

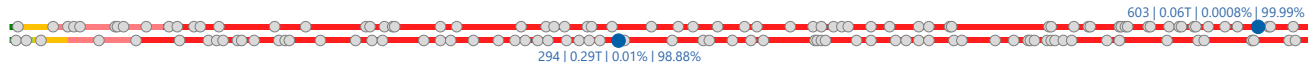
SDMU Sidomulyo Selaras Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 29.739
Listed Shares : 1,135,225,000
Market Capitalization : 61,302,150,000



COMPANY HISTORY

Established Date : 13-Jan-1993
Listing Date : 12-Jul-2011 (IPO Price: 225)
Underwriter IPO :
PT Makinta Securities (not affiliated)
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. Tjoe Mien Sasminto	385,404,244	: 33.95%
2. PT Asabri (Persero)	205,000,000	: 18.06%
3. Sugiharto	139,050,000	: 12.25%
4. Public (<5%)	405,770,756	: 35.74%

BOARD OF COMMISSIONERS

1. Sugiharto
 2. Hartono Gani *)
 3. Lily Andariani
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2011		2.65	14-Jun-12	15-Jun-12	19-Jun-12	26-Jun-12	F
2012	4 : 1	3.00	5-Jul-13	8-Jul-13	10-Jul-13	24-Jul-13	F
2013		2.77	20-May-14	21-May-14	23-May-14	10-Jun-14	F

BOARD OF DIRECTORS

1. Tjoe Mien Sasminto
2. Erwin Hardiyanto
3. Kusyamto
4. Leong Sin Wah
5. Trijanto Santosa

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	237,000,000	12-Jul-11	12-Jul-11
2.	Company Listing	663,700,000	12-Jul-11	12-Jul-11
3.	Bonus Shares	225,175,000	24-Jul-13	24-Jul-13
4.	Add. Listing without RI	9,350,000	11-Nov-16	11-Nov-16

AUDIT COMMITTEE

1. Hartono Gani
2. Dadang Kayambo
3. Herman Belani

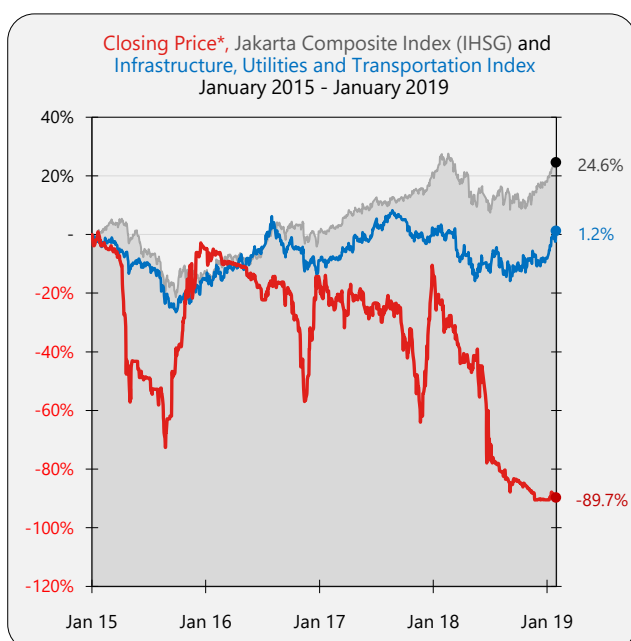
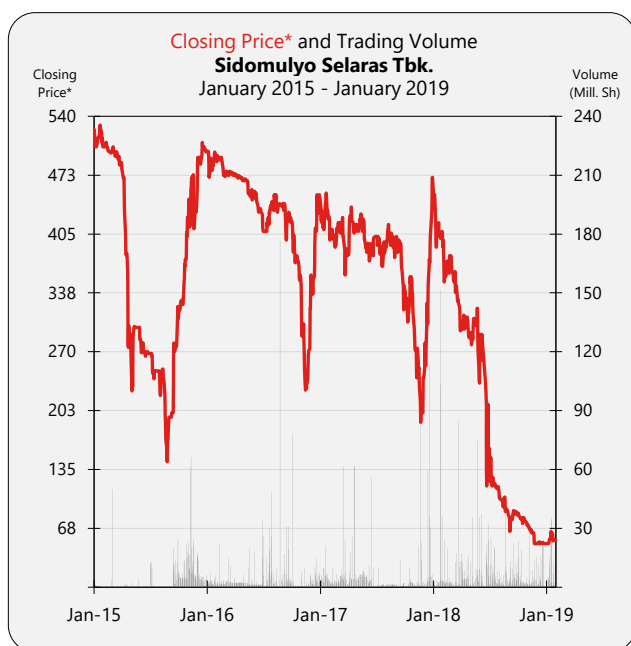
CORPORATE SECRETARY

