

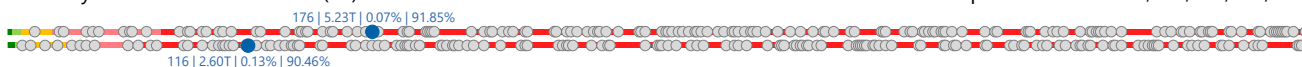
# SILO Siloam International Hospitals Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Healthcare (96)

As of 31 January 2019

Individual Index : 36.571  
Listed Shares : 1,625,765,625  
Market Capitalization : 5,234,965,312,500



### COMPANY HISTORY

Established Date : 03-Aug-1996  
Listing Date : 12-Sep-2013 (IPO Price: 9,000)  
Underwriter IPO :  
PT Ciptadana Securities  
Securities Administration Bureau :  
PT Sharestar Indonesia

### BOARD OF COMMISSIONERS

1. John Riady
  2. Andy Nugroho Purwohardono
  3. Farid Harianto \*)
  4. John Nicholas Pitsonis
  5. Jonathan Limbong Parapak \*)
  6. Niel Byron Nielson \*)
  7. Romeo Fernandez Lledo
  8. Theo L. Sambuaga
  9. Tjokro Libianto
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Ketut Budi Wijaya
2. Anang Prayudi
3. Andry
4. Atiff Ibrahim Gill
5. Budi Raharjo Legowo
6. Caroline Riady
7. Grace Frelita Indradjaja
8. Martha Jonatan
9. Ryanto Marino Tedjomulja

### AUDIT COMMITTEE

1. Jonathan Limbong Parapak
2. Achmad Kurniadi
3. Herbudianto

### CORPORATE SECRETARY

Indra Hertanto

### HEAD OFFICE

Medical School Pelita Harapan University  
Jl. Boulevard Jend. Sudirman No.15 Lippo Village  
Tangerang 15810  
Phone : (021) 2566-8000  
Fax : (021) 546-0075  
Homepage : [www.siloamhospitals.com](http://www.siloamhospitals.com)  
Email : [corporate.secretary@siloamhospitals.com](mailto:corporate.secretary@siloamhospitals.com)  
[ig.kartika@siloamhospitals.com](mailto:ig.kartika@siloamhospitals.com)

### SHAREHOLDERS (December 2018)

1. PT Megapratama Karya Persada	691,771,685	: 42.55%
2. Prime Health Company Limited	420,297,129	: 25.85%
3. Credit Suisse AGSG Traccl PT Metropolis Propertindo Utama-2023904215	155,600,000	: 9.57%
4. Public (<5%)	358,096,811	: 22.03%

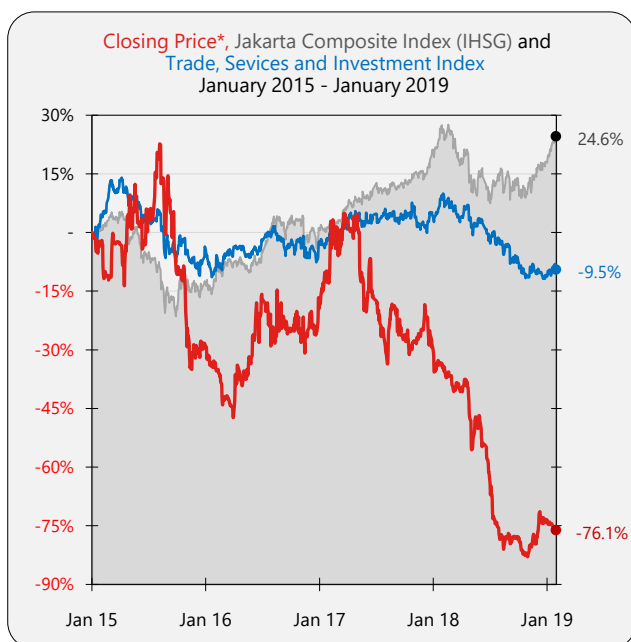
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2014		5.20	26-May-15	27-May-15	29-May-15	18-Jun-15	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	156,100,000	12-Sep-13	12-Sep-13
2.	Company Listing	1,000,000,000	12-Sep-13	12-Sep-13
3.	Right Issue	22,236,301	9-Dec-16	9-Dec-16
4.	Right Issue	1,982,827	13-Dec-16	13-Dec-16
5.	Right Issue	593,097	14-Dec-16	14-Dec-16
6.	Right Issue	108,715,792	15-Dec-16	15-Dec-16
7.	Right Issue	9,941,944	16-Dec-16	16-Dec-16
8.	Right Issue	1,042,539	22-Dec-16	22-Dec-16
9.	Right Issue I	10,359,496	18-Oct-17	18-Oct-17
10.	Right Issue I	48,852,974	20-Oct-17	20-Oct-17
11.	Right Issue I	21,832,967	23-Oct-17	23-Oct-17
12.	Right Issue I	128,017,231	24-Oct-17	24-Oct-17
13.	Right Issue I	87,062,836	25-Oct-17	25-Oct-17
14.	Right Issue I	18,244,913	27-Oct-17	27-Oct-17
15.	Right Issue I	10,782,708	31-Oct-17	31-Oct-17

