

SCBD Danayasa Arthatama Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 540.000
Listed Shares : 3,322,092,000
Market Capitalization : 8,969,648,400,000

116 | 8.97T | 0.12% | 86.47%

618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 19-Apr-2002
Listing Date : 19-Apr-2002 (IPO Price: 500)
Underwriter IPO :
Securities Administration Bureau :
PT Sirca Datapro Perdana

SHAREHOLDERS (December 2018)

1. Jakarta International Hotels	2,107,407,902	: 63.44%
2. PT Jakarta International Hote	630,340,604	: 18.97%
3. PT Kresna Aji Sembada	294,537,792	: 8.87%
4. Public (<5%)	289,805,702	: 8.72%

BOARD OF COMMISSIONERS

1. Tomy Winata
2. Arpin Wiradisastra
3. Edijanto *)
4. Hartono Tjahjadi Adiwana
5. Selvy Warauw *)

*) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing (BES)	3,322,092,000	3-Dec-07	3-Dec-07

BOARD OF DIRECTORS

1. Santoso Gunara
2. Agung Rin Prabowo
3. Bimo Del Piero Wirjasoekarta
4. Pesta Uli Sitanggang
5. Samir
6. Suherman

AUDIT COMMITTEE

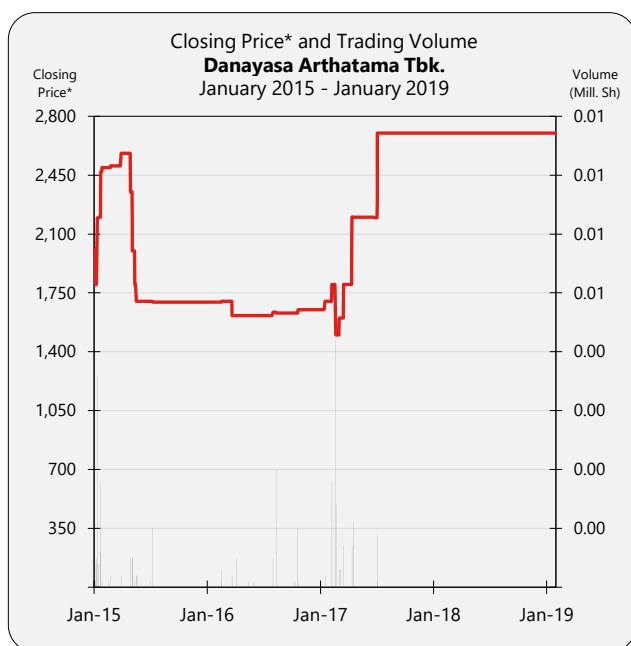
1. Selfy Warauw
2. Januar Budiman
3. Tatang Sayuti

CORPORATE SECRETARY

Uli Pesta Sitanggang

HEAD OFFICE

Artha Graha Building, 12nd Floor
Jl. Jend. Sudirman Kav. 52 - 53
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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.01	0.005	0.01	-	-
Value (Billion Rp)	0.02	0.008	0.02	-	-
Frequency (Thou. X)	0.05	0.01	0.04	-	-
Days	20	12	11	-	-
Price (Rupiah)					
High	2,580	1,700	2,700	-	-
Low	1,695	1,615	1,500	-	-
Close	1,695	1,650	2,700	2,700	2,700
Close*	1,695	1,650	2,700	2,700	2,700
PER (X)					
PER (X)	65.78	89.76	132.09	141.52	141.52
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	1.49	1.39	2.09	2.01	2.01