Jonathan Walewangko

HEAD OFFICE

Jl. Gunung Sahari III No. 12 A
Jakarta - 10610
Phone : (021) 426-6002
Fax : (021) 426-6020
Homepage : www.sidomulyo.com
Email : enquiry@sidomulyo.com

SDMU Sidomulyo Selaras Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	887	1,224	1,381	1,856	168
Value (Billion Rp)	335	502	461	385	10
Frequency (Thou. X)	90	72	74	94	6
Days	204	244	237	240	22
Price (Rupiah)					
High	535	510	478	470	68
Low	111	214	189	50	50
Close	500	448	470	50	54
Close*	500	448	470	50	54
PER (X)					
PER (X)	613.64	-64.44	-37.43	-1.95	-2.10
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	2.67	2.48	2.13	0.28	0.30

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	535	498	505	591	5,348	2,737	21
Feb-15	510	495	499	233	5,610	1,807	19
Mar-15	505	479	487	271	53,341	11,639	22
Apr-15	481	250	275	324	9,772	3,978	20
May-15	299	225	284	38	6,257	1,458	12
Jun-15	280	213	268	17	19	5	10
Jul-15	265	239	248	18	47,330	9,602	10
Aug-15	250	111	195	55	63	10	15
Sep-15	336	195	308	9,987	123,457	33,163	14
Oct-15	425	303	424	26,812	162,194	58,589	21
Nov-15	491	393	449	31,675	355,164	153,648	21
Dec-15	515	447	500	19,811	118,413	58,070	19
Jan-16	510	463	495	13,295	57,355	28,018	20
Feb-16	499	471	471	8,840	60,323	25,662	20
Mar-16	480	470	474	9,178	77,368	36,361	21
Apr-16	475	466	467	8,461	52,123	23,810	21
May-16	470	442	446	6,302	62,255	27,713	20
Jun-16	456	408	410	6,171	119,271	49,837	22
Jul-16	442	400	440	2,918	184,837	75,894	16
Aug-16	450	420	438	1,037	221,307	88,788	20
Sep-16	444	390	420	3,999	157,547	64,645	21
Oct-16	418	330	346	2,220	93,948	29,110	21
Nov-16	362	214	320	2,149	38,893	11,738	22
Dec-16	462	314	448	7,300	98,863	39,964	20
Jan-17	458	400	408	7,529	116,794	49,221	21
Feb-17	420	376	418	8,952	58,576	23,490	19
Mar-17	424	350	382	9,909	169,871	67,216	22
Apr-17	440	376	416	8,059	225,303	95,282	17
May-17	434	370	384	11,474	118,001	48,283	20
Jun-17	402	370	400	4,143	103,233	36,050	14
Jul-17	404	360	394	3,406	27,006	8,507	21
Aug-17	420	374	400	5,092	27,641	10,949	22
Sep-17	402	312	330	2,408	30,025	8,656	19
Oct-17	374	296	298	3,228	43,618	14,342	22
Nov-17	298	189	240	3,070	179,413	30,887	22
Dec-17	478	236	470	6,993	281,240	68,159	18
Jan-18	470	380	392	5,852	329,623	100,694	22
Feb-18	406	308	374	5,962	88,627	30,343	19
Mar-18	374	294	294	5,228	161,890	47,418	21
Apr-18	328	274	292	8,088	135,421	39,993	21
May-18	326	226	290	6,313	222,689	65,185	20
Jun-18	290	109	160	11,661	183,666	37,101	13
Jul-18	169	110	111	12,163	151,613	18,525	22
Aug-18	113	75	83	10,769	117,993	11,019	21
Sep-18	96	62	84	10,760	120,752	10,057	19
Oct-18	92	71	71	7,429	115,013	11,680	23
Nov-18	73	50	50	6,717	105,425	6,442	21
Dec-18	59	50	50	2,791	122,999	6,234	18
Jan-19	68	50	54	5,977	167,550	10,159	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,379	21,641	3,878	5,245	4,810
Receivables	74,059	262,535	83,471	61,912	57,379
Inventories	7,258	294,002	5,612	8,756	10,178
Current Assets	93,620	1,057,391	117,434	85,464	83,825
Fixed Assets	301,533	878,093	318,253	298,507	276,436
Other Assets	20	51,845	-	-	-
Total Assets	405,100	2,171,151	436,205	385,446	361,736
Growth (%)		435.95%	-79.91%	-11.64%	-6.15%