# SILO Siloam International Hospitals Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,165	933	173	525	11
Value (Billion Rp)	15,135	9,284	1,937	2,767	38
Frequency (Thou. X)	174	140	60	102	4
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	17,100	11,750	14,425	9,550	3,640
Low	8,600	7,225	8,725	2,290	3,200
Close	9,800	10,900	9,575	3,590	3,220
Close*	9,595	10,844	9,575	3,590	3,220
<b>PER (X)</b>					
PER (X)	160.94	124.43	166.37	1,463.03	1,312.24
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	6.51	7.73	2.47	0.92	0.83

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	14,000	13,000	13,400	4,003	38,835	525,611	21
Feb-15	13,700	11,875	12,225	10,078	170,719	2,111,214	19
Mar-15	13,950	12,100	13,400	11,484	163,986	2,151,398	22
Apr-15	14,425	11,775	14,200	15,284	101,180	1,334,178	21
May-15	15,775	13,525	14,100	11,773	35,093	515,396	19
Jun-15	14,725	12,900	14,400	9,926	55,724	777,670	21
Jul-15	16,900	13,750	16,550	11,867	86,497	1,309,069	19
Aug-15	17,100	13,300	15,100	14,693	89,557	1,357,868	20
Sep-15	16,125	11,875	12,375	15,726	93,451	1,396,429	21
Oct-15	12,800	10,600	10,900	24,524	171,992	2,127,918	21
Nov-15	10,900	8,600	9,350	29,218	91,906	886,800	21
Dec-15	10,100	9,200	9,800	14,987	65,835	641,116	19
Jan-16	9,775	8,525	9,025	11,368	132,257	1,222,054	20
Feb-16	9,275	7,500	7,925	15,332	75,077	667,500	20
Mar-16	8,125	7,225	7,300	13,342	90,357	702,449	21
Apr-16	9,175	7,375	8,450	18,960	69,498	580,662	21
May-16	10,125	8,225	10,125	13,793	75,247	691,187	20
Jun-16	11,650	9,800	11,600	15,572	77,178	823,273	22
Jul-16	11,725	9,775	9,775	10,378	34,902	389,353	16
Aug-16	11,750	9,750	11,300	16,596	59,478	623,503	22
Sep-16	11,100	10,150	10,300	7,679	264,642	3,019,139	21
Oct-16	11,000	10,100	10,375	3,450	26,562	278,396	21
Nov-16	10,900	9,500	10,500	5,465	9,470	96,007	22
Dec-16	11,475	9,700	10,900	7,818	18,422	189,987	20
Jan-17	12,250	10,800	11,800	9,136	14,297	167,849	21
Feb-17	14,300	11,700	13,200	5,040	12,681	163,831	19
Mar-17	14,425	12,250	14,000	5,795	12,157	164,892	22
Apr-17	14,175	12,900	13,700	3,635	7,696	105,443	17
May-17	14,200	10,625	10,800	6,468	15,889	198,549	20
Jun-17	12,700	10,750	11,300	3,114	8,082	96,611	15
Jul-17	11,400	9,425	9,650	5,218	9,751	99,024	21
Aug-17	11,200	8,725	10,975	4,461	17,173	182,100	22
Sep-17	11,000	9,800	10,000	2,919	6,645	68,257	19
Oct-17	10,200	9,275	9,750	3,647	7,025	68,504	22
Nov-17	10,300	9,450	10,125	4,236	8,340	82,901	22
Dec-17	11,000	9,325	9,575	6,260	53,366	538,859	18
Jan-18	9,550	8,600	8,825	8,201	22,581	202,055	22
Feb-18	9,000	8,400	8,550	5,084	14,296	122,362	19
Mar-18	8,550	7,900	8,000	7,674	116,662	1,097,606	21
Apr-18	8,500	6,800	7,025	6,448	8,356	66,285	21
May-18	7,225	5,975	6,975	11,606	54,513	390,017	20
Jun-18	7,025	4,900	5,225	5,331	6,916	44,733	13
Jul-18	5,275	3,120	3,120	21,677	28,614	108,349	22
Aug-18	3,200	2,500	3,100	13,730	57,395	174,739	21
Sep-18	3,230	2,700	2,920	6,085	15,485	46,116	19
Oct-18	3,010	2,290	2,300	4,273	112,300	262,429	23
Nov-18	3,150	2,300	2,960	5,322	72,716	197,299	21
Dec-18	3,920	2,960	3,590	6,259	15,186	54,777	18
Jan-19	3,640	3,200	3,220	4,138	10,998	37,679	22

# SILO Siloam International Hospitals Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Aryanto, Amir Jusuf, Mawar & Saptoto

