

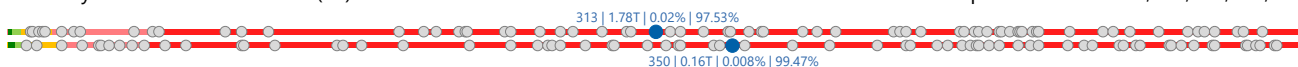
UNIC Unggul Indah Cahaya Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Basic Industry& Chemicals (3)
 Industry Sub Sector : Chemicals (34)

As of 31 January 2019

Individual Index : 171.847
 Listed Shares : 383,331,363
 Market Capitalization : 1,778,657,524,320



COMPANY HISTORY

Established Date : 07-Feb-1983
 Listing Date : 06-Nov-1989 (IPO Price: 17,250)
 Underwriter IPO :
 PT (Persero) Danareksa
 PT First Indonesian Finance and Investment Corporation
 PT Bank Pembangunan Indonesia
 PT Multinational Finance Corporation
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Erwin Soedjono *)
 2. Farid Harianto *)
 3. Franciscus Welirang
 4. Hanny Sutanto
 5. Indrawan Masrin
 6. Teddy J. Katuari
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Yani Alifen
2. Djazoeli Sadani
3. Jimmy Masrin
4. Lily Setiadi

AUDIT COMMITTEE

1. Erwin Soedjono
2. Anwar Setya Budi
3. Kohin Djunaedi

CORPORATE SECRETARY

Fifi Afriyanthi

HEAD OFFICE

Wisma UIC Lt.2,
 Jl. Gatot Subroto Kav. 6-7
 Jakarta
 Phone : (021) 5790-5100
 Fax : (021) 5790-5111
 Homepage : www.uic.co.id
 Email : corp_sect@uic.co.id

SHAREHOLDERS (December 2018)

1. PT Aspirasi Luhur	139,351,604	: 36.35%
2. PT Alas Pusaka	43,660,821	: 11.39%
3. PT Salim Chemicals Corpora	39,635,036	: 10.34%
4. Public (<5%)	160,683,902	: 41.92%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		250.00	4-Jan-90	5-Jan-90	10-Jan-90	5-Feb-90	I
1989		50.00	28-Jun-90	29-Jun-90	6-Jul-90	6-Aug-90	F
1990	10 : 1	200.00	28-Jun-90	29-Jun-90	6-Jul-90	6-Aug-90	I
1990		400.00	9-Apr-91	10-Apr-91	24-Apr-91	24-May-91	F
1991		440.00	15-Apr-92	16-Apr-92	24-Apr-92	25-May-92	F
1992		235.00	30-Jun-93	1-Jul-93	8-Jul-93	9-Aug-93	F
1993	8:1 & 8:7	150.00	4-Aug-94	5-Aug-94	12-Aug-94	12-Sep-94	F
1994	10 : 1	75.00	3-May-95	4-May-95	12-May-95	12-Jun-95	F
1995		150.00	8-May-96	9-May-96	20-May-96	17-Jun-96	F
1996		100.00	15-Jul-97	16-Jul-97	25-Jul-97	11-Aug-97	F
1998	5 : 1		4-Jun-99	8-Jun-99	16-Jun-99	15-Jun-99	SD
1999	10 : 1	1.00	7-Jul-00	10-Jul-00	18-Jul-00	31-Jul-00	F
2001		US\$ 0.0033	19-Jun-02	20-Jun-02	25-Jun-02	8-Jun-02	F
2001		28.68	19-Jun-02	20-Jun-02	25-Jun-02	8-Jun-02	F
2002		2,871.05	30-Jun-03	1-Jul-03	3-Jul-03	17-Jul-03	F
2003		US\$ 0.0058	11-Jun-04	14-Jun-04	16-Jun-04	30-Jun-04	F
2004		130.00	11-Jul-05	12-Jul-05	14-Jul-05	28-Jul-05	F
2005		24.00	15-Aug-06	16-Aug-06	23-Aug-06	6-Sep-06	F
2007		36.00	11-Jul-08	14-Jul-08	16-Jul-08	24-Jul-08	F
2008		39.00	30-Jun-09	1-Jul-09	3-Jul-09	17-Jul-09	F
2009		48.00	25-Jun-10	28-Jun-10	30-Jun-10	14-Jul-10	F
2011		90.00	10-Jul-12	11-Jul-12	13-Jul-12	27-Jul-12	F
2012		38.40	1-Jul-13	2-Jul-13	4-Jul-13	18-Jul-13	F
2013		104.00	24-Jun-14	25-Jun-14	27-Jun-14	11-Jul-14	F
2016		732.00	31-May-17	2-Jun-17	6-Jun-17	21-Jun-17	F
2017		92.00	3-Jul-18	4-Jul-18	6-Jul-18	26-Jul-18	F
2018		360.00	30-Oct-18	31-Oct-18	2-Nov-18	15-Nov-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	9,000,000	6-Nov-89	6-Nov-89
2.	Company Listing	51,000,000	6-Apr-90	18-Apr-90
3.	Bonus Shares	5,400,000	3-Oct-90	3-Oct-90
4.	Koperasi	600,000	3-Dec-91	31-Dec-99
5.	Bonus Shares & Dividend Shares	66,000,000	13-Sep-94	13-Sep-94
6.	Dividend	13,200,028	13-Jun-95	13-Jun-95
7.	Stock Split	145,200,028	6-Oct-97	6-Oct-97
8.	Stock Dividend	58,081,418	16-Jul-99	16-Jul-99
9.	Stock Dividend	34,849,889	14-Nov-00	14-Nov-00



