

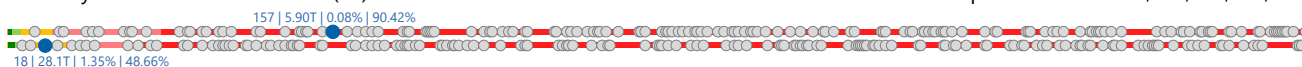
RIMO Rimo International Lestari Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 73.569
Listed Shares : 44,049,635,000
Market Capitalization : 5,902,651,090,000



COMPANY HISTORY

Established Date : 25-Mar-1987
Listing Date : 10-Nov-2000 (IPO Price: 500)
Underwriter IPO :
Trimegah Securities Tbk
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Franky Tjokrosaputro
 2. Iwandono
 3. Tunggul Guntur Pasaribu *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Teddy Tjokrosapoetro
2. Henry Poerwantoro
3. Herman Susanto
4. Siswanto

AUDIT COMMITTEE

1. Maria Shanty Wijaya
2. Bastian Pumama
3. Susanto Halim

CORPORATE SECRETARY

Ade Tutut Tunggal. R

HEAD OFFICE

Mayapada Tower II floor 22
Jl. Jend Sudirman Kav. 27
Jakarta 12920
Phone : (021) 2500-677
Fax : (021) 2500-667
Homepage : www.rimointernational.com
Email : corsec@rimointernational.com

SHAREHOLDERS (December 2018)

1. Benny Tjokrosaputro	3,422,715,976	: 8.36%
2. Teddy Tjokrosapoetro	2,753,560,231	: 6.73%
3. Retail Development Group Limited	2,251,480,000	: 5.50%
4. Public (<5%)	32,508,243,793	: 79.41%

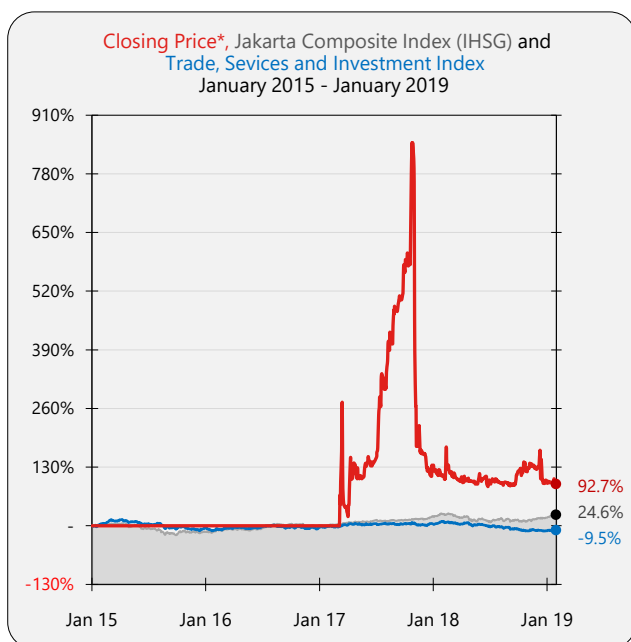
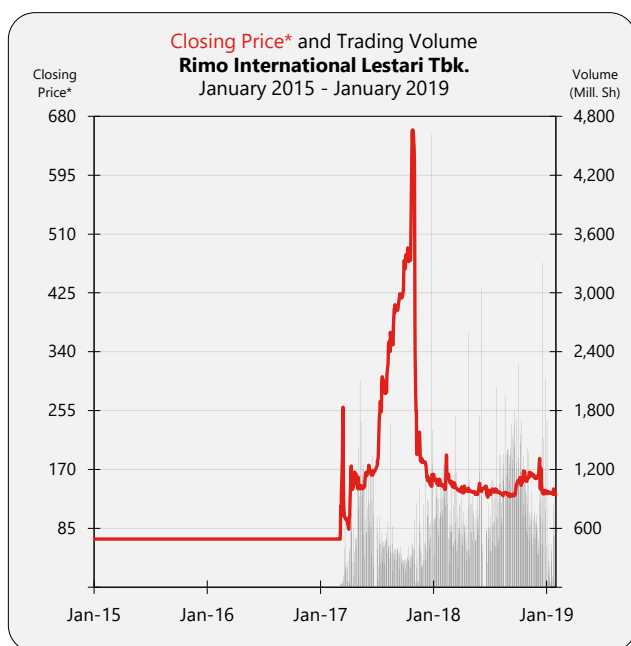
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2000		5.00	18-Jun-01	19-Jun-01	22-Jun-01	6-Jul-01	F
2001		2.41	16-Jul-02	17-Jul-02	22-Jul-02	5-Aug-02	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	10-Nov-00	10-Nov-00
2.	Company Listing	240,000,000	10-Nov-00	19-Jun-01
3.	Right Issue	456,869,142	21-Mar-17	21-Mar-17
4.	Right Issue	54,840,945	22-Mar-17	22-Mar-17
5.	Right Issue	1,034,006,992	24-Mar-17	24-Mar-17
6.	Right Issue	776,484,100	30-Mar-17	30-Mar-17
7.	Right Issue	38,273,798,821	31-Mar-17	31-Mar-17
8.	Add. Listing without RI	3,113,635,000	24-Jan-19	24-Jan-19