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	381,289	159,848	740,437	930,138	358,391
Receivables	25,613	575,227	775,978	924,166	1,076,903
Inventories	23,779	140,434	178,381	197,431	189,561
Current Assets	455,276	956,093	1,906,830	2,170,793	1,777,391
Fixed Assets	1,283,526	1,553,307	1,693,869	2,631,178	3,911,269
Other Assets	-	3,263	4,476	3,138	4,256
Total Assets	1,857,909	2,986,270	4,215,690	7,596,268	7,701,437
<b>Growth (%)</b>		<b>60.73%</b>	<b>41.17%</b>	<b>80.19%</b>	<b>1.38%</b>

Current Liabilities	382,688	629,788	726,017	872,198	1,008,902
Long Term Liabilities	330,101	616,530	360,603	410,556	381,019
Total Liabilities	712,789	1,246,319	1,086,620	1,282,754	1,389,921
<b>Growth (%)</b>		<b>74.85%</b>	<b>-12.81%</b>	<b>18.05%</b>	<b>8.35%</b>

Authorized Capital	2,000,000	400,000	400,000	400,000	400,000
Paid up Capital	803,048	115,610	130,061	162,577	162,577
Paid up Capital (Shares)	8,030	1,156	1,301	1,626	1,626
Par Value	100	100	100	100	100
Retained Earnings	-70,892	364,490	450,280	546,922	551,913
Total Equity	1,145,119	1,739,952	1,834,076	6,313,514	6,311,516
<b>Growth (%)</b>		<b>51.95%</b>	<b>5.41%</b>	<b>244.23%</b>	<b>-0.03%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	340,517	4,144,118	5,168,363	5,848,006	4,395,997
<b>Growth (%)</b>		<b>1,117.01%</b>	<b>24.72%</b>	<b>13.15%</b>	

Cost of Revenues	316,227	2,967,572	3,646,195	4,196,881	2,991,024
Gross Profit	24,290	1,176,547	1,522,168	1,651,125	1,404,973
Expenses (Income)	163,639	1,018,481	1,300,470	1,431,837	1,284,013
Operating Profit	-	158,066	221,698	219,288	120,960
<b>Growth (%)</b>			<b>40.26%</b>	<b>-1.09%</b>	

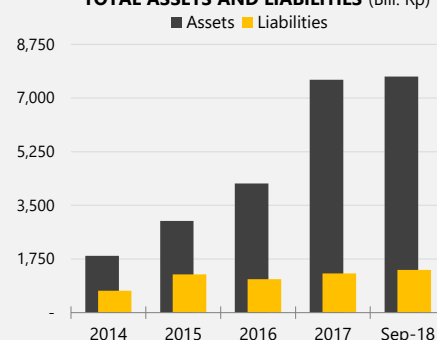
Other Income (Expenses)	-	-52,319	-49,404	-19,249	-16,349
Income before Tax	-139,349	105,747	172,294	200,039	104,611
Tax	-38,701	44,041	73,592	96,518	94,961
Profit for the period	-100,648	61,706	98,702	103,521	9,650
<b>Growth (%)</b>		<b>N/A</b>	<b>59.96%</b>	<b>4.88%</b>	

Period Attributable	-100,362	70,396	85,901	93,566	2,992
Comprehensive Income	-100,648	86,133	94,092	109,499	11,756
Comprehensive Attributable	-100,362	95,106	82,835	99,597	4,991

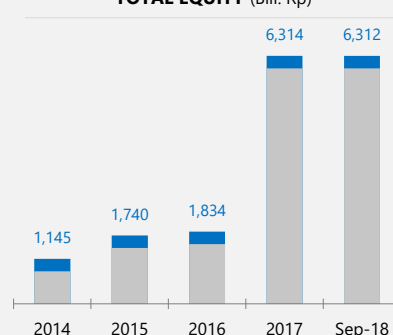
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	118.97	151.81	262.64	248.89	176.17
Dividend (Rp)	5.20	-	-	-	-
EPS (Rp)	-12.50	60.89	66.05	57.55	1.84
BV (Rp)	142.60	1,505.02	1,410.16	3,883.41	3,882.18
DAR (X)	0.38	0.42	0.26	0.17	0.18
DER(X)	0.62	0.72	0.59	0.20	0.22
ROA (%)	-5.42	2.07	2.34	1.36	0.13
ROE (%)	-8.79	3.55	5.38	1.64	0.15
GPM (%)	7.13	28.39	29.45	28.23	31.96
OPM (%)	-	3.81	4.29	3.75	2.75
NPM (%)	-29.56	1.49	1.91	1.77	0.22
Payout Ratio (%)	-41.61	-	-	-	-
Yield (%)	0.04	-	-	-	-

\*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

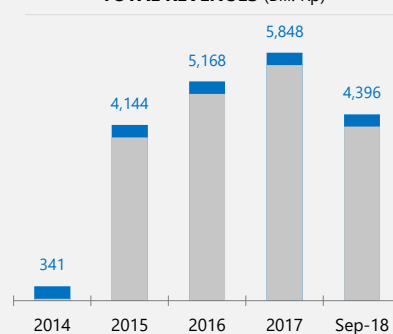
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

