

SHID Hotel Sahid Jaya International Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 237.001
Listed Shares : 1,119,326,168
Market Capitalization : 5,708,563,456,800

164 | 5.71T | 0.08% | 90.97%

386 | 0.11T | 0.005% | 99.70%

COMPANY HISTORY

Established Date : 23-May-1969
Listing Date : 08-May-1990 (IPO Price: 7,000)
Underwriter IPO :
PT Aseam Indonesia
PT IFI
PT Merchant Investment Corporation
PT Merincorp S.I.
PT Bank Pembangunan Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Sukamdani S. Gitosardjono
 2. Berry Roelyawan *)
 3. Juliah Sukamdani
 4. Muhammad Nurdin *)
 5. Sarwo Budi Wiryanti S. Hardjoprakoso
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Hariyadi B. Sukamdani
2. Exacty B. Sryantoro
3. Lenny Dyah Trianjayani

AUDIT COMMITTEE

1. Muhammad Nurdin
2. Sutadi Sukarya

CORPORATE SECRETARY

Lenny Dyah Trianjayani

HEAD OFFICE

Sahid Building, Southwing, 2nd Floor, 86
Jl. Jend. Sudirman No. 86
Jakarta 10220
Phone : (021) 570-2431; 570-4591; 570-2438
Fax : (021) 570-2299
Homepage : <http://www.pthsji.com/>
Email : corsec@pthsji.com

SHAREHOLDERS (December 2018)

1. PT Empu Sahid International	883,951,142	: 78.97%
2. PT Sahid Insanadi	68,010,926	: 6.08%
3. Public (<5%)	167,364,100	: 14.95%

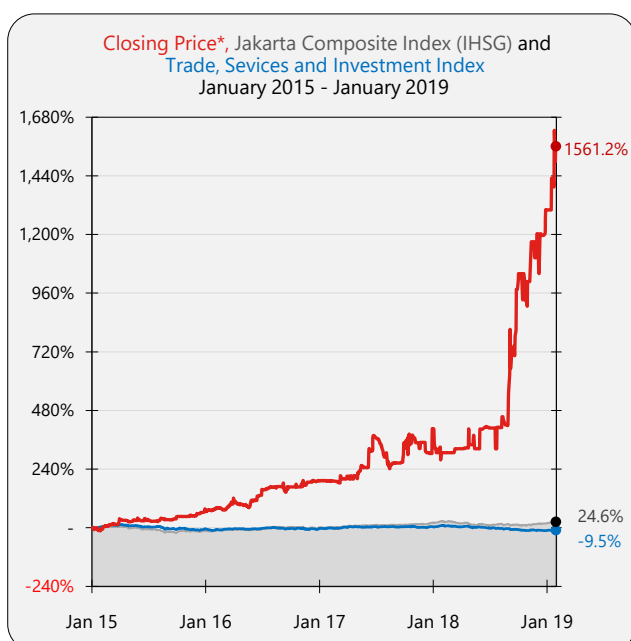
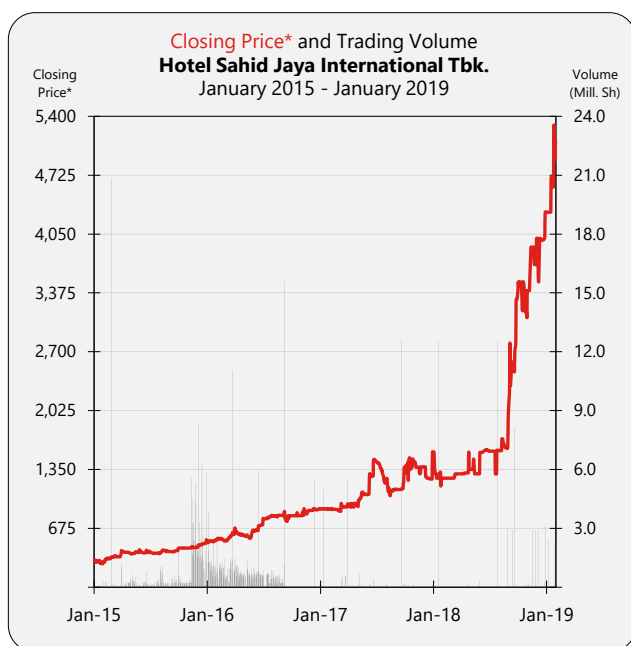
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		100.00	5-Jul-91	8-Jul-91	15-Jul-91	31-Jul-91	F
1991		125.00	21-Jul-92	22-Jul-92	29-Jul-92	10-Aug-92	F
1992	5 : 3	125.00	20-Jul-93	21-Jul-93	28-Jul-93	18-Aug-93	F
1993		60.00	15-Jul-94	18-Jul-94	25-Jul-94	18-Aug-94	F
1994		60.00	17-Jul-95	18-Jul-95	26-Jul-95	18-Aug-95	F
1995		60.00	16-Jul-96	17-Jul-96	25-Jul-96	15-Aug-96	F
1996		70.00	20-May-97	21-May-97	30-May-97	25-Jun-97	F
1997		12.00	14-Jul-98	15-Jul-98	23-Jul-98	14-Aug-98	F
2012		6.70	9-Dec-13	10-Dec-13	12-Dec-13	30-Dec-13	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	11,000,000	8-May-90	8-May-90
2.	Partial Listing	4,000,000	9-May-90	17-May-90
3.	Koperasi	570,000	25-Nov-92	25-Nov-92
4.	Bonus Shares	9,000,000	23-Aug-93	23-Aug-93
5.	Bonus Shares (from Koperasi)	342,000	23-Aug-93	23-Aug-00
6.	Right Issue	217,600,000	17-Oct-97	17-Oct-97
7.	Company Listing	83,888,000	13-Nov-97	13-Nov-97
8.	Stock Split	326,400,000	4-Jun-99	4-Jun-99
9.	Add. Listing without RI	466,526,168	29-Jul-08	29-Jul-08

