

SRAJ Sejahteraraya Anugrahjaya Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Healthcare (96)

As of 31 January 2019

Individual Index : 213.445
Listed Shares : 12,000,705,445
Market Capitalization : 2,400,141,089,000

272 | 2.40T | 0.03% | 96.39%

411 | 0.07T | 0.003% | 99.81%

COMPANY HISTORY

Established Date : 20-May-1991
Listing Date : 11-Apr-2011 (IPO Price: 120)
Underwriter IPO :
PT Evergreen Capital
Securities Administration Bureau :
PT Ficomindo Buana Registrar

BOARD OF COMMISSIONERS

- Jonathan Tahir
- Antonius Indrajana Soediono *)
- M Biomed Djamil *)
- Melanie Hendrayati Sadono Djamil *)
- Raymond
- Tahir

*) *Independent Commissioners*

BOARD OF DIRECTORS

- Grace Dewi Riady
- Arif Mualim
- Charlie Salim
- Dewi Victoria Riady

AUDIT COMMITTEE

- Antonius Indrajana Soediono
- Arif Mualim
- Handoko Gunawan

CORPORATE SECRETARY

Arif Mualim

HEAD OFFICE

Jl. Honoris Raya Kav. 6
Kota Modern (Modernland)
Tangerang 15117
Phone : (021) 5578-1888
Fax : (021) 552-9480
Homepage : www.mayapadahospital.com
Email : corporate.secretary@mayapadahospital.com

SHAREHOLDERS (December 2018)

1. PT Surya Cipta Inti Cemerlang	7,199,214,743	: 59.99%
2. BNYM Re Minot Light Apac Ltd.-2039927021	1,155,288,461	: 9.63%
3. High Pro Investments Limited	1,097,071,538	: 9.14%
4. Public (<5%)	2,549,130,703	: 21.24%

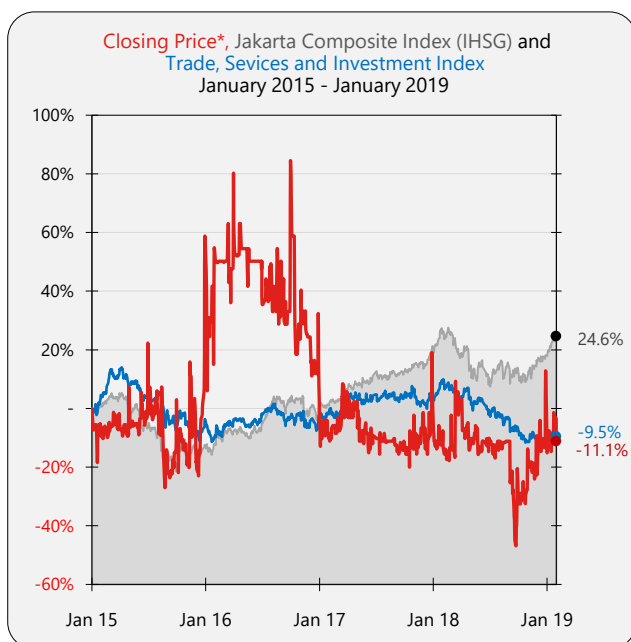
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	750,000,000	11-Apr-11	11-Apr-11
2.	Company Listing	4,785,250,000	11-Apr-11	11-Apr-11
3.	Right Issue	2,495,233,593	27-Sep-13	27-Sep-13
4.	Right Issue I	250,402	14-Nov-16	14-Nov-16
5.	Right Issue I	515,066	15-Nov-16	15-Nov-16
6.	Right Issue I	2,788,094,363	16-Nov-16	16-Nov-16
7.	Right Issue I	92,177,942	17-Nov-16	17-Nov-16
8.	Right Issue I	2,382,548	18-Nov-16	18-Nov-16
9.	Right Issue I	161,733	21-Nov-16	21-Nov-16
10.	Right Issue I	3,718,334	23-Nov-16	23-Nov-16
11.	Merger	1,082,921,464	7-Jun-18	7-Jun-18

SRAJ Sejahteraraya Anugrahjaya Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	675	1,452	580	342	1
Value (Billion Rp)	146	495	118	72	0.3
Frequency (Thou. X)	24	3	3	5	0.3
Days	242	179	201	213	22
Price (Rupiah)					
High	370	430	268	260	250
Low	170	242	155	119	182
Close	370	244	242	254	200
Close*	357	244	242	254	200
PER (X)					
PER (X)	-22.48	-20.40	-41.66	-39.76	-31.31
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.93	2.90	1.58	1.63	1.28

