

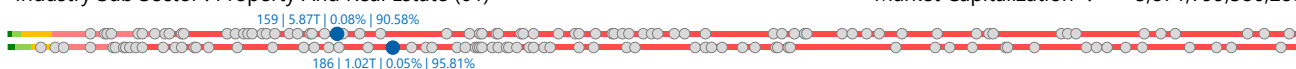
# RODA Pikko Land Development Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Property, Real Estate & Building Construction (6)  
 Industry Sub Sector : Property And Real Estate (61)

## As of 31 January 2019

Individual Index : 689.743  
 Listed Shares : 13,592,128,209  
 Market Capitalization : 5,871,799,386,288



### COMPANY HISTORY

Established Date : 15-Oct-1984  
 Listing Date : 22-Oct-2001 (IPO Price: 120)  
 Underwriter IPO :  
 PT Harita Kencana Securities  
 Securities Administration Bureau :  
 PT Sinartama Gunita

### SHAREHOLDERS (December 2018)

1. Nio Yantony	3,585,618,500	: 26.38%
2. Kwan Sioe Moei	3,564,679,500	: 26.23%
3. Ginawan Chondro	1,438,993,800	: 10.59%
4. Caroline Dewi	884,242,500	: 6.51%
5. Sicilia Alexander S.	875,552,600	: 6.44%
6. Wirawan Chondro	753,034,900	: 5.54%
7. Public (<5%)	2,490,006,409	: 18.32%

### BOARD OF COMMISSIONERS

1. Nita Tanawidjaja \*)
  2. Kwan Sioe Moei
  3. Wirawan Chondro
- \*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

### BOARD OF DIRECTORS

1. Nio Yantony
2. Elizabeth Jane
3. Joewono Witjitro Wongsodihardjo
4. Sicilia Alexander Setiawan
5. Silvana
6. Suharman Soebianto

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	150,000,000	22-Oct-01	22-Oct-01
2.	Company Listing	441,000,000	22-Oct-01	28-May-02
3.	Right Issue	12,883,800,000	1-Feb-08	1-Feb-08
4.	Warrant II	82	6-Jul-11	6-Jul-11
5.	Warrant II	499	15-Nov-11	15-Nov-11
6.	Warrant II	50,000	9-Mar-12	9-Mar-12
7.	Warrant II	33,000	17-Apr-12	17-Apr-12
8.	Warrant II	30,000	18-Apr-12	18-Apr-12
9.	Warrant II	125,000	2-May-12	2-May-12
10.	Warrant II	60,000	4-May-12	4-May-12
11.	Warrant II	398,500	9-May-12	9-May-12
12.	Warrant II	50,000	14-May-12	14-May-12
13.	Warrant II	11,500	4-Jun-12	4-Jun-12
14.	Warrant II	25,000	20-Jul-12	20-Jul-12
15.	Warrant II	34,000	31-Jul-12	31-Jul-12
16.	Warrant II	21,500	5-Sep-12	5-Sep-12
17.	Warrant II	61,500	31-Oct-12	31-Oct-12
18.	Warrant II	10,000	7-Nov-12	7-Nov-12
19.	Warrant II	18,000	26-Nov-12	26-Nov-12
20.	Warrant II	7,500	5-Dec-12	5-Dec-12
21.	Warrant II	6,500	3-Jan-13	3-Jan-13
22.	Warrant II	1,500	4-Jan-13	4-Jan-13
23.	Warrant II	7,002	17-Jan-13	17-Jan-13
24.	Warrant II	93,000	28-Jan-13	28-Jan-13
25.	Warrant II	116,215,126	29-Jan-13	29-Jan-13
26.	Warrant II	8,000	30-Jan-13	30-Jan-13
27.	Warrant II	61,000	1-Feb-13	1-Feb-13

