

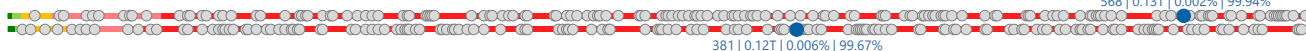
SIMA Siwani Makmur Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Others (99)

As of 31 January 2019

Individual Index : 38.210
Listed Shares : 442,589,871
Market Capitalization : 132,776,961,300



COMPANY HISTORY

Established Date : 14-Oct-1985
Listing Date : 03-Jun-1994 (IPO Price: 2,075)
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

1. Wiwik Sukarno
 2. Bambang Sutejo *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ifiandiaz Nazsir
2. Ikman Maulana

AUDIT COMMITTEE

1. Bambang Sutejo
2. Ayuningtyas Widiani
3. Suyono Handoko

CORPORATE SECRETARY

Yudhi Surjadjaja

HEAD OFFICE

Mayapada Tower 1, 21th floor
Jl. Jend Sudirman Kav.28
Jakarta 12920
Phone : (021) 521-3555; 660-0976
Fax : (021) 521-4555; 606-011; 660-1946
Homepage : www.siwani.co.id
Email : corporate@siwani.co.id

SHAREHOLDERS (December 2018)

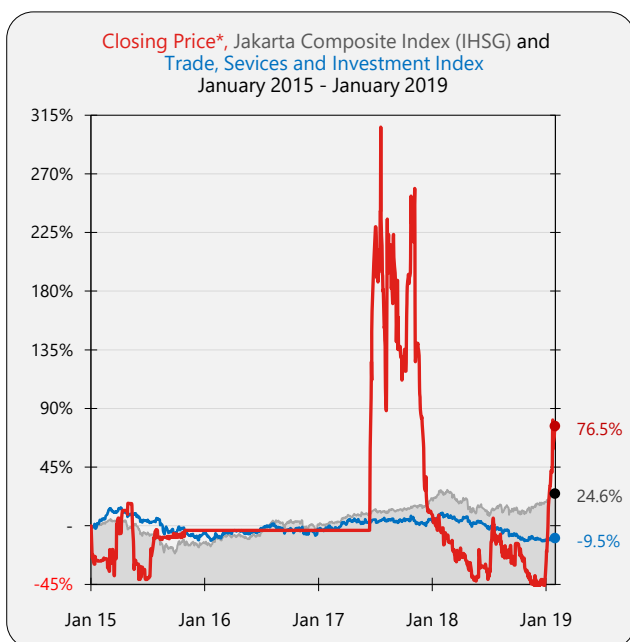
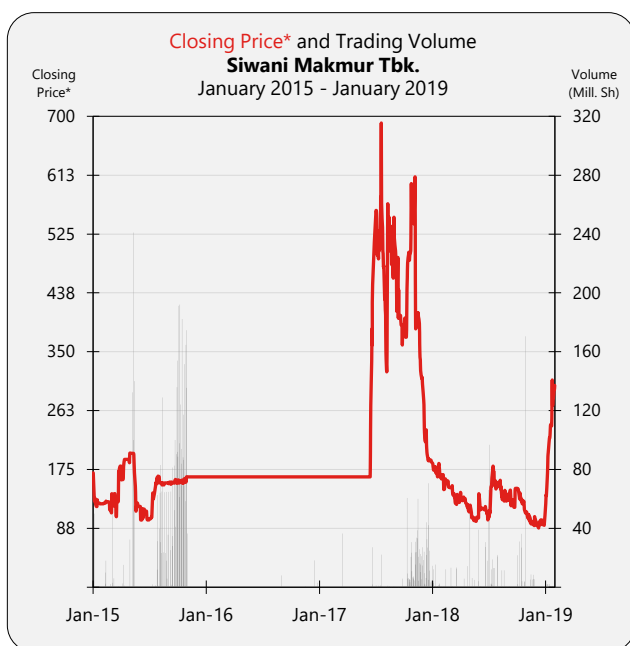
1. Vonny Yuliana Kusuma Dewi	139,900,000	: 31.61%
2. Agung Tobing	25,231,200	: 5.70%
3. Dwi Nugroho	23,831,000	: 5.38%
4. Public (<5%)	253,627,671	: 57.31%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		60.00	18-Jul-95	19-Jul-95	27-Jul-95	15-Aug-95	F
1995		50.00	23-Jul-96	24-Jul-96	1-Aug-96	30-Aug-96	F
1996	7 : 1		6-Jan-97	7-Jan-97	15-Jan-97	13-Feb-97	BS
1996		25.00	1-Aug-97	4-Aug-97	12-Aug-97	11-Sep-97	F
2000	6.4 : 1	25.00	4-May-01	8-May-01	11-May-01	28-May-01	SD
2000		15.00	6-Dec-01	7-Dec-01	12-Dec-01	28-Dec-01	F
2001		5.00	25-Jul-02	29-Jul-02	1-Aug-02	15-Aug-02	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	5,000,000	3-Jun-94	3-Jun-94
2.	Company Listing	30,000,000	3-Jun-94	30-Nov-94
3.	Stock Split	35,000,000	20-Jan-97	21-Jan-97
4.	Bonus Shares	10,000,000	14-Feb-97	14-Feb-97
5.	Stock Dividend	12,500,000	28-May-01	28-May-01
6.	Add. Listing without RI	350,089,871	13-Feb-13	13-Feb-14



