

SDPC Millennium Pharmacon International Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

Individual Index : 66.084
 Listed Shares : 1,274,000,000
 Market Capitalization : 126,126,000,000

571 | 0.13T | 0.002% | 99.95%
 538 | 0.006T | 0.0003% | 99.992%

COMPANY HISTORY

Established Date : 20-Oct-1952
 Listing Date : 07-May-1990 (IPO Price: 5,000)
 Underwriter IPO :
 PT Danareksa Sekuritas
 PT Wardley James C.I
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Izzat Bin Othman *)
 2. Mohamed Iqbal Bin Abdul Rahman
 3. Norai'ni Binti Mohamed Ali
 4. Nyoman Kumara Rai *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Mohamad Muhazni Bin Mukhtar
2. Ahmad Bin Abu Bakar
3. Ivan Hanafi

AUDIT COMMITTEE

1. Nyoman Kumara Rai
2. Muhammad Rusjdi
3. Paulino Taylor

CORPORATE SECRETARY

Dian Anggreni

HEAD OFFICE

Bank Panin Center, 9th Floor
 Jl. Jend. Sudirman - Senayan
 Jakarta 10270
 Phone : (021) 7278-8907
 Fax : (021) 722-8090
 Homepage : www.mpi-indonesia.co.id
 Email : investor.relation@mpi-pharmaniaga.co.id

SHAREHOLDERS (December 2018)

1. Pharmaniaga International Corp. 935,541,534 : 73.43%
2. Danpac Pharma 173,744,820 : 13.64%
3. Public (<5%) 164,713,646 : 12.93%

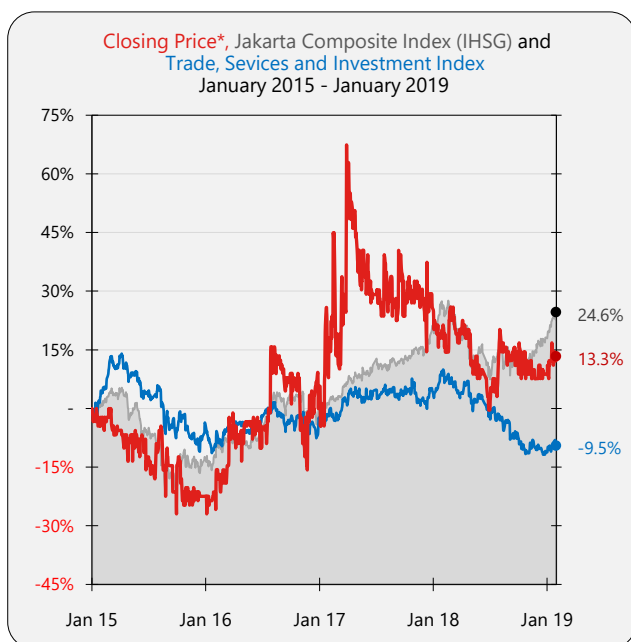
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		10.00	26-Aug-91	27-Aug-91	3-Sep-91	16-Sep-91	F
1990		90.00	26-Aug-91	27-Aug-91	3-Sep-91	16-Sep-91	F
1991		90.00	10-Aug-92	11-Aug-92	19-Aug-92	14-Sep-92	F
1992		10.00	27-Jul-93	28-Jul-93	4-Aug-93	1-Sep-93	F
1992		90.00	27-Jul-93	28-Jul-93	4-Aug-93	1-Sep-93	F
1993	2 : 1		3-Jan-94	4-Jan-94	12-Jan-94	10-Feb-94	BS
1993		60.00	28-Jul-94	29-Jul-94	5-Aug-94	5-Sep-94	F
1993		20.00	28-Jul-94	29-Jul-94	5-Aug-94	5-Sep-94	F
1994		25.00	24-Jul-95	25-Jul-95	2-Aug-95	30-Aug-95	F
1998	3 : 1 **)		13-Jan-99	14-Jan-99	29-Jan-99	24-Feb-99	BS
2015		3.00	30-Mar-16	31-Mar-16	4-Apr-16	22-Apr-16	F
2016		2.00	5-Apr-17	6-Apr-17	10-Apr-17	28-Apr-17	F
2017		2.00	13-Apr-18	16-Apr-18	18-Apr-18	9-May-18	F
1991		10.00	0-Jan-00	0-Jan-00	0-Jan-00	0-Jan-00	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,600,000	7-May-90	7-May-90
2.	Partial Listing	900,000	7-May-90	10-Dec-90
3.	Bonus Shares	4,550,000	17-Feb-94	17-Feb-94
4.	Company Listing	5,600,000	16-Dec-94	16-Dec-94
5.	Stock Split	13,650,000	3-Feb-99	3-Feb-99
6.	Bonus Shares	4,550,000	25-Feb-99	25-Feb-99
7.	Bonus Shares	4,550,000	17-Jun-99	17-Jun-99
8.	Right Issue	72,800,000	4-Jul-00	4-Jul-00
9.	Stock Split	436,800,000	3-Sep-01	3-Sep-01
10.	Right Issue	182,000,000	17-Jul-02	6-Aug-02
11.	Right Issue	546,000,000	29-Nov-17	4-8 Des 2017

