

TRIO **Trikonsel Oke Tbk.**

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Retail Trade (93)

As of 31 January 2019

Individual Index : 115.412
 Listed Shares : 26,007,494,645
 Market Capitalization : 6,761,948,607,700

141 | 6.76T | 0.09% | 89.06%

522 | 0.01T | 0.0005% | 99.99%

COMPANY HISTORY

Established Date : 21-Aug-1996
 Listing Date : 14-Apr-2009 (IPO Price: 225)
 Underwriter IPO :
 PT Mandiri Sekuritas
 PT Sucorinvest Central Gani
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Januar Chandra
 2. David Tae Hoon Khim *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Sugiono Wiyono Sugialam
2. Djoko Harijanto
3. Evy Soenarjo
4. Jason Aleksander Kardachi
5. Mathew Paul Richards
6. Mely Chandra
7. Octavianne N.A. Mussu

AUDIT COMMITTEE

1. David Tae Hoon Khim
2. Dody Setiabudi
3. Oscar Bambang Irawan

CORPORATE SECRETARY

Antonius Heri Wibowo

HEAD OFFICE

Jl. Kebon Sirih Raya Kav.63
 Jakarta Pusat 10340
 Phone : (021) 3190-5997
 Fax : (021) 391-5710
 Homepage : www.trikomseloke.com
 Email : corporate.secretary@oke.com
anton.w@oke.com

SHAREHOLDERS (December 2018)

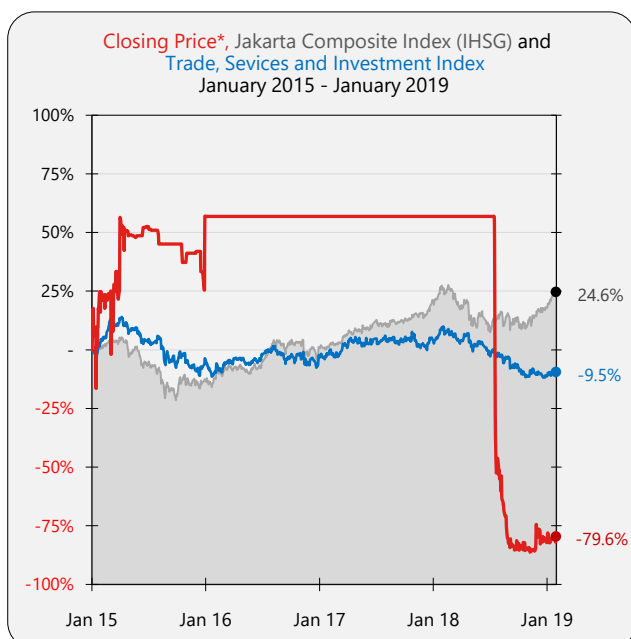
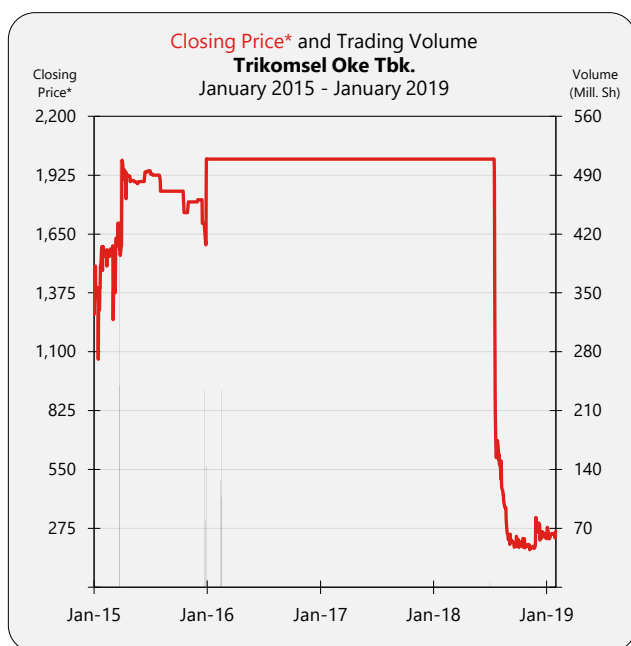
1. UOB Kay Hian Pte., Ltd. A/C Watig	6,641,837,656	: 25.54%
2. Standard Chartered Bank	3,487,698,948	: 13.41%
3. UOB Kay Hian Pte. Ltd.	2,859,706,347	: 11.00%
4. DB AG Singapore GI Mk S/A DBSG	2,629,212,585	: 10.11%
5. PT Tigadari Fiesta	2,259,227,224	: 8.69%
6. Polaris Ltd.	2,136,744,500	: 8.22%
7. DBJK Loans Operations-21309040	2,001,821,595	: 7.70%
8. PT Bank ANZ Indonesia	1,752,064,765	: 6.74%
9. Public (<5%)	2,239,181,025	: 8.61%

DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
2008		7.00	21-Jul-09	22-Jul-09	24-Jul-09	7-Aug-09	F
2009		8.00	2-Jun-10	3-Jun-10	7-Jun-10	21-Jun-10	F
2010		15.00	6-May-11	9-May-11	11-May-11	25-May-11	F
2011		22.00	14-May-12	15-May-12	21-May-12	4-Jun-12	F
2012		20.00	15-May-13	16-May-13	20-May-13	3-Jun-13	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing	Trading
			Date	Date
1.	First Issue	450,000,000	14-Apr-09	14-Apr-09
2.	Company Listing	4,000,000,000	14-Apr-09	14-Apr-09
3.	Right Issue I	311,500,000	17-Jul-12	17-Jul-12
4.	Convertible Bond	943,400,000	5-Apr-17	5-Apr-17
5.	Right Issue Series B	12,212,859,399	23-Oct-17	23-Oct-17
6.	Right Issue Series A	8,089,735,246	23-Oct-17	23-Oct-17



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,219	469	0.000	9	0.2
Value (Billion Rp)	1,886	765	0.000	10	0.05
Frequency (Thou. X)	0.7	0.01	0.001	2	0.2
Days	82	12	1	104	20
Price (Rupiah)					
High	2,000	2,000	-	2,000	284
Low	1,065	2,000	-	175	222
Close	2,000	2,000	2,000	236	260
Close*	2,000	2,000	2,000	236	260
PER (X)					
PER (X)	-22.04	39.40	-302.98	-302.72	-333.50
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)					
PBV (X)	4.61	3.80	-14.72	-1.75	-1.93

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,595	1,065	1,590	86	1,018	1,499	13
Feb-15	1,580	1,400	1,580	75	46	70	11
Mar-15	1,700	1,200	1,595	182	748,382	1,184,585	16
Apr-15	1,995	1,425	1,900	264	585	1,086	16
May-15	1,900	1,515	1,895	40	14	26	8
Jun-15	1,945	1,940	1,945	2	0.4	0.8	2
Jul-15	1,930	1,600	1,925	14	5	10	2
Aug-15	1,900	1,800	1,850	10	561	1,029	3
Sep-15	-	-	1,850	-	-	-	-
Oct-15	1,750	1,650	1,750	6	1	2	2
Nov-15	1,800	1,800	1,800	2	0.1	0.2	2
Dec-15	2,000	1,600	2,000	25	468,050	697,521	7
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Jan-16	2,000	2,000	2,000	1	0.5	1	1
Feb-16	-	-	2,000	5	467,778	763,153	4
Mar-16	-	-	2,000	-	-	-	-
Apr-16	-	-	2,000	-	-	-	-
May-16	-	-	2,000	-	-	-	-
Jun-16	-	-	2,000	-	-	-	-
Jul-16	-	-	2,000	-	-	-	-
Aug-16	-	-	2,000	1	1,205	2,169	1
Sep-16	-	-	2,000	4	60	95	3
Oct-16	-	-	2,000	-	-	-	-
Nov-16	-	-	2,000	-	-	-	-
Dec-16	-	-	2,000	3	2	3	3
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Jan-17	-	-	2,000	-	-	-	-
Feb-17	-	-	2,000	-	-	-	-
Mar-17	-	-	2,000	1	0.0	0.0	1
Apr-17	-	-	2,000	-	-	-	-
May-17	-	-	2,000	-	-	-	-
Jun-17	-	-	2,000	-	-	-	-
Jul-17	-	-	2,000	-	-	-	-
Aug-17	-	-	2,000	-	-	-	-
Sep-17	-	-	2,000	-	-	-	-
Oct-17	-	-	2,000	-	-	-	-
Nov-17	-	-	2,000	-	-	-	-
Dec-17	-	-	2,000	-	-	-	-
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Jan-18	-	-	2,000	-	-	-	-
Feb-18	-	-	2,000	-	-	-	-
Mar-18	-	-	2,000	-	-	-	-
Apr-18	-	-	2,000	-	-	-	-
May-18	-	-	2,000	-	-	-	-
Jun-18	2,000	2,000	2,000	1	1	2	1
Jul-18	1,890	590	595	583	6,323	9,256	12
Aug-18	655	214	222	704	664	209	21
Sep-18	262	181	214	212	147	31	19
Oct-18	248	184	190	104	70	15	18
Nov-18	350	175	300	408	741	214	15
Dec-18	350	216	236	322	1,254	284	18
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Jan-19	284	222	260	151	201	47	20

