

SCMA Surya Citra Media Tbk.

COMPANY REPORT : JANUARY 2019

Main Board

Industry Sector : Trade, Services & Investment (9)

Industry Sub Sector : Advertising, Printing And Media (95)

44 | 27.6T | 0.37% | 71.62%

58 | 8.32T | 0.40% | 78.09%

As of 31 January 2019

Individual Index : 856.818

Listed Shares : 14,621,601,234

Market Capitalization : 27,561,718,326,090

COMPANY HISTORY

Established Date : 29-Jan-1999

Listing Date : 16-Jul-2002 (IPO Price: 1,100)

Underwriter IPO :

PT CLSA Indonesia

Securities Administration Bureau :

PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Raden Soeyono
2. Glenn Muhammad Surya Yusuf *)
3. Jay Geoffrey Wachter
4. Raden Alvin Widarta Sariaatmadja
5. Suryani Zaini *)

*) Independent Commissioners

BOARD OF DIRECTORS

1. Sutanto Hartono
2. Harsiwi Achmad
3. Imam Sudjarwo
4. Mutia Nandika
5. Rusmiyati Djajaseputra

AUDIT COMMITTEE

1. Glenn Muhammad Surya Yusuf
2. Emmanuel Bambang Suyitno
3. Patricia M. Sugondo

CORPORATE SECRETARY

Gilang Iskandar

HEAD OFFICE

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SHAREHOLDERS (December 2018)