SDPC Millennium Pharmacon International Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	16	38	422	61	0.8
Value (Billion Rp)	1	3	53	6	0.08
Frequency (Thou. X)	1	3	62	7	0.2
Days	185	219	236	226	20
Price (Rupiah)					
High	89	107	158	119	102
Low	63	64	82	85	94
Close	69	94	110	95	99
Close*	68	92	110	95	99
PER (X)					
PER (X)	4.53	5.54	9.88	5.28	5.50
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	0.37	0.48	0.66	0.53	0.55

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	89	84	86	116	1,141	98	19
Feb-15	89	83	88	130	828	71	16
Mar-15	89	80	84	128	1,470	125	22
Apr-15	84	77	81	64	421	34	16
May-15	84	70	82	57	445	36	10
Jun-15	83	75	77	83	309	24	17
Jul-15	85	73	79	193	2,231	181	13
Aug-15	85	69	80	127	633	52	13
Sep-15	78	65	65	6	263	19	4
Oct-15	78	67	71	269	5,270	363	17
Nov-15	73	67	70	147	2,477	172	21
Dec-15	71	63	69	109	562	38	17
Jan-16	70	64	70	45	65	4	12
Feb-16	77	65	75	238	8,459	616	18
Mar-16	90	72	86	561	4,829	381	20
Apr-16	88	76	83	107	853	70	20
May-16	89	80	82	76	531	45	15
Jun-16	87	72	82	163	1,557	126	20
Jul-16	107	81	103	474	4,741	461	14
Aug-16	107	96	98	529	6,751	682	22
Sep-16	101	88	97	210	2,819	273	21
Oct-16	98	87	87	187	1,854	171	19
Nov-16	95	73	92	486	3,975	334	21
Dec-16	97	85	94	179	1,231	110	17
Jan-17	121	82	102	3,709	26,095	2,841	19
Feb-17	149	97	103	23,177	169,280	22,227	19
Mar-17	158	95	134	29,465	192,430	23,724	22
Apr-17	153	120	129	1,147	7,547	1,033	17
May-17	134	114	115	482	4,749	564	20
Jun-17	125	112	115	282	1,452	168	15
Jul-17	127	104	122	411	2,633	304	21
Aug-17	125	107	112	752	3,081	354	22
Sep-17	127	108	111	860	6,461	778	19
Oct-17	123	106	116	642	3,410	392	22
Nov-17	120	110	111	511	3,513	404	22
Dec-17	120	100	110	451	1,828	199	18
Jan-18	112	101	103	641	3,384	354	22
Feb-18	115	99	107	1,963	25,377	2,652	19
Mar-18	119	100	105	1,616	11,176	1,212	21
Apr-18	110	99	104	711	5,336	561	21
May-18	104	91	95	423	3,005	291	20
Jun-18	97	85	87	213	1,513	140	13
Jul-18	104	85	100	496	2,324	224	22
Aug-18	106	96	100	456	2,645	265	19
Sep-18	102	94	97	113	1,648	163	18
Oct-18	105	91	95	211	1,416	138	23
Nov-18	98	91	94	79	3,305	314	15
Dec-18	98	92	95	56	72	7	13
Jan-19	102	94	99	165	847	84	20

