

# TMPI Sigmagold Inti Perkasa Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

Individual Index : 53,976  
Listed Shares : 5,502,083,747  
Market Capitalization : 275,104,187,350



## COMPANY HISTORY

Established Date : 09-Jan-1981  
Listing Date : 26-Jan-1995 (IPO Price: 1,350)  
Underwriter IPO :  
PT Asian Development Securities  
PT Inter-Pacific Securities  
PT Merincorp S.I.  
PT Nomura Indonesia  
Securities Administration Bureau :  
PT BSR Indonesia

## SHAREHOLDERS (December 2018)

1. PT Pratama Duta Sentosa 7,500,000 : 0.14%  
2. Public (<5%) 5,494,583,747 : 99.86%

## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		12.00	19-Jul-95	20-Jul-95	28-Jul-95	25-Aug-95	F
1998	50 : 1		21-Jul-99	22-Jul-99	30-Jul-99	27-Aug-99	SD
1999		1.50	20-Jul-00	21-Jul-00	31-Jul-00	14-Aug-00	F

## BOARD OF COMMISSIONERS

1. Eka Hikmawati Supriyadi
  2. Djulia \*)
  3. Yan Biao
- \*) *Independent Commissioners*

## BOARD OF DIRECTORS

1. Adriano Wolfgang Pietruschka
2. Boling Aruan
3. Eric Harjono

## AUDIT COMMITTEE

1. Djulia
2. Irwan Darmawan
3. Muhammad Noorsyahriel

## CORPORATE SECRETARY

Mohammad Noor Syahriel

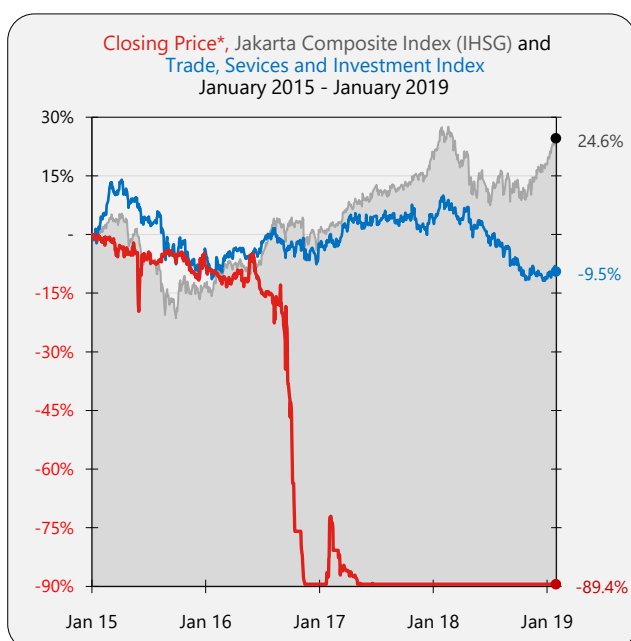
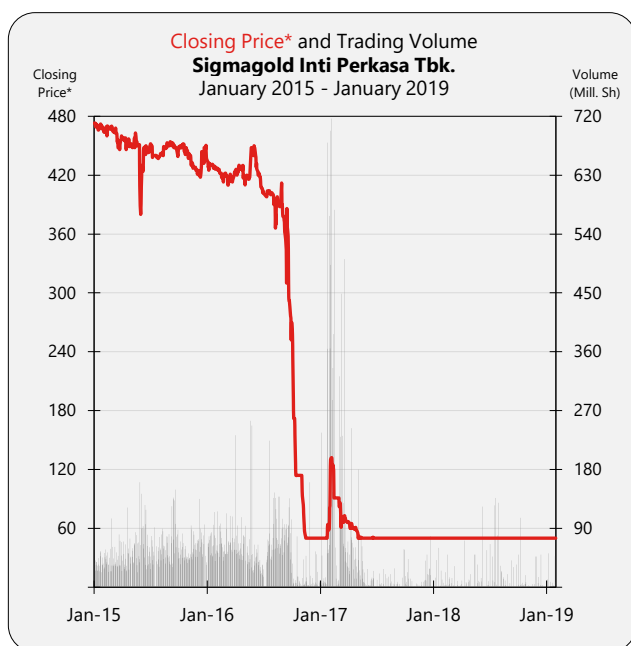
## HEAD OFFICE

