

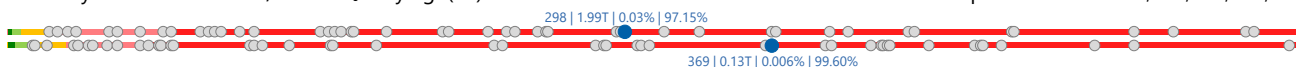
# SIAP Sekawan Intipratama Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Land / Stone Quarrying (24)

## As of 31 January 2019

Individual Index : 82.046  
Listed Shares : 24,000,000,000  
Market Capitalization : 1,992,000,000,000



### COMPANY HISTORY

Established Date : 05-Jan-1995  
Listing Date : 17-Oct-2008 (IPO Price: 150)  
Underwriter IPO :  
PT Asia Capitalindo Securities Tbk  
PT Antaboga Delta Sekuritas Indonesia  
Securities Administration Bureau :  
PT Sharestar Indonesia

### BOARD OF COMMISSIONERS

1. Rennie Abdul Rachman Latief
2. Bakti Santoso Luddin \*)
3. Hasanuddin Abdul Latief
4. Yuli Sudargo \*)

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Christian Victor Ponto
2. Dony Wisnu Wardhana
3. Irwansyah Morris
4. Sebastian Ja' Afar

### AUDIT COMMITTEE

1. Bakti Santoso Luddin
2. Ali Z. Abidin
3. Hariadi M. Hasyim

### CORPORATE SECRETARY

Albela

### HEAD OFFICE

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Jl. Jend. Gatot Subroto Kav. 27  
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Email : [corsec@siap.com](mailto:corsec@siap.com)  
[min1606@yahoo.com](mailto:min1606@yahoo.com)

### SHAREHOLDERS (December 2018)

1. Fundamental Resources Pte. Ltd.	2,600,000,000	10.83%
2. PT Evio Securities	1,598,663,741	6.66%
3. PT Sucor Investama	1,474,955,082	6.15%
4. UBS AG Singapore Non-Treaty Omnibus Account - 2091144090	1,410,660,875	5.88%
5. Fundamental Resources Pte. Ltd.	1,265,757,001	5.27%
6. Fundamental Resources Pte. Ltd.	1,110,486,403	4.63%
7. PT Evio Securities	558,515,400	2.33%
8. PT Evio Securities	249,321,750	1.04%
9. PT Evio Securities	160,313,900	0.67%
10. PT Eviosecurities	38,403,838	0.16%
11. PT Evio Securities	27,000,000	0.11%
12. Fundamental Resources Pte.Ltd.	69,565	0.00%

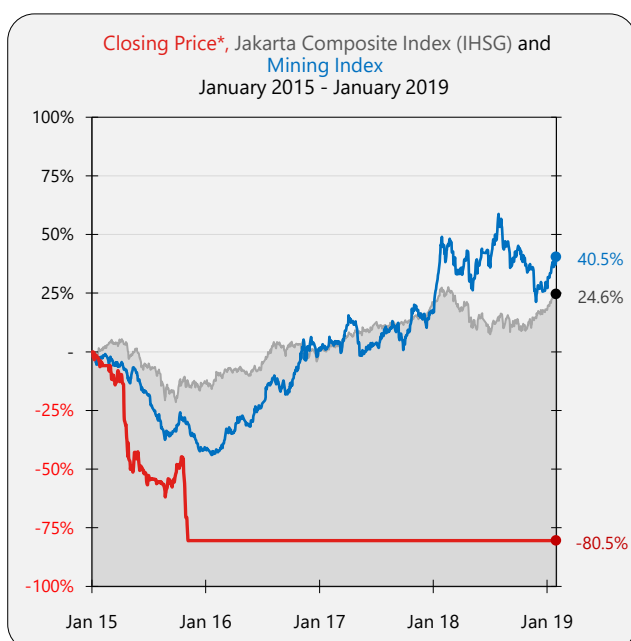
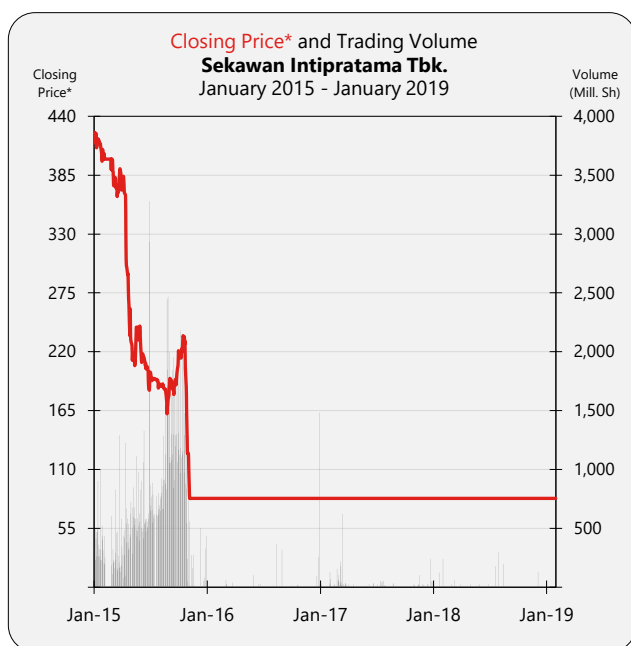
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	240,000,000	17-Oct-08	17-Oct-08
2.	Company Listing	360,000,000	17-Oct-08	17-Oct-08
3.	Right Issue	6,590,000	18-Jul-14	18-Jul-14
4.	Right Issue	3,725,697	21-Jul-14	21-Jul-14
5.	Right Issue	48,356,191	23-Jul-14	23-Jul-14
6.	Right Issue	23,341,328,112	4-Aug-14	4-Aug-14