Current Liabilities	115,466	1,050,827	97,665	79,821	149,047
Long Term Liabilities	79,302	346,993	77,380	83,049	11,389
Total Liabilities	194,768	1,397,820	175,045	162,869	160,436
Growth (%)		617.68%	-87.48%	-6.96%	-1.49%

Authorized Capital	265,000	3,610,774	265,000	265,000	265,000
Paid up Capital	112,588	3,610,774	113,523	113,526	112,588
Paid up Capital (Shares)	1,126	939	1,135	1,135	1,126
Par Value	100	^{3950 & 3950 & 1000}	100	100	100
Retained Earnings	80,303	-201,401	53,382	16,454	-4,233
Total Equity	210,332	773,331	261,160	222,577	201,300
Growth (%)		267.67%	-66.23%	-14.77%	-9.56%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	147,275	1,586,264	118,192	102,962	71,097
Growth (%)		977.08%	-92.55%	-12.89%	

Cost of Revenues	95,756	1,496,515	75,095	87,551	62,846
Gross Profit	51,519	89,749	43,097	15,411	8,251
Expenses (Income)	-	365,558	40,160	53,922	29,528
Operating Profit	-	-	2,938	-38,511	-21,277
Growth (%)				N/A	

Other Income (Expenses)	-40,088	-126,112	-	-	-
Income before Tax	11,431	-401,921	2,938	-38,511	-21,277
Tax	1,833	-72,512	1,812	-711	-
Profit for the period	9,598	-329,409	1,125	-37,800	-21,277
Growth (%)		N/A	N/A	N/A	

Period Attributable	9,655	-329,407	1,126	-37,495	-21,851
Comprehensive Income	9,598	-316,827	46,051	-38,739	-21,277
Comprehensive Attributable	9,655	-316,825	46,069	-38,432	-21,851

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	81.08	100.62	120.24	107.07	56.24
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	8.58	-350.76	0.99	-33.03	-19.41
BV (Rp)	186.82	823.47	230.05	196.06	178.79
DAR (X)	0.48	0.64	0.40	0.42	0.44
DER(X)	0.93	1.81	0.67	0.73	0.80
ROA (%)	2.37	-15.17	0.26	-9.81	-5.88
ROE (%)	4.56	-42.60	0.43	-16.98	-10.57
GPM (%)	34.98	5.66	36.46	14.97	11.61
OPM (%)	-	-	2.49	-37.40	-29.93
NPM (%)	6.52	-20.77	0.95	-36.71	-29.93
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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