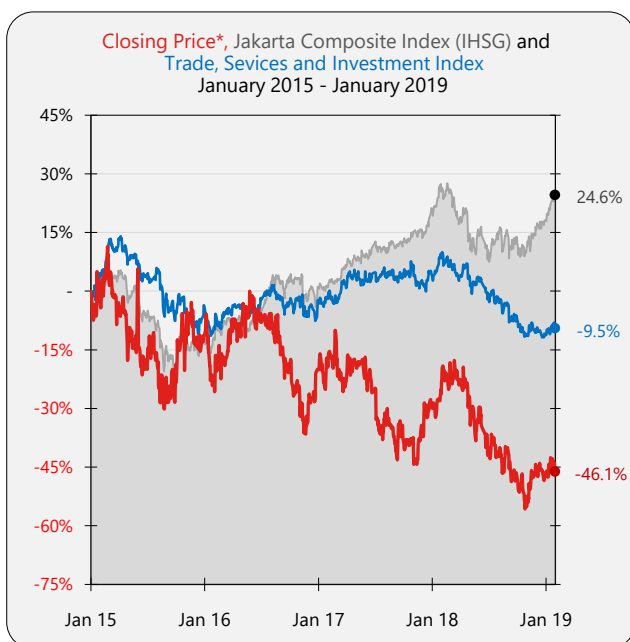
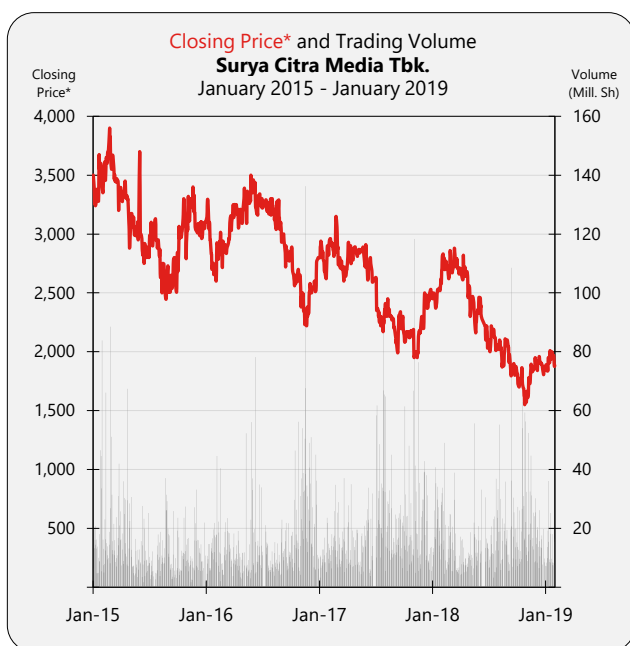
1. PT Elang Mahkota Teknologi 8,900,232,951 : 60.87%
2. Public (<5%) 5,721,368,283 : 39.13%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		15.00	20-Aug-02	21-Aug-02	26-Aug-02	9-Sep-02	I
2002		30.00	1-Jul-03	2-Jul-03	4-Jul-03	18-Jul-03	F
2003		5.00	5-Aug-04	6-Aug-04	10-Aug-04	25-Aug-04	F
2004		35.00	23-Jun-05	24-Jun-05	28-Jun-05	12-Jul-05	F
2004		25.00	8-Dec-05	9-Dec-05	13-Dec-05	28-Dec-05	F
2005		50.16	22-Jun-06	23-Jun-06	27-Jun-06	11-Jul-06	F
2006		8.00	15-Dec-06	18-Dec-06	20-Dec-06	5-Jan-07	I
2007		20.00	1-Aug-07	2-Aug-07	6-Aug-07	21-Aug-07	I
2007		8.00	10-Sep-08	11-Sep-08	15-Sep-08	29-Sep-08	F
2008		40.00	16-Dec-08	17-Dec-08	19-Dec-08	8-Jan-09	I
2008		130.00	19-Jun-09	22-Jun-09	24-Jun-09	7-Jul-09	F
2009		170.00	16-Jun-10	17-Jun-10	21-Jun-10	5-Jul-10	F
2010		60.00	8-Nov-10	9-Nov-10	11-Nov-10	23-Nov-10	I
2010		225.00	27-Jun-11	28-Jun-11	1-Jul-11	12-Jul-11	F
2011		35.00	27-Jun-11	28-Jun-11	1-Jul-11	12-Jul-11	I
2011		125.00	14-Jun-12	15-Jun-12	19-Jun-12	3-Jul-12	F
2012		48.00	6-May-13	7-May-13	10-May-13	24-May-13	F
2013		15.00	21-Nov-13	22-Nov-13	26-Nov-13	10-Dec-13	I
2013		51.00	18-Aug-14	19-Aug-14	21-Aug-14	4-Sep-14	F
2014		70.00	28-Apr-15	29-Apr-15	4-May-15	21-May-15	F
2015		55.00	3-Dec-15	4-Dec-15	8-Dec-15	22-Dec-15	I
2015		28.00	25-May-16	26-May-16	30-May-16	6-Jun-16	F
2016		55.00	2-Dec-16	5-Dec-16	7-Dec-16	22-Dec-16	I
2016		18.00	26-May-17	29-May-17	31-May-17	8-Jun-17	F
2017		40.00	12-Dec-17	13-Dec-17	15-Dec-17	22-Dec-17	I
2017		35.00	2-Jul-18	3-Jul-18	5-Jul-18	25-Jul-18	F
2018		20.00	12-Dec-18	13-Dec-18	12-Dec-18	28-Dec-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	375,000,000	16-Jul-02	16-Jul-02
2.	First Issue (Greenshoe)	56,250,000	16-Jul-02	16-Jul-02
3.	Company Listing	1,443,750,000	T: 16-Jul-02	: 28-Feb-03
4.	Warrant	18,750,000	5-Mar-03	5-Mar-03
5.	ESOP Conversion	56,250,000	T: 23-May-08	: 14-Jun-12
6.	Stock Split	7,800,000,000	29-Oct-12	29-Oct-12
7.	Merger with IDKM	4,871,601,234	1-May-13	1-May-13



