

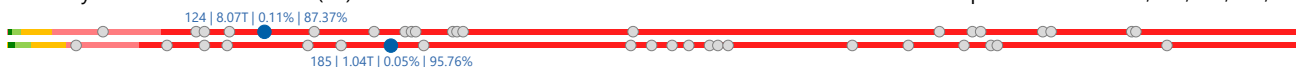
SIMP Salim Ivomas Pratama Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Agriculture (1)
Industry Sub Sector : Plantation (12)

As of 31 January 2019

Individual Index : 46.364
Listed Shares : 15,816,310,000
Market Capitalization : 8,066,318,100,000



COMPANY HISTORY

Established Date : 12-Aug-1992
Listing Date : 09-Jun-2011 (IPO Price: 1,100)
Underwriter IPO :
PT Kim Eng Securities
PT Deutsche Securities Indonesia
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Tjhie Tje Fie (Thomas Tjhie)
 2. Agus Rajani Panjaitan *)
 3. Axton Salim
 4. Hendra Widjaja
 5. Notariza Taher *)
 6. Taufik Wiraatmadja
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Mark Julian Wakeford
2. Johnny Ponto
3. Moleonoto (Paulus Moleonoto)
4. Soenardi Winarto
5. Suaimi Suriady
6. Tan Agustinus Dermawan
7. Yohanes Djoko Junianto

AUDIT COMMITTEE

1. Agus Rajani Panjaitan
2. Antonius Suwanto
3. Goh Kian Chee

CORPORATE SECRETARY

Yati Salim

HEAD OFFICE

Sudirman Plaza, Indofood Tower, 11th Floor
Jl. Jend. Sudirman Kav. 76-78
Jakarta 12910
Phone : (021) 5795-8822
Fax : (021) 5793-7504
Homepage : www.simp.co.id
Email : corporate.secretary@simp.co.id

SHAREHOLDERS (December 2018)

1. Indofood Agri Resources Ltd.	11,387,745,000	: 72.00%
2. PT Indofood Sukses Makmur	1,012,185,000	: 6.40%
3. Public (<5%)	3,416,380,000	: 21.60%

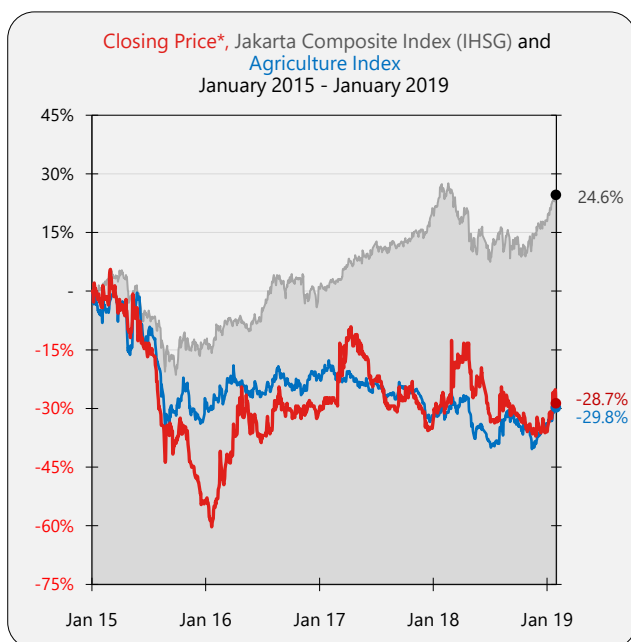
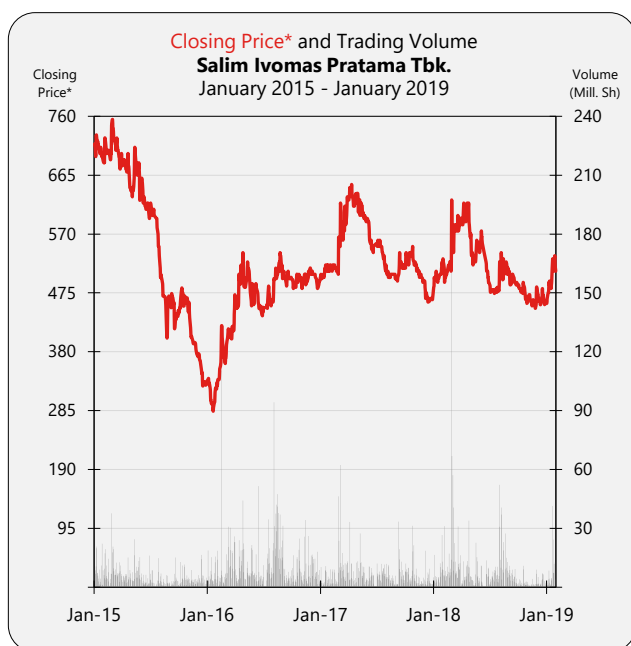
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2011		21.00	12-Jun-12	13-Jun-12	15-Jun-12	29-Jun-12	F
2012		22.00	15-Jul-13	16-Jul-13	18-Jul-13	1-Aug-13	F
2013		10.00	27-Jun-14	30-Jun-14	2-Jul-14	16-Jul-14	F
2014		16.00	12-May-15	13-May-15	18-May-15	5-Jun-15	F
2015		5.00	9-Jun-16	10-Jun-16	14-Jun-16	30-Jun-16	F
2016		10.00	8-Jun-17	9-Jun-17	13-Jun-17	5-Jul-17	F
2017		10.00	7-Jun-18	8-Jun-18	21-Jun-18	4-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,163,260,000	9-Jun-11	9-Jun-11
2.	Company Listing	12,653,050,000	9-Jun-11	9-Jun-11