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4,911	31	1,129	967	17
Value (Billion Rp)	732	4	391	124	3
Frequency (Thou. X)	5	0.01	206	21	3
Days	156	10	128	233	22
Price (Rupiah)					
High	200	-	700	202	332
Low	100	-	186	80	90
Close	164	164	186	92	300
Close*	164	164	186	92	300
PER (X)					
	-18.45	0.00	-71.09	1,953.05	6,368.65
PER Industry (X)					
	4.10	20.86	13.10	5.25	6.49
PBV (X)					
	2.55	2.40	3.00	1.43	4.67

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	170	111	124	107	50,732	6,092	12
Feb-15	130	115	120	162	33,058	4,164	13
Mar-15	195	101	180	149	60,649	7,341	18
Apr-15	200	160	199	57	51,644	9,117	9
May-15	199	112	120	143	614,061	76,320	13
Jun-15	121	100	100	117	977	105	16
Jul-15	178	102	165	431	111,510	16,688	14
Aug-15	164	152	155	325	670,638	100,721	19
Sep-15	160	153	155	750	957,708	148,423	18
Oct-15	167	154	164	2,292	2,323,328	357,003	21
Nov-15	-	-	164	3	36,857	6,044	3
Dec-15	-	-	164	-	-	-	-
Jan-16	-	-	164	-	-	-	-
Feb-16	-	-	164	-	-	-	-
Mar-16	-	-	164	1	500	83	1
Apr-16	-	-	164	-	-	-	-
May-16	-	-	164	1	264	43	1
Jun-16	-	-	164	-	-	-	-
Jul-16	-	-	164	-	-	-	-
Aug-16	-	-	164	1	8,000	1,200	1
Sep-16	-	-	164	1	0.5	0.1	1
Oct-16	-	-	164	1	0.3	0.0	1
Nov-16	-	-	164	1	915	150	1
Dec-16	-	-	164	4	21,388	2,593	4
Jan-17	-	-	164	1	65	10	1
Feb-17	-	-	164	-	-	-	-
Mar-17	-	-	164	2	36,527	3,650	2
Apr-17	-	-	164	5	355	52	3
May-17	-	-	164	1	0.1	0.0	1
Jun-17	450	200	450	895	31,355	12,474	6
Jul-17	700	410	428	1,378	30,504	19,741	20
Aug-17	600	288	520	1,249	5,131	2,616	21
Sep-17	520	360	390	166	6,021	2,343	15
Oct-17	610	340	570	36,308	206,040	102,913	19
Nov-17	615	288	302	105,054	458,873	175,279	22
Dec-17	316	186	186	60,838	353,658	72,333	18
Jan-18	200	157	166	13,541	61,687	12,090	22
Feb-18	169	140	148	1,034	15,691	2,484	19
Mar-18	155	117	126	1,286	43,618	5,877	21
Apr-18	150	107	112	1,138	22,210	2,822	21
May-18	139	90	139	1,020	109,022	11,257	20
Jun-18	153	95	100	653	78,034	9,391	13
Jul-18	202	97	155	1,391	270,124	37,299	22
Aug-18	179	120	138	273	23,333	3,270	21
Sep-18	150	108	147	113	663	91	15
Oct-18	147	100	110	364	300,577	35,444	21
Nov-18	120	92	100	390	40,366	3,890	21
Dec-18	118	80	92	231	1,501	135	17
Jan-19	332	90	300	3,271	16,981	3,200	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	16,783	41	102	146	32
Receivables	1,762	3,581	4,401	4,401	4,401
Inventories	3,933	-	-	-	-
Current Assets	22,595	3,622	4,503	4,547	4,433
Fixed Assets	8,056	7,289	6,522	6,640	6,640
Other Assets	19,606	16,732	16,732	16,732	16,732
Total Assets	62,608	40,081	40,195	86,203	86,088
Growth (%)		-35.98%	0.29%	114.46%	-0.13%