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Financial Data and Ratios

Public Accountant : Tjahjadi & Tamara

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	63,420	34,007	33,560	56,462	37,184
Receivables	221,050	276,407	312,397	351,339	504,490
Inventories	193,058	248,973	279,786	321,291	387,603
Current Assets	504,808	607,928	703,654	841,829	1,008,954
Fixed Assets	11,144	10,421	15,435	18,197	9,419
Other Assets	388	710	675	-	1,008
Total Assets	529,992	633,217	733,443	938,005	1,105,129
Growth (%)		19.48%	15.83%	27.89%	17.82%

Current Liabilities	387,958	477,435	568,067	699,571	850,208
Long Term Liabilities	20,245	21,468	22,101	25,819	26,373
Total Liabilities	408,203	498,903	590,167	725,391	876,581
Growth (%)		22.22%	18.29%	22.91%	20.84%

Authorized Capital	218,400	218,400	218,400	218,400	218,400
Paid up Capital	72,800	72,800	72,800	72,800	127,400
Paid up Capital (Shares)	728	728	728	728	1,274
Par Value	100	100	100	100	100
Retained Earnings	49,440	61,966	70,927	82,905	98,838
Total Equity	121,789	134,315	143,276	212,615	228,547
Growth (%)		10.28%	6.67%	48.39%	7.49%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,437,668	1,707,613	1,970,114	2,110,825	1,739,670
Growth (%)		18.78%	15.37%	7.14%	

Cost of Revenues	1,306,133	1,550,313	1,800,873	1,931,227	1,583,278
Gross Profit	131,534	157,301	169,242	179,598	156,392
Expenses (Income)	99,683	114,798	121,362	130,276	108,709
Operating Profit	31,852	42,503	47,880	49,322	47,684
Growth (%)		33.44%	12.65%	3.01%	

Other Income (Expenses)	-21,603	-25,729	-30,632	-28,648	-24,646
Income before Tax	10,249	16,774	17,248	20,674	23,037
Tax	2,930	4,867	6,142	7,452	5,842
Profit for the period	7,319	11,907	11,106	13,223	17,195
Growth (%)		62.70%	-6.73%	19.06%	

Period Attributable	7,319	11,907	11,106	13,223	17,195
Comprehensive Income	6,917	12,597	11,146	12,475	18,481
Comprehensive Attributable	6,917	12,597	11,146	12,475	18,481

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	130.12	127.33	123.87	120.34	118.67
Dividend (Rp)	-	3.00	2.00	2.00	-
EPS (Rp)	10.05	16.36	15.26	18.16	13.50
BV (Rp)	167.29	184.50	196.81	292.05	179.39
DAR (X)	0.77	0.79	0.80	0.77	0.79
DER(X)	3.35	3.71	4.12	3.41	3.84
ROA (%)	1.38	1.88	1.51	1.41	1.56
ROE (%)	6.01	8.87	7.75	6.22	7.52
GPM (%)	9.15	9.21	8.59	8.51	8.99
OPM (%)	2.22	2.49	2.43	2.34	2.74
NPM (%)	0.51	0.70	0.56	0.63	0.99
Payout Ratio (%)	-	18.34	13.11	11.01	-
Yield (%)	-	4.35	2.13	1.82	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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