

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Retail Trade (93)

## As of 31 January 2019

Individual Index : 41.600  
 Listed Shares : 585,000,000  
 Market Capitalization : 91,260,000,000

591 | 0.09T | 0.001% | 99.97%

418 | 0.07T | 0.003% | 99.83%

### COMPANY HISTORY

Established Date : 10-Jun-1995  
 Listing Date : 07-Jul-2010 (IPO Price: 375)  
 Underwriter IPO :  
 PT Lautandhana Securindo  
 Securities Administration Bureau :  
 PT Sirca Datapro Perdana

### BOARD OF COMMISSIONERS

1. Erry Sulistio
2. Hindrata Lengkey \*)
3. Irfan Melayu \*)

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Dedet Yandrial
2. Meiliana Widjaja
3. Verdy Rusli

### AUDIT COMMITTEE

1. Novica Mulia Komala
2. Dody Setiabudi
3. Silvyanna Nagasastra

### CORPORATE SECRETARY

Meiliana Widjaja

### HEAD OFFICE

Jl. Kebon Sirih Raya Kav. 63  
 Jakarta Pusat - 10340  
 Phone : (021) 390-7882  
 Fax : (021) 390-7883  
 Homepage : [www.skybee.com](http://www.skybee.com)  
 Email : [corsec@skybee.com](mailto:corsec@skybee.com)

### SHAREHOLDERS (December 2018)

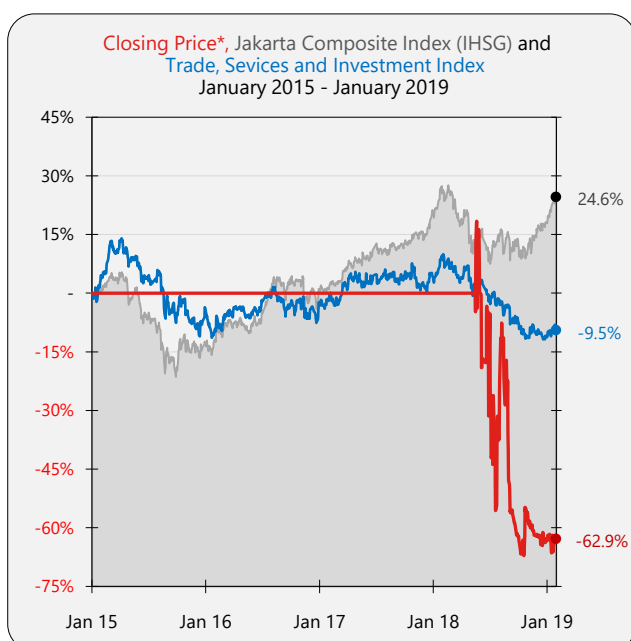
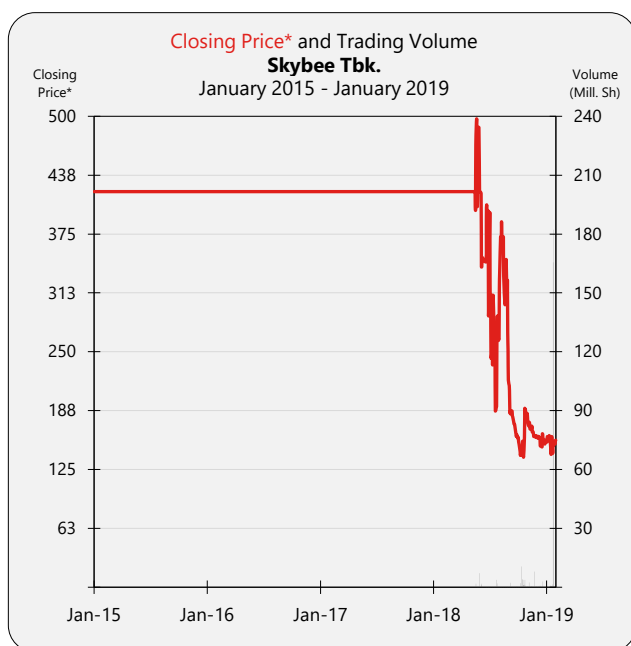
1. Ora Pro Nobis International Co.	140,000,000	: 23.93%
2. Aspires Inc.	124,912,000	: 21.35%
3. Creative One Limited	101,782,500	: 17.40%
4. Tres Maria Capital Ltd.	89,420,000	: 15.29%
5. Adrian Kusnadi	52,646,100	: 9.00%
6. PT Syailendra Capital	35,000,000	: 5.98%
7. Public (<5%)	41,239,400	: 7.05%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	235,000,000	7-Jul-10	7-Jul-10
2.	Company Listing	350,000,000	7-Jul-10	7-Jul-10



