

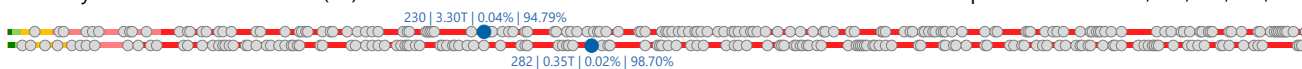
SAME Sarana Meditama Metropolitan Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Healthcare (96)

As of 31 January 2019

Individual Index : 700.000
Listed Shares : 5,900,000,000
Market Capitalization : 3,304,000,000,000



COMPANY HISTORY

Established Date : 13-Nov-1984
Listing Date : 11-Jan-2013 (IPO Price: 400)
Underwriter IPO :
PT Lautandhana Securindo
Securities Administration Bureau :
PT Bima Registra

BOARD OF COMMISSIONERS

1. Budi Hadidjaja
 2. Herbudianto *)
 3. Kwong Pei Meng
 4. Supriantoro *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Sankaranarayanan Shrikanth
2. Benjamin Winoto
3. Hassan Themas
4. Maria Theresia Yulita
5. Surina

AUDIT COMMITTEE

1. Herbudianto
2. Henry Luston
3. Vincent Wirakusuma

CORPORATE SECRETARY

Hassan Themas

HEAD OFFICE

OMNI Hospitals Alam Sutera 6th Floor
Jl. Alam Sutera Boulevard Kav. 25, Serpong
Tangerang 15325
Phone : (021) 2977-9999
Fax : (021) 5312-9216
Homepage : www.omni-hospitals.com
Email : corsec@omni-hospitals.com

SHAREHOLDERS (December 2018)

1. PT Omni Health Care 4,947,230,000 : 83.85%
2. Public (<5%) 952,770,000 : 16.15%

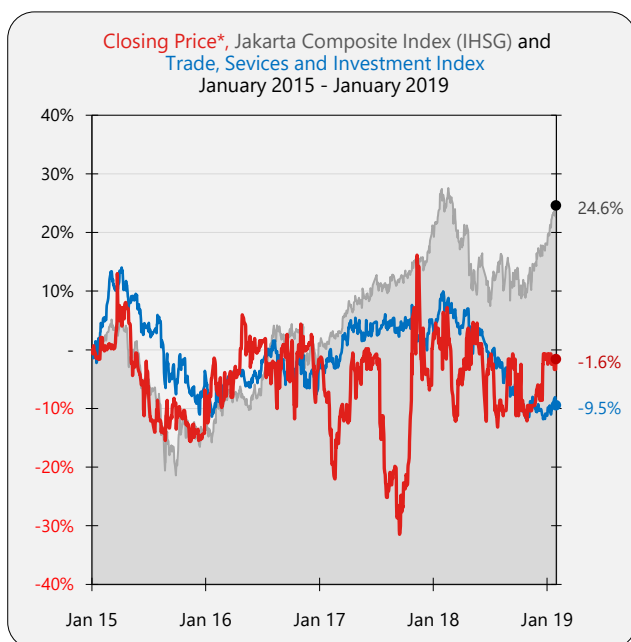
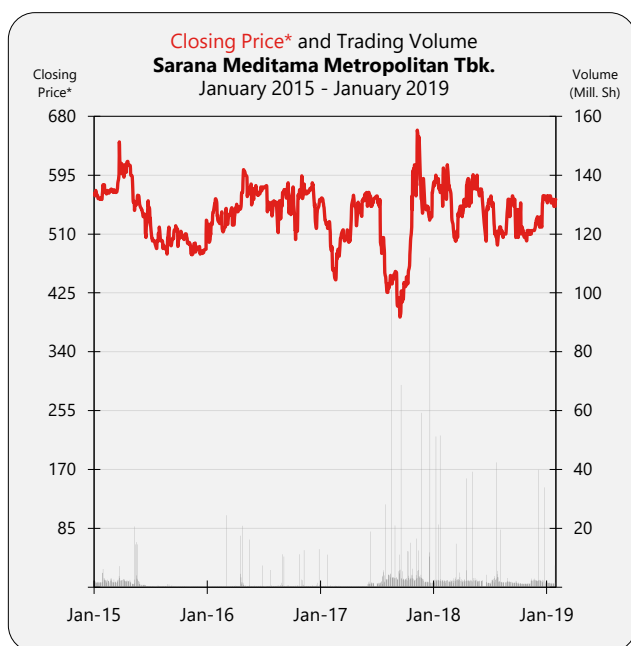
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2014		7.00	2-Jul-15	3-Jul-15	7-Jul-15	29-Jul-15	F
2015		7.00	3-Jun-16	6-Jun-16	8-Jun-16	30-Jun-16	F
2017		1.70	17-May-18	18-May-18	22-May-18	7-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	180,000,000	11-Jan-13	11-Jan-13
2.	Company Listing	1,000,000,000	11-Jan-13	11-Jan-13
3.	Stock Split	4,720,000,000	2-Jun-17	2-Jun-17

