

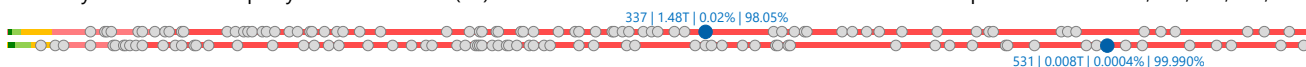
RDTX Roda Vivatex Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Property, Real Estate & Building Construction (6)
 Industry Sub Sector : Property And Real Estate (61)

Individual Index : 289.750
 Listed Shares : 268,800,000
 Market Capitalization : 1,478,400,000,000



COMPANY HISTORY

Established Date : 27-Sep-1980
 Listing Date : 14-May-1990 (IPO Price: 7,500)
 Underwriter IPO :
 PT Aseam Indonesia
 PT Merchant Investment Corporation
 PT Merincorp S.I.
 Securities Administration Bureau :
 PT Bima Registra

BOARD OF COMMISSIONERS

- Herrijanto Widjaja
 - Lilik Erika *)
 - Soegito
- *) Independent Commissioners

BOARD OF DIRECTORS

- Wiriady Widjaja
- Karta Widjaja
- Rita Agustina Loen

AUDIT COMMITTEE

- Lilik Erika
- Benni Moerdani

CORPORATE SECRETARY

Wiriady Widjaja

HEAD OFFICE

Menara Standard Chartered
 Jl. Prof. Dr. Satrio No. 164
 Jakarta Selatan
 Phone : (021) 2553-2222
 Fax : (021) 2553-2255; 2553-2266
 Homepage : www.rodavivatex.co.id
 Email : geno@rodavivatex.co.id
 mewhiz.jesus@gmail.com

SHAREHOLDERS (December 2018)

1. Geno Tatagraha	101,496,200	: 37.76%
2. Geno Intiperkasa	100,107,300	: 37.24%
3. Sutiadi Widjaja	29,967,300	: 11.15%
4. Public (<5%)	37,229,200	: 13.85%

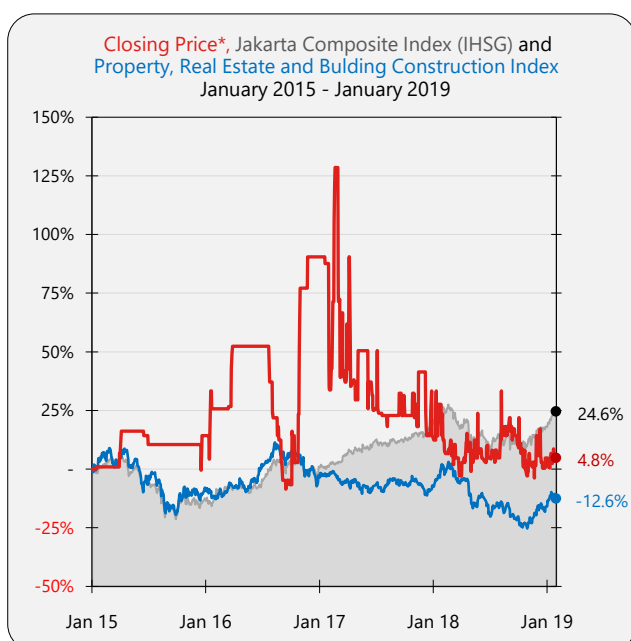
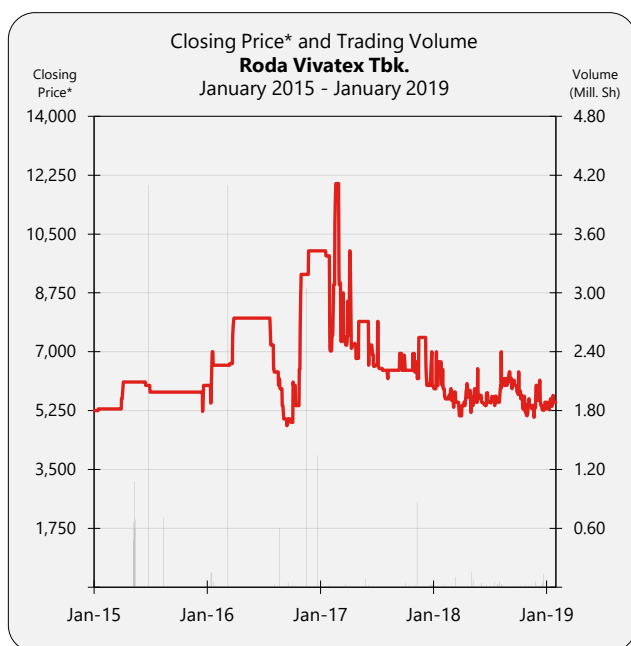
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		60.00	3-Dec-90	4-Dec-90	10-Dec-90	25-Jan-91	I
1990		110.00	24-Jul-91	25-Jul-91	1-Aug-91	15-Aug-91	F