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,500	1,800	2,495	35	8	17	9
Feb-15	2,505	2,495	2,505	2	0.3	0.8	2
Mar-15	2,580	2,580	2,580	1	0.2	0.5	1
Apr-15	2,350	2,350	2,350	1	0.5	1	1
May-15	2,000	1,700	1,700	10	2	3	5
Jun-15	-	-	1,700	-	-	-	-
Jul-15	1,700	1,695	1,695	3	1	2	2
Aug-15	-	-	1,695	-	-	-	-
Sep-15	-	-	1,695	-	-	-	-
Oct-15	-	-	1,695	-	-	-	-
Nov-15	-	-	1,695	-	-	-	-
Dec-15	-	-	1,695	-	-	-	-
Jan-16	-	-	1,695	-	-	-	-
Feb-16	1,700	1,695	1,700	3	0.4	0.7	2
Mar-16	1,615	1,615	1,615	2	0.2	0.3	1
Apr-16	-	-	1,615	1	0.5	0.5	1
May-16	1,615	1,615	1,615	2	0.2	0.3	2
Jun-16	-	-	1,615	-	-	-	-
Jul-16	-	-	1,615	-	-	-	-
Aug-16	1,635	1,630	1,630	2	3	4	2
Sep-16	-	-	1,630	-	-	-	-
Oct-16	1,650	1,630	1,650	4	1	2	4
Nov-16	-	-	1,650	-	-	-	-
Dec-16	-	-	1,650	-	-	-	-
Jan-17	1,700	1,700	1,700	1	0.2	0.3	1
Feb-17	1,800	1,500	1,500	12	7	12	3
Mar-17	1,800	1,550	1,800	9	1	2	3
Apr-17	2,200	1,850	2,200	9	2	4	2
May-17	-	-	2,200	-	-	-	-
Jun-17	-	-	2,200	-	-	-	-
Jul-17	2,700	2,300	2,700	7	1	3	2
Aug-17	-	-	2,700	-	-	-	-
Sep-17	-	-	2,700	-	-	-	-
Oct-17	-	-	2,700	-	-	-	-
Nov-17	-	-	2,700	-	-	-	-
Dec-17	-	-	2,700	-	-	-	-
Jan-18	-	-	2,700	-	-	-	-
Feb-18	-	-	2,700	-	-	-	-
Mar-18	-	-	2,700	-	-	-	-
Apr-18	-	-	2,700	-	-	-	-
May-18	-	-	2,700	-	-	-	-
Jun-18	-	-	2,700	-	-	-	-
Jul-18	-	-	2,700	-	-	-	-
Aug-18	-	-	2,700	-	-	-	-
Sep-18	-	-	2,700	-	-	-	-
Oct-18	-	-	2,700	-	-	-	-
Nov-18	-	-	2,700	-	-	-	-
Dec-18	-	-	2,700	-	-	-	-
Jan-19	-	-	2,700	-	-	-	-

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	482,292	414,700	365,404	230,776	321,933
Receivables	580,981	339,916	25,514	29,553	53,467
Inventories	28,740	29,065	25,028	24,585	25,060
Investment	5,889	5,889	5,921	235,154	233,539
Fixed Assets	479,338	454,565	444,662	449,101	463,209
Other Assets	863,736	1,061,400	1,234,563	-	1,081,411
Total Assets	5,569,183	5,566,425	5,714,282	5,783,264	5,923,051
Growth (%)		-0.05%	2.66%	1.21%	2.42%

Trade Payable	29,162	26,306	24,321	26,014	42,906
Total Liabilities	1,621,223	1,787,170	1,592,380	1,472,489	1,466,897
Growth (%)		10.24%	-10.90%	-7.53%	-0.38%

Authorized Capital	2,591,732	2,591,732	2,591,732	2,591,732	2,591,732
Paid up Capital	1,661,046	1,661,046	1,661,046	1,661,046	1,661,046
Paid up Capital (Shares)	3,322	3,322	3,322	3,322	3,322
Par Value	500	500	500	500	500
Retained Earnings	1,476,500	1,557,506	1,604,477	1,660,544	1,708,081
Total Equity	3,947,960	3,779,255	4,121,902	4,310,774	4,456,154
Growth (%)		-4.27%	9.07%	4.58%	3.37%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	963,242	1,014,197	1,042,958	1,038,295	793,163
Growth (%)		5.29%	2.84%	-0.45%	

Cost of Revenues	250,855	236,206	197,835	190,532	151,459
Gross Profit	712,387	777,991	845,123	847,763	641,704
Operating Expenses	534,405	661,981	752,405	693,184	570,059
Operating Profit	177,983	116,010	92,718	154,579	71,645
Growth (%)		-34.82%	-20.08%	66.72%	

Other Income (Expenses)	48,441	86,106	78,107	108,291	94,253
Income Before Tax	226,424	202,117	170,826	262,870	165,898
Tax	94,881	42,760	-165,074	36,542	20,518
Profit for the period	131,543	159,356	335,900	226,328	145,379
Growth (%)		21.14%	110.79%	-32.62%	

Period Attributable	39,939	85,601	47,488	58,080	47,537
Comprehensive Income	131,543	159,009	335,066	221,315	145,379
Comprehensive Attributable	39,939	85,227	46,971	56,067	47,537

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	39.60	47.97	101.11	68.13	43.76
BV (Rp)	1,188.40	1,137.61	1,240.76	1,297.61	1,341.37
DAR (X)	0.29	0.32	0.28	0.25	0.25
DER(X)	0.41	0.47	0.39	0.34	0.33
ROA (%)	2.36	2.86	5.88	3.91	2.45
ROE (%)	3.33	4.22	8.15	5.25	3.26
GPM (%)	73.96	76.71	81.03	81.65	80.90
OPM (%)	18.48	11.44	8.89	14.89	9.03
NPM (%)	13.66	15.71	32.21	21.80	18.33
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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