

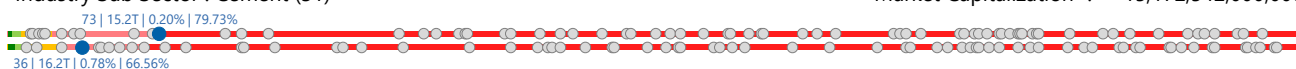
# SMCB Holcim Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Basic Industry& Chemicals (3)  
 Industry Sub Sector : Cement (31)

## As of 31 January 2019

Individual Index : 2,391.304  
 Listed Shares : 7,662,900,000  
 Market Capitalization : 15,172,542,000,000



### COMPANY HISTORY

Established Date : 15-Jun-1971  
 Listing Date : 10-Aug-1977 (IPO Price: 10,000)  
 Underwriter IPO :  
 PT Indovest Securities  
 PT W.I Carr Dharmala  
 PT WI Carr Indonesia  
 PT Pentasena Arthasentosa  
 PT Danareksa  
 Securities Administration Bureau :  
 PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Kuntoro Mangkusubroto \*)
  2. Daniel Bach
  3. Hendra Kartasasmita
  4. John Daniel Rachmat \*)
  5. Kemal Azis Stamboel \*)
  6. Martin Kriegner
  7. Patrick Mcglinchey
- \*) Independent Commissioners

### BOARD OF DIRECTORS

1. Gerhard Wolfgang Schutz
2. Dhamayanti Suhita
3. Farida Helianti Sastrosatomo
4. Francois Alain Jean Goulut
5. Ika Tjondrodihardjo
6. Marcelo Almeida Castro
7. Mark Anatol Schmidt
8. Surindo Kalbu Adi

### AUDIT COMMITTEE

1. John Daniel Rachmat
2. Kemal Azis Stamboel
3. Sidharta Utama

### CORPORATE SECRETARY

Farida Helianti Sastrosatomo

### HEAD OFFICE

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 Jl. Letjen. TB Simatupang No.22 - 26  
 Jakarta 12430  
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 Email : corp.sec-idn@lafargeholcim.com

### SHAREHOLDERS (December 2018)

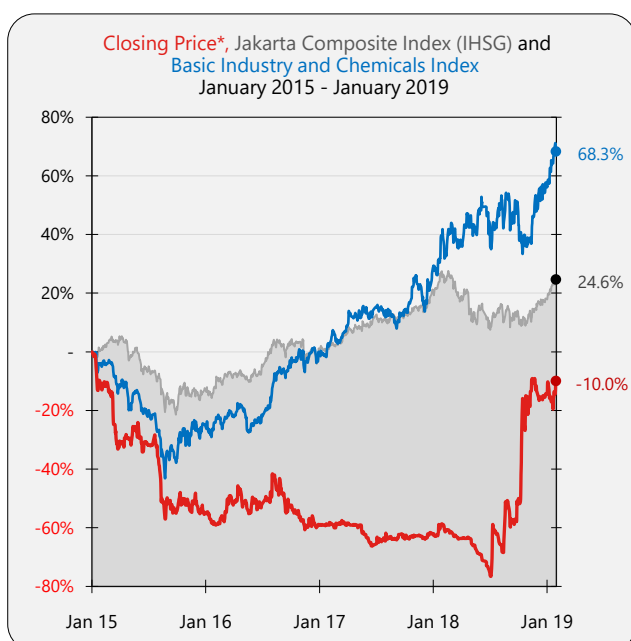
1. Holderfin BV 6,179,612,820 : 80.64%
2. Public (<5%) 1,483,287,180 : 19.36%

### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1989		50.00	22-Mar-90	23-Mar-90	30-Mar-90	20-Apr-90	I
1990		50.00	15-Nov-90	16-Nov-90	23-Nov-90	3-Dec-90	I
1991		100.00	2-Jan-92	3-Jan-91	10-Jan-92	29-Jan-92	F
1992		100.00	4-Feb-93	5-Feb-93	12-Feb-93	10-Mar-93	I
1993		100.00	22-Dec-93	23-Dec-93	30-Dec-93	31-Jan-94	I
1994		100.00	11-Nov-94	16-Nov-94	23-Nov-94	21-Dec-94	I
1994		100.00	23-Aug-95	24-Aug-95	2-Sep-95	2-Oct-95	F
1996		150.00	7-May-96	8-May-96	17-May-96	4-Jun-96	I
1997		200.00	4-Jun-97	5-Jun-97	13-Jun-97	7-Jul-97	I
1997	2 : 5		11-Aug-97	12-Aug-97	20-Aug-97	9-Sep-97	BS
2010		23.00	11-May-11	12-May-11	16-May-11	31-May-11	F
2011		23.00	12-Sep-11	13-Sep-11	15-Sep-11	29-Sep-11	I
2011		31.00	7-May-12	8-May-12	10-May-12	25-May-12	F
2011		32.00	3-Sep-12	4-Sep-12	6-Sep-12	20-Sep-12	I
2012		80.00	24-Apr-13	25-Apr-13	29-Apr-13	14-May-13	F
2013		37.00	27-Aug-13	28-Aug-13	30-Aug-13	10-Sep-13	I
2013		53.00	30-May-14	2-Jun-14	4-Jun-14	18-Jun-14	F
2014		34.00	16-Sep-14	17-Sep-14	19-Sep-14	3-Oct-14	I
2015		15.00	2-Jun-16	3-Jun-16	7-Jun-16	24-Jun-16	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	178,750	10-Aug-77	10-Aug-77
2.	Additional Listing	81,510	25-Aug-77	25-Aug-77
3.	Additional Listing	70,000	14-Apr-78	14-Apr-78
4.	Additional Listing	11,856	19-Aug-79	19-Aug-79
5.	Second Issue	214,980	17-May-82	17-May-82
6.	Company Listing	3,017,904	1-Nov-89	1-Nov-89
7.	Split & Bonus	50,050,000	20-Nov-89	20-Nov-89
8.	Third Issue	14,000,000	29-Jan-90	29-Jan-90
9.	Fourth Issue	23,600,000	21-Jul-93	21-Jul-93
10.	Right Issue	47,980	15-Jul-94	5-Aug-94
11.	Right Issue	25,947,487	15-Jul-94	11-Aug-94
12.	Right Issue	180,590	15-Jul-94	22-Aug-94
13.	Right Issue	439,020	15-Jul-94	23-Aug-94
14.	Right Issue	46,182,023	15-Jul-94	13-Sep-94
15.	Right Issue	182,900	15-Jul-94	16-Sep-94
16.	Stock Split	164,205,000	28-Jul-97	28-Jul-97
17.	Bonus Shares	821,025,000	10-Sep-97	10-Sep-97
18.	Add. Listing without RI	6,513,465,000	19-Dec-01	19-Dec-01



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	642	466	341	1,777	6,433
Value (Billion Rp)	990	517	296	2,795	13,441
Frequency (Thou. X)	97	114	42	200	22
Days	244	246	238	240	22
Price (Rupiah)					
High	2,205	1,385	950	2,100	1,995
Low	895	865	745	500	1,755
Close	995	900	835	1,885	1,980
Close*	995	900	835	1,885	1,980
PER (X)					
PER (X)	43.54	-32.33	-7.41	-17.19	-18.05
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)					
PBV (X)	0.90	0.84	0.87	2.21	2.32

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,205	1,880	1,965	13,695	80,955	168,042	21
Feb-15	1,995	1,900	1,910	7,566	30,694	59,618	19
Mar-15	1,920	1,425	1,530	13,666	107,307	174,982	22
Apr-15	1,595	1,480	1,550	11,175	148,425	231,920	21
May-15	1,670	1,495	1,670	11,976	51,834	83,235	19
Jun-15	1,685	1,450	1,500	6,785	27,389	41,677	21
Jul-15	1,610	1,420	1,420	6,261	44,064	66,891	19
Aug-15	1,445	895	1,105	6,292	30,042	32,384	20
Sep-15	1,140	965	1,005	5,965	24,430	26,410	21
Oct-15	1,160	995	1,050	5,873	37,040	39,398	21
Nov-15	1,140	995	1,140	4,753	33,001	36,897	21
Dec-15	1,140	950	995	3,492	27,262	28,080	19
Jan-16	1,010	900	905	4,624	7,876	7,401	20
Feb-16	985	895	935	5,469	10,399	9,635	20
Mar-16	1,145	920	1,070	10,399	31,435	35,339	21
Apr-16	1,295	1,035	1,035	8,964	21,396	24,753	21
May-16	1,110	965	1,110	5,586	15,536	19,887	20
Jun-16	1,120	1,005	1,055	5,414	15,295	16,314	22
Jul-16	1,170	1,050	1,105	8,520	32,148	35,698	16
Aug-16	1,385	1,110	1,175	23,254	124,352	158,589	22
Sep-16	1,190	985	1,035	16,585	95,488	100,667	21
Oct-16	1,070	950	965	9,236	41,554	41,874	21
Nov-16	970	865	925	6,766	26,431	24,226	22
Dec-16	1,005	870	900	9,146	44,427	42,815	20
Jan-17	920	885	900	3,893	17,922	16,150	21
Feb-17	950	865	910	5,634	24,251	22,087	19
Mar-17	945	895	905	4,613	14,765	13,503	22
Apr-17	915	895	900	2,703	12,808	11,547	17
May-17	905	810	810	4,993	50,805	45,401	20
Jun-17	850	745	750	3,808	21,213	16,334	15
Jul-17	860	755	780	4,652	36,678	29,114	21
Aug-17	855	780	795	3,597	26,300	31,683	22
Sep-17	840	780	825	2,367	12,652	10,137	19
Oct-17	850	795	825	2,796	36,846	29,654	22
Nov-17	830	795	805	1,719	52,205	42,452	22
Dec-17	850	790	835	1,451	34,518	28,264	18
Jan-18	930	800	900	2,984	17,287	14,913	22
Feb-18	905	840	850	1,338	14,739	12,683	19
Mar-18	855	780	800	1,824	9,648	7,882	21
Apr-18	850	795	800	2,080	10,397	8,339	21
May-18	800	675	680	2,310	19,375	15,195	20
Jun-18	685	565	565	1,770	5,062	3,196	13
Jul-18	990	500	775	9,019	59,878	49,792	22
Aug-18	1,150	650	1,040	16,413	122,769	118,443	21
Sep-18	1,150	850	1,055	11,211	55,045	54,652	19
Oct-18	1,950	1,020	1,825	88,898	894,564	1,421,588	23
Nov-18	2,100	1,675	1,900	51,934	437,893	846,811	21
Dec-18	1,920	1,810	1,885	9,849	130,421	241,979	18
Jan-19	1,995	1,755	1,980	22,119	6,433,051	13,441,397	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	214,570	638,335	323,829	554,511	325,080
Receivables	1,178,161	1,209,609	1,257,315	1,380,903	1,284,800
Inventories	736,995	553,364	556,291	880,760	948,101
Current Assets	2,290,969	2,581,774	2,439,964	2,927,011	2,757,875
Fixed Assets	14,498,240	14,427,080	16,608,121	15,999,771	15,499,289
Other Assets	90,146	100,417	160,954	138,994	189,044
Total Assets	17,195,352	17,321,565	19,763,133	19,626,403	18,947,097
Growth (%)		0.73%	14.10%	-0.69%	-3.46%

