

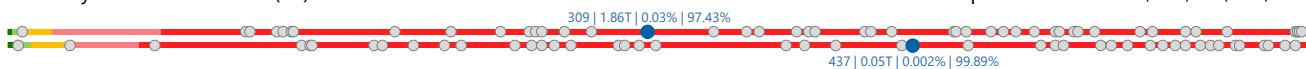
SCCO Supreme Cable Manufacturing & Commerce Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Cable (45)

As of 31 January 2019

Individual Index : 5,838.710
 Listed Shares : 205,583,400
 Market Capitalization : 1,860,529,770,000



COMPANY HISTORY

Established Date : 09-Nov-1970
 Listing Date : 20-Jul-1982 (IPO Price: 1,100)
 Underwriter IPO :
 PT Indovest
 PT (Persero) Danareksa
 Securities Administration Bureau :
 PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Elly Soepono
 2. Dewa Nyoman Adnyana *)
 3. Shigeru Endo
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Bayu Adiwijaya Soepono
2. Henny Rosellinny
3. Nicodemus M. Trisnadi
4. Sani Iskandar Darmawan
5. Teddy Rustiadi

AUDIT COMMITTEE

1. D.N. Adnyana
2. Dedy Hendrawan
3. Ricky Rudolf

CORPORATE SECRETARY

Risti Saka

HEAD OFFICE

Jl. Kebon Sirih No. 71
 Jakarta 10340
 Phone : (021) 310-0525; 310-1525
 Fax : (021) 3193-1119
 Homepage : www.sucaco.com
 Email : corpsec@sucaco.com

SHAREHOLDERS (December 2018)

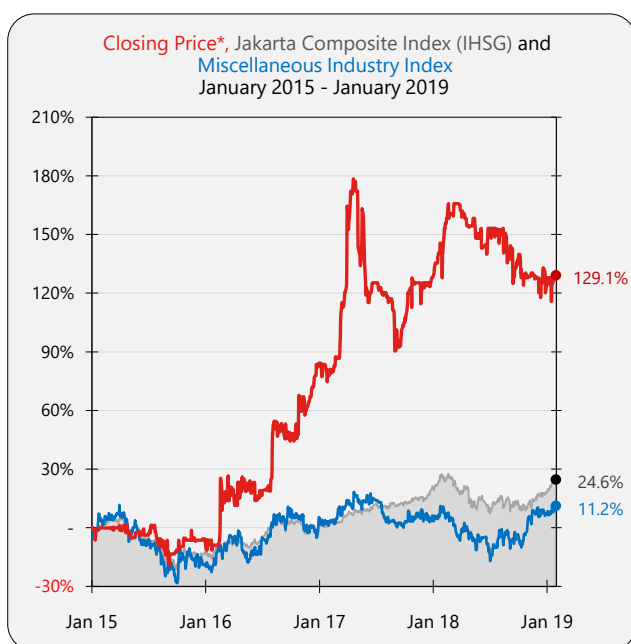
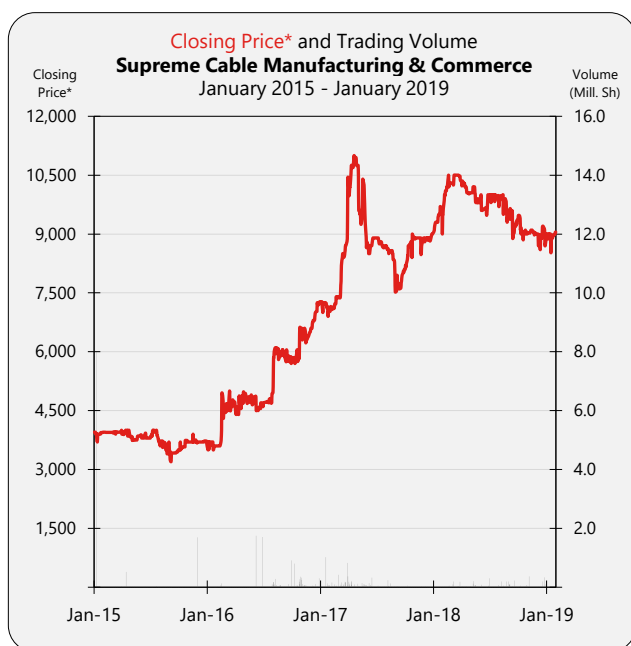
1. PT Moda Sukma (d/h Modasakti Rahardjo)	61,000,000	: 29.67%
2. PT Tutulan Sukma	61,000,000	: 29.67%
3. Furukawa Electric Co. Ltd.	24,275,640	: 11.81%
4. Public (<5%)	59,307,760	: 28.85%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		140.00	27-Jun-90	28-Jun-90	9-Jul-90	26-Jul-90	F
1990		60.00	14-Sep-90	17-Sep-90	24-Sep-90	15-Oct-90	I
1990		160.00	21-May-91	22-May-91	30-May-91	10-Jun-91	F
1991		65.00	9-Sep-91	10-Sep-91	16-Sep-91	7-Oct-91	I
1992		70.00	28-Sep-92	29-Sep-92	6-Oct-92	27-Oct-92	F
1992		210.00	14-May-93	17-May-93	25-May-93	8-Jun-93	F