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	146	164	30	53	5
Value (Billion Rp)	64	107	32	103	25
Frequency (Thou. X)	27	46	3	1.0	0.1
Days	228	228	171	103	13
Price (Rupiah)					
High	570	900	1,550	4,300	5,650
Low	268	500	870	1,150	3,400
Close	545	895	1,550	4,300	5,100
Close*	545	895	1,550	4,300	5,100
PER (X)					
PER (X)	4,062.39	-113.68	-73.31	-1,223.38	-1,450.98
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	0.65	1.08	1.87	5.10	6.05

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	311	268	293	67	500	143	15
Feb-15	352	290	349	199	21,950	7,245	19
Mar-15	432	335	422	715	2,985	1,139	19
Apr-15	420	382	383	691	3,178	1,260	20
May-15	430	381	415	863	3,788	1,485	19
Jun-15	425	390	413	940	3,030	1,211	20
Jul-15	413	384	384	729	2,858	1,121	18
Aug-15	428	384	410	1,629	7,168	2,914	20
Sep-15	449	405	447	1,439	5,701	2,389	18
Oct-15	452	443	448	1,599	5,022	2,258	21
Nov-15	468	449	456	7,511	41,835	19,020	20
Dec-15	570	455	545	10,536	48,381	23,705	19
Jan-16	545	500	545	8,208	24,894	13,086	20
Feb-16	565	530	535	8,210	19,831	10,917	20
Mar-16	680	525	680	8,334	27,775	16,709	21
Apr-16	685	595	600	5,156	15,695	9,722	21
May-16	655	560	645	4,244	14,134	8,435	20
Jun-16	790	645	790	4,841	20,125	13,780	22
Jul-16	825	785	820	2,485	8,618	6,899	16
Aug-16	825	805	825	2,775	9,396	7,706	22
Sep-16	890	715	820	1,290	17,731	14,944	17
Oct-16	855	740	820	41	67	55	16
Nov-16	900	820	880	48	212	180	15
Dec-16	900	880	895	92	5,817	4,681	18
Jan-17	910	895	895	140	5,444	4,900	21
Feb-17	900	890	890	93	249	223	15
Mar-17	960	870	955	149	7,775	7,120	14
Apr-17	965	920	960	32	186	177	9
May-17	1,090	925	1,065	298	1,209	1,233	19
Jun-17	1,465	1,060	1,460	341	767	1,007	13
Jul-17	1,440	1,195	1,195	203	250	342	20
Aug-17	1,250	1,000	1,120	349	519	599	20
Sep-17	1,400	1,115	1,375	397	13,026	14,673	9
Oct-17	1,500	1,200	1,435	484	643	903	21
Nov-17	1,400	1,225	1,380	74	68	91	5
Dec-17	1,550	1,240	1,550	18	172	264	5
Jan-18	1,550	1,150	1,250	57	12,612	15,771	12
Feb-18	1,250	1,250	1,250	4	0.4	0.5	4
Mar-18	1,300	1,300	1,300	1	0.1	0.1	1
Apr-18	1,550	1,310	1,350	131	159	231	4
May-18	1,545	1,300	1,545	24	322	494	4
Jun-18	1,580	1,545	1,560	4	0.6	0.9	3
Jul-18	1,570	1,300	1,570	19	12,519	13,774	6
Aug-18	2,000	1,310	2,000	109	3,048	4,858	10
Sep-18	3,300	1,735	3,300	195	11,192	27,949	18
Oct-18	3,600	3,080	3,400	234	407	1,307	17
Nov-18	4,000	3,070	4,000	124	6,248	18,948	14
Dec-18	4,300	3,450	4,300	52	6,392	20,062	10
Jan-19	5,650	3,400	5,100	108	4,745	25,127	13