Current Liabilities	3,807,545	3,957,441	5,311,358	5,384,803	5,623,679
Long Term Liabilities	4,629,215	4,914,267	6,391,180	7,044,649	6,790,942
Total Liabilities	8,436,760	8,871,708	11,702,538	12,429,452	12,414,621
Growth (%)		5.16%	31.91%	6.21%	-0.12%

Authorized Capital	15,325,800	15,325,800	15,325,800	15,325,800	15,325,800
Paid up Capital	3,831,450	3,831,450	3,831,450	3,831,450	3,831,450
Paid up Capital (Shares)	7,663	7,663	7,663	7,663	7,663
Par Value	500	500	500	500	500
Retained Earnings	2,378,212	2,228,859	1,829,331	1,071,286	1,091,650
Total Equity	8,758,592	8,449,857	8,060,595	7,196,951	6,532,476
Growth (%)		-3.52%	-4.61%	-10.71%	-9.23%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	10,528,723	9,239,022	9,458,403	9,382,120	7,373,228
Growth (%)		-12.25%	2.37%	-0.81%	

Cost of Revenues	7,502,759	7,099,577	7,527,537	7,507,994	6,172,897
Gross Profit	3,025,964	2,139,445	1,930,866	1,874,126	1,200,331
Expenses (Income)	1,733,999	1,789,027	1,655,193	1,682,082	1,199,707
Operating Profit	1,291,965	350,418	-	192,044	624
Growth (%)		-72.88%	-100.00%		

Other Income (Expenses)	-284,568	-	-447,705	29,816	101,965
Income before Tax	1,007,397	350,418	-172,032	-690,455	-556,733
Tax	338,528	150,930	112,552	67,590	73,623
Profit for the period	668,869	199,488	-284,584	-758,045	-630,356
Growth (%)		-70.18%	N/A	-166.37%	

Period Attributable	668,355	175,127	-284,584	-758,045	-630,356
Comprehensive Income	652,394	144,983	-274,318	-863,644	-664,475
Comprehensive Attributable	652,048	144,983	-274,318	-863,644	-664,475

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	60.17	65.24	45.94	54.36	49.04
Dividend (Rp)	34.00	15.00	-	-	-
EPS (Rp)	87.22	22.85	-37.14	-98.92	-82.26
BV (Rp)	1,142.99	1,102.70	1,051.90	939.19	852.48
DAR (X)	0.49	0.51	0.59	0.63	0.66
DER(X)	0.96	1.05	1.45	1.73	1.90
ROA (%)	3.89	1.15	-1.44	-3.86	-3.33
ROE (%)	7.64	2.36	-3.53	-10.53	-9.65
GPM (%)	28.74	23.16	20.41	19.98	16.28
OPM (%)	12.27	3.79	-	2.05	0.01
NPM (%)	6.35	2.16	-3.01	-8.08	-8.55
Payout Ratio (%)	38.98	65.63	-	-	-
Yield (%)	1.56	1.51	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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