RIMO Rimo International Lestari Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	-	-	99,626	212,790	11,263
Value (Billion Rp)	-	-	21,144	29,127	1,398
Frequency (Thou. X)	-	-	572	405	15
Days	-	-	194	240	22
Price (Rupiah)					
High	-	-	770	236	146
Low	-	-	76	122	133
Close	190	190	158	140	134
Close*	70	70	158	140	134
PER (X)					
PER (X)	-13.75	-23.13	40.96	36.83	37.93
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	-1.00	-0.96	1.24	1.06	1.09

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	190	-	-	-	-
Feb-15	-	-	190	-	-	-	-
Mar-15	-	-	190	-	-	-	-
Apr-15	-	-	190	-	-	-	-
May-15	-	-	190	-	-	-	-
Jun-15	-	-	190	-	-	-	-
Jul-15	-	-	190	-	-	-	-
Aug-15	-	-	190	-	-	-	-
Sep-15	-	-	190	-	-	-	-
Oct-15	-	-	190	-	-	-	-
Nov-15	-	-	190	-	-	-	-
Dec-15	-	-	190	-	-	-	-
Jan-16	-	-	190	-	-	-	-
Feb-16	-	-	190	-	-	-	-
Mar-16	-	-	190	-	-	-	-
Apr-16	-	-	190	-	-	-	-
May-16	-	-	190	-	-	-	-
Jun-16	-	-	190	-	-	-	-
Jul-16	-	-	190	-	-	-	-
Aug-16	-	-	190	-	-	-	-
Sep-16	-	-	190	-	-	-	-
Oct-16	-	-	190	-	-	-	-
Nov-16	-	-	190	-	-	-	-
Dec-16	-	-	190	-	-	-	-
Jan-17	-	-	190	-	-	-	-
Feb-17	-	-	190	-	-	-	-
Mar-17	380	84	90	47,372	2,887,098	339,243	18
Apr-17	198	76	154	92,764	7,410,717	1,007,907	17
May-17	176	135	161	38,388	20,769,793	2,697,670	20
Jun-17	183	159	165	18,168	12,576,911	1,893,102	15
Jul-17	320	163	280	39,006	8,726,617	2,122,136	21
Aug-17	416	268	404	55,442	10,265,260	3,359,239	22
Sep-17	478	376	472	40,001	5,821,116	2,354,581	19
Oct-17	770	458	630	110,990	6,687,821	3,265,347	22
Nov-17	650	179	181	82,527	7,868,916	1,671,087	22
Dec-17	195	144	158	46,868	16,612,150	2,434,185	18
Jan-18	167	144	146	27,720	17,366,835	2,448,608	22
Feb-18	210	140	153	73,970	16,489,958	2,454,222	19
Mar-18	157	135	138	26,760	14,272,700	2,006,078	21
Apr-18	152	134	138	29,697	14,335,848	1,908,518	21
May-18	154	133	145	16,002	14,810,789	2,010,419	20
Jun-18	150	122	140	8,212	9,990,871	1,213,678	13
Jul-18	145	128	137	11,331	16,124,434	2,084,674	22
Aug-18	139	128	132	16,325	24,463,846	3,050,008	21
Sep-18	151	127	150	26,811	25,886,624	3,324,051	19
Oct-18	174	145	157	30,479	27,209,616	4,000,325	23
Nov-18	178	150	157	13,026	14,618,800	2,261,415	21
Dec-18	236	127	140	124,522	17,219,784	2,365,294	18
Jan-19	146	133	134	14,603	11,263,385	1,398,341	22

