

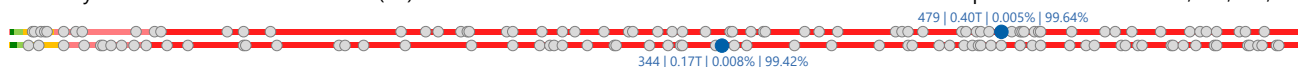
SULI SLJ Global Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Wood Industries (37)

As of 31 January 2019

Individual Index : 1.428
Listed Shares : 3,986,916,802
Market Capitalization : 398,691,680,200



COMPANY HISTORY

Established Date : 14-Apr-1980
Listing Date : 21-Mar-1994 (IPO Price: 9,000)
Underwriter IPO :
PT W.I Carr Dharmala
PT WI Carr Indonesia
Securities Administration Bureau :
PT Ficomindo Buana Registrar

SHAREHOLDERS (December 2018)

1. Amir Sunarko	1,023,942,282	: 25.68%
2. Carriedo Limited	875,515,780	: 21.96%
3. Deddy Hartawan Jamin	415,298,100	: 10.42%
4. UOB Kay Hian Pte. Ltd.	246,516,039	: 6.18%
5. PT Sas Global Jaya	217,770,200	: 5.46%
6. Public (<5%)	1,207,874,401	: 30.30%

BOARD OF COMMISSIONERS

1. Wijiasih Cahyasasi
 2. Amiruddin Arris
 3. Saud Usman Nasution *)
 4. Tonny Hendratono *)
- *) Independent Commissioners

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		100.00	14-Jul-95	17-Jul-95	25-Jul-95	16-Aug-95	F
1995		50.00	25-Jun-96	26-Jun-96	4-Jul-96	2-Aug-96	F
1996		25.00	11-Jul-97	14-Jul-97	23-Jul-97	21-Aug-97	F
1999		1.00	2-Aug-00	3-Aug-00	11-Aug-00	25-Aug-00	F

BOARD OF DIRECTORS

1. Amir Sunarko
2. David
3. Rudi Gunawan

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	25,000,000	21-Mar-94	21-Mar-94
2.	Company Listing	100,000,000	T: 21-Mar-94	: 14-Feb-95
3.	Right Issue	1,735,485,759	T: 16-Jan-98	: 7-Apr-10
4.	Add. Listing without RI	1,980,402,866	T: 29-Dec-04	: 14-Jul-17
5.	Warrant I	146,028,177	T: 18-Jan-07	: 10-Aug-09

AUDIT COMMITTEE

1. Tonny Hendratono
2. Joe Hariono
3. Sylvia Veronica N.P. Siregar

CORPORATE SECRETARY

David

HEAD OFFICE

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	565	1,768	783	1,168	42
Value (Billion Rp)	31	231	194	182	4
Frequency (Thou. X)	18	47	28	61	2
Days	233	240	237	240	22
Price (Rupiah)					
High	88	238	328	278	115
Low	50	50	160	90	100
Close	51	190	190	101	100
Close*	51	190	190	101	100
PER (X)					
PER (X)	37.04	33.32	41.51	4.70	4.65
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	-0.53	-2.21	64.43	5.18	5.13

