

SCPI Merck Sharp Dohme Pharma Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Pharmaceuticals (53)

As of 31 January 2019

Individual Index : 227.451
Listed Shares : 3,600,000
Market Capitalization : 104,400,000,000

584 | 0.10T | 0.001% | 99.97%
618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 07-Mar-1972
Listing Date : 08-Jun-1990 (IPO Price: 12,750)
Underwriter IPO :
PT Inter-Pacific Securities
PT Jardine Fleming Nusantara
PT Wardley James C.I
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Dorthe Mikkelsen
 2. Christopher Patrick Mcnamara
 3. Irsan Budiando Darmadji *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ashish Pal
2. Akert Kasey Ann
3. Erwin Agung
4. Novian Zein

AUDIT COMMITTEE

1. Irsan Budiando Darmadji
2. Muhammad Fakhruddin
3. Ngakan Putu Adhiriana

CORPORATE SECRETARY

Erwin Agung

HEAD OFFICE

Wisma BNI 46, 27th floor
Jl. Jend.Sudirman Kav. 1
Jakarta 10220
Phone : (021) 5789-7000
Fax : (021) 5789-7099
Homepage : www.msd-indonesia.com
Email :

SHAREHOLDERS (December 2018)

1. Schering-Plough Int. Inc. 2,325,350 : 64.59%
2. Merck Sharp & Dohme Corp. (MSD Corp.) 1,228,186 : 34.12%
3. Public (<5%) 46,464 : 1.29%

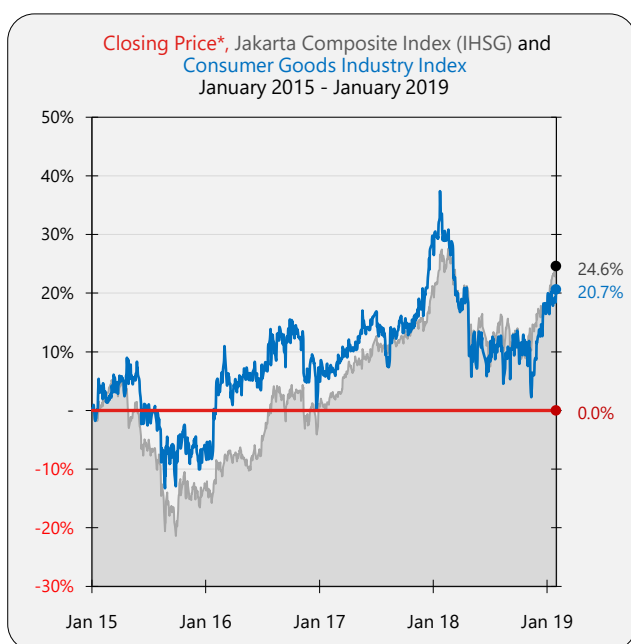
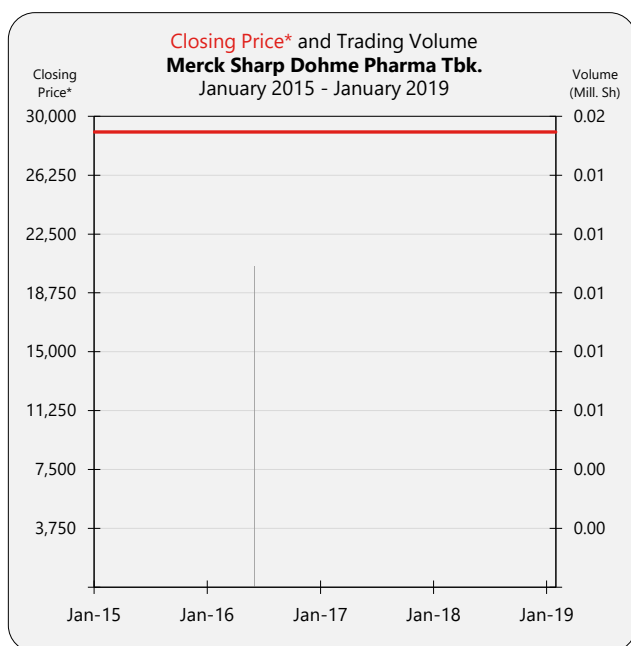
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		140.00	16-Jul-91	17-Jul-91	24-Jul-91	19-Aug-91	F
1991		100.00	17-Jun-92	18-Jun-92	25-Jun-92	25-Jul-92	F
1992		250.00	15-Jul-93	16-Jul-93	23-Jul-93	23-Aug-93	F
1993		350.00	22-Jul-94	25-Jul-94	1-Aug-94	31-Aug-94	F
1994		600.00	24-Jul-95	25-Jul-95	2-Aug-95	31-Aug-95	F
1995		750.00	23-Jul-96	24-Jul-96	1-Aug-96	30-Aug-96	F
1996		510.00	2-Jul-97	3-Jul-97	11-Jul-97	9-Aug-97	F
1997		510.00	22-Jun-98	23-Jun-98	1-Jul-98	30-Jul-98	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	892,800	8-Jun-90	8-Jun-90
2.	Partial Listing	187,200	25-Aug-94	25-Aug-94
3.	Company Listing	2,520,000	5-Jan-01	5-Jan-01

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	-	0.01	-	-	-
Value (Billion Rp)	-	1	-	-	-
Frequency (Thou. X)	-	0.001	-	-	-
Days	-	1	-	-	-
Price (Rupiah)					
High	-	-	-	-	-
Low	-	-	-	-	-
Close	29,000	29,000	29,000	29,000	29,000
Close*	29,000	29,000	29,000	29,000	29,000
PER (X)	0.75	0.45	0.58	0.84	0.84
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)	1.03	0.38	0.28	0.23	0.23

