

TOTL Total Bangun Persada Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Building Construction (62)

As of 31 January 2019

Individual Index : 212.058
Listed Shares : 3,410,000,000
Market Capitalization : 2,011,900,000,000

293 | 2.01T | 0.03% | 97.01%

361 | 0.14T | 0.007% | 99.55%

COMPANY HISTORY

Established Date : 04-Sep-1970
Listing Date : 25-Jul-2006 (IPO Price: 345)
Underwriter IPO :
PT CLSA Indonesia
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Reyno Stephanus Adhiputranto *)
2. Liliana Komajaya
3. Pinarto Sutanto
4. Rudi Suryajaya Komajaya
5. Rusdy Daryono *)
6. Wibowo

*) Independent Commissioners

BOARD OF DIRECTORS

1. Janti Komadjaja
2. Anton Lio Sudarto
3. Dedet Syafinal
4. Moeljati Soetrisno
5. Saleh Sendiko
6. Teddy Budjamin

AUDIT COMMITTEE

1. Rusdy Daryono
2. Aria Kanaka
3. Ninik Herlani Masli R

CORPORATE SECRETARY

Mahmilan Sugiyo Warsana

HEAD OFFICE

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SHAREHOLDERS (December 2018)

1. PT Total Inti Persada 1,926,650,000 : 56.50%
2. Ir. Djadjang Tanuwidjaja, Msc. 287,472,740 : 8.43%
3. Public (<5%) 1,195,877,260 : 35.07%

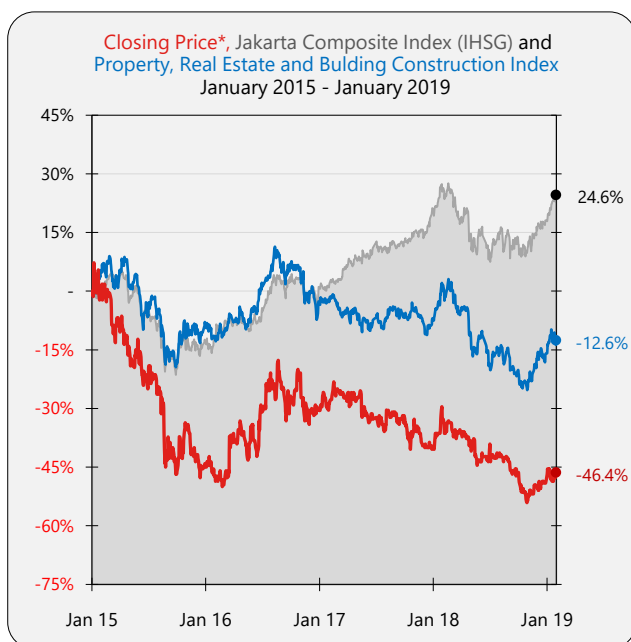
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2006		15.00	29-May-07	30-May-07	4-Jun-07	15-Jun-07	I
2008		2.00	8-May-09	11-May-09	13-May-09	28-May-09	F
2009		7.50	9-Jun-10	10-Jun-10	14-Jun-10	28-Jun-10	F
2010		14.67	20-May-11	23-May-11	25-May-11	8-Jun-11	F
2011		44.00	4-Jun-12	5-Jun-12	7-Jun-12	21-Jun-12	F
2012		29.33	20-May-13	21-May-13	23-May-13	5-Jun-13	F
2013		35.00	19-May-14	20-May-14	22-May-14	6-Jun-14	F
2014		30.00	8-May-15	11-May-15	13-May-15	4-Jun-15	F
2015		40.00	1-Jun-16	2-Jun-16	6-Jun-16	24-Jun-16	F
2016		45.00	15-May-17	16-May-17	18-May-17	8-Jun-17	F
2017		50.00	14-May-18	15-May-18	17-May-18	6-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue (Public Offering)	300,000,000	25-Jul-06	25-Jul-06
2.	First Issue (Direct Selling)	550,000,000	25-Jul-06	25-Jul-06
3.	Company Listing	1,900,000,000	25-Jul-06	21-Jan-07
4.	Bonus Shares	660,000,000	28-Jun-10	28-Jun-10