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	61	55	57	1,494	7,395	426	21
Feb-15	59	55	55	1,514	7,659	434	19
Mar-15	88	53	61	4,780	71,539	5,068	22
Apr-15	68	57	59	2,701	34,921	2,168	21
May-15	65	58	62	1,137	7,722	470	19
Jun-15	68	54	58	1,352	8,075	515	21
Jul-15	63	54	56	464	1,007	58	17
Aug-15	68	50	50	1,591	9,363	496	19
Sep-15	52	50	50	342	2,223	111	19
Oct-15	57	50	50	1,114	3,716	189	20
Nov-15	53	50	50	537	409,664	20,892	18
Dec-15	52	50	51	511	1,514	74	17
Jan-16	52	50	50	1,002	1,261	63	15
Feb-16	51	50	50	758	1,264	169	20
Mar-16	58	50	51	1,215	9,114	475	21
Apr-16	52	50	50	352	3,411	171	20
May-16	56	50	53	1,843	18,961	995	20
Jun-16	53	50	51	1,941	11,806	597	22
Jul-16	117	50	104	13,100	187,965	15,522	16
Aug-16	127	98	101	6,690	198,065	19,760	22
Sep-16	134	95	125	3,610	79,825	8,914	21
Oct-16	238	128	199	7,143	243,867	44,110	21
Nov-16	222	160	181	7,341	968,030	132,088	22
Dec-16	206	168	190	1,707	44,341	8,545	20
Jan-17	280	185	264	5,564	104,145	25,420	21
Feb-17	300	246	258	2,499	60,371	16,072	19
Mar-17	328	232	246	5,741	283,855	75,142	22
Apr-17	262	202	226	3,838	98,017	23,724	17
May-17	252	214	236	1,480	50,712	11,681	20
Jun-17	292	234	248	3,029	45,158	11,856	15
Jul-17	280	246	260	1,434	38,478	9,919	21
Aug-17	268	216	218	801	20,123	4,824	22
Sep-17	230	185	190	1,222	39,302	7,886	19
Oct-17	200	170	186	1,548	15,136	2,785	22
Nov-17	198	160	177	706	12,839	2,283	21
Dec-17	190	163	190	521	14,832	2,514	18
Jan-18	264	163	260	1,884	72,241	14,505	22
Feb-18	278	188	188	4,555	111,939	25,400	19
Mar-18	198	140	165	20,793	391,875	68,634	21
Apr-18	191	135	138	12,006	149,108	25,505	21
May-18	149	123	129	3,633	47,503	6,414	20
Jun-18	140	103	108	2,143	31,144	3,829	13
Jul-18	111	92	102	4,188	38,862	3,946	22
Aug-18	138	101	121	4,793	58,705	7,103	21
Sep-18	128	101	105	1,626	23,349	2,628	19
Oct-18	106	90	92	2,182	21,594	2,131	23
Nov-18	103	91	100	1,257	18,122	1,766	21
Dec-18	115	99	101	1,761	203,397	20,437	18
Jan-19	115	100	100	2,101	41,746	4,309	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	31,668	50,893	50,055	41,683	43,116
Receivables	50,989	75,021	55,020	38,314	99,460
Inventories	167,665	325,017	316,527	267,603	372,100
Current Assets	297,211	487,682	463,101	387,927	564,841
Fixed Assets	406,365	523,422	540,157	548,348	62,024
Other Assets	1,004	967	1,559	-	2,018
Total Assets	900,611	1,246,069	1,230,359	1,118,084	1,446,467
Growth (%)		38.36%	-1.26%	-9.13%	29.37%

Current Liabilities	386,373	546,979	524,544	406,101	1,272,807
Long Term Liabilities	880,715	1,015,820	913,298	700,226	95,887
Total Liabilities	1,267,088	1,562,799	1,437,842	1,106,327	1,368,695
Growth (%)		23.34%	-8.00%	-23.06%	23.72%

Authorized Capital	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Paid up Capital	1,423,560	1,423,560	1,423,560	1,511,112	1,511,112
Paid up Capital (Shares)	3,111	3,111	3,111	3,987	3,987
Par Value	1000 & 100	1000 & 100	1000 & 100	1000 & 100	1000 & 100
Retained Earnings	-2,082,159	-3,142,582	-2,876,919	-2,887,638	-3,117,597
Total Equity	-366,477	-316,730	-207,482	11,757	77,772
Growth (%)		13.57%	34.49%	N/A	561.50%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	531,317	942,214	990,462	893,084	1,073,017
Growth (%)		77.34%	5.12%	-9.83%	

Cost of Revenues	482,975	779,170	815,123	796,201	878,773
Gross Profit	48,342	163,044	175,339	96,884	194,244
Expenses (Income)	81,500	109,663	84,835	38,873	102,359
Operating Profit	-33,158	53,381	90,504	58,011	91,884
Growth (%)		N/A	69.54%	-35.90%	

Other Income (Expenses)	48,744	-53,900	-82,469	-50,612	-37,857
Income before Tax	15,586	-519	8,034	7,398	53,991
Tax	10,067	62	2,882	159	-10,346
Profit for the period	5,519	4,538	5,152	7,240	64,337
Growth (%)		-17.77%	13.53%	40.52%	

Period Attributable	5,803	4,552	5,163	18,251	64,316
Comprehensive Income	5,519	130,847	82,862	5,656	64,834
Comprehensive Attributable	5,803	130,826	82,838	19,835	64,835

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	76.92	89.16	88.29	95.52	44.38
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	1.87	1.46	1.66	4.58	16.13
BV (Rp)	-117.79	-101.80	-66.68	2.95	19.51
DAR (X)	1.41	1.25	1.17	0.99	0.95
DER(X)	-3.46	-4.93	-6.93	94.10	17.60
ROA (%)	0.61	0.36	0.42	0.65	4.45
ROE (%)	-1.51	-1.43	-2.48	61.58	82.72
GPM (%)	9.10	17.30	17.70	10.85	18.10
OPM (%)	-6.24	5.67	9.14	6.50	8.56
NPM (%)	1.04	0.48	0.52	0.81	6.00
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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