SAME Sarana Meditama Metropolitan Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	321	256	892	827	37
Value (Billion Rp)	911	708	457	388	21
Frequency (Thou. X)	120	91	167	133	11
Days	244	246	238	240	22
Price (Rupiah)					
High	3,250	3,030	2,900	610	570
Low	2,390	2,475	386	480	545
Close	2,650	2,800	570	560	560
Close*	530	560	570	560	560
PER (X)					
PER (X)	5.61	0.00	46.70	49.14	49.14
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	4.22	0.00	3.23	3.05	3.05

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,905	2,795	2,905	21,657	45,835	129,793	21
Feb-15	2,920	2,835	2,865	14,998	44,882	128,749	19
Mar-15	3,250	2,845	3,060	14,017	51,539	152,518	22
Apr-15	3,085	2,960	2,975	15,397	45,697	138,544	21
May-15	2,985	2,720	2,760	20,472	92,147	256,421	19
Jun-15	2,790	2,505	2,715	5,559	12,221	32,835	21
Jul-15	2,720	2,395	2,600	2,980	5,544	14,051	19
Aug-15	2,600	2,400	2,600	4,395	7,231	17,920	20
Sep-15	2,625	2,445	2,485	4,276	5,713	14,399	21
Oct-15	2,585	2,455	2,485	6,117	4,072	10,309	21
Nov-15	2,505	2,400	2,450	4,682	3,367	8,247	21
Dec-15	2,650	2,390	2,650	5,827	3,072	7,493	19
Jan-16	2,840	2,475	2,805	6,170	3,891	10,330	20
Feb-16	2,815	2,555	2,600	5,252	4,414	11,718	20
Mar-16	2,745	2,595	2,690	5,379	30,192	82,556	21
Apr-16	3,015	2,690	3,010	14,944	57,686	161,315	21
May-16	3,010	2,760	2,800	8,134	24,306	65,477	20
Jun-16	2,920	2,790	2,880	8,193	15,816	45,180	22
Jul-16	2,920	2,680	2,680	4,923	11,689	30,942	16
Aug-16	2,810	2,550	2,780	7,139	21,134	58,294	22
Sep-16	2,920	2,690	2,820	6,718	18,570	52,694	21
Oct-16	2,940	2,510	2,860	6,030	19,038	52,696	21
Nov-16	3,030	2,810	2,870	14,390	26,142	75,204	22
Dec-16	2,920	2,560	2,800	4,112	22,633	61,841	20
Jan-17	2,820	2,590	2,630	3,168	19,085	52,596	21
Feb-17	2,640	2,210	2,420	4,372	6,706	15,980	19
Mar-17	2,630	2,360	2,510	7,134	5,364	13,492	22
Apr-17	2,870	2,470	2,610	5,912	4,016	10,636	17
May-17	2,900	2,610	2,850	6,096	5,006	13,861	20
Jun-17	600	530	560	7,046	38,016	16,481	15
Jul-17	565	446	448	8,214	72,055	29,436	21
Aug-17	458	426	456	46,966	190,216	59,027	22
Sep-17	456	386	438	17,251	140,498	56,809	19
Oct-17	620	426	600	24,190	99,583	47,744	22
Nov-17	690	520	590	26,281	152,118	87,702	22
Dec-17	590	515	570	10,216	159,568	52,804	18
Jan-18	605	535	550	15,018	166,139	61,721	22
Feb-18	610	550	555	8,495	39,516	22,980	19
Mar-18	575	496	550	13,256	66,537	34,552	21
Apr-18	605	520	565	12,249	84,993	35,978	21
May-18	600	550	575	11,955	82,737	42,410	20
Jun-18	575	500	560	8,531	25,625	14,184	13
Jul-18	575	480	515	12,380	97,046	49,889	22
Aug-18	565	500	560	11,952	56,707	25,308	21
Sep-18	570	500	545	9,628	31,002	16,970	19
Oct-18	565	500	515	10,120	27,782	14,450	23
Nov-18	540	505	530	9,456	41,687	21,558	21
Dec-18	570	515	560	10,394	107,500	48,295	18
Jan-19	570	545	560	11,112	36,944	20,624	22