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.06	0.3	4	45	0.1
Value (Billion Rp)	0.1	0.5	13	163	0.5
Frequency (Thou. X)	0.2	0.5	2	2	0.3
Days	66	103	190	191	22
Price (Rupiah)					
High	1,755	2,500	7,425	4,490	4,900
Low	1,350	1,200	1,755	3,200	3,810
Close	1,480	2,370	3,420	3,900	4,640
Close*	1,480	2,370	3,420	3,900	4,640
PER (X)					
PER (X)	-144.70	2.53	7.67	4.18	4.98
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.29	0.44	0.63	0.58	0.69

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,695	1,630	1,685	11	3	4	5
Feb-15	1,755	1,600	1,600	35	27	44	9
Mar-15	1,650	1,605	1,610	14	5	8	5
Apr-15	1,730	1,590	1,605	13	2	4	7
May-15	1,735	1,570	1,570	41	12	20	9
Jun-15	1,620	1,425	1,515	10	4	7	9
Jul-15	1,620	1,350	1,590	32	7	10	6
Aug-15	1,650	1,600	1,650	4	0.6	0.8	4
Sep-15	1,580	1,485	1,550	4	0.7	1	2
Oct-15	1,640	1,575	1,575	6	0.6	1.0	5
Nov-15	1,570	1,570	1,570	2	0.5	0.7	2
Dec-15	1,480	1,480	1,480	4	1	2	3
Jan-16	1,560	1,225	1,405	21	42	59	7
Feb-16	1,500	1,360	1,360	7	0.7	1.0	4
Mar-16	1,455	1,200	1,455	21	23	30	6
Apr-16	1,560	1,310	1,335	26	7	9	6
May-16	1,490	1,205	1,470	50	6	9	14
Jun-16	1,560	1,360	1,560	56	10	14	7
Jul-16	1,490	1,285	1,390	58	11	15	12
Aug-16	1,870	1,360	1,780	159	55	81	15
Sep-16	1,850	1,530	1,735	38	67	99	10
Oct-16	1,730	1,690	1,690	14	29	48	5
Nov-16	2,500	1,700	2,300	81	55	120	12
Dec-16	2,400	2,160	2,370	14	5	10	5
Jan-17	2,760	1,755	2,700	105	644	1,428	11
Feb-17	2,750	2,470	2,500	50	38	98	12
Mar-17	2,750	2,500	2,750	95	82	215	18
Apr-17	3,150	2,700	3,150	112	193	559	16
May-17	7,425	3,200	6,750	525	266	1,498	18
Jun-17	6,700	4,170	4,400	417	124	595	15
Jul-17	4,490	3,850	4,000	287	227	913	21
Aug-17	4,000	3,600	3,800	104	1,856	6,690	19
Sep-17	4,000	3,500	3,750	51	100	363	16
Oct-17	4,200	3,760	3,800	99	19	71	17
Nov-17	4,060	3,600	3,690	98	46	169	17
Dec-17	4,000	3,420	3,420	64	30	109	10
Jan-18	3,700	3,330	3,500	72	32	111	15
Feb-18	4,030	3,380	4,030	114	99	381	15
Mar-18	4,050	3,550	3,790	151	58	224	15
Apr-18	3,990	3,400	3,540	191	136	485	18
May-18	3,500	3,200	3,450	117	1,622	5,812	18
Jun-18	3,720	3,400	3,500	80	42,779	154,004	11
Jul-18	3,500	3,260	3,300	88	47	154	21
Aug-18	3,380	3,250	3,300	51	53	174	13
Sep-18	3,600	3,250	3,500	71	21	70	11
Oct-18	4,490	3,300	3,580	486	316	1,220	18
Nov-18	4,180	3,500	3,980	269	76	289	20
Dec-18	4,000	3,570	3,900	125	50	189	16
Jan-19	4,900	3,810	4,640	314	116	502	22