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	29,000	-	-	-	-
Feb-15	-	-	29,000	-	-	-	-
Mar-15	-	-	29,000	-	-	-	-
Apr-15	-	-	29,000	-	-	-	-
May-15	-	-	29,000	-	-	-	-
Jun-15	-	-	29,000	-	-	-	-
Jul-15	-	-	29,000	-	-	-	-
Aug-15	-	-	29,000	-	-	-	-
Sep-15	-	-	29,000	-	-	-	-
Oct-15	-	-	29,000	-	-	-	-
Nov-15	-	-	29,000	-	-	-	-
Dec-15	-	-	29,000	-	-	-	-
Jan-16	-	-	29,000	-	-	-	-
Feb-16	-	-	29,000	-	-	-	-
Mar-16	-	-	29,000	-	-	-	-
Apr-16	-	-	29,000	-	-	-	-
May-16	-	-	29,000	-	-	-	-
Jun-16	-	-	29,000	1	11	1,090	1
Jul-16	-	-	29,000	-	-	-	-
Aug-16	-	-	29,000	-	-	-	-
Sep-16	-	-	29,000	-	-	-	-
Oct-16	-	-	29,000	-	-	-	-
Nov-16	-	-	29,000	-	-	-	-
Dec-16	-	-	29,000	-	-	-	-
Jan-17	-	-	29,000	-	-	-	-
Feb-17	-	-	29,000	-	-	-	-
Mar-17	-	-	29,000	-	-	-	-
Apr-17	-	-	29,000	-	-	-	-
May-17	-	-	29,000	-	-	-	-
Jun-17	-	-	29,000	-	-	-	-
Jul-17	-	-	29,000	-	-	-	-
Aug-17	-	-	29,000	-	-	-	-
Sep-17	-	-	29,000	-	-	-	-
Oct-17	-	-	29,000	-	-	-	-
Nov-17	-	-	29,000	-	-	-	-
Dec-17	-	-	29,000	-	-	-	-
Jan-18	-	-	29,000	-	-	-	-
Feb-18	-	-	29,000	-	-	-	-
Mar-18	-	-	29,000	-	-	-	-
Apr-18	-	-	29,000	-	-	-	-
May-18	-	-	29,000	-	-	-	-
Jun-18	-	-	29,000	-	-	-	-
Jul-18	-	-	29,000	-	-	-	-
Aug-18	-	-	29,000	-	-	-	-
Sep-18	-	-	29,000	-	-	-	-
Oct-18	-	-	29,000	-	-	-	-
Nov-18	-	-	29,000	-	-	-	-
Dec-18	-	-	29,000	-	-	-	-
Jan-19	-	-	29,000	-	-	-	-

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Financial Data and Ratios

Book End : December

Public Accountant : Tanudiredja, Wibisana, Rintis, & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	35,470	9,201	68,229	22,097	29,594
Receivables	568,017	566,688	304,648	336,363	345,353
Inventories	324,082	407,900	388,137	347,357	476,934
Current Assets	1,052,937	1,261,501	1,144,724	1,098,245	1,323,127
Fixed Assets	247,072	238,683	234,101	244,203	271,245
Other Assets	1,070	100	130	116	109
Total Assets	1,317,315	1,510,748	1,393,084	1,354,104	1,606,837
Growth (%)		14.68%	-7.79%	-2.80%	18.66%

Current Liabilities	429,723	989,115	214,416	848,450	800,130
Long Term Liabilities	931,448	420,761	944,399	148,504	334,993
Total Liabilities	1,361,172	1,409,876	1,158,815	996,954	1,135,123
Growth (%)		3.58%	-17.81%	-13.97%	13.86%

Authorized Capital	5,000	5,000	5,000	5,000	5,000
Paid up Capital	3,600	3,600	3,600	3,600	3,600,000
Paid up Capital (Shares)	4	4	4	4	3,600
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	-111,165	33,564	61,636	288,489	403,053
Total Equity	-43,857	100,872	234,269	357,150	471,714
Growth (%)		N/A	132.24%	52.45%	32.08%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	965,818	2,260,572	2,399,835	2,184,624	1,089,776
Growth (%)		134.06%	6.16%	-8.97%	

Cost of Revenues	861,652	1,837,376	2,010,906	1,855,951	914,469
Gross Profit	104,166	423,196	388,929	328,673	175,307
Expenses (Income)	-	224,825	165,854	148,031	22,558
Operating Profit	-	-	-	180,642	152,749
Growth (%)					

Other Income (Expenses)	-174,926	-	-	-	-
Income before Tax	-70,760	198,370	223,074	180,642	152,749
Tax	8,298	59,049	88,347	58,127	38,185
Profit for the period	-62,461	139,322	134,727	122,515	114,564
Growth (%)		N/A	-3.30%	-9.06%	

Period Attributable	-62,461	139,322	134,727	122,515	114,564
Comprehensive Income	-62,461	144,729	133,397	121,529	114,564
Comprehensive Attributable	-62,461	144,729	133,397	121,529	114,564

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	245.03	127.54	533.88	129.44	165.36
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-17,350.39	38,700.47	37,424.24	34,031.95	31.82
BV (Rp)	-12,182.44	28,020.03	65,074.67	99,208.36	131.03
DAR (X)	1.03	0.93	0.83	0.74	0.71
DER(X)	-31.04	13.98	4.95	2.79	2.41
ROA (%)	-4.74	9.22	9.67	9.05	7.13
ROE (%)	142.42	138.12	57.51	34.30	24.29
GPM (%)	10.79	18.72	16.21	15.04	16.09
OPM (%)	-	-	-	8.27	14.02
NPM (%)	-6.47	6.16	5.61	5.61	10.51
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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