

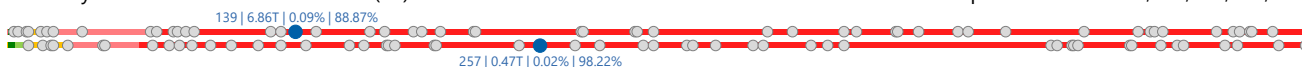
TSPC Tempo Scan Pacific Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Consumer Goods Industry (5)
 Industry Sub Sector : Pharmaceuticals (53)

As of 31 January 2019

Individual Index : 272.048
 Listed Shares : 4,500,000,000
 Market Capitalization : 6,862,500,000,000



COMPANY HISTORY

Established Date : 20-May-1970
 Listing Date : 17-Jun-1994 (IPO Price: 8,250)
 Underwriter IPO :
 PT Gajah Tunggal Dbs
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Dian Paramita Tamzil
 2. Julian Aldrin Pasha *)
 3. Kustantinah *)
 4. Ratna Dewi Suryo Wibowo *)
 5. Suparni Parto Setiono
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Handojo Selamat Muljadi
2. Diana Wirawan
3. Hartaty Susanto
4. I Made Dharma Wijaya
5. Linda Lukitasari
6. Liza Prasodjo
7. Phillips Gunawan
8. Prayoga Wahyudianto
9. Shania

AUDIT COMMITTEE

1. Kustantinah
2. Julian Aldrin Pasha
3. Ratna Dewi Suryo Wibowo

CORPORATE SECRETARY

Shania

HEAD OFFICE

Tempo Scan Tower Building
 Jl.HR Rasuna Said Kav. 3-4
 Jakarta 12950
 Phone : (021) 2921-8888
 Fax : (021) 2920-9999
 Homepage : <http://www.thetempogroup.com/>
 Email : corporatesecretary@thetempogroup.com

SHAREHOLDERS (December 2018)

1. PT Bogamulia Nagadi 3,595,726,618 : 79.91%
2. CGML PB Client Account/Collateral 239,796,700 : 5.33%
3. Public (<5%) 664,476,682 : 14.77%

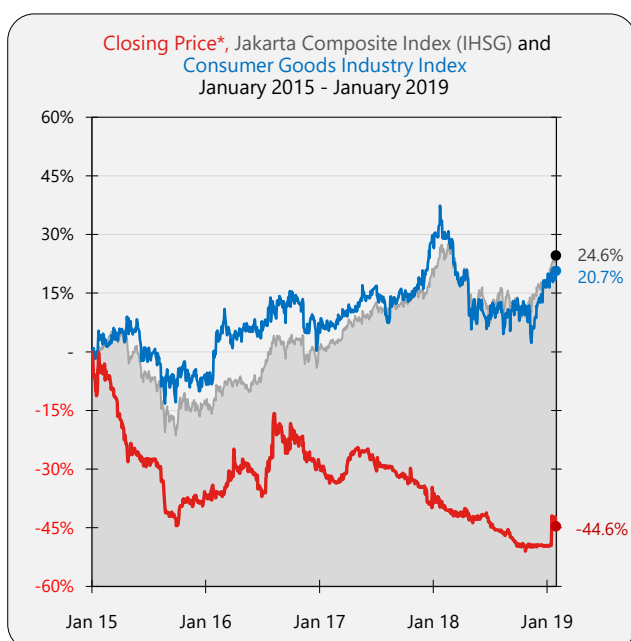
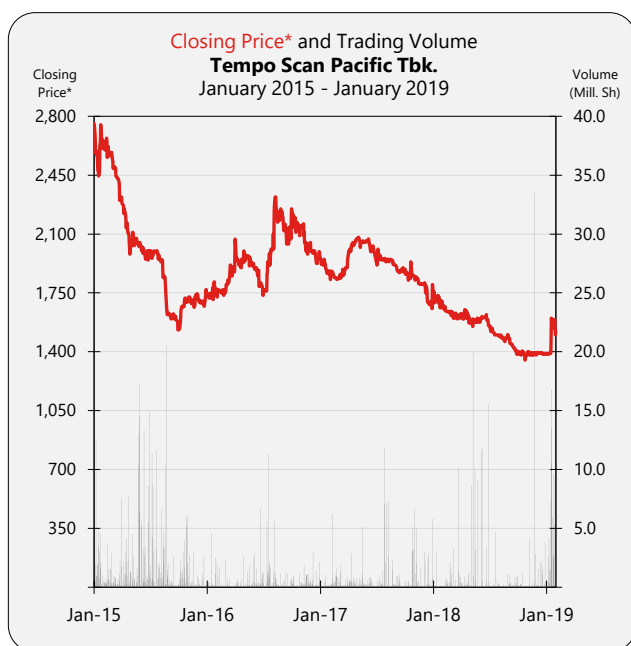
DIVIDEND ANNOUNCEMENT

