

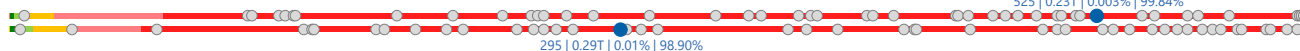
# TRIS Trisula International Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Miscellaneous Industry (4)  
Industry Sub Sector : Textile, Garment (43)

## As of 31 January 2019

Individual Index : 73.333  
Listed Shares : 1,047,587,802  
Market Capitalization : 230,469,316,440



### COMPANY HISTORY

Established Date : 13-Dec-2004  
Listing Date : 28-Jun-2012 (IPO Price: 300)  
Underwriter IPO :  
PT Sinarmas Sekuritas  
Securities Administration Bureau :  
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Tjhoi Lisa Tjahjadi
  2. Lim Kwang Tak
  3. Lucas Sonny Sanjaya \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Santoso Widjojo
2. Dina Sungkar
3. Kartono Budiman
4. Ung Tjahjaputra

### AUDIT COMMITTEE

1. Lucas Sonny Sanjaya
2. Harianto Wijaya
3. Yohanes Linero

### CORPORATE SECRETARY

Ciu Ping Thio

### HEAD OFFICE

Trisula Center  
Jl. Lingkar Luar Barat Blok A No. 1  
Jakarta 11740  
Phone : (021) 5835-7377  
Fax : (021) 5835-8033  
Homepage : [www.trisula.co.id](http://www.trisula.co.id)  
Email : [inquiry@trisula.com](mailto:inquiry@trisula.com)  
[corporate.secretary@trisula.co.id](mailto:corporate.secretary@trisula.co.id)

### SHAREHOLDERS (December 2018)

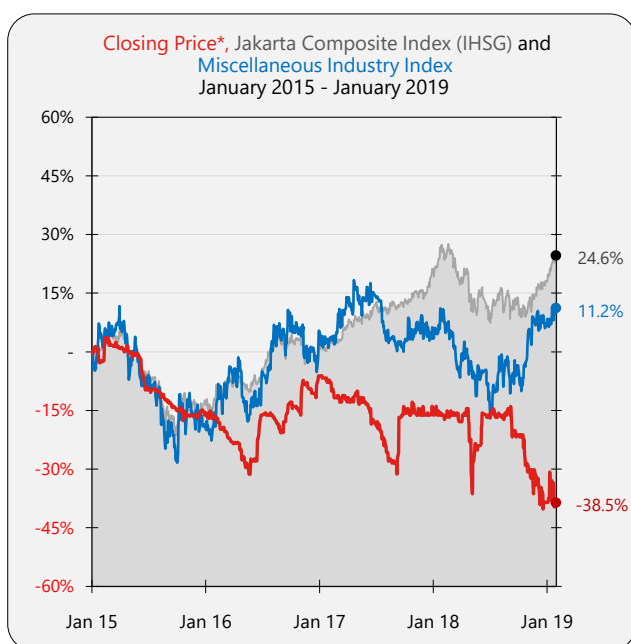
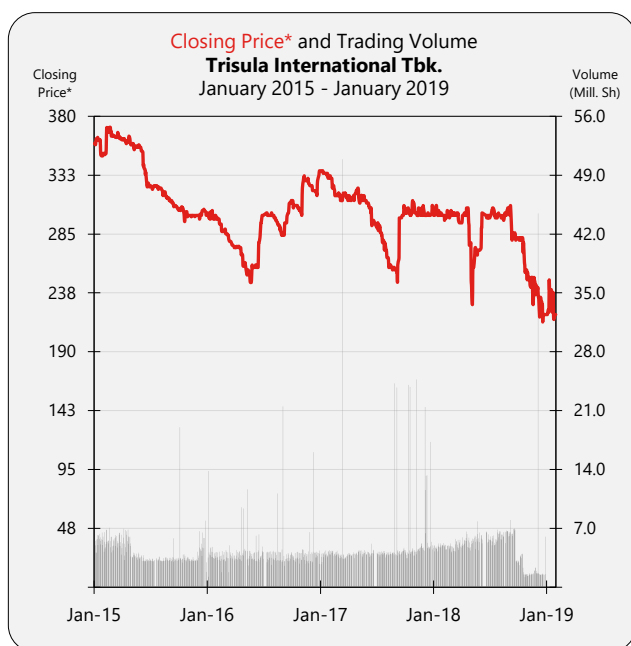
1. PT Trisula Insan Tiara	403,000,000	: 38.47%
2. PT Karya Dwimanunggal Sejahtera	280,000,000	: 26.73%
3. PT Tritirta Inti Mandiri	86,486,400	: 8.26%
4. Public (<5%)	278,101,402	: 26.55%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		9.00	1-May-13	2-May-13	6-May-13	21-May-13	F
2013		9.50	29-Apr-14	30-Apr-14	5-May-14	20-May-14	F
2014		9.50	27-Apr-15	28-Apr-15	30-Apr-15	22-May-15	F
2015		8.00	25-Apr-16	26-Apr-16	28-Apr-16	20-May-16	F
2016		5.00	4-May-17	5-May-17	10-May-17	26-May-17	F
2017		5.00	30-Apr-18	2-May-18	4-May-18	25-May-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	300,000,000	28-Jun-12	28-Jun-12
2.	Company Listing	700,000,000	28-Jun-12	28-Jun-12
3.	Warrant I	47,587,802	T: 22-Jan-13	: 20-Jul-17