# SIAP Sekawan Intipratama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	151,143	3,083	3,543	1,490	22
Value (Billion Rp)	34,487	101	73	133	2
Frequency (Thou. X)	568	0.2	1.0	0.3	0.008
Days	213	86	198	97	7
<b>Price (Rupiah)</b>					
High	475	-	-	-	-
Low	83	-	-	-	-
Close	83	83	83	83	83
Close*	83	83	83	83	83
<b>PER (X)</b>					
PER (X)	-68.08	-109.65	-247.03	-166.26	-166.26
PER Industry (X)	4.10	20.86	13.10	-1.03	0.14
PBV (X)	56.06	277.35	-167.31	-95.22	-95.22

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	475	319	405	199,705	8,732,013	3,598,051	21
Feb-15	406	349	400	30,200	1,883,352	746,379	6
Mar-15	402	359	371	130,241	6,980,660	2,625,473	22
Apr-15	385	230	231	31,785	9,594,992	2,913,794	21
May-15	255	205	244	32,158	11,446,488	2,585,763	19
Jun-15	245	169	193	20,743	18,274,915	3,850,800	21
Jul-15	205	184	190	13,869	13,112,767	2,542,051	19
Aug-15	192	159	179	17,814	23,691,502	4,194,339	20
Sep-15	214	167	211	40,747	28,660,585	5,426,833	21
Oct-15	238	125	125	50,113	24,751,567	5,396,842	21
Nov-15	113	83	83	184	2,613,051	447,550	15
Dec-15	-	-	83	14	1,401,485	159,441	7
Jan-16	-	-	83	2	1,250	13	2
Feb-16	-	-	83	2	1,308	22	2
Mar-16	-	-	83	12	160,959	11,338	8
Apr-16	-	-	83	3	7,769	470	3
May-16	-	-	83	6	113,502	8,536	6
Jun-16	-	-	83	7	63,704	4,083	5
Jul-16	-	-	83	4	9,301	186	3
Aug-16	-	-	83	11	699,553	57,951	7
Sep-16	-	-	83	20	35,464	1,039	10
Oct-16	-	-	83	30	72,843	1,642	13
Nov-16	-	-	83	40	27,675	369	15
Dec-16	-	-	83	42	1,889,995	15,254	12
Jan-17	-	-	83	85	94,207	3,357	18
Feb-17	-	-	83	237	662,020	9,928	19
Mar-17	-	-	83	207	1,441,449	16,776	22
Apr-17	-	-	83	39	70,097	1,635	14
May-17	-	-	83	20	20,588	402	9
Jun-17	-	-	83	32	111,677	1,915	14
Jul-17	-	-	83	111	322,174	4,895	17
Aug-17	-	-	83	70	96,818	2,257	20
Sep-17	-	-	83	38	17,690	360	15
Oct-17	-	-	83	42	75,010	1,654	19
Nov-17	-	-	83	83	234,249	6,490	19
Dec-17	-	-	83	28	397,152	23,500	12
Jan-18	-	-	83	15	136,915	871	9
Feb-18	-	-	83	29	267,793	21,957	10
Mar-18	-	-	83	34	99,014	7,447	11
Apr-18	-	-	83	24	34,755	2,773	5
May-18	-	-	83	22	48,143	3,318	4
Jun-18	-	-	83	18	23,305	2,003	1
Jul-18	-	-	83	31	494,921	69,186	12
Aug-18	-	-	83	41	210,022	23,037	13
Sep-18	-	-	83	16	18,570	463	6
Oct-18	-	-	83	13	13,173	818	9
Nov-18	-	-	83	8	2,104	34	5
Dec-18	-	-	83	24	141,614	1,067	12
Jan-19	-	-	83	8	21,692	1,717	7