Menara Duta Building Floor 7-B  
Jl. HR. Rasuna Said Kav. B-9, Setiabudi, Kuningan  
Jakarta Selatan 12910  
Phone : (021) 252-0175  
Fax : (021) 2295-8187  
Homepage : [www.sigmagold.co.id](http://www.sigmagold.co.id)  
Email : [corsec@sigmagold.co.id](mailto:corsec@sigmagold.co.id)

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	26-Jan-95	26-Jan-95
2.	Company Listing	17,400,000	26-Jan-95	28-Aug-95
3.	Right Issue	68,500,000	4-Apr-97	4-Apr-97
4.	Stock Split	95,900,000	27-Oct-97	27-Oct-97
5.	Stock Dividend	3,836,000	22-Sep-99	22-Sep-99
6.	Stock Split	293,454,000	18-Feb-00	18-Feb-00
7.	Right Issue	1,168,774,780	23-Apr-01	23-Apr-01
8.	Warrant	20,000,000	14-Jan-02	14-Jan-02
9.	Warrant	4,419,000	29-Mar-04	29-Mar-04
10.	Warrant	194,718,770	27-Apr-04	27-Apr-04
11.	Right Issue	3,624,247,426	4-Apr-08	4-Apr-08
12.	Warrant II	833,333	10-May-10	10-May-10
13.	Warrant II	167	24-Feb-11	24-Feb-11
14.	Warrant II	271	8-Mar-11	8-Mar-11

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	13,642	13,288	11,906	2,185	159
Value (Billion Rp)	5,998	5,134	1,236	226	8
Frequency (Thou. X)	149	62	245	0.4	0.02
Days	244	245	199	169	12
<b>Price (Rupiah)</b>					
High	480	454	163	-	-
Low	379	50	50	-	-
Close	438	50	50	50	50
Close*	438	50	50	50	50
<b>PER (X)</b>					
PER (X)	-102.41	-20.35	152.16	-17.45	-17.45
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.40	0.28	0.28	0.29	0.29

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	480	465	468	10,837	763,143	354,427	21
Feb-15	472	453	470	12,215	815,097	373,810	19
Mar-15	470	443	460	16,569	978,215	439,215	22
Apr-15	461	445	452	11,679	984,980	443,016	21
May-15	475	409	409	15,451	1,122,548	500,572	19
Jun-15	460	379	449	33,115	1,516,642	650,541	21
Jul-15	453	428	439	8,198	997,168	437,502	19
Aug-15	458	436	450	9,686	1,227,856	539,944	20
Sep-15	459	436	443	8,657	1,618,538	695,165	21
Oct-15	455	439	445	7,765	1,096,161	487,197	21
Nov-15	445	420	425	6,160	1,240,370	533,879	21
Dec-15	450	412	438	8,827	1,281,643	542,652	19
Jan-16	438	415	428	5,169	1,369,583	576,144	20
Feb-16	428	412	422	9,427	1,314,033	551,829	20
Mar-16	425	408	422	6,991	1,473,789	611,970	21
Apr-16	431	414	418	7,793	1,475,603	620,889	21
May-16	450	402	440	3,898	1,337,091	500,297	20
Jun-16	454	396	404	10,028	834,449	353,059	22
Jul-16	406	380	402	5,602	1,029,467	412,689	16
Aug-16	420	350	390	4,382	1,934,818	759,758	22
Sep-16	410	228	270	5,290	1,730,515	582,625	21
Oct-16	258	114	114	648	229,444	51,262	20
Nov-16	103	50	50	2,017	359,016	56,507	22
Dec-16	50	50	50	286	200,353	57,332	20
Jan-17	81	50	81	36,467	2,208,416	156,849	21
Feb-17	163	79	91	75,076	4,135,293	514,127	17
Mar-17	97	53	67	63,898	2,923,220	255,437	22
Apr-17	71	57	58	39,256	972,868	84,665	17
May-17	58	50	50	27,120	650,893	58,771	20
Jun-17	52	50	50	2,888	142,932	18,199	15
Jul-17	-	-	50	33	104,709	21,514	15
Aug-17	-	-	50	43	111,893	38,948	15
Sep-17	-	-	50	32	158,973	22,012	11
Oct-17	-	-	50	39	141,538	28,488	13
Nov-17	-	-	50	34	38,943	9,280	17
Dec-17	-	-	50	48	316,487	27,827	16
Jan-18	-	-	50	47	161,701	24,509	17
Feb-18	-	-	50	37	129,410	18,534	15
Mar-18	-	-	50	34	79,235	8,896	18
Apr-18	-	-	50	48	158,275	17,179	19
May-18	-	-	50	26	159,510	14,419	11
Jun-18	-	-	50	19	218,314	23,172	8
Jul-18	-	-	50	42	608,420	53,845	15
Aug-18	-	-	50	29	145,228	11,024	16
Sep-18	-	-	50	27	115,618	13,117	14
Oct-18	-	-	50	41	217,590	24,652	17
Nov-18	-	-	50	17	110,001	5,498	10
Dec-18	-	-	50	16	81,831	11,428	9
Jan-19	-	-	50	18	158,780	8,195	12