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,036	981	1,177	1,136	0.1
Value (Billion Rp)	348	287	356	324	0.03
Frequency (Thou. X)	17	14	16	16	0.09
Days	244	246	238	240	18
<b>Price (Rupiah)</b>					
High	372	336	338	320	274
Low	295	242	246	210	216
Close	300	336	308	220	220
Close*	300	336	308	220	220
<b>PER (X)</b>					
PER (X)	13.93	15.74	19.98	36.92	36.92
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	0.95	0.98	0.92	0.63	0.63

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	363	340	350	3,054	116,821	41,680	21
Feb-15	372	348	364	2,045	104,859	37,880	19
Mar-15	367	356	362	1,365	119,341	43,386	22
Apr-15	364	355	357	1,492	112,734	40,612	21
May-15	360	353	355	1,010	70,128	24,955	19
Jun-15	355	319	324	1,236	69,199	23,357	21
Jul-15	325	320	322	1,151	62,187	20,079	19
Aug-15	322	312	314	1,139	64,922	20,627	20
Sep-15	314	304	305	1,256	71,695	22,152	21
Oct-15	307	295	299	1,126	87,254	26,444	21
Nov-15	301	298	300	1,100	68,071	20,382	21
Dec-15	305	296	300	1,070	88,415	26,598	19
Jan-16	304	295	300	992	86,025	25,679	20
Feb-16	300	286	289	986	70,947	20,726	20
Mar-16	289	273	274	1,174	76,817	21,536	21
Apr-16	275	257	259	1,353	90,562	24,439	21
May-16	262	242	258	1,235	83,264	21,292	20
Jun-16	302	256	300	1,616	86,822	23,860	22
Jul-16	304	298	300	948	60,060	18,105	16
Aug-16	302	284	286	1,205	88,490	26,059	22
Sep-16	314	284	312	1,051	91,118	26,994	21
Oct-16	314	300	302	1,071	75,360	23,193	21
Nov-16	334	298	324	1,338	83,845	27,143	22
Dec-16	336	316	336	1,150	88,039	28,200	20
Jan-17	338	328	330	1,271	80,540	26,981	21
Feb-17	334	316	318	1,140	76,987	24,947	19
Mar-17	320	310	312	1,154	127,326	40,227	22
Apr-17	320	312	320	970	66,397	21,012	17
May-17	326	306	310	1,156	81,550	25,683	20
Jun-17	318	290	296	1,105	61,827	18,734	15
Jul-17	298	268	274	1,197	84,281	24,047	21
Aug-17	280	250	256	1,203	108,118	29,060	22
Sep-17	308	246	306	1,400	99,199	28,305	19
Oct-17	314	292	308	2,011	130,065	38,961	22
Nov-17	312	298	306	1,990	119,548	35,903	22
Dec-17	310	296	308	1,520	140,777	42,307	18
Jan-18	310	296	300	1,703	104,274	31,261	22
Feb-18	308	294	300	1,642	91,668	27,285	19
Mar-18	306	290	294	1,713	103,215	30,631	21
Apr-18	306	276	276	1,863	112,187	33,032	21
May-18	278	220	272	1,556	112,912	29,438	20
Jun-18	302	266	300	890	76,330	22,345	13
Jul-18	310	288	300	1,186	125,274	37,495	22
Aug-18	306	290	304	1,032	132,513	39,512	21
Sep-18	320	234	282	1,576	108,524	31,181	19
Oct-18	284	238	248	1,067	58,403	16,026	23
Nov-18	258	216	240	793	35,213	8,623	21
Dec-18	246	210	220	1,044	75,256	17,466	18
Jan-19	274	216	220	88	149	34	18