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	980	1,632	469	239	26
Value (Billion Rp)	847	1,186	354	157	15
Frequency (Thou. X)	117	130	41	34	4
Days	244	246	238	240	22
Price (Rupiah)					
High	1,210	920	850	780	610
Low	570	545	650	498	560
Close	615	765	660	560	590
Close*	615	765	660	560	590
PER (X)					
PER (X)	10.96	12.19	8.82	7.42	7.82
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	2.42	2.94	2.32	1.86	1.96

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,210	1,035	1,110	14,900	145,471	163,912	21
Feb-15	1,140	1,065	1,095	8,638	106,581	117,660	19
Mar-15	1,095	950	1,005	11,195	92,241	93,024	22
Apr-15	1,035	875	945	7,003	49,086	47,502	21
May-15	965	870	965	9,552	69,837	63,997	19
Jun-15	965	810	825	5,702	36,184	32,259	21
Jul-15	905	800	820	6,378	42,794	36,411	19
Aug-15	855	580	650	7,526	44,973	32,007	20
Sep-15	700	570	585	8,418	52,320	34,123	21
Oct-15	740	590	715	19,383	222,090	149,167	21
Nov-15	740	620	620	8,528	75,763	51,123	21
Dec-15	665	575	615	10,032	42,960	26,299	19
Jan-16	640	575	580	11,871	98,994	60,653	20
Feb-16	610	545	555	9,172	76,662	44,801	20
Mar-16	730	560	700	17,786	307,253	200,865	21
Apr-16	775	660	700	14,101	205,464	146,247	21
May-16	735	615	720	10,730	117,104	80,718	20
Jun-16	800	635	770	17,522	252,502	182,990	22
Jul-16	895	750	845	13,106	151,112	125,708	16
Aug-16	920	770	845	12,862	152,122	128,833	22
Sep-16	865	735	805	6,474	99,583	80,550	21
Oct-16	890	770	865	6,846	86,756	69,942	21
Nov-16	880	690	765	5,682	57,132	44,424	22
Dec-16	800	735	765	3,405	27,107	20,753	20
Jan-17	830	765	770	3,955	48,827	39,096	21
Feb-17	850	770	825	2,625	39,177	31,835	19
Mar-17	840	790	810	2,356	27,298	22,078	22
Apr-17	820	770	790	2,596	47,443	37,942	17
May-17	835	735	755	6,699	69,350	54,329	20
Jun-17	765	730	740	2,451	41,002	30,900	15
Jul-17	750	695	710	2,532	19,625	14,235	21
Aug-17	775	710	760	2,962	37,734	28,013	22
Sep-17	765	700	750	1,398	11,687	8,627	19
Oct-17	750	650	720	6,999	60,135	41,211	22
Nov-17	745	660	665	3,078	25,729	18,159	22
Dec-17	685	650	660	3,565	41,359	27,676	18
Jan-18	780	655	740	5,486	39,463	28,396	22
Feb-18	760	690	730	3,259	20,024	14,520	19
Mar-18	735	680	700	2,972	16,451	11,675	21
Apr-18	710	655	680	4,549	34,697	24,048	21
May-18	695	605	620	4,781	23,615	15,511	20
Jun-18	670	610	625	1,977	10,274	6,473	13
Jul-18	670	620	635	1,436	9,071	5,765	22
Aug-18	650	615	620	1,260	41,123	26,117	21
Sep-18	625	575	590	1,140	3,252	1,935	19
Oct-18	595	498	510	2,805	12,987	7,035	23
Nov-18	560	510	550	1,920	20,276	10,892	21
Dec-18	570	530	560	2,042	7,826	4,341	18
Jan-19	610	560	590	3,595	25,521	14,655	22

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Financial Data and Ratios

Book End : December

Public Accountant : Hadori, Sugiarto, Adi & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	578,718	732,980	655,988	670,722	489,295
Receivables	698,967	635,585	570,532	881,072	603,190
Inventories	-	6,482	16,491	5,349	304
Investment	131,783	128,487	102,321	1,687,524	200,652
Fixed Assets	70,991	194,298	186,495	230,615	170,336
Other Assets	3,771	5,721	5,714	-	4,384
Total Assets	2,483,746	2,846,153	2,950,560	3,243,093	2,985,667
Growth (%)		14.59%	3.67%	9.91%	-7.94%