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## Financial Data and Ratios

Book End : December

Public Accountant : Amachi Arifin Mardani & Muliadi

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	8,204	3,201	3,203	3,577	1,226
Receivables	238,563	179,080	155,584	148,918	144,191
Inventories	37,981	31,891	27,026	17,704	12,360
Current Assets	348,576	270,320	241,504	219,237	206,389
Fixed Assets	40,281	39,159	38,046	37,171	36,747
Other Assets	11,452	11,221	10,272	9,505	9,865
Total Assets	1,175,103	1,151,398	1,140,160	1,141,945	1,155,080
Growth (%)		-2.02%	-0.98%	0.16%	1.15%

Current Liabilities	129,634	129,529	156,711	157,779	156,322
Long Term Liabilities	18,012	16,856	17,575	18,085	44,096
Total Liabilities	147,646	146,385	174,286	175,864	200,418
Growth (%)		-0.85%	19.06%	0.91%	13.96%

Authorized Capital	1,342,292	1,342,292	1,342,292	1,342,292	1,342,292
Paid up Capital	1,100,417	1,100,417	1,100,417	1,100,417	1,100,417
Paid up Capital (Shares)	5,502	5,502	5,502	5,502	5,502
Par Value	200	200	200	200	200
Retained Earnings	-20,128	-45,517	-112,909	-	-93,129
Total Equity	1,027,457	1,005,013	965,874	966,081	954,662
Growth (%)		-2.18%	-3.89%	0.02%	-1.18%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	122,381	60,476	63,666	55,163	27,603
Growth (%)		-50.58%	5.27%	-13.36%	

Cost of Revenues	112,031	53,276	55,320	46,275	21,667
Gross Profit	10,350	7,200	8,346	8,888	5,936
Expenses (Income)	-	31,294	54,197	5,378	17,355
Operating Profit	-	-24,093	-45,850	3,511	-11,419
Growth (%)			-90.30%	N/A	

Other Income (Expenses)	-9,548	-	-	-	-
Income before Tax	802	-24,093	-45,850	3,511	-11,419
Tax	-1,739	-495	-6,349	2,934	-
Profit for the period	2,541	-23,598	-39,502	577	-11,419
Growth (%)		N/A	-67.39%	N/A	

Period Attributable	3,096	-23,532	-36,804	1,377	-11,822
Comprehensive Income	2,541	-23,885	-39,139	207	-11,419
Comprehensive Attributable	3,096	-23,245	-37,166	1,377	-11,822

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	268.89	208.69	154.11	138.95	132.03
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	0.56	-4.28	-6.69	0.25	-2.15
BV (Rp)	186.74	182.66	175.55	175.58	173.51
DAR (X)	0.13	0.13	0.15	0.15	0.17
DER(X)	0.14	0.15	0.18	0.18	0.21
ROA (%)	0.22	-2.05	-3.46	0.05	-0.99
ROE (%)	0.25	-2.35	-4.09	0.06	-1.20
GPM (%)	8.46	11.91	13.11	16.11	21.50
OPM (%)	-	-39.84	-72.02	6.36	-41.37
NPM (%)	2.08	-39.02	-62.04	1.05	-41.37
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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