| Year | Bonus | | Cash | | Recording Date | Payment Date | F/I |
|------|--------|----------|-----------|-----------|----------------|--------------|-----|
| | Shares | Dividend | Cum Date | Ex Date | | | |
| 1994 | | 60.00 | 9-Sep-94 | 12-Sep-94 | 19-Sep-94 | 19-Oct-94 | I |
| 1994 | | 65.00 | 18-Apr-95 | 19-Apr-95 | 26-Apr-95 | 26-May-95 | I |
| 1995 | | 50.00 | 13-Sep-95 | 14-Sep-95 | 22-Sep-95 | 20-Oct-95 | I |
| 1995 | | 50.00 | 17-Jul-96 | 18-Jul-96 | 26-Jul-96 | 23-Aug-96 | F |
| 1996 | | 50.00 | 20-Sep-96 | 23-Sep-96 | 1-Oct-96 | 30-Oct-96 | I |
| 1996 | | 50.00 | 10-Jul-97 | 11-Jul-97 | 22-Jul-97 | 20-Aug-97 | F |
| 1998 | | 25.00 | 27-May-99 | 28-May-99 | 8-Jun-99 | 8-Jul-99 | F |
| 1999 | | 50.00 | 2-Aug-00 | 3-Aug-00 | 11-Aug-00 | 16-Aug-00 | F |
| 2000 | | 150.00 | 20-Jun-01 | 21-Jun-01 | 28-Jun-01 | 16-Jul-01 | F |
| 2001 | | 100.00 | 29-Oct-01 | 30-Oct-01 | 6-Nov-01 | 22-Nov-01 | I |
| 2001 | | 300.00 | 18-Jun-02 | 19-Jun-02 | 26-Jun-02 | 8-Jul-02 | F |
| 2002 | | 400.00 | 3-Jul-03 | 4-Jul-03 | 8-Jul-03 | 22-Jul-03 | F |
| 2003 | | 150.00 | 5-Mar-04 | 8-Mar-04 | 10-Mar-04 | 25-Mar-04 | I |
| 2003 | | 250.00 | 21-Jul-04 | 22-Jul-04 | 25-Jul-04 | 9-Aug-04 | F |
| 2004 | | 400.00 | 21-Jul-05 | 22-Jul-05 | 26-Jul-05 | 9-Aug-05 | F |
| 2005 | | 300.00 | 21-Jul-06 | 24-Jul-06 | 26-Jul-06 | 9-Aug-06 | F |
| 2006 | | 25.00 | 23-May-07 | 24-May-07 | 28-May-07 | 11-Jun-07 | I |
| 2007 | | 25.00 | 28-Jul-08 | 29-Jul-08 | 1-Aug-08 | 15-Aug-08 | F |
| 2008 | | 35.00 | 10-Sep-08 | 11-Sep-08 | 15-Sep-08 | 25-Sep-08 | I |
| 2008 | | 15.00 | 22-Jun-09 | 23-Jun-09 | 25-Jun-09 | 9-Jul-09 | F |
| 2008 | | 25.00 | 31-Aug-09 | 1-Sep-09 | 3-Sep-09 | 17-Sep-09 | F |
| 2009 | | 35.00 | 2-Sep-10 | 3-Sep-10 | 7-Sep-10 | 28-Sep-10 | F |
| 2010 | | 30.00 | 4-Nov-10 | 5-Nov-10 | 9-Nov-10 | 24-Nov-10 | I |
| 2010 | | 30.00 | 4-Nov-10 | 5-Nov-10 | 9-Nov-10 | 24-Nov-10 | I |
| 2010 | | 40.00 | 3-Aug-11 | 4-Aug-11 | 8-Aug-11 | 23-Aug-11 | F |
| 2011 | | 75.00 | 12-Jul-12 | 13-Jul-12 | 17-Jul-12 | 31-Jul-12 | F |
| 2012 | | 75.00 | 5-Jul-13 | 8-Jul-13 | 10-Jul-13 | 24-Jul-13 | F |
| 2013 | | 75.00 | 24-Jul-14 | 25-Jul-14 | 5-Aug-14 | 19-Aug-14 | F |
| 2015 | | 50.00 | 28-Jun-16 | 29-Jun-16 | 1-Jul-16 | 22-Jul-16 | F |
| 2016 | | 50.00 | 12-Jun-17 | 13-Jun-17 | 15-Jun-17 | 7-Jul-17 | F |
| 2017 | | 40.00 | 21-Jun-18 | 22-Jun-18 | 26-Jun-18 | 6-Jul-18 | F |

ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|---------------|--------------|--------------|
| 1. | First Issue | 17,500,000 | 17-Jun-94 | 17-Jun-94 |
| 2. | Company Listing | 57,500,000 | 17-Jun-94 | 24-Jan-95 |
| 3. | Stock Split | 75,000,000 | 13-Nov-95 | 13-Nov-95 |
| 4. | Right Issue | 300,000,000 | 9-Feb-98 | 9-Feb-98 |
| 5. | Stock Split | 4,050,000,000 | 14-Sep-06 | 14-Sep-06 |

TSPC Tempo Scan Pacific Tbk.



| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|-----------------------|-------|-------|-------|-------|--------|
| Volume (Million Sh.) | 436 | 134 | 160 | 209 | 99 |
| Value (Billion Rp) | 881 | 258 | 303 | 320 | 153 |
| Frequency (Thou. X) | 39 | 11 | 8 | 9 | 23 |
| Days | 244 | 245 | 236 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 2,850 | 2,380 | 2,100 | 1,900 | 1,695 |
| Low | 1,520 | 1,685 | 1,660 | 1,345 | 1,380 |
| Close | 1,750 | 1,970 | 1,800 | 1,390 | 1,525 |
| Close* | 1,750 | 1,970 | 1,800 | 1,390 | 1,525 |
| PER (X) | | | | | |
| PER (X) | 15.09 | 14.50 | 13.77 | 11.12 | 12.20 |
| PER Industry (X) | 17.71 | 23.77 | 18.48 | 24.94 | 36.52 |
| PBV (X) | | | | | |
| PBV (X) | 1.82 | 1.94 | 1.66 | 1.17 | 1.28 |