1992		75.00	5-Feb-92	6-Feb-92	13-Feb-92	2-Mar-92	I
1991		75.00	10-Jul-92	13-Jul-92	20-Jul-92	3-Aug-92	F
1992		60.00	4-Feb-93	5-Feb-93	12-Feb-93	23-Feb-93	I
1992		100.00	8-Jul-93	9-Jul-93	17-Jul-93	5-Aug-93	F
1993		85.00	14-Jul-94	15-Jul-94	22-Jul-94	22-Aug-94	F
1994	2 : 1		12-Dec-94	13-Dec-94	20-Dec-94	16-Jan-95	BS
1994		60.00	21-Jul-95	24-Jul-95	1-Aug-95	21-Aug-95	F
1995		80.00	17-Jul-96	18-Jul-96	26-Jul-96	5-Aug-96	F
1996	5 : 3		25-Mar-97	26-Mar-97	7-Apr-97	28-Apr-97	BS
1996		27.00	8-Jul-97	9-Jul-97	18-Jul-97	30-Jul-97	F
1997		40.00	22-Jul-98	23-Jul-98	31-Jul-98	25-Aug-98	F
1998		80.00	13-Jul-99	14-Jul-99	22-Jul-99	2-Aug-99	F
1999		35.00	17-Jul-00	18-Jul-00	26-Jul-00	4-Aug-00	F
2000		17.50	17-Jul-01	18-Jul-01	23-Jul-01	6-Aug-01	F
2013		105.00	22-Aug-14	25-Aug-14	27-Aug-14	10-Sep-14	F
2017		55.00	29-Jun-18	2-Jul-18	4-Jul-18	26-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,000,000	14-May-90	14-May-90
2.	Partial Listing	500,000	14-May-90	22-May-90
3.	Company Listing	8,500,000	20-Dec-91	6-Jan-92
4.	Bonus Shares	4,000,000	17-Jan-92	17-Jan-92
5.	Right Issue	14,000,000	14-Jan-93	14-Jan-93
6.	Right Issue I	458,590	4-Jan-94	20-Jan-94
7.	Right Issue I	168,610	4-Jan-94	31-Jan-94
8.	Right Issue I	13,230	4-Jan-94	9-Feb-94
9.	Right Issue I	27,322,340	4-Jan-94	21-Feb-94
10.	Right Issue I	37,230	4-Jan-94	23-Feb-94
11.	Bonus Shares	28,000,000	17-Jan-95	17-Jan-95
12.	Stock Split	84,000,000	10-Mar-97	10-Mar-97
13.	Bonus Shares	100,800,000	29-Apr-97	29-Apr-97