SIMP Salim Ivomas Pratama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,326	2,699	1,568	1,918	159
Value (Billion Rp)	818	1,267	869	1,034	82
Frequency (Thou. X)	137	170	124	191	14
Days	244	246	238	240	22
Price (Rupiah)					
High	770	555	690	650	540
Low	325	284	458	442	458
Close	332	494	464	460	510
Close*	332	494	464	460	510
PER (X)					
PER (X)	19.85	19.85	14.33	64.61	71.64
PER Industry (X)	-6.37	19.38	2.40	19.27	19.33
PBV (X)					
PBV (X)	0.30	0.45	0.40	0.40	0.44

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	750	680	690	10,988	164,103	116,626	21
Feb-15	760	680	745	9,509	169,981	121,286	19
Mar-15	770	670	700	14,887	199,968	144,173	22
Apr-15	710	620	640	9,353	111,080	75,267	21
May-15	725	625	625	12,702	159,110	107,783	19
Jun-15	670	590	600	10,421	76,030	48,668	21
Jul-15	630	530	535	8,229	76,713	46,581	19
Aug-15	540	400	470	11,826	53,233	24,890	20
Sep-15	490	418	445	11,603	61,626	27,590	21
Oct-15	494	440	463	14,732	95,341	44,465	21
Nov-15	463	375	375	12,312	67,441	27,759	21
Dec-15	384	325	332	10,459	91,497	32,853	19
Jan-16	343	284	322	13,934	128,669	40,271	20
Feb-16	436	318	361	12,062	209,285	78,320	20
Mar-16	475	361	472	20,455	316,426	133,018	21
Apr-16	555	447	486	18,239	253,687	128,133	21
May-16	525	452	456	14,634	171,831	85,607	20
Jun-16	496	428	444	15,237	155,664	70,811	22
Jul-16	492	442	462	19,990	181,609	84,916	16
Aug-16	545	456	515	24,968	594,925	303,057	22
Sep-16	515	478	498	6,674	146,947	72,991	21
Oct-16	515	478	500	7,219	176,929	88,079	21
Nov-16	530	480	515	10,988	189,433	95,647	22
Dec-16	520	480	494	5,822	173,126	86,591	20
Jan-17	535	492	510	5,317	86,624	44,286	21
Feb-17	525	505	505	3,599	78,621	40,457	19
Mar-17	665	510	625	22,135	301,435	177,082	22
Apr-17	690	600	635	10,530	123,156	79,098	17
May-17	660	580	595	15,242	161,238	98,701	20
Jun-17	610	535	550	11,023	85,587	48,349	15
Jul-17	570	510	510	13,614	149,109	80,816	21
Aug-17	525	496	498	10,310	106,020	53,561	22
Sep-17	545	492	520	9,910	144,240	74,485	19
Oct-17	580	505	520	11,283	192,050	102,874	22
Nov-17	530	492	494	4,486	65,814	33,572	22
Dec-17	498	458	464	6,558	74,195	35,396	18
Jan-18	540	460	520	15,880	151,087	76,844	22
Feb-18	535	486	525	8,249	172,037	87,984	19
Mar-18	650	515	595	44,127	525,890	309,774	21
Apr-18	645	555	565	20,011	154,940	94,489	21
May-18	575	515	545	19,184	111,232	60,813	20
Jun-18	595	490	492	6,843	90,790	48,084	13
Jul-18	498	468	478	9,498	115,041	54,807	22
Aug-18	570	476	505	37,745	352,128	183,189	21
Sep-18	525	482	490	6,951	98,073	48,778	19
Oct-18	505	450	460	7,906	54,788	26,399	23
Nov-18	484	442	484	7,147	39,784	18,496	21
Dec-18	484	454	460	7,670	52,555	24,671	18
Jan-19	540	458	510	14,158	159,246	81,545	22