Financial Data and Ratios

Book End : December

Public Accountant : Jamaludin, Aria, Sukimto & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	47	222	115	334,726	176,117
Receivables	27	7	-	16,370	70,924
Inventories	1	0	0	1,033,727	975,054
Current Assets	749	683	628	1,394,315	1,242,500
Fixed Assets	582	320	96	212,474	207,663
Other Assets	4,508	24,640	32,723	2,419	2,334
Total Assets	7,000	26,835	34,722	5,931,495	6,408,328
Growth (%)		283.36%	29.39%	16,982.87%	8.04%

Current Liabilities	58,854	53,320	52,840	570,130	235,753
Long Term Liabilities	8,013	38,268	49,787	209,700	768,316
Total Liabilities	66,867	91,587	102,627	779,830	1,004,069
Growth (%)		36.97%	12.05%	659.87%	28.75%

Authorized Capital	240,000	240,000	240,000	16,240,000	16,240,000
Paid up Capital	85,000	85,000	85,000	4,144,600	4,144,600
Paid up Capital (Shares)	340	340	340	40,936	40,936
Par Value	250	250	250	250 & 100	250 & 100
Retained Earnings	-168,784	-173,650	-176,788	-1,237,501	-1,120,782
Total Equity	-59,867	-64,752	-67,905	5,151,665	5,404,260
Growth (%)		-8.16%	-4.87%	N/A	4.90%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	123	99	47	283,486	433,286
Growth (%)		-19.26%	-52.78%	605,103.00%	

Cost of Revenues	109	77	36	173,070	261,961
Gross Profit	14	23	11	110,416	171,324
Expenses (Income)	4,887	3,547	3,301	79,611	68,549
Operating Profit	-4,873	-3,525	-3,290	30,805	102,775
Growth (%)		27.66%	6.65%	N/A	

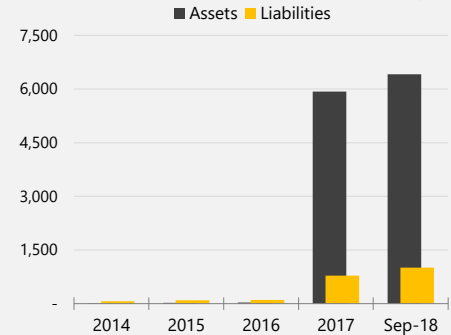
Other Income (Expenses)	14	-1,211	61	31,127	7,860
Income before Tax	-4,859	-4,736	-3,229	61,932	110,634
Tax	-92	-9	-82	468	543
Profit for the period	-4,767	-4,727	-3,147	61,464	110,092
Growth (%)		0.85%	33.43%	N/A	

Period Attributable	-4,753	-4,699	-3,138	59,733	116,719
Comprehensive Income	-4,767	-4,732	-3,153	62,077	110,096
Comprehensive Attributable	-4,767	-5	-6	60,345	116,723

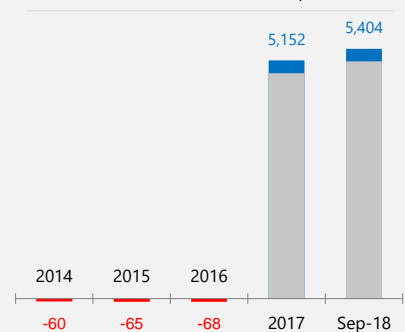
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	1.27	1.28	1.19	244.56	527.03
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-13.98	-13.82	-9.23	1.46	2.85
BV (Rp)	-176.08	-190.45	-199.72	125.85	132.02
DAR (X)	9.55	3.41	2.96	0.13	0.16
DER(X)	-1.12	-1.41	-1.51	0.15	0.19
ROA (%)	-68.10	-17.61	-9.06	1.04	1.72
ROE (%)	7.96	7.30	4.63	1.19	2.04
GPM (%)	11.25	22.83	23.21	38.95	39.54
OPM (%)	-3,966.52	-3,553.49	-7,024.59	10.87	23.72
NPM (%)	-3,880.59	-4,765.40	-6,718.01	21.68	25.41
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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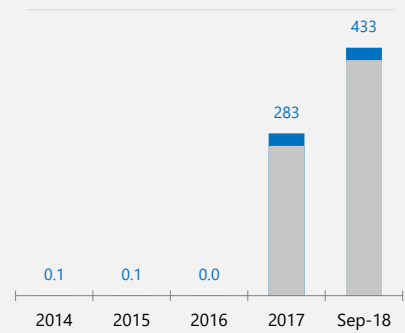
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