RDTX Roda Vivatex Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	8	10	1	1	0.03
Value (Billion Rp)	45	39	9	8	0.2
Frequency (Thou. X)	0.02	0.10	0.4	0.9	0.06
Days	15	42	112	163	14
Price (Rupiah)					
High	6,100	10,000	12,950	7,000	5,725
Low	5,225	4,500	6,000	4,910	5,275
Close	6,000	10,000	6,000	5,500	5,500
Close*	6,000	10,000	6,000	5,500	5,500
PER (X)					
PER (X)	6.24	10.69	6.59	5.55	5.55
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)					
PBV (X)	1.01	1.53	0.81	0.66	0.66

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	5,300	5,300	5,300	1	0.2	1	1
Feb-15	-	-	5,300	-	-	-	-
Mar-15	5,600	5,600	5,600	1	0.1	0.6	1
Apr-15	6,100	6,100	6,100	1	0.2	1	1
May-15	-	-	6,100	5	3,500	17,290	5
Jun-15	6,000	6,000	6,000	3	4,100	24,602	2
Jul-15	5,800	5,800	5,800	1	0.4	2	1
Aug-15	-	-	5,800	1	709	3,332	1
Sep-15	-	-	5,800	-	-	-	-
Oct-15	-	-	5,800	-	-	-	-
Nov-15	-	-	5,800	1	0.1	0.6	1
Dec-15	6,000	5,225	6,000	4	2	10	2
Jan-16	7,000	5,425	6,600	16	356	2,004	5
Feb-16	-	-	6,600	-	-	-	-
Mar-16	8,000	6,650	8,000	5	4,102	25,145	4
Apr-16	-	-	8,000	-	-	-	-
May-16	8,000	8,000	8,000	2	0.4	3	2
Jun-16	-	-	8,000	-	-	-	-
Jul-16	7,200	7,200	7,200	1	0.1	0.7	1
Aug-16	6,500	5,400	5,400	19	644	3,577	8
Sep-16	5,400	4,500	4,900	30	92	454	10
Oct-16	9,300	4,900	9,300	18	33	169	9
Nov-16	10,000	10,000	10,000	2	3,055	4,584	2
Dec-16	-	-	10,000	2	1,344	2,688	1
Jan-17	9,850	8,000	8,000	16	26	208	2
Feb-17	12,950	7,000	12,000	21	13	100	8
Mar-17	11,400	7,200	7,500	50	45	333	17
Apr-17	10,000	6,800	6,800	91	35	270	13
May-17	7,900	6,800	7,900	17	91	465	5
Jun-17	7,300	6,575	6,575	11	23	115	6
Jul-17	7,900	6,450	6,450	15	4	25	7
Aug-17	6,550	6,200	6,450	29	21	134	8
Sep-17	7,000	6,450	6,900	41	52	333	11
Oct-17	6,950	6,400	6,950	52	141	910	13
Nov-17	7,425	6,200	7,425	33	926	5,231	11
Dec-17	7,000	6,000	6,000	50	123	739	11
Jan-18	7,000	5,900	6,475	66	37	223	14
Feb-18	6,475	5,600	5,825	107	80	461	13
Mar-18	6,000	5,000	5,100	59	133	684	10
Apr-18	6,075	5,350	5,850	20	11	61	10
May-18	6,500	4,910	5,700	99	284	1,558	13
Jun-18	5,900	5,400	5,500	39	101	568	9
Jul-18	5,700	5,400	5,500	56	131	724	12
Aug-18	7,000	5,500	6,200	144	157	919	18
Sep-18	6,900	5,500	5,800	59	68	407	14
Oct-18	6,400	5,025	5,100	85	73	379	18
Nov-18	6,500	5,000	6,000	73	131	701	15
Dec-18	6,275	5,100	5,500	120	235	1,208	17
Jan-19	5,725	5,275	5,500	60	30	166	14

Financial Data and Ratios

Book End : December

Public Accountant : Johan, Malonda, Mustika & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	84,892	298,960	459,932	496,201	515,904
Receivables	72,163	56,642	52,854	12,638	28,957
Inventories	2,155	516	1,191	1,348	1,446
Investment	18	12,521	1,000	22,583	14,458
Fixed Assets	1,299,035	1,318,805	1,363,786	15,742	16,303
Other Assets	-	-	-	-	-
Total Assets	1,643,441	1,872,159	2,101,754	2,280,462	2,505,929
Growth (%)		13.92%	12.26%	8.50%	9.89%

Trade Payable	5,437	4,908	4,849	5,908	4,661
Total Liabilities	291,667	282,594	273,291	225,500	267,578
Growth (%)		-3.11%	-3.29%	-17.49%	18.66%

Authorized Capital	280,000	280,000	280,000	280,000	280,000
Paid up Capital	134,400	134,400	134,400	134,400	134,400
Paid up Capital (Shares)	269	269	269	269	269
Par Value	500	500	500	500	500
Retained Earnings	1,212,370	1,449,396	1,688,722	1,911,914	2,095,574
Total Equity	1,351,775	1,589,565	1,828,463	2,054,962	2,238,350
Growth (%)		17.59%	15.03%	12.39%	8.92%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	431,415	422,254	406,873	395,781	301,629
Growth (%)		-2.12%	-3.64%	-2.73%	

Cost of Revenues	152,760	111,033	105,143	118,947	84,679
Gross Profit	278,655	311,222	301,730	276,834	216,950
Operating Expenses	20,183	62,736	70,635	37,530	31,361
Operating Profit	258,472	248,486	231,095	239,304	185,589
Growth (%)		-3.86%	-7.00%	3.55%	

Other Income (Expenses)	4,339	7,549	26,269	9,839	14,164
Income Before Tax	262,811	256,034	257,364	249,142	199,752
Tax	39,750	-228	-30	199	26
Profit for the period	232,637	256,263	260,009	246,910	198,423
Growth (%)		10.16%	1.46%	-5.04%	

Period Attributable	232,637	256,263	260,009	246,910	198,423
Comprehensive Income	232,635	260,638	258,948	248,247	195,812
Comprehensive Attributable	232,635	256,263	258,948	248,247	195,812

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	55.00	-
EPS (Rp)	865.47	953.36	967.30	918.56	738.18
BV (Rp)	5,028.92	5,913.56	6,802.32	7,644.95	8,327.20
DAR (X)	0.18	0.15	0.13	0.10	0.11
DER(X)	0.22	0.18	0.15	0.11	0.12
ROA (%)	14.16	13.69	12.37	10.83	7.92
ROE (%)	17.21	16.12	14.22	12.02	8.86
GPM (%)	64.59	73.70	74.16	69.95	71.93
OPM (%)	59.91	58.85	56.80	60.46	61.53
NPM (%)	53.92	60.69	63.90	62.39	65.78
Payout Ratio (%)	-	-	-	5.99	-
Yield (%)	-	-	-	0.95	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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