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,696,315	1,461,302	1,867,975	2,260,606	2,413,122
Receivables	988,651	1,106,197	1,119,170	1,196,302	1,395,571
Inventories	1,773,329	1,936,731	2,070,391	2,102,762	2,726,633
Current Assets	6,010,492	5,028,025	5,729,296	6,289,818	8,142,904
Fixed Assets	10,330,692	10,810,812	10,626,688	10,261,425	19,962,942
Other Assets	1,958,609	1,738,888	1,763,845	1,630,132	1,470,829
Total Assets	30,996,051	31,697,142	32,537,592	33,397,766	35,472,664
Growth (%)		2.26%	2.65%	2.64%	6.21%

Current Liabilities	6,898,825	5,373,084	4,595,300	6,187,987	9,094,816
Long Term Liabilities	7,290,175	9,092,657	10,324,004	9,029,000	8,058,880
Total Liabilities	14,189,000	14,465,741	14,919,304	15,216,987	17,153,696
Growth (%)		1.95%	3.14%	2.00%	12.73%

Authorized Capital	3,500,000	3,500,000	3,500,000	3,500,000	3,500,000
Paid up Capital	3,163,262	3,163,262	3,163,262	3,163,262	3,163,262
Paid up Capital (Shares)	15,816	15,816	15,816	15,816	15,816
Par Value	200	200	200	200	200
Retained Earnings	8,701,115	8,537,177	8,996,151	9,240,033	9,414,517
Total Equity	16,807,051	17,231,401	17,618,288	18,180,779	18,318,968
Growth (%)		2.52%	2.25%	3.19%	0.76%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	14,962,727	13,835,444	14,530,938	15,826,648	6,633,745
Growth (%)		-7.53%	5.03%	8.92%	

Cost of Revenues	10,865,668	10,734,950	11,080,998	12,402,617	5,318,117
Gross Profit	4,097,059	3,100,494	3,449,940	3,424,031	1,315,628
Expenses (Income)	1,655,666	1,468,592	1,399,605	1,606,710	743,571
Operating Profit	2,441,393	1,631,902	2,050,335	1,817,321	572,057
Growth (%)		-33.16%	25.64%	-11.36%	

Other Income (Expenses)	-794,751	-954,068	-655,710	-623,452	-372,519
Income before Tax	1,646,642	677,834	1,394,625	1,193,869	199,538
Tax	537,281	312,955	784,831	498,436	144,948
Profit for the period	1,109,361	364,879	609,794	695,433	54,590
Growth (%)		-67.11%	67.12%	14.04%	

Period Attributable	842,286	264,490	538,330	512,200	57,105
Comprehensive Income	1,111,232	529,210	568,212	557,376	71,968
Comprehensive Attributable	843,399	396,379	512,470	399,301	66,558

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	87.12	93.58	124.68	101.65	89.53
Dividend (Rp)	16.00	5.00	10.00	10.00	-
EPS (Rp)	53.25	16.72	34.04	32.38	3.61
BV (Rp)	1,062.64	1,089.47	1,113.93	1,149.50	1,158.23
DAR (X)	0.46	0.46	0.46	0.46	0.48
DER(X)	0.84	0.84	0.85	0.84	0.94
ROA (%)	3.58	1.15	1.87	2.08	0.15
ROE (%)	6.60	2.12	3.46	3.83	0.30
GPM (%)	27.38	22.41	23.74	21.63	19.83
OPM (%)	16.32	11.80	14.11	11.48	8.62
NPM (%)	7.41	2.64	4.20	4.39	0.82
Payout Ratio (%)	30.04	29.90	29.38	30.88	-
Yield (%)	2.27	1.51	2.02	2.16	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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