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.07	-	-	73	352
Value (Billion Rp)	0.02	-	-	15	51
Frequency (Thou. X)	0.002	-	-	10	2
Days	2	-	-	146	22
<b>Price (Rupiah)</b>					
High	-	-	-	500	167
Low	-	-	-	120	131
Close	420	420	420	156	156
Close*	420	420	420	156	156
<b>PER (X)</b>					
PER (X)	-41.42	-78.03	-177.52	-55.78	-55.78
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.76	1.72	7.45	2.94	2.94

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	420	-	-	-	-
Feb-15	-	-	420	-	-	-	-
Mar-15	-	-	420	-	-	-	-
Apr-15	-	-	420	-	-	-	-
May-15	-	-	420	-	-	-	-
Jun-15	-	-	420	-	-	-	-
Jul-15	-	-	420	1	0.0	0.0	1
Aug-15	-	-	420	1	67	23	1
Sep-15	-	-	420	-	-	-	-
Oct-15	-	-	420	-	-	-	-
Nov-15	-	-	420	-	-	-	-
Dec-15	-	-	420	-	-	-	-
Jan-16	-	-	420	-	-	-	-
Feb-16	-	-	420	-	-	-	-
Mar-16	-	-	420	-	-	-	-
Apr-16	-	-	420	-	-	-	-
May-16	-	-	420	-	-	-	-
Jun-16	-	-	420	-	-	-	-
Jul-16	-	-	420	-	-	-	-
Aug-16	-	-	420	-	-	-	-
Sep-16	-	-	420	-	-	-	-
Oct-16	-	-	420	-	-	-	-
Nov-16	-	-	420	-	-	-	-
Dec-16	-	-	420	-	-	-	-
Jan-17	-	-	420	-	-	-	-
Feb-17	-	-	420	-	-	-	-
Mar-17	-	-	420	-	-	-	-
Apr-17	-	-	420	-	-	-	-
May-17	-	-	420	-	-	-	-
Jun-17	-	-	420	-	-	-	-
Jul-17	-	-	420	-	-	-	-
Aug-17	-	-	420	-	-	-	-
Sep-17	-	-	420	-	-	-	-
Oct-17	-	-	420	-	-	-	-
Nov-17	-	-	420	-	-	-	-
Dec-17	-	-	420	-	-	-	-
Jan-18	-	-	420	-	-	-	-
Feb-18	-	-	420	-	-	-	-
Mar-18	-	-	420	-	-	-	-
Apr-18	-	-	420	-	-	-	-
May-18	500	360	420	587	9,239	3,903	10
Jun-18	418	288	320	111	3,322	1,305	13
Jul-18	474	187	264	170	5,911	1,225	22
Aug-18	420	220	220	294	359	102	20
Sep-18	268	120	161	626	3,888	857	19
Oct-18	206	136	184	3,461	30,811	4,342	23
Nov-18	186	154	159	1,520	14,321	1,942	21
Dec-18	202	145	156	2,891	5,498	930	18
Jan-19	167	131	156	1,784	352,283	51,100	22

## Financial Data and Ratios

Public Accountant : Gideon, Adi & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	12,803	435	5,265	1,835	2,014
Receivables	133,003	705	932	1,697	1,127
Inventories	-	-	-	-	-
Current Assets	346,465	7,057	6,265	3,632	3,241
Fixed Assets	1,887	566	458	384	353
Other Assets	1,455	-	-	4	4
Total Assets	361,690	117,556	35,294	33,127	33,092
Growth (%)		-67.50%	-69.98%	-6.14%	-0.11%