1993		80.00	8-Oct-93	9-Oct-93	19-Oct-93	2-Nov-93	I
1993		200.00	20-May-94	23-May-94	31-May-94	13-Jun-94	F
1994		80.00	12-Jan-95	13-Jan-95	20-Jan-95	26-Jan-95	I
1994		200.00	18-Jul-95	19-Jul-95	27-Jul-95	14-Aug-95	F
1995		200.00	18-Jul-96	19-Jul-96	29-Jul-96	19-Aug-96	F
1996		100.00	21-May-97	23-May-97	2-Jun-97	1-Jul-97	F
1996	1 : 2		14-Jul-97	15-Jul-97	24-Jul-97	22-Aug-97	BS
2000		80.00	18-Jun-01	19-Jun-01	26-Jun-01	12-Jul-01	F
2001		30.00	11-Jul-02	12-Jul-02	17-Jul-02	31-Jul-02	F
2003		35.00	24-Jun-04	25-Jun-04	29-Jun-04	13-Jul-04	F
2005		70.00	23-Jun-06	26-Jun-06	28-Jun-06	12-Jul-06	F
2006		70.00	11-Jun-07	12-Jun-07	14-Jun-07	28-Jun-07	I
2007		30.00	23-Jun-08	20-Jun-08	25-Jun-08	9-Jul-08	F
2008		30.00	1-Jun-09	2-Jun-09	4-Jun-09	18-Jun-09	F
2009		30.00	29-Jun-10	30-Jun-10	2-Jul-10	16-Jul-10	F
2010		90.00	21-Jun-11	22-Jun-11	24-Jun-11	11-Jul-11	F
2011		170.00	29-Jun-12	2-Jul-12	4-Jul-12	18-Jul-12	F
2012		250.00	2-Jul-13	3-Jul-13	5-Jul-13	19-Jul-13	F
2013		150.00	26-Jun-14	27-Jun-14	1-Jul-14	14-Jul-14	F
2015		225.00	7-Jun-16	8-Jun-16	10-Jun-16	1-Jul-16	F
2016		300.00	31-May-17	2-Jun-17	6-Jun-17	22-Jun-17	F
2017		350.00	16-May-18	17-May-18	21-May-18	8-Jun-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,800,000	20-Jul-82	20-Jul-82
2.	Company Listing	11,200,000	20-Jan-89	20-Jan-89
3.	Bonus Shares	3,200,000	24-May-89	24-May-89
4.	Second Issue	5,800,000	31-May-89	31-May-89
5.	Private Placement	5,000,000	30-Aug-91	30-Aug-91
6.	Bonus Shares	6,000,000	1-Sep-92	1-Sep-92
7.	Third Issue	9,685,200	22-Sep-92	22-Sep-92
8.	Right Issue	22,842,600	24-Nov-95	24-Nov-95
9.	Bonus Shares	137,055,600	25-Aug-97	25-Aug-97