SAME Sarana Meditama Metropolitan Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Kosasih, Nurdjaman, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	970,150	122,261	46,117	64,341	178,008
Receivables	148,236	54,061	50,608	112,119	170,390
Inventories	38,616	10,236	15,615	19,137	25,112
Current Assets	1,189,939	245,387	120,333	203,623	397,702
Fixed Assets	770,962	922,943	1,315,738	1,503,005	1,773,028
Other Assets	33	18,288	7,031	8,107	8,893
Total Assets	2,156,666	1,203,220	1,451,907	1,714,735	2,179,623
Growth (%)		-44.21%	20.67%	18.10%	27.11%

Current Liabilities	205,449	117,719	131,540	165,074	135,403
Long Term Liabilities	145,044	344,321	469,394	507,377	961,538
Total Liabilities	350,493	462,040	600,934	672,451	1,096,941
Growth (%)		31.83%	30.06%	11.90%	63.13%

Authorized Capital	500,000	250,000	250,000	250,000	250,000
Paid up Capital	138,232	118,000	118,000	590,000	118,000
Paid up Capital (Shares)	1,382	1,180	1,180	5,900	5,900
Par Value	100	100	100	100	20
Retained Earnings	899,470	109,683	119,369	185,160	1,082,682
Total Equity	1,806,173	741,180	850,973	1,042,284	1,082,682
Growth (%)		-58.96%	14.81%	22.48%	3.88%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,945,508	515,095	635,021	775,567	693,401
Growth (%)		-73.52%	23.28%	22.13%	

Cost of Revenues	1,080,920	261,380	339,256	418,928	376,109
Gross Profit	864,588	253,715	295,765	356,639	317,292
Expenses (Income)	278,265	135,859	179,213	199,655	178,913
Operating Profit	586,323	117,856	116,552	156,984	138,379
Growth (%)		-79.90%	-1.11%	34.69%	

Other Income (Expenses)	80,474	-49,592	-89,339	-60,376	-64,582
Income before Tax	666,797	68,264	27,213	96,608	73,797
Tax	132,540	11,659	12,418	24,593	23,369
Profit for the period	534,258	56,605	14,795	72,015	50,428
Growth (%)		-89.40%	-73.86%	386.74%	

Period Attributable	516,997	56,605	14,795	72,015	50,428
Comprehensive Income	541,443	557,477	117,346	194,577	50,428
Comprehensive Attributable	523,577	557,473	117,345	72,015	50,428

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	579.19	208.45	91.48	123.35	293.72
Dividend (Rp)	7.00	7.00	-	1.70	-
EPS (Rp)	374.01	47.97	12.54	12.21	8.55
BV (Rp)	1,306.62	628.12	721.16	176.66	183.51
DAR (X)	0.16	0.38	0.41	0.39	0.50
DER(X)	0.19	0.62	0.71	0.65	1.01
ROA (%)	24.77	4.70	1.02	4.20	2.31
ROE (%)	29.58	7.64	1.74	6.91	4.66
GPM (%)	44.44	49.26	46.58	45.98	45.76
OPM (%)	30.14	22.88	18.35	20.24	19.96
NPM (%)	27.46	10.99	2.33	9.29	7.27
Payout Ratio (%)	1.87	14.59	-	13.93	-
Yield (%)	0.25	0.26	-	0.30	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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