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,374	3,853	4,513	4,131	286
Value (Billion Rp)	10,697	10,931	10,979	8,917	550
Frequency (Thou. X)	675	571	554	529	65
Days	244	246	238	240	22
Price (Rupiah)					
High	4,040	3,550	3,180	2,980	2,030
Low	2,285	2,130	1,935	1,490	1,825
Close	3,100	2,800	2,480	1,870	1,885
Close*	3,100	2,800	2,480	1,870	1,885
PER (X)					
PER (X)	29.75	26.57	24.87	17.25	17.38
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	13.28	9.80	7.76	5.38	5.43

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,730	3,205	3,415	62,923	408,147	1,407,805	21
Feb-15	4,040	3,325	3,650	72,671	383,350	1,392,435	19
Mar-15	3,680	3,150	3,395	70,054	418,705	1,451,881	22
Apr-15	3,470	2,710	2,900	55,063	425,381	1,395,129	21
May-15	3,240	2,875	3,090	47,429	179,558	548,669	19
Jun-15	3,700	2,750	2,875	52,981	236,568	693,372	21
Jul-15	3,130	2,800	2,950	40,018	146,752	432,260	19
Aug-15	2,920	2,285	2,730	57,267	316,060	823,566	20
Sep-15	2,845	2,470	2,740	43,883	189,189	491,120	21
Oct-15	3,450	2,645	2,925	60,159	240,686	716,870	21
Nov-15	3,455	2,950	3,030	65,032	232,719	740,646	21
Dec-15	3,185	2,950	3,100	47,180	197,277	603,671	19
Jan-16	3,320	2,625	2,700	56,917	235,608	681,337	20
Feb-16	3,075	2,525	2,900	50,749	274,548	774,420	20
Mar-16	3,320	2,785	3,140	57,381	281,605	838,593	21
Apr-16	3,305	3,010	3,200	39,120	196,512	623,649	21
May-16	3,540	3,070	3,350	36,123	305,490	1,013,464	20
Jun-16	3,550	3,120	3,300	40,830	356,521	1,177,885	22
Jul-16	3,340	3,130	3,160	35,176	171,534	557,692	16
Aug-16	3,330	2,900	3,030	48,006	191,931	605,290	22
Sep-16	3,100	2,680	2,800	52,386	264,429	757,270	21
Oct-16	2,900	2,540	2,650	42,134	361,101	961,538	21
Nov-16	2,650	2,130	2,510	74,555	817,341	1,923,101	22
Dec-16	2,890	2,460	2,800	37,832	396,526	1,016,794	20
Jan-17	2,970	2,560	2,820	39,750	225,902	631,439	21
Feb-17	3,180	2,780	2,950	46,930	285,740	839,994	19
Mar-17	2,950	2,540	2,700	55,255	305,286	832,308	22
Apr-17	2,950	2,720	2,860	36,519	251,457	715,448	17
May-17	3,010	2,690	2,910	38,409	255,017	724,222	20
Jun-17	2,910	2,560	2,590	32,546	256,497	690,218	15
Jul-17	2,680	2,160	2,360	64,559	738,555	1,698,849	21
Aug-17	2,470	2,160	2,210	53,188	467,463	1,091,170	22
Sep-17	2,370	1,960	2,190	49,165	339,570	743,891	19
Oct-17	2,230	2,050	2,150	48,985	424,470	906,184	22
Nov-17	2,300	1,935	2,200	49,456	606,836	1,252,847	22
Dec-17	2,560	2,180	2,480	39,517	356,214	852,263	18
Jan-18	2,690	2,330	2,690	44,103	459,484	1,142,785	22
Feb-18	2,980	2,610	2,850	36,025	343,182	937,773	19
Mar-18	2,910	2,620	2,710	30,897	254,074	705,956	21
Apr-18	2,840	2,370	2,560	30,170	194,897	515,762	21
May-18	2,560	2,150	2,460	39,007	293,514	688,516	20
Jun-18	2,530	1,990	2,060	40,667	202,162	456,583	13
Jul-18	2,310	1,965	2,050	38,994	315,308	661,774	22
Aug-18	2,180	1,850	2,100	53,796	408,345	829,798	21
Sep-18	2,120	1,765	1,875	43,051	381,572	706,374	19
Oct-18	1,910	1,490	1,570	65,412	555,028	946,874	23
Nov-18	1,980	1,535	1,915	62,142	464,716	832,980	21
Dec-18	1,995	1,805	1,870	44,945	258,946	491,377	18
Jan-19	2,030	1,825	1,885	65,256	285,939	550,228	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,248,623	685,722	454,732	233,517	762,221
Receivables	1,291,520	1,411,872	1,533,512	1,556,361	1,687,078
Inventories	463,929	532,656	689,291	765,985	884,927
Current Assets	3,204,743	2,843,500	2,952,181	2,708,606	3,518,465
Fixed Assets	763,737	962,114	966,766	1,029,336	1,051,905
Other Assets	38,146	29,919	32,558	40,403	34,052
Total Assets	4,749,410	4,565,964	4,820,612	5,385,808	6,188,633
Growth (%)		-3.86%	5.58%	11.72%	14.91%