* Adjusted price after corporate action

TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-------|-------|-----------|--------------------|--------------------|-----|
| | High | Low | Close | | | | |
| Jan-15 | 2,850 | 2,445 | 2,650 | 8,139 | 44,530 | 114,935 | 21 |
| Feb-15 | 2,685 | 2,500 | 2,585 | 2,529 | 16,978 | 43,847 | 19 |
| Mar-15 | 2,580 | 2,285 | 2,320 | 4,450 | 20,376 | 48,273 | 22 |
| Apr-15 | 2,310 | 1,955 | 2,030 | 5,520 | 30,869 | 66,576 | 21 |
| May-15 | 2,130 | 1,990 | 2,050 | 2,082 | 75,267 | 153,868 | 19 |
| Jun-15 | 2,100 | 1,935 | 2,000 | 2,846 | 69,243 | 136,900 | 21 |
| Jul-15 | 2,010 | 1,925 | 1,965 | 2,165 | 54,080 | 105,705 | 19 |
| Aug-15 | 1,965 | 1,600 | 1,620 | 3,835 | 61,297 | 104,857 | 20 |
| Sep-15 | 1,640 | 1,520 | 1,530 | 1,556 | 6,907 | 10,665 | 21 |
| Oct-15 | 1,750 | 1,520 | 1,700 | 3,533 | 38,592 | 64,766 | 21 |
| Nov-15 | 1,800 | 1,630 | 1,745 | 1,352 | 9,670 | 16,487 | 21 |
| Dec-15 | 1,800 | 1,625 | 1,750 | 613 | 8,123 | 13,848 | 19 |
| Jan-16 | 1,820 | 1,685 | 1,760 | 608 | 10,661 | 18,569 | 20 |
| Feb-16 | 1,790 | 1,720 | 1,750 | 297 | 8,145 | 14,244 | 20 |
| Mar-16 | 1,995 | 1,760 | 1,970 | 417 | 2,346 | 4,284 | 21 |
| Apr-16 | 2,070 | 1,890 | 2,000 | 400 | 6,510 | 12,605 | 21 |
| May-16 | 2,000 | 1,850 | 1,905 | 624 | 8,961 | 17,435 | 20 |
| Jun-16 | 1,905 | 1,730 | 1,735 | 1,600 | 18,983 | 34,982 | 22 |
| Jul-16 | 2,080 | 1,725 | 2,010 | 1,932 | 28,544 | 53,275 | 16 |
| Aug-16 | 2,380 | 2,000 | 2,230 | 1,819 | 13,697 | 29,528 | 22 |
| Sep-16 | 2,250 | 2,020 | 2,250 | 661 | 6,599 | 13,764 | 21 |
| Oct-16 | 2,250 | 2,060 | 2,150 | 690 | 5,187 | 11,107 | 20 |
| Nov-16 | 2,200 | 1,950 | 2,050 | 1,198 | 12,742 | 26,003 | 22 |
| Dec-16 | 2,070 | 1,880 | 1,970 | 999 | 11,220 | 22,116 | 20 |
| Jan-17 | 1,970 | 1,780 | 1,860 | 526 | 3,340 | 6,351 | 21 |
| Feb-17 | 1,950 | 1,825 | 1,835 | 720 | 15,719 | 29,207 | 19 |
| Mar-17 | 1,960 | 1,810 | 1,960 | 826 | 7,128 | 13,367 | 22 |
| Apr-17 | 2,100 | 1,960 | 2,070 | 1,408 | 10,128 | 20,467 | 17 |
| May-17 | 2,100 | 2,000 | 2,060 | 887 | 11,057 | 22,715 | 20 |
| Jun-17 | 2,090 | 1,920 | 2,010 | 809 | 5,118 | 10,309 | 15 |
| Jul-17 | 2,010 | 1,900 | 1,935 | 820 | 26,381 | 51,316 | 21 |
| Aug-17 | 1,955 | 1,870 | 1,915 | 319 | 22,634 | 43,996 | 22 |
| Sep-17 | 1,915 | 1,860 | 1,890 | 470 | 4,630 | 8,709 | 19 |
| Oct-17 | 1,935 | 1,805 | 1,850 | 445 | 23,477 | 43,439 | 22 |
| Nov-17 | 1,845 | 1,800 | 1,800 | 230 | 11,430 | 20,911 | 20 |
| Dec-17 | 1,830 | 1,660 | 1,800 | 735 | 18,717 | 32,178 | 18 |
| Jan-18 | 1,785 | 1,650 | 1,660 | 391 | 3,596 | 6,105 | 22 |
| Feb-18 | 1,695 | 1,595 | 1,625 | 741 | 7,696 | 12,611 | 19 |
| Mar-18 | 1,670 | 1,585 | 1,625 | 691 | 19,346 | 30,746 | 21 |
| Apr-18 | 1,900 | 1,550 | 1,590 | 1,272 | 6,282 | 10,239 | 21 |
| May-18 | 1,635 | 1,530 | 1,575 | 483 | 52,985 | 82,955 | 20 |
| Jun-18 | 1,635 | 1,540 | 1,555 | 701 | 44,082 | 70,625 | 13 |
| Jul-18 | 1,600 | 1,490 | 1,500 | 829 | 6,970 | 10,477 | 22 |
| Aug-18 | 1,500 | 1,450 | 1,480 | 649 | 2,578 | 3,846 | 21 |
| Sep-18 | 1,515 | 1,385 | 1,405 | 715 | 5,607 | 8,010 | 19 |
| Oct-18 | 1,500 | 1,345 | 1,380 | 925 | 3,854 | 5,346 | 23 |
| Nov-18 | 1,415 | 1,350 | 1,395 | 967 | 42,548 | 59,500 | 21 |
| Dec-18 | 1,400 | 1,365 | 1,390 | 756 | 13,924 | 19,361 | 18 |
| Jan-19 | 1,695 | 1,380 | 1,525 | 23,384 | 98,836 | 153,128 | 22 |

| BALANCE SHEET | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|--|-----------|---------------|--------------|---------------|--------------|
| <i>(in Million Rp, except Par Value)</i> | | | | | |
| Cash & Cash Equivalents | 1,460,373 | 1,736,028 | 1,686,271 | 1,973,276 | 1,710,094 |
| Receivables | 839,643 | 923,248 | 951,558 | 1,114,717 | 1,239,048 |
| Inventories | 1,056,051 | 1,232,919 | 1,362,026 | 1,478,762 | 1,544,303 |
| Current Assets | 3,714,701 | 4,304,922 | 4,385,084 | 5,049,364 | 5,035,256 |
| Fixed Assets | 1,554,390 | 1,616,562 | 1,806,744 | 1,984,179 | 2,174,152 |
| Other Assets | 216,847 | 242,038 | 262,172 | - | 343,299 |
| Total Assets | 5,592,730 | 6,284,729 | 6,585,807 | 7,434,900 | 7,640,481 |
| Growth (%) | | 12.37% | 4.79% | 12.89% | 2.77% |