### AUDIT COMMITTEE

1. Nita Tanawidjaja
2. Anwar Karim
3. Jonny Ochran

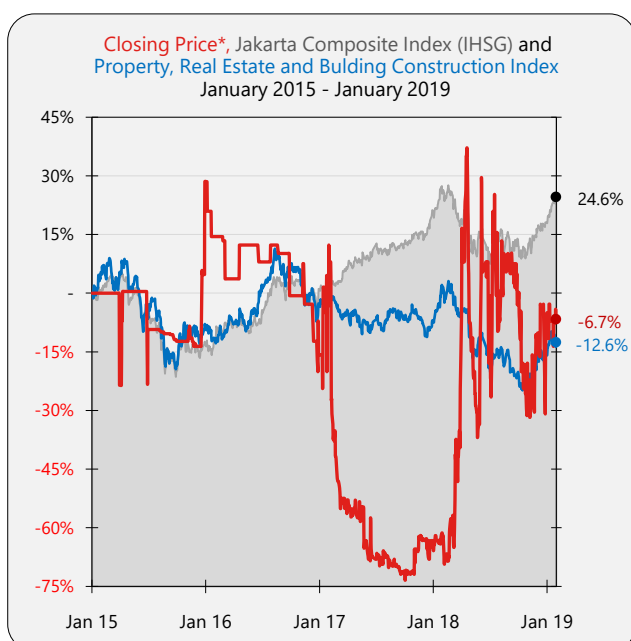
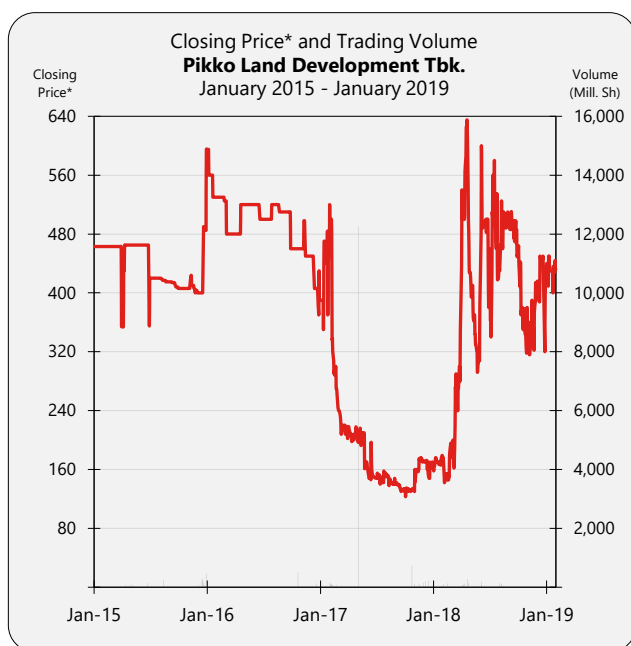
### CORPORATE SECRETARY

Silvana

### HEAD OFFICE

Sahid Sudirman Residence 3rd Floor  
 Jl. Jend. Sudirman No. 86  
 Jakarta 10220  
 Phone : (021) 5297-0288  
 Fax : (021) 2902-2888  
 Homepage : www.pikkoland.com  
 Email : kwan\_silvana@yahoo.com

# RODA Pikko Land Development Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,141	1,097	14,863	2,629	0.02
Value (Billion Rp)	960	508	1,763	1,047	0.008
Frequency (Thou. X)	0.3	0.5	14	15	0.06
Days	84	190	225	227	13
<b>Price (Rupiah)</b>					
High	595	560	525	750	496
Low	353	370	112	136	332
Close	595	390	170	398	432
Close*	595	390	170	398	432
<b>PER (X)</b>					
PER (X)	33.10	101.54	2,611.58	3,327.90	3,612.19
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	3.22	2.15	0.84	1.99	2.16

