b>	<b>14,046</b>	<b>5,616</b>	<b>42,614</b>	<b>186,031</b>
<b>Growth (%)</b>		<b>-40.92%</b>	<b>-60.02%</b>	<b>658.82%</b>	<b>336.55%</b>

Authorized Capital	553,361	553,361	553,361	520,000	520,000
Paid up Capital	143,345	143,345	143,345	143,345	380,385
Paid up Capital (Shares)	327	327	327	327	1,512
Par Value	500 & 200	500 & 200	500 & 200	500 & 200	500 & 200
Retained Earnings	-10,649	-12,237	-18,836	-4,789	-1,873
<b>Total Equity</b>	<b>132,168</b>	<b>168,218</b>	<b>161,874</b>	<b>176,147</b>	<b>396,409</b>
<b>Growth (%)</b>		<b>27.28%</b>	<b>-3.77%</b>	<b>8.82%</b>	<b>125.04%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	49,251	16,970	17,945	73,177	81,183
<b>Growth (%)</b>		<b>-65.54%</b>	<b>5.74%</b>	<b>307.78%</b>	

Cost of Revenues	25,134	9,239	10,585	44,773	30,829
Gross Profit	24,117	7,731	7,360	28,404	50,354
Operating Expenses	12,506	10,984	8,211	13,038	38,149
Operating Profit	11,612	-3,253	-851	15,366	12,205
<b>Growth (%)</b>		<b>N/A</b>	<b>73.83%</b>	<b>N/A</b>	

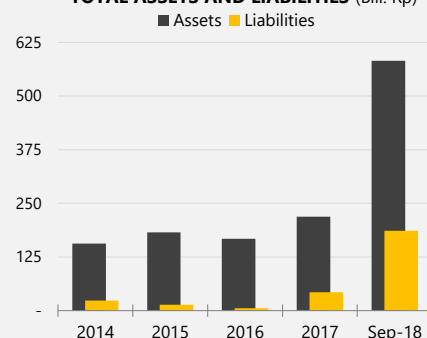
Other Income (Expenses)	-6,148	167	-6,050	-847	-8,349
Income Before Tax	5,464	-3,086	-6,901	14,520	3,856
Tax	2,463	-	-	-	975
Profit for the period	3,001	-3,086	-6,713	14,520	2,881
<b>Growth (%)</b>		<b>N/A</b>	<b>-117.56%</b>	<b>N/A</b>	

Period Attributable	3,002	-3,085	-6,713	14,516	2,881
Comprehensive Income	4,334	34,618	-6,468	14,073	2,017
Comprehensive Attributable	4,334	34,618	6,468	14,069	2,017

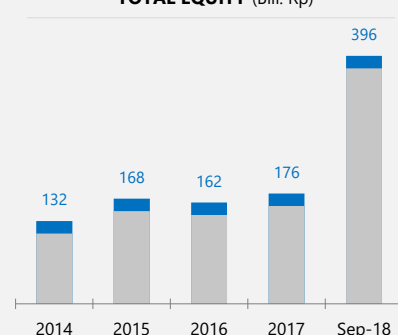
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	9.19	-9.44	-20.55	44.44	1.91
BV (Rp)	404.53	514.86	495.45	539.13	262.19
DAR (X)	0.15	0.08	0.03	0.19	0.32
DER(X)	0.18	0.08	0.03	0.24	0.47
ROA (%)	1.92	-1.69	-4.01	6.64	0.49
ROE (%)	2.27	-1.83	-4.15	8.24	0.73
GPM (%)	48.97	45.56	41.01	38.82	62.03
OPM (%)	23.58	-19.17	-4.74	21.00	15.03
NPM (%)	6.09	-18.18	-37.41	19.84	3.55
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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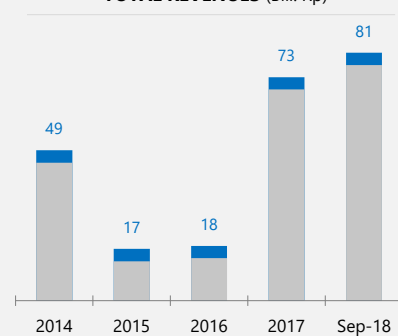
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