| | | | | | |
|-----------------------|-----------|---------------|--------------|---------------|---------------|
| Current Liabilities | 1,237,332 | 1,696,487 | 1,653,413 | 2,002,621 | 1,897,756 |
| Long Term Liabilities | 223,059 | 251,101 | 297,121 | 350,270 | 399,070 |
| Total Liabilities | 1,460,391 | 1,947,588 | 1,950,534 | 2,352,892 | 2,296,826 |
| Growth (%) | | 33.36% | 0.15% | 20.63% | -2.38% |

| | | | | | |
|--------------------------|-----------|--------------|--------------|--------------|--------------|
| Authorized Capital | 300,000 | 300,000 | 300,000 | 300,000 | 300,000 |
| Paid up Capital | 225,000 | 225,000 | 225,000 | 225,000 | 225,000 |
| Paid up Capital (Shares) | 4,500 | 4,500 | 4,500 | 4,500 | 4,500 |
| Par Value | 50 | 50 | 50 | 50 | 50 |
| Retained Earnings | 3,394,369 | 3,614,248 | 3,915,351 | 4,205,418 | 4,443,582 |
| Total Equity | 4,132,339 | 4,337,141 | 4,635,273 | 5,082,008 | 5,343,654 |
| Growth (%) | | 4.96% | 6.87% | 9.64% | 5.15% |

| INCOME STATEMENTS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|-----------|--------------|---------------|--------------|-----------|
| Total Revenues | 7,512,115 | 8,181,482 | 9,138,239 | 9,565,462 | 7,421,896 |
| Growth (%) | | 8.91% | 11.69% | 4.68% | |

| | | | | | |
|-------------------|-----------|--------------|--------------|---------------|-----------|
| Cost of Revenues | 4,572,218 | 5,063,910 | 5,653,875 | 5,907,287 | 4,583,079 |
| Gross Profit | 2,939,897 | 3,117,572 | 3,484,364 | 3,658,175 | 2,838,817 |
| Expenses (Income) | 2,261,645 | 2,425,777 | 2,792,480 | 3,024,011 | 2,315,454 |
| Operating Profit | 678,251 | 691,795 | 691,884 | 634,164 | 523,363 |
| Growth (%) | | 2.00% | 0.01% | -8.34% | |

| | | | | | |
|-------------------------|---------|---------------|--------------|--------------|---------|
| Other Income (Expenses) | 64,481 | 15,316 | 27,074 | 109,926 | 21,192 |
| Income before Tax | 742,733 | 707,111 | 718,958 | 744,090 | 544,556 |
| Tax | 158,440 | 177,892 | 173,465 | 186,751 | 108,911 |
| Profit for the period | 584,293 | 529,219 | 545,494 | 557,340 | 435,645 |
| Growth (%) | | -9.43% | 3.08% | 2.17% | |

| | | | | | |
|----------------------------|---------|---------|---------|---------|---------|
| Period Attributable | 579,380 | 521,959 | 536,274 | 543,804 | 422,010 |
| Comprehensive Income | 602,874 | 581,461 | 526,652 | 461,697 | 445,485 |
| Comprehensive Attributable | 597,960 | 574,202 | 517,769 | 450,524 | 431,851 |

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|--------|----------|----------|----------|
| Current Ratio (%) | 300.22 | 253.76 | 265.21 | 252.14 | 265.33 |
| Dividend (Rp) | - | 50.00 | 50.00 | 40.00 | - |
| EPS (Rp) | 128.75 | 115.99 | 119.17 | 120.85 | 93.78 |
| BV (Rp) | 918.30 | 963.81 | 1,030.06 | 1,129.34 | 1,187.48 |
| DAR (X) | 0.26 | 0.31 | 0.30 | 0.32 | 0.30 |
| DER(X) | 0.35 | 0.45 | 0.42 | 0.46 | 0.43 |
| ROA (%) | 10.45 | 8.42 | 8.28 | 7.50 | 5.70 |
| ROE (%) | 14.14 | 12.20 | 11.77 | 10.97 | 8.15 |
| GPM (%) | 39.14 | 38.11 | 38.13 | 38.24 | 38.25 |
| OPM (%) | 9.03 | 8.46 | 7.57 | 6.63 | 7.05 |
| NPM (%) | 7.78 | 6.47 | 5.97 | 5.83 | 5.87 |
| Payout Ratio (%) | - | 43.11 | 41.96 | 33.10 | - |
| Yield (%) | - | 2.86 | 2.54 | 2.22 | - |

| | | | | | |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