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	463	8	28,046	12,964	6
Feb-15	-	-	463	-	-	-	-
Mar-15	463	354	354	4	5,900	2,732	2
Apr-15	465	353	465	46	301,357	139,387	11
May-15	-	-	465	15	108,990	44,897	7
Jun-15	420	355	420	15	171,145	79,515	9
Jul-15	420	420	420	5	4,472	1,923	3
Aug-15	419	415	415	15	241,044	100,033	9
Sep-15	415	406	406	14	3,751	1,549	11
Oct-15	-	-	406	-	-	-	-
Nov-15	424	390	403	69	170	69	14
Dec-15	595	400	595	69	1,276,210	576,708	12
Jan-16	560	530	530	16	58,377	31,752	8
Feb-16	525	525	525	18	25,234	7,501	11
Mar-16	480	480	480	38	1,657	812	17
Apr-16	520	520	520	53	44,805	21,608	19
May-16	-	-	520	51	59,447	30,915	16
Jun-16	520	500	500	57	32,136	16,669	20
Jul-16	520	520	520	49	3,160	1,609	14
Aug-16	510	510	510	68	22,684	11,679	19
Sep-16	510	460	460	54	25,764	12,525	21
Oct-16	460	460	460	34	559,888	250,404	14
Nov-16	500	450	450	43	83,998	41,364	18
Dec-16	500	370	390	38	179,947	81,617	13
Jan-17	520	350	520	77	5,321	2,210	16
Feb-17	525	242	242	8,556	818,725	282,739	19
Mar-17	250	194	218	462	84,777	18,092	21
Apr-17	224	198	204	138	2,307	922	16
May-17	260	156	170	560	12,275,784	1,229,669	19
Jun-17	236	130	150	1,447	5,278	1,069	15
Jul-17	165	132	154	656	1,124	165	21
Aug-17	164	136	140	528	5,487	945	22
Sep-17	148	130	134	149	3,449	562	17
Oct-17	164	118	134	532	761,108	98,965	22
Nov-17	180	125	172	877	437,438	68,525	22
Dec-17	200	112	170	261	462,209	59,236	15
Jan-18	202	140	174	275	137,793	22,459	19
Feb-18	196	136	177	672	327,567	46,118	19
Mar-18	350	162	350	3,437	62,981	14,170	21
Apr-18	665	364	428	5,069	862,015	400,501	20
May-18	448	286	384	1,558	279,103	98,164	20
Jun-18	750	364	380	2,240	287,348	181,294	11
Jul-18	630	340	430	525	75,287	42,737	22
Aug-18	560	394	498	750	528,934	211,918	21
Sep-18	570	410	450	232	32,896	16,457	19
Oct-18	530	318	380	246	17,723	6,881	20
Nov-18	468	298	408	136	13,536	4,987	20
Dec-18	505	318	398	139	3,343	1,384	15
Jan-19	496	332	432	60	18	8	13

# RODA Pikko Land Development Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Amir Abadi Jusuf, Aryanto, Mawar & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	475,766	179,678	113,646	104,574	63,406
Receivables	123,321	267,742	171,854	26,929	18,954
Inventories	532,740	647,464	733,853	1,526,613	1,531,586
Investment	418,920	320,379	264,561	263,115	594,101
Fixed Assets	6,900	13,089	11,146	10,981	8,924
Other Assets	50	50	30	-	-
<b>Total Assets</b>	<b>3,067,689</b>	<b>3,232,243</b>	<b>3,428,744</b>	<b>3,548,568</b>	<b>3,898,489</b>
<b>Growth (%)</b>		<b>5.36%</b>	<b>6.08%</b>	<b>3.49%</b>	<b>9.86%</b>

Trade Payable	7,458	16,492	48,976	14,326	13,326
<b>Total Liabilities</b>	<b>963,427</b>	<b>724,268</b>	<b>662,457</b>	<b>813,260</b>	<b>1,175,060</b>
<b>Growth (%)</b>		<b>-24.82%</b>	<b>-8.53%</b>	<b>22.76%</b>	<b>44.49%</b>