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	612,437	22,210	20,026	14,997	4,188
Receivables	3,028,957	90,384	35,832	18,339	16,580
Inventories	1,950,097	81,653	134,872	87,549	87,801
Current Assets	8,440,749	285,815	228,937	174,278	139,166
Fixed Assets	124,925	105,019	81,729	48,984	39,044
Other Assets	29,587	34,969	28,381	18,675	20,617
Total Assets	9,062,003	805,356	430,032	266,120	209,339
Growth (%)		-91.11%	-46.60%	-38.12%	-21.34%

Current Liabilities	3,262,858	3,735,092	4,204,061	670,487	685,714
Long Term Liabilities	3,425,400	3,438,720	3,035,281	3,163,944	3,035,375
Total Liabilities	6,688,258	7,173,812	7,239,342	3,834,431	3,721,088
Growth (%)		7.26%	0.91%	-47.03%	-2.96%

Authorized Capital	1,200,000	1,200,000	1,200,000	6,253,785	6,253,785
Paid up Capital	476,150	476,150	476,150	1,990,106	1,990,106
Paid up Capital (Shares)	4,762	4,762	4,762	26,007	26,007
Par Value	100	100	100	100 & 50	100 & 50
Retained Earnings	1,571,855	-7,051,017	-7,544,894	-7,732,517	-7,746,694
Total Equity	2,373,745	-6,368,456	-6,809,310	-3,568,311	-3,511,749
Growth (%)		N/A	-6.92%	47.60%	1.59%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	10,778,295	6,459,566	1,717,579	2,028,660	1,345,344
Growth (%)		-40.07%	-73.41%	18.11%	

Cost of Revenues	9,206,646	6,286,994	1,622,076	1,870,692	1,268,407
Gross Profit	1,571,649	172,572	95,503	157,968	76,937
Expenses (Income)	490,118	8,605,154	460,100	233,896	156,489
Operating Profit	1,081,531	-8,432,582	-364,597	-75,928	-79,552
Growth (%)		N/A	95.68%	79.17%	

Other Income (Expenses)	-645,085	-225,820	-70,124	-48,888	65,375
Income before Tax	436,446	-8,830,974	-434,721	-124,816	-14,177
Tax	113,883	61,161	70,271	65,124	-
Profit for the period	322,562	-8,769,813	-504,992	-189,940	-14,177
Growth (%)		N/A	94.24%	62.39%	

Period Attributable	314,409	-8,652,946	-492,765	-188,425	-15,207
Comprehensive Income	331,439	-8,756,242	-506,075	-189,128	-14,177
Comprehensive Attributable	323,254	-8,639,476	-493,877	-187,623	-15,207

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	258.69	7.65	5.45	25.99	20.29
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	66.03	-1,817.27	-103.49	-7.25	-0.58
BV (Rp)	498.53	-1,337.49	-1,430.08	-137.20	-135.03
DAR (X)	0.74	8.91	16.83	14.41	17.78
DER(X)	2.82	-1.13	-1.06	-1.07	-1.06
ROA (%)	3.56	-1,088.94	-117.43	-71.37	-6.77
ROE (%)	13.59	137.71	7.42	5.32	0.40
GPM (%)	14.58	2.67	5.56	7.79	5.72
OPM (%)	10.03	-130.54	-21.23	-3.74	-5.91
NPM (%)	2.99	-135.76	-29.40	-9.36	-1.05
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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