Current Liabilities	212,138	146,684	956	506	1,698
Long Term Liabilities	4,214	311	311	311	311
Total Liabilities	216,352	146,995	1,267	816	2,008
Growth (%)		-32.06%	-99.14%	-35.56%	146.00%

Authorized Capital	140,000	140,000	140,000	140,000	140,000
Paid up Capital	58,500	58,500	58,500	58,500	58,500
Paid up Capital (Shares)	585	585	585	585	585
Par Value	100	100	100	100	100
Retained Earnings	9,133	-102,052	-62,404	-64,096	-65,323
Total Equity	145,338	-29,438	34,027	32,311	31,083
Growth (%)		N/A	N/A	-5.04%	-3.80%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	621,656	-	-	2,011	4,255
Growth (%)		-100.00%			

Cost of Revenues	611,189	-	-	2,003	4,234
Gross Profit	10,468	-	-	7	21
Expenses (Income)	61,029	104,536	-39,117	2,393	1,635
Operating Profit	-	-104,536	39,117	-2,385	-1,613
Growth (%)			N/A	N/A	

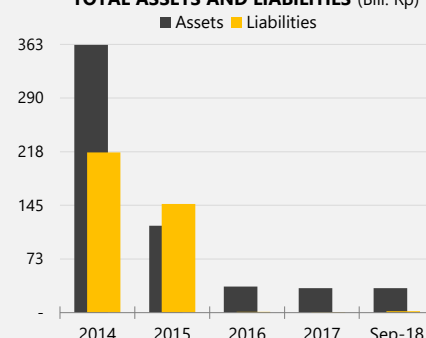
Other Income (Expenses)	-	-	-	128	-
Income before Tax	-50,562	-104,536	39,117	-2,257	-1,613
Tax	-6,477	-17,062	-400	-541	-386
Profit for the period	-44,084	-174,776	39,517	-1,716	-1,227
Growth (%)		-296.46%	N/A	N/A	

Period Attributable	-37,284	-111,185	39,517	-1,692	-1,227
Comprehensive Income	-44,084	-174,776	39,517	-1,716	-1,227
Comprehensive Attributable	-37,284	-174,776	39,517	-1,692	-1,227

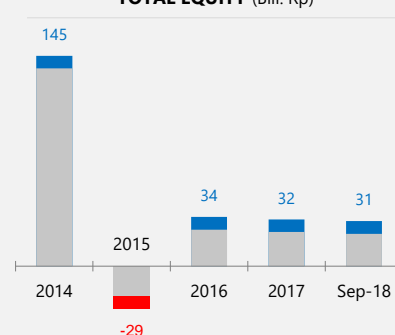
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	163.32	4.81	655.08	717.99	190.90
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-63.73	-190.06	67.55	-2.89	-2.10
BV (Rp)	248.44	-50.32	58.17	55.23	53.13
DAR (X)	0.60	1.25	0.04	0.02	0.06
DER(X)	1.49	-4.99	0.04	0.03	0.06
ROA (%)	-12.19	-148.67	111.97	-5.18	-3.71
ROE (%)	-30.33	593.70	116.14	-5.31	-3.95
GPM (%)	1.68	-	-	0.37	0.50
OPM (%)	-	-	-	-118.63	-37.92
NPM (%)	-7.09	-	-	-85.35	-28.84
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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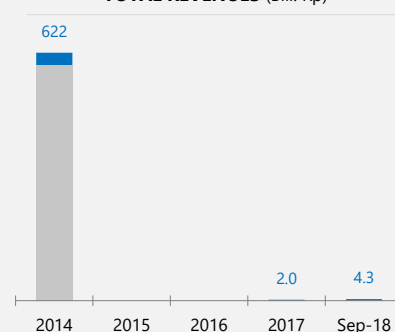
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