Authorized Capital	5,389,440	5,389,440	5,389,440	5,389,440	5,389,440
Paid up Capital	1,359,213	1,359,213	1,359,213	1,359,213	1,359,213
Paid up Capital (Shares)	13,592	13,592	13,592	13,592	13,592
Par Value	100	100	100	100	100
Retained Earnings	792,067	1,038,787	1,039,089	1,059,877	1,061,096
<b>Total Equity</b>	<b>2,104,261</b>	<b>2,507,975</b>	<b>2,766,287</b>	<b>2,735,308</b>	<b>2,723,429</b>
<b>Growth (%)</b>		<b>19.19%</b>	<b>10.30%</b>	<b>-1.12%</b>	<b>-0.43%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<b>Total Revenues</b>	<b>685,034</b>	<b>1,055,923</b>	<b>514,177</b>	<b>291,277</b>	<b>167,344</b>
<b>Growth (%)</b>		<b>54.14%</b>	<b>-51.31%</b>	<b>-43.35%</b>	

Cost of Revenues	391,606	359,278	255,851	138,757	98,031
Gross Profit	293,428	696,645	258,326	152,520	69,313
Operating Expenses	-	176,036	132,255	105,079	63,940
Operating Profit	-	-	126,071	47,440	5,373
<b>Growth (%)</b>				<b>-62.37%</b>	

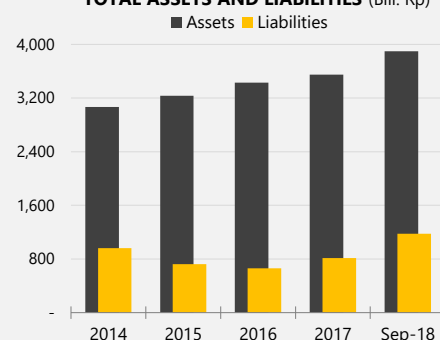
Other Income (Expenses)	249,465	-53,462	-61,642	-23,380	-17,920
Income Before Tax	542,894	467,147	64,429	24,060	-12,548
Tax	25,336	-12,495	3,277	-16,637	13,023
<b>Profit for the period</b>	<b>517,558</b>	<b>479,642</b>	<b>61,152</b>	<b>40,698</b>	<b>476</b>
<b>Growth (%)</b>		<b>-7.33%</b>	<b>-87.25%</b>	<b>-33.45%</b>	

Period Attributable	426,073	244,295	702	19,579	1,219
Comprehensive Income	517,558	479,244	60,746	41,946	476
Comprehensive Attributable	426,073	245,792	302	20,788	1,219

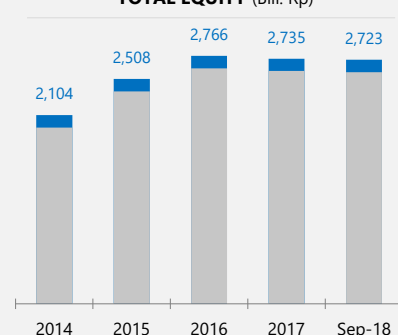
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	38.08	35.29	4.50	2.99	0.03
BV (Rp)	154.81	184.52	203.52	201.24	200.37
DAR (X)	0.31	0.22	0.19	0.23	0.30
DER(X)	0.46	0.29	0.24	0.30	0.43
ROA (%)	16.87	14.84	1.78	1.15	0.01
ROE (%)	24.60	19.12	2.21	1.49	0.02
GPM (%)	42.83	65.97	50.24	52.36	41.42
OPM (%)	-	-	24.52	16.29	3.21
NPM (%)	75.55	45.42	11.89	13.97	0.28
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
---------------------	--------	--------	--------	--------	--------

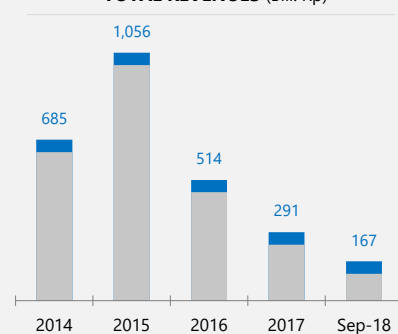
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