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Financial Data and Ratios

Book End : December

Public Accountant : Doli, Bambang, Sudarmadji & Dadang

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	15,176	13,610	10,037	14,472	10,157
Receivables	64,318	63,634	57,164	49,845	70,769
Inventories	100,770	101,044	100,218	214,477	214,537
Current Assets	181,041	179,503	168,917	280,522	286,439
Fixed Assets	1,090,815	1,093,617	1,101,319	1,131,124	1,112,756
Other Assets	2,773	2,727	2,698	2,698	3,636
Total Assets	1,434,882	1,449,037	1,443,540	1,518,623	1,506,539
Growth (%)		0.99%	-0.38%	5.20%	-0.80%

Current Liabilities	147,863	155,097	160,299	116,403	113,738
Long Term Liabilities	345,996	356,063	336,890	455,579	448,962
Total Liabilities	493,859	511,160	497,189	571,983	562,700
Growth (%)		3.50%	-2.73%	15.04%	-1.62%

Authorized Capital	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	559,663	559,663	559,663	559,663	559,663
Paid up Capital (Shares)	1,119	1,119	1,119	1,119	1,119
Par Value	500	500	500	500	500
Retained Earnings	37,609	33,752	42,642	43,899	40,948
Total Equity	941,022	937,877	946,351	946,640	943,839
Growth (%)		-0.33%	0.90%	0.03%	-0.30%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	190,878	155,602	160,987	169,233	124,609
Growth (%)		-18.48%	3.46%	5.12%	

Cost of Revenues	52,029	34,347	35,009	28,907	42,229
Gross Profit	138,849	121,255	125,977	140,326	82,380
Expenses (Income)	122,597	118,998	124,933	-	74,330
Operating Profit	-	2,258	1,044	140,326	8,051
Growth (%)			-53.74%	13,337.62%	

Other Income (Expenses)	-	-	-	-137,600	-10,204
Income before Tax	16,253	2,258	1,044	2,725	-2,153
Tax	3,976	1,907	281	1,267	648
Profit for the period	12,277	350	763	1,458	-2,801
Growth (%)		-97.15%	117.86%	91.05%	

Period Attributable	12,070	150	619	1,236	-2,951
Comprehensive Income	12,277	5,467	202	269	-2,801
Comprehensive Attributable	12,070	5,267	58	47	-8,178

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	122.44	115.74	105.38	240.99	251.84
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	10.78	0.13	0.55	1.10	-2.64
BV (Rp)	840.70	837.89	845.47	845.72	843.22
DAR (X)	0.34	0.35	0.34	0.38	0.37
DER(X)	0.52	0.55	0.53	0.60	0.60
ROA (%)	0.86	0.02	0.05	0.10	-0.19
ROE (%)	1.30	0.04	0.08	0.15	-0.30
GPM (%)	72.74	77.93	78.25	82.92	66.11
OPM (%)	-	1.45	0.65	82.92	6.46
NPM (%)	6.43	0.23	0.47	0.86	-2.25
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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