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	149,130	203,579	128,442	148,175	150,432
Receivables	666,829	549,283	679,797	613,741	920,537
Inventories	1,112,699	1,338,760	1,218,602	1,187,913	1,406,461
Current Assets	1,953,313	2,282,573	2,050,419	2,098,184	2,662,112
Fixed Assets	539,307	552,590	472,487	456,894	431,113
Other Assets	5,657	4,853	4,200	-	1,786
Total Assets	2,935,102	3,260,413	3,048,812	3,031,324	3,518,868
Growth (%)		11.08%	-6.49%	-0.57%	16.08%

Current Liabilities	887,475	901,078	693,900	819,097	882,508
Long Term Liabilities	262,975	295,411	189,186	66,066	61,177
Total Liabilities	1,150,449	1,196,488	883,086	885,162	943,685
Growth (%)		4.00%	-26.19%	0.24%	6.61%

Authorized Capital	580,000	580,000	580,000	580,000	580,000
Paid up Capital	191,666	191,666	191,666	191,666	191,666
Paid up Capital (Shares)	383	383	383	383	383
Par Value	500	500	500	500	500
Retained Earnings	842,138	968,575	1,191,753	1,082,270	1,423,267
Total Equity	1,784,653	2,063,925	2,165,726	2,146,161	2,575,183
Growth (%)		15.65%	4.93%	-0.90%	19.99%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	4,975,580	4,183,409	3,709,840	4,342,801	4,007,548
Growth (%)		-15.92%	-11.32%	17.06%	

Cost of Revenues	4,623,785	3,847,597	3,249,701	3,813,634	3,586,716
Gross Profit	351,795	335,812	460,139	529,167	420,832
Expenses (Income)	286,369	289,867	267,925	279,525	-13,535
Operating Profit	65,426	45,946	192,214	249,642	434,367
Growth (%)		-29.78%	318.35%	29.88%	

Other Income (Expenses)	-43,952	-47,441	-38,974	-10,469	-7,780
Income before Tax	21,474	-1,495	153,240	239,173	426,587
Tax	-10,532	11,201	-130,559	77,527	162,987
Profit for the period	32,006	-12,696	283,799	161,647	263,601
Growth (%)		N/A	N/A	-43.04%	

Period Attributable	35,149	-4,166	307,078	170,141	268,012
Comprehensive Income	18,694	-29,288	274,473	166,712	232,946
Comprehensive Attributable	21,548	-21,180	297,760	175,843	243,797

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	220.10	253.32	295.49	256.16	301.65
Dividend (Rp)	-	-	732.00	92.00	360.00
EPS (Rp)	91.69	-10.87	801.08	443.85	699.16
BV (Rp)	4,655.64	5,384.18	5,649.75	5,598.71	6,717.90
DAR (X)	0.39	0.37	0.29	0.29	0.27
DER(X)	0.64	0.58	0.41	0.41	0.37
ROA (%)	1.09	-0.39	9.31	5.33	7.49
ROE (%)	1.79	-0.62	13.10	7.53	10.24
GPM (%)	7.07	8.03	12.40	12.18	10.50
OPM (%)	1.31	1.10	5.18	5.75	10.84
NPM (%)	0.64	-0.30	7.65	3.72	6.58
Payout Ratio (%)	-	-	91.38	20.73	51.49
Yield (%)	-	-	30.89	2.69	10.29

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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