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	300	190	211	4,996	45,345	9,567	21
Feb-15	224	205	215	9,320	170,975	36,565	19
Mar-15	235	212	220	2,286	54,183	11,895	22
Apr-15	250	201	250	571	54,463	11,691	21
May-15	240	209	221	582	117,375	24,005	19
Jun-15	285	212	285	630	34,181	7,692	21
Jul-15	261	220	236	569	19,187	4,499	19
Aug-15	250	170	198	2,277	65,918	14,440	20
Sep-15	240	177	240	219	4,710	1,077	21
Oct-15	224	182	200	137	638	134	19
Nov-15	275	185	225	430	60,558	13,789	21
Dec-15	370	171	370	1,507	47,736	10,318	19
Jan-16	360	242	360	240	28,270	7,903	19
Feb-16	355	325	349	27	148,463	51,942	8
Mar-16	420	315	420	104	1,130,067	391,452	16
Apr-16	380	341	360	19	20,294	7,284	12
May-16	360	330	350	11	7,170	2,537	8
Jun-16	350	318	350	36	322	108	3
Jul-16	350	300	348	105	554	179	14
Aug-16	360	288	350	58	214	69	17
Sep-16	430	280	430	97	414	151	19
Oct-16	430	274	288	394	32,105	9,342	21
Nov-16	320	272	280	338	2,014	582	22
Dec-16	298	244	244	2,021	82,411	23,407	20
Jan-17	242	194	202	512	11,702	3,808	19
Feb-17	220	200	218	123	7,228	1,505	18
Mar-17	248	195	230	496	3,474	808	21
Apr-17	240	210	224	179	1,720	392	16
May-17	230	190	206	150	566	116	18
Jun-17	214	170	204	249	604	121	13
Jul-17	220	190	200	42	23	5	16
Aug-17	202	180	197	87	436	87	15
Sep-17	220	155	200	85	513	102	14
Oct-17	220	170	220	81	102	21	17
Nov-17	224	176	222	138	168	35	17
Dec-17	268	180	242	528	553,018	110,904	17
Jan-18	228	194	200	303	12,027	2,465	21
Feb-18	228	181	220	429	13,005	2,833	19
Mar-18	260	184	232	1,521	42,512	9,457	21
Apr-18	238	186	196	287	13,380	2,447	21
May-18	214	189	192	339	28,966	5,842	20
Jun-18	206	180	202	89	1,309	262	13
Jul-18	202	175	200	94	88,527	22,991	15
Aug-18	200	194	200	13	29,496	6,286	9
Sep-18	181	119	179	1,579	51,553	8,100	17
Oct-18	194	148	194	277	16,376	2,562	23
Nov-18	204	170	174	125	336	63	17
Dec-18	254	174	254	263	44,933	9,155	17
Jan-19	250	182	200	347	1,476	299	22

Public Accountant : Gani Sigiros & Handayani

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	38,918	246,439	717,385	246,242	186,178
Receivables	25,917	34,223	60,076	82,055	158,725
Inventories	7,541	22,905	23,575	27,085	28,470
Current Assets	117,286	324,893	1,005,680	656,198	668,509
Fixed Assets	332,014	1,235,678	1,087,257	1,295,257	1,533,269
Other Assets	3,862	-	818,085	81,085	81,085
Total Assets	466,660	1,671,945	2,303,568	2,155,946	2,644,228
Growth (%)		258.28%	37.78%	-6.41%	22.65%

Current Liabilities	82,212	458,099	463,448	477,769	649,331
Long Term Liabilities	193,369	198,838	116,070	53,299	120,671
Total Liabilities	275,582	656,937	579,518	531,068	770,002
Growth (%)		138.38%	-11.78%	-8.36%	44.99%

Authorized Capital	250,000	2,000,000	2,000,000	2,000,000	2,000,000
Paid up Capital	118,000	803,048	10,918	1,091,778	1,091,778
Paid up Capital (Shares)	1,180	8,030	109	10,918	10,918
Par Value	100	100	100	100	100
Retained Earnings	58,291	-204,770	-301,992	-402,842	-460,337
Total Equity	191,079	1,015,009	1,724,050	1,624,877	1,874,226
Growth (%)		431.20%	69.86%	-5.75%	15.35%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	414,415	449,071	576,182	631,680	573,827
Growth (%)		8.36%	28.31%	9.63%	

Cost of Revenues	210,567	392,911	467,463	519,804	456,058
Gross Profit	203,848	56,159	108,719	111,876	117,769
Expenses (Income)	138,311	-	222,278	211,956	173,240
Operating Profit	-	-	-	-	-55,471
Growth (%)					

Other Income (Expenses)	-	-183,327	-	-	-
Income before Tax	65,537	-127,168	-113,559	-100,080	-55,471
Tax	7,469	5,413	-16,052	30,230	2,146
Profit for the period	58,068	-132,581	-97,507	-130,310	-57,617
Growth (%)		N/A	26.45%	-33.64%	

Period Attributable	58,068	-132,172	-97,222	-100,850	-57,494
Comprehensive Income	58,068	-130,010	-96,697	-128,201	-56,035
Comprehensive Attributable	58,068	-129,606	-96,413	-98,741	-55,913

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	142.66	70.92	217.00	137.35	102.95
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	49.21	-16.46	-890.49	-9.24	-5.27
BV (Rp)	161.93	126.39	15,791.21	148.83	171.67
DAR (X)	0.59	0.39	0.25	0.25	0.29
DER(X)	1.44	0.65	0.34	0.33	0.41
ROA (%)	12.44	-7.93	-4.23	-6.04	-2.18
ROE (%)	30.39	-13.06	-5.66	-8.02	-3.07
GPM (%)	49.19	12.51	18.87	17.71	20.52
OPM (%)	-	-	-	-	-9.67
NPM (%)	14.01	-29.52	-16.92	-20.63	-10.04
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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