Current Liabilities	28,026	691	691	50,990	53,490
Long Term Liabilities	3,184	10,647	11,230	6,811	4,181
Total Liabilities	31,210	11,338	11,920	57,800	57,670
Growth (%)		-63.67%	5.14%	384.89%	-0.22%

Authorized Capital	195,160	195,160	355,000	355,000	355,000
Paid up Capital	98,763	98,763	98,763	98,763	98,763
Paid up Capital (Shares)	443	443	443	443	443
Par Value	500&150	500&150	500 & 150	500 & 150	500 & 150
Retained Earnings	-71,044	-73,699	-74,167	-74,059	-74,044
Total Equity	31,398	28,742	28,275	28,402	28,418
Growth (%)		-8.46%	-1.63%	0.45%	0.06%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	15,761	7,614	2,913	3,749	2,749
Growth (%)		-51.69%	-61.74%	28.68%	

Cost of Revenues	8,390	5,414	-	1,235	1,269
Gross Profit	7,370	2,200	2,913	2,513	1,480
Expenses (Income)	4,552	3,707	3,284	2,761	1,464
Operating Profit	2,819	-1,507	-371	-247	16
Growth (%)		N/A	75.39%	33.27%	

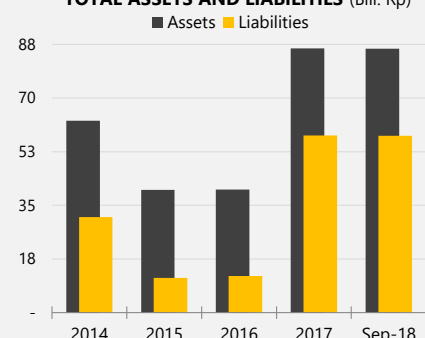
Other Income (Expenses)	-1,694	-65	-331	-40	-0
Income before Tax	1,125	-1,571	-701	-288	16
Tax	-254	-87	-	-450	-
Profit for the period	1,379	-1,484	-701	162	16
Growth (%)		N/A	52.74%	N/A	

Period Attributable	1,379	-1,484	-701	162	16
Comprehensive Income	1,379	-1,484	-468	-10	16
Comprehensive Attributable	1,379	-1,484	-468	-10	16

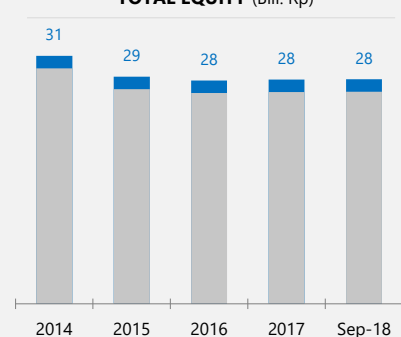
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	80.62	524.37	651.95	8.92	8.29
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.11	-3.35	-1.58	0.37	0.04
BV (Rp)	70.94	64.94	63.88	64.17	64.21
DAR (X)	0.50	0.28	0.30	0.67	0.67
DER(X)	0.99	0.39	0.42	2.04	2.03
ROA (%)	2.20	-3.70	-1.74	0.19	0.02
ROE (%)	4.39	-5.16	-2.48	0.57	0.06
GPM (%)	46.76	28.90	100.00	67.04	53.84
OPM (%)	17.88	-19.79	-12.73	-6.60	0.59
NPM (%)	8.75	-19.49	-24.07	4.32	0.57
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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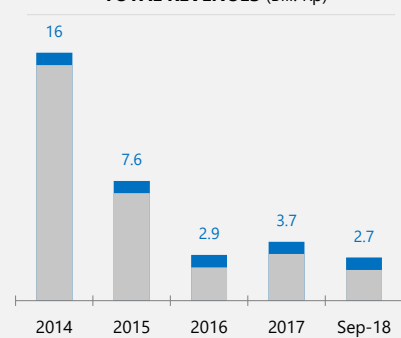
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