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	48,493	65,662	88,543	33,945	55,885
Receivables	141,945	136,104	141,678	106,632	130,383
Inventories	167,720	194,555	187,917	189,714	217,829
Current Assets	387,853	428,277	462,578	356,846	431,867
Fixed Assets	117,375	121,531	132,954	126,624	120,437
Other Assets	2,369	3,593	1,905	-	167
Total Assets	523,901	574,346	639,701	544,968	615,140
Growth (%)		9.63%	11.38%	-14.81%	12.88%

Current Liabilities	193,750	226,897	281,766	185,607	244,850
Long Term Liabilities	20,641	18,241	11,308	3,130	2,938
Total Liabilities	214,390	245,138	293,074	188,737	247,788
Growth (%)		14.34%	19.55%	-35.60%	31.29%

Authorized Capital	280,000	280,000	280,000	280,000	280,000
Paid up Capital	104,376	104,534	104,553	104,759	104,759
Paid up Capital (Shares)	1,044	1,045	1,046	1,048	1,048
Par Value	100	100	100	100	100
Retained Earnings	66,389	77,544	53,076	94,708	95,604
Total Equity	309,510	329,208	346,627	356,232	367,352
Growth (%)		6.36%	5.29%	2.77%	3.12%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	746,829	859,743	901,909	773,807	625,867
Growth (%)		15.12%	4.90%	-14.20%	

Cost of Revenues	557,965	639,374	686,698	592,289	486,715
Gross Profit	188,864	220,369	215,211	181,518	139,152
Expenses (Income)	136,278	159,940	168,381	148,109	103,036
Operating Profit	52,586	60,429	46,830	33,409	36,116
Growth (%)		14.91%	-22.50%	-28.66%	

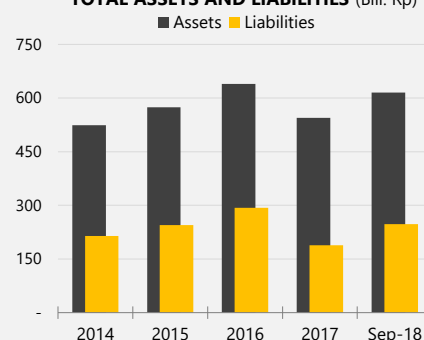
Other Income (Expenses)	-4,915	-10,260	1,117	-11,575	-10,696
Income before Tax	47,671	50,169	47,947	21,834	25,419
Tax	11,727	12,721	22,734	7,635	7,238
Profit for the period	35,944	37,448	25,213	14,199	18,181
Growth (%)		4.19%	-32.67%	-43.68%	

Period Attributable	24,427	22,521	6,606	1,493	4,682
Comprehensive Income	35,472	37,678	22,871	19,758	20,125
Comprehensive Attributable	24,025	22,449	4,777	5,527	6,138

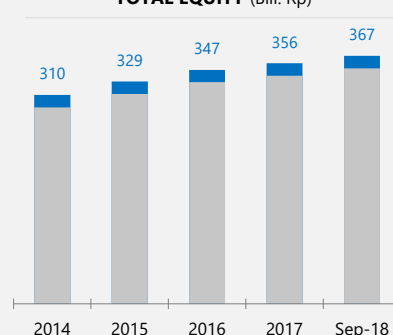
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	200.18	188.75	164.17	192.26	176.38
Dividend (Rp)	9.50	8.00	5.00	5.00	-
EPS (Rp)	23.40	21.54	6.32	1.42	4.47
BV (Rp)	296.53	314.93	331.53	340.05	350.66
DAR (X)	0.41	0.43	0.46	0.35	0.40
DER(X)	0.69	0.74	0.85	0.53	0.67
ROA (%)	6.86	6.52	3.94	2.61	2.96
ROE (%)	11.61	11.38	7.27	3.99	4.95
GPM (%)	25.29	25.63	23.86	23.46	22.23
OPM (%)	7.04	7.03	5.19	4.32	5.77
NPM (%)	4.81	4.36	2.80	1.83	2.90
Payout Ratio (%)	40.59	37.13	79.14	350.90	-
Yield (%)	2.67	2.67	1.49	1.62	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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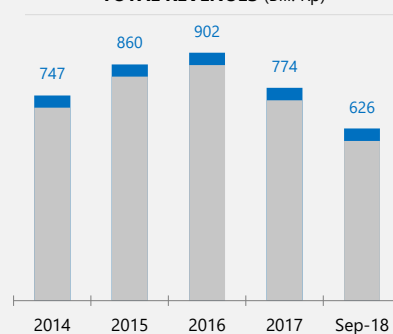
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