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	46,383	19,015	6,447	3,516	2,024
Receivables	26,354	20,447	449	23	260
Inventories	12,120	8,461	1,306	2,174	1,993
Current Assets	85,516	56,743	10,494	7,821	7,091
Fixed Assets	6,883	8,424	6,076	2,874	2,640
Other Assets	3,251	1,060	8,955	300	300
Total Assets	4,989,693	277,982	228,709	227,225	237,852
<b>Growth (%)</b>		<b>-94.43%</b>	<b>-17.73%</b>	<b>-0.65%</b>	<b>4.68%</b>

Current Liabilities	58,223	52,867	33,921	40,985	57,969
Long Term Liabilities	173,451	200,901	195,809	197,698	200,803
Total Liabilities	231,674	253,768	229,730	238,682	258,772
<b>Growth (%)</b>		<b>9.54%</b>	<b>-9.47%</b>	<b>3.90%</b>	<b>8.42%</b>

Authorized Capital	2,400,000	2,400,000	2,400,000	2,400,000	2,400,000
Paid up Capital	60,000	2,400,000	2,400,000	2,400,000	2,400,000
Paid up Capital (Shares)	600	24,000	24,000	24,000	24,000
Par Value	100	100	100	100	100
Retained Earnings	12,434	-73,556	-95,699	-106,345	-115,330
Total Equity	4,758,019	24,214	-1,021	-11,457	-20,920
<b>Growth (%)</b>		<b>-99.49%</b>	<b>N/A</b>	<b>-1,022.35%</b>	<b>-82.59%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	336,909	243,495	24,836	921	619
<b>Growth (%)</b>		<b>-27.73%</b>	<b>-89.80%</b>	<b>-96.29%</b>	

Cost of Revenues	293,299	204,333	24,081	754	367
Gross Profit	43,610	39,163	755	167	252
Expenses (Income)	50,642	60,321	26,479	15,209	9,873
Operating Profit	-7,032	-21,158	-25,724	-15,042	-9,621
<b>Growth (%)</b>		<b>-200.89%</b>	<b>-21.58%</b>	<b>41.53%</b>	

Other Income (Expenses)	9,748	-13,795	741	3,493	158
Income before Tax	2,716	-34,953	-24,983	-11,549	-9,463
Tax	-4,666	1,895	263	-964	-
Profit for the period	7,382	-36,848	-25,246	-10,584	-9,463
<b>Growth (%)</b>		<b>N/A</b>	<b>31.49%</b>	<b>58.07%</b>	

Period Attributable	4,598	-25,797	-22,149	-10,682	-8,986
Comprehensive Income	7,382	-36,018	-25,235	-10,436	-9,463
Comprehensive Attributable	4,598	-25,245	-22,142	-10,646	-8,986

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	146.88	107.33	30.94	19.08	12.23
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	7.66	-1.07	-0.92	-0.45	-0.37
BV (Rp)	7,930.03	1.01	-0.04	-0.48	-0.87
DAR (X)	0.05	0.91	1.00	1.05	1.09
DER(X)	0.05	10.48	-225.04	-20.83	-12.37
ROA (%)	0.15	-13.26	-11.04	-4.66	-3.98
ROE (%)	0.16	-152.18	2,473.09	92.38	45.23
GPM (%)	12.94	16.08	3.04	18.12	40.74
OPM (%)	-2.09	-8.69	-103.57	-1,633.47	-1,553.52
NPM (%)	2.19	-15.13	-101.65	-1,149.42	-1,527.98
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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