Current Liabilities	818,040	860,470	990,468	743,336	854,092
Long Term Liabilities	443,501	291,818	124,736	237,078	255,716
Total Liabilities	1,261,542	1,152,288	1,115,204	980,415	1,109,808
Growth (%)		-8.66%	-3.22%	-12.09%	13.20%

Authorized Capital	2,900,000	2,900,000	2,900,000	2,900,000	2,900,000
Paid up Capital	731,080	731,080	731,080	731,080	731,080
Paid up Capital (Shares)	14,622	14,622	14,622	14,622	14,622
Par Value	50	50	50	50	50
Retained Earnings	2,404,769	2,100,622	23,753,808	2,871,401	3,548,755
Total Equity	3,487,868	3,413,676	3,705,408	4,405,393	5,078,825
Growth (%)		-2.13%	8.55%	18.89%	15.29%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,075,227	4,237,980	4,524,136	4,453,849	3,795,832
Growth (%)		3.99%	6.75%	-1.55%	

Cost of Revenues	-	-	-	-	-
Gross Profit	4,075,227	4,237,980	4,524,136	4,453,849	3,795,832
Expenses (Income)	2,147,232	2,223,431	2,520,794	2,681,737	2,236,614
Operating Profit	1,927,995	2,014,548	2,003,342	1,772,111	1,559,218
Growth (%)		4.49%	-0.56%	-11.54%	

Other Income (Expenses)	-857	23,918	20,210	9,932	22,953
Income before Tax	1,927,138	2,038,467	2,023,552	1,782,044	1,582,171
Tax	469,441	513,470	509,923	464,295	392,491
Profit for the period	1,449,559	1,521,586	1,511,145	1,317,748	1,189,680
Growth (%)		4.97%	-0.69%	-12.80%	

Period Attributable	1,454,928	1,523,524	1,500,932	1,331,459	1,189,102
Comprehensive Income	1,461,953	1,539,245	1,501,677	1,308,265	1,189,140
Comprehensive Attributable	1,467,530	1,540,528	1,493,437	1,322,625	1,188,827

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	391.76	330.46	298.06	364.39	411.95
Dividend (Rp)	70.00	83.00	73.00	75.00	20.00
EPS (Rp)	99.51	104.20	102.65	91.06	81.33
BV (Rp)	238.54	233.47	253.42	301.29	347.35
DAR (X)	0.27	0.25	0.23	0.18	0.18
DER(X)	0.36	0.34	0.30	0.22	0.22
ROA (%)	30.52	33.32	31.35	24.47	19.22
ROE (%)	41.56	44.57	40.78	29.91	23.42
GPM (%)	100.00	100.00	100.00	100.00	100.00
OPM (%)	47.31	47.54	44.28	39.79	41.08
NPM (%)	35.57	35.90	33.40	29.59	31.34
Payout Ratio (%)	70.35	79.66	71.11	82.36	24.59
Yield (%)	2.00	2.68	2.61	3.02	1.07

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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