Trade Payable	69,916	155,642	188,935	236,868	166,120
Total Liabilities	1,684,512	1,979,838	2,007,950	2,232,994	1,958,992
Growth (%)		17.53%	1.42%	11.21%	-12.27%

Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	341,000	341,000	341,000	341,000	341,000
Paid up Capital (Shares)	3,410	3,410	3,410	3,410	3,410
Par Value	100	100	100	100	100
Retained Earnings	452,584	504,541	591,158	682,225	704,661
Total Equity	799,235	866,315	942,610	1,010,099	1,026,675
Growth (%)		8.39%	8.81%	7.16%	1.64%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,106,349	2,266,168	2,379,016	2,936,372	2,014,872
Growth (%)		7.59%	4.98%	23.43%	

Cost of Revenues	1,798,723	1,923,848	1,958,868	2,496,112	1,643,345
Gross Profit	330,145	404,627	480,369	502,078	375,861
Operating Expenses	89,054	207,267	254,510	268,062	183,375
Operating Profit	-	-	225,859	234,016	192,486
Growth (%)				3.61%	

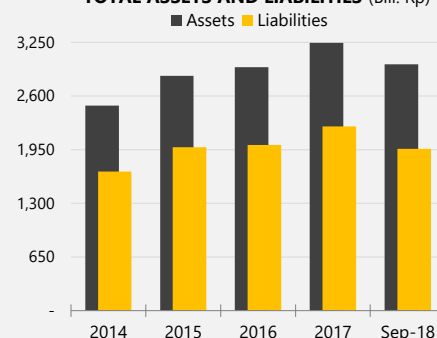
Other Income (Expenses)	-	-	-	-	-
Income Before Tax	241,091	197,359	225,859	234,016	192,486
Tax	77,340	6,066	4,572	2,747	561
Profit for the period	163,751	191,293	221,287	231,269	191,925
Growth (%)		16.82%	15.68%	4.51%	

Period Attributable	163,673	191,399	223,017	244,518	192,936
Comprehensive Income	163,751	184,765	210,412	220,939	191,925
Comprehensive Attributable	163,673	184,871	212,142	244,518	192,936

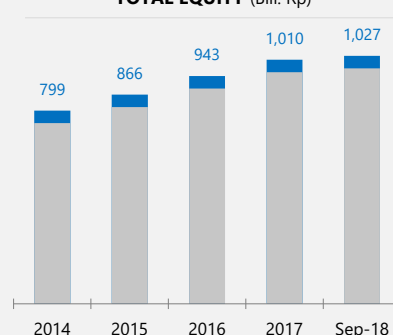
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	30.00	40.00	45.00	50.00	-
EPS (Rp)	48.02	56.10	64.89	67.82	56.28
BV (Rp)	234.38	254.05	276.43	296.22	301.08
DAR (X)	0.68	0.70	0.68	0.69	0.66
DER(X)	2.11	2.29	2.13	2.21	1.91
ROA (%)	6.59	6.72	7.50	7.13	6.43
ROE (%)	20.49	22.08	23.48	22.90	18.69
GPM (%)	15.67	17.86	20.19	17.10	18.65
OPM (%)	-	-	9.49	7.97	9.55
NPM (%)	7.77	8.44	9.30	7.88	9.53
Payout Ratio (%)	62.47	71.30	69.34	73.72	-
Yield (%)	5.08	6.78	7.63	8.47	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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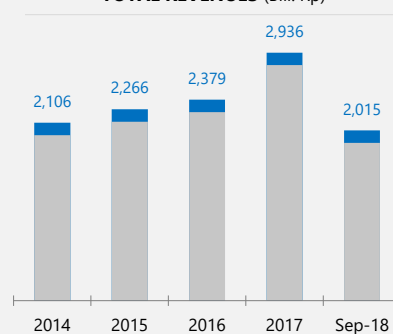
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