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	11	10	9	5	0.08
Value (Billion Rp)	35	57	71	49	0.7
Frequency (Thou. X)	0.6	3	5	2	0.09
Days	131	228	230	212	17
Price (Rupiah)					
High	4,015	7,275	11,000	10,500	9,050
Low	3,000	3,380	6,500	8,475	8,500
Close	3,725	7,275	9,000	8,700	9,050
Close*	3,725	7,275	9,000	8,700	9,050
PER (X)					
PER (X)	4.82	0.71	6.71	6.81	7.08
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	0.83	1.33	0.71	0.63	0.65

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,950	3,680	3,950	53	8,052	24,197	11
Feb-15	3,950	3,700	3,945	14	24	91	4
Mar-15	4,015	3,800	4,000	64	77	304	11
Apr-15	4,000	3,800	3,835	124	646	2,051	17
May-15	3,850	3,660	3,850	75	92	344	13
Jun-15	3,950	3,650	3,800	48	39	149	12
Jul-15	4,000	3,675	3,700	49	105	418	14
Aug-15	3,725	3,400	3,700	30	85	316	14
Sep-15	3,650	3,000	3,500	45	75	252	9
Oct-15	3,740	3,350	3,700	16	10	34	9
Nov-15	3,900	3,600	3,675	34	11	40	11
Dec-15	3,725	3,500	3,725	29	1,747	6,979	6
Jan-16	3,725	3,380	3,600	36	58	209	15
Feb-16	5,200	3,475	4,500	451	322	1,342	15
Mar-16	5,000	4,315	4,700	132	66	308	19
Apr-16	5,000	4,400	4,760	120	69	326	20
May-16	5,000	4,600	4,850	111	50	239	20
Jun-16	4,990	4,180	4,600	333	3,577	16,984	21
Jul-16	4,960	4,590	4,930	263	169	808	15
Aug-16	6,400	4,930	6,050	749	1,328	7,699	22
Sep-16	6,075	5,600	5,775	174	1,159	6,745	19
Oct-16	6,700	5,675	6,500	494	2,243	13,189	21
Nov-16	6,650	6,100	6,525	326	859	5,545	22
Dec-16	7,275	6,350	7,275	142	591	3,514	19
Jan-17	7,275	6,500	7,025	184	1,380	4,674	19
Feb-17	7,450	6,800	7,400	159	528	3,790	19
Mar-17	10,700	7,000	10,450	1,130	2,811	23,846	22
Apr-17	11,000	9,675	10,750	967	1,118	11,637	17
May-17	10,750	8,600	8,800	840	894	8,127	19
Jun-17	8,950	7,900	8,900	301	723	6,207	15
Jul-17	8,950	8,250	8,700	189	208	1,816	20
Aug-17	8,700	7,300	7,525	337	622	5,292	22
Sep-17	8,100	7,250	8,100	162	206	1,584	19
Oct-17	9,000	7,900	8,900	223	219	1,851	22
Nov-17	8,900	8,400	8,900	183	124	1,090	19
Dec-17	9,000	8,475	9,000	122	154	1,361	17
Jan-18	9,700	8,850	9,500	185	101	937	22
Feb-18	10,500	9,000	10,300	119	166	1,678	18
Mar-18	10,500	9,700	10,375	145	678	6,485	20
Apr-18	10,350	9,600	10,050	191	282	2,859	21
May-18	10,200	9,550	9,800	187	639	6,425	19
Jun-18	10,000	9,000	10,000	216	254	2,466	12
Jul-18	10,000	9,325	9,700	142	440	4,353	18
Aug-18	10,000	9,300	9,425	183	728	7,125	18
Sep-18	9,650	8,800	9,350	177	576	5,318	19
Oct-18	9,475	8,500	9,000	116	217	1,989	20
Nov-18	9,100	8,600	9,000	19	377	3,406	10
Dec-18	9,200	8,475	8,700	216	693	6,364	15
Jan-19	9,050	8,500	9,050	90	77	683	17

Financial Data and Ratios

Book End : December

Public Accountant : Kanaka Puradiredja, Suhartono

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	116,094	340,056	965,367	777,825	396,018
Receivables	840,604	713,941	591,615	784,789	914,051
Inventories	274,129	293,477	355,622	482,619	776,379
Current Assets	1,293,777	1,380,917	2,019,189	2,171,013	2,389,063
Fixed Assets	295,398	317,988	322,518	1,687,349	1,674,834
Other Assets	677	643	608	5,974	11,827
Total Assets	1,656,007	1,773,144	2,449,935	4,014,245	4,242,134
Growth (%)		7.07%	38.17%	63.85%	5.68%

Current Liabilities	826,027	819,138	1,195,158	1,246,237	1,348,745
Long Term Liabilities	15,588	31,654	34,356	34,356	39,780
Total Liabilities	841,615	850,792	1,229,515	1,280,593	1,388,525
Growth (%)		1.09%	44.51%	4.15%	8.43%

Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	205,583	205,583	205,583	205,583	205,583
Paid up Capital (Shares)	206	206	206	206	206
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	595,264	703,003	998,651	1,218,623	1,343,791
Total Equity	814,393	922,353	1,220,421	2,728,227	2,853,609
Growth (%)		13.26%	32.32%	123.55%	4.60%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,703,268	3,533,081	3,742,638	4,440,405	3,596,063
Growth (%)		-4.60%	5.93%	18.64%	

Cost of Revenues	3,370,803	3,193,858	3,182,424	3,908,922	3,239,254
Gross Profit	332,465	339,223	560,214	531,483	356,810
Expenses (Income)	-	133,167	120,612	186,253	146,427
Operating Profit	-	-	439,602	345,230	210,382
Growth (%)				-21.47%	

Other Income (Expenses)	-150,118	-	-	-	52,854
Income before Tax	182,347	206,056	439,602	345,230	263,237
Tax	44,728	46,937	99,008	75,500	65,901
Profit for the period	137,619	159,120	340,594	269,730	197,336
Growth (%)		15.62%	114.05%	-20.81%	

Period Attributable	136,762	158,899	340,492	269,316	197,122
Comprehensive Income	137,619	152,543	342,006	1,561,912	197,336
Comprehensive Attributable	136,762	152,322	341,904	1,561,498	197,122

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	156.63	168.58	168.95	174.21	177.13
Dividend (Rp)	-	225.00	300.00	350.00	-
EPS (Rp)	665.24	772.92	1,656.22	1,310.01	958.84
BV (Rp)	3,961.37	4,486.51	5,936.38	13,270.66	13,880.54
DAR (X)	0.51	0.48	0.50	0.32	0.33
DER(X)	1.03	0.92	1.01	0.47	0.49
ROA (%)	8.31	8.97	13.90	6.72	4.65
ROE (%)	16.90	17.25	27.91	9.89	6.92
GPM (%)	8.98	9.60	14.97	11.97	9.92
OPM (%)	-	-	11.75	7.77	5.85
NPM (%)	3.72	4.50	9.10	6.07	5.49
Payout Ratio (%)	-	29.11	18.11	26.72	-
Yield (%)	-	6.04	